



Certain information regarding the Company contained herein may constitute forward-looking statements within the meaning of applicable securities laws. Forward-looking statements may include estimates, plans, expectations, opinions, forecasts, projections, guidance or other statements that are not statements of fact. Although the Company believes that the expectations reflected in such forward-looking statements are reasonable, it can give no assurance that such expectations will prove to have been correct. The Company cautions that actual performance will be affected by a number of factors, many of which are beyond the Company's control, and that future events and results may vary substantially from what the Company currently foresees. Discussion of the various factors that may affect future results is contained in the Company's Annual Report which is available at www.sedar.com. The Company's forward-looking statements are expressly qualified in their entirety by this cautionary statement.

Additional information about the Klaza property Mineral Resource is summarized in Rockhaven's December 9, 2015 press release which can be viewed at www.sedar.com under the Rockhaven profile or on the Rockhaven website at www.rockhavenresources.com.

The 2015 exploration program is managed by Archer, Cathro & Associates (1981) Limited. The technical information in this presentation has been approved by Matthew R. Dumala, P.Eng., a geological engineer with Archer Cathro and qualified person for the purpose of National Instrument 43-101.

- Aggressively explored by Rockhaven since 2010
- **100% owned with no NSR's** on resource areas
- **Road accessible**-only 50 km from local community and 8 km from historical Mount Nansen mine
- 70,000 m of drilling in 295 holes completed to date

2015 Highlights Include:

- **Inferred Mineral Resource includes 9,421,000 tonnes grading 4.48 g/t gold, 89.02 g/t silver, 0.75% lead and 0.95% zinc, and contains 1,358,000 oz gold, 26,962,000 oz silver, 155,417,000 lbs lead and 197,891,000 lbs zinc. Cut-off grades applied to pit-constrained and underground resources are 1.3 g/t Au EQ* and 2.75 g/t Au EQ respectively**
- Advanced Engineering and permitting studies well underway
- Metallurgical tests yielded **96% Gold and 91% silver recovery**
- **Exploration Benefits Agreement signed with local First Nations**
- Property consolidation - now 25,000 hectares



*Gold equivalent values were calculated using the following formula: $Au\ EQ = Au + Ag/85 + Pb/3.74 + Zn/5.04$ and assuming: US\$1300 oz Au, US\$20 oz Ag, US\$0.90 lb Pb and US\$0.90 lb Zn with recoveries for each metal of Au: 96%, Ag: 91%, Pb: 85% and Zn: 85%

Management / Directors / Advisors

Matt A. Turner, B.Sc.	President, CEO and Director
Ian J. Talbot, B.Sc., LLB.	COO
Larry Donaldson, CA	CFO
Rob C. Carne, M.Sc., P.Geo.	Director
Glenn R. Yeadon, B.Comm., LLB.	Director
Bruce A. Youngman, B.Sc.	Director
Randy C. Turner, B.Sc., P.Geo	Director
R. Allan Doherty, P.Geo.	Director
David G. Skoglund	Director
Bradley J. Shisler	Director
Jeremy Richards, Ph.D., P.Geol.	Technical Advisor



Project Management

Provided by Archer Cathro & Associates (1981) Limited, an in-house geological engineering and exploration firm and pre-eminent Yukon exploration consulting firm since 1965. Discoveries and/or deposits made or advanced by Archer Cathro and management:

Casino – Western Copper	Marg – Golden Predator	Ice – Yukon Zinc
Carmacks Copper– Copper North	Blende – Blind Creek	Wellgreen – Wellgreen Platinum
Revenue – Northern Freegold	Wolverine – Yukon Zinc	Division Mountain – Pitch Black
Tiger – ATAC Resources	Osiris – ATAC Resources	Klaza – Rockhaven Resources

SHARES OUTSTANDING:	105,156,381
SHARES FULLY DILUTED:	114,696,381
MARKET CAPITALIZATION:	\$17,000,000
WORKING CAPITAL:	~\$300,000*

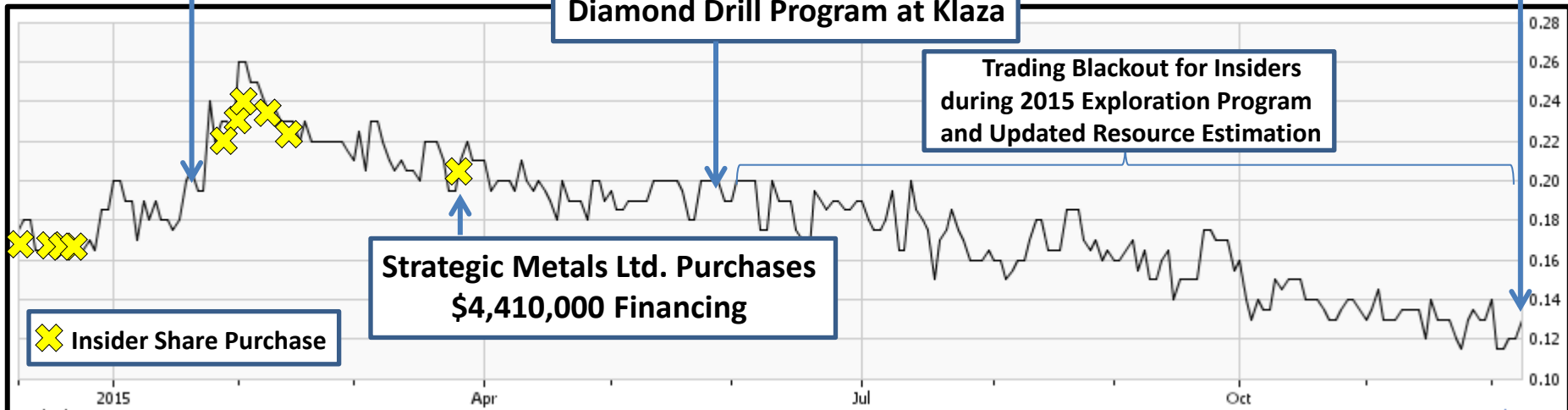
SIGNIFICANT HOLDERS:	SHARES	%
STRATEGIC METALS LTD	49,047,500	46%
INSIDERS	15,062,334	14%
TOCQUEVILLE	6,400,000	6%
TOTAL:	70,509,834	66%

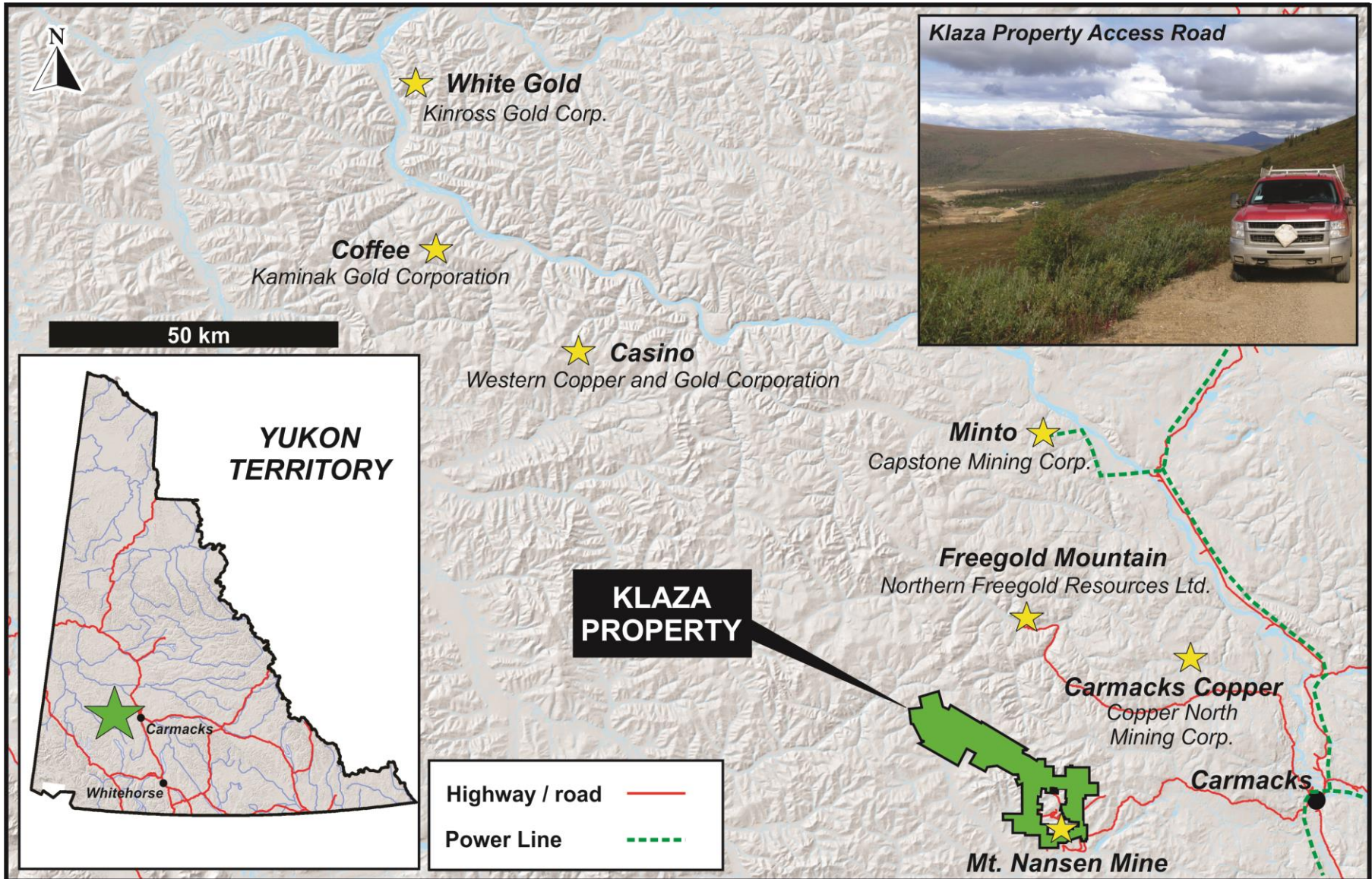
* Additional \$2,000,000 unused credit facility in place

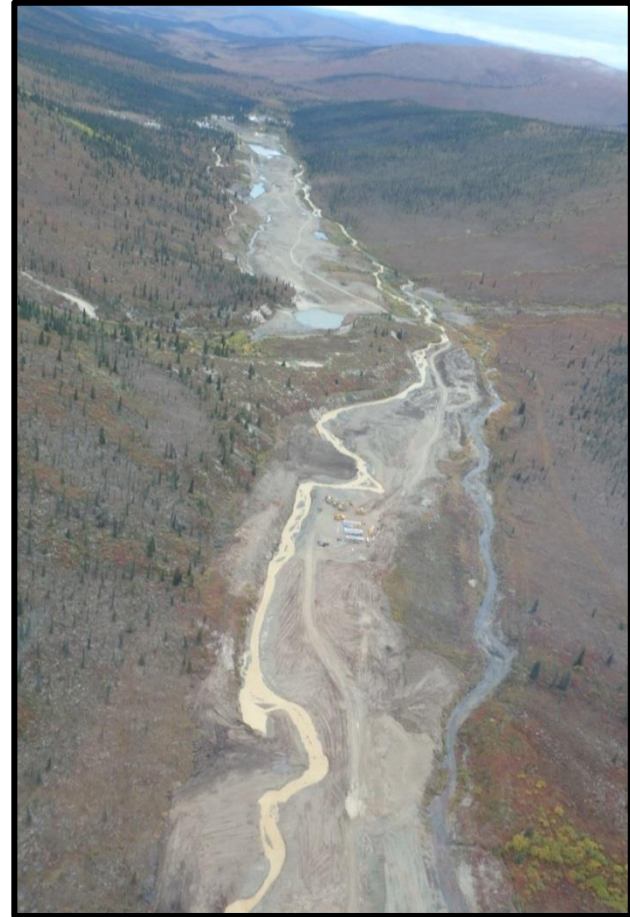
Announcement of Maiden Resource Estimate from Klaza Property

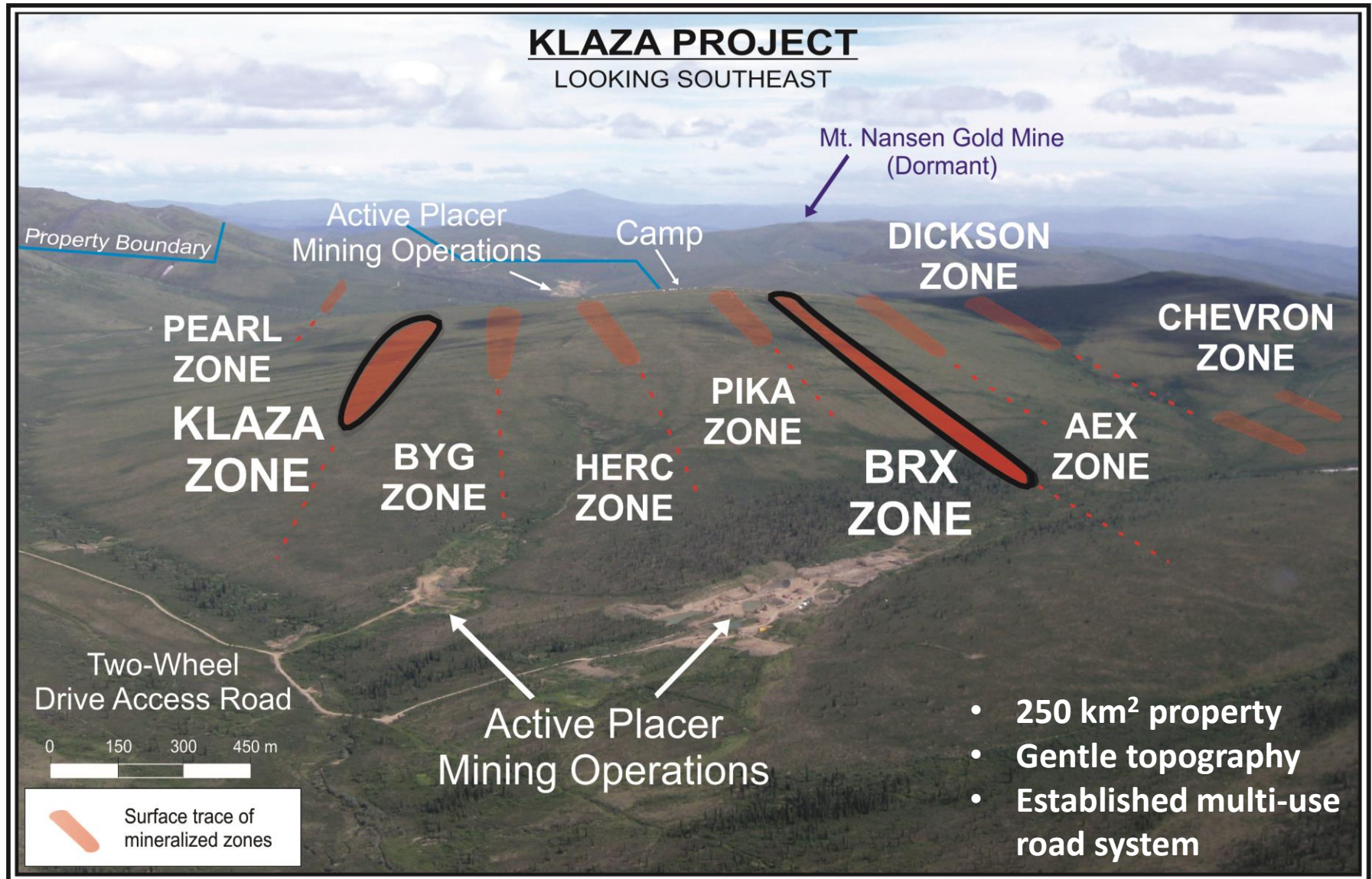
Commencement of 14,000 m Diamond Drill Program at Klaza

Announcement of Updated Resource Estimate from Klaza Property









Klaza Property - Total Inferred Mineral Resource Estimate Summary, December 9, 2015^{1,5}

	Tonnes (kt)	Grade					Contained Metal				
		Au (g/t)	Ag (g/t)	Pb (%)	Zn (%)	Au EQ ⁴ (g/t)	Au (koz)	Ag (koz)	Pb (klb)	Zn (klb)	Au EQ ⁴ (koz)
Pit-Constrained ^{2,3}	2,366	5.12	94.51	0.93	1.18	6.71	389	7,190	48,258	61,475	510
Underground ³	7,054	4.27	87.18	0.69	0.88	5.65	969	19,772	107,159	136,416	1,282
Total	9,421	4.48	89.02	0.75	0.95	5.92	1,358	26,962	155,417	197,891	1,793

¹ CIM definition standards were used for the Mineral Resource.

The Qualified Person is Adrienne Ross, P. Geo. of AMC Mining Consultants (Canada) Ltd.

Using drilling results to September 30, 2015.

² Near surface mineral resources are constrained by an optimized pit shell at a gold price of US\$1300 oz.

³ Cut-off grades applied to the pit-constrained and underground resources are 1.3 g/t Au EQ and 2.75 g/t Au EQ respectively.

⁴ Gold equivalent values were calculated using the following formula: $Au\ EQ = Au + Ag/85 + Pb/3.74 + Zn/5.04$ and assuming: US\$1300 oz Au, US\$20 oz Ag, US\$0.90 lb Pb and US\$0.90 lb Zn with recoveries for each metal of Au: 96%, Ag: 91%, Pb: 85% and Zn: 85%.

⁵ Numbers may not add due to rounding. Mineral resources that are not mineral reserves do not have demonstrated economic viability. All metal prices are quoted in US\$ at an exchange rate of \$0.80 US to \$1.00 Canadian.

Klaza Property – Total Inferred Pit-Constrained Mineral Resource at Varying Cut-Off Grades^{1,2,4}

COG (AuEQ)	Tonnes (kt)	Au (g/t)	Ag (g/t)	Pb (%)	Zn (%)	AuEO ³ (g/t)	Au (koz)	Ag (koz)	Pb (klb)	Zn (klb)	AuEO ³ (koz)
0.5	2,427	5.01	92.40	0.90	1.16	6.57	391	7,211	48,399	61,878	513
1.0	2,413	5.03	92.89	0.91	1.16	6.60	391	7,207	48,374	61,806	512
1.3	2,366	5.12	94.51	0.93	1.18	6.71	389	7,190	48,258	61,475	510
1.5	2,329	5.18	95.78	0.94	1.19	6.79	388	7,172	48,110	61,227	509
2.0	2,250	5.32	98.22	0.96	1.22	6.97	385	7,106	47,600	60,520	504
2.5	2,125	5.53	102.12	0.99	1.27	7.25	378	6,977	46,608	59,491	495
2.75	2,071	5.62	103.72	1.01	1.29	7.37	374	6,906	46,133	58,935	491
3.0	2,023	5.70	105.42	1.03	1.31	7.48	371	6,855	45,748	58,347	486
3.5	1,904	5.90	109.77	1.07	1.34	7.74	361	6,719	44,787	56,383	474
4.0	1,729	6.20	116.16	1.13	1.39	8.14	344	6,457	43,142	52,826	453
5.0	1,414	6.83	128.08	1.24	1.47	8.96	310	5,823	38,742	45,712	407

Klaza Property – Total Inferred Underground Mineral Resource at Varying Cut-Off Grades^{1,4}

COG (AuEQ)	Tonnes (kt)	Au (g/t)	Ag (g/t)	Pb (%)	Zn (%)	AuEO ³ (g/t)	Au (koz)	Ag (koz)	Pb (klb)	Zn (klb)	AuEO ³ (koz)
1.0	10,354	3.40	69.66	0.55	0.73	4.51	1,132	23,191	126,518	167,211	1,503
1.5	10,036	3.48	71.22	0.57	0.75	4.62	1,122	22,981	125,240	165,363	1,489
2.0	9,030	3.72	75.92	0.60	0.79	4.93	1,080	22,041	119,835	157,228	1,431
2.5	7,612	4.10	83.66	0.66	0.85	5.43	1,004	20,476	111,544	143,428	1,330
2.75	7,054	4.27	87.18	0.69	0.88	5.65	969	19,772	107,159	136,416	1,282
3.0	6,470	4.46	91.25	0.72	0.91	5.91	928	18,982	102,383	129,119	1,228
3.5	5,396	4.86	99.70	0.78	0.96	6.44	844	17,296	92,381	114,652	1,117
4.0	4,489	5.25	109.59	0.86	1.04	6.98	758	15,817	85,073	103,390	1,007
5.0	3,297	5.93	125.50	0.98	1.14	7.90	629	13,301	71,504	82,622	837
6.0	2,214	6.81	145.07	1.13	1.25	9.07	485	10,328	55,401	61,007	646
7.0	1,503	7.75	163.48	1.32	1.40	10.30	375	7,901	43,589	46,317	498

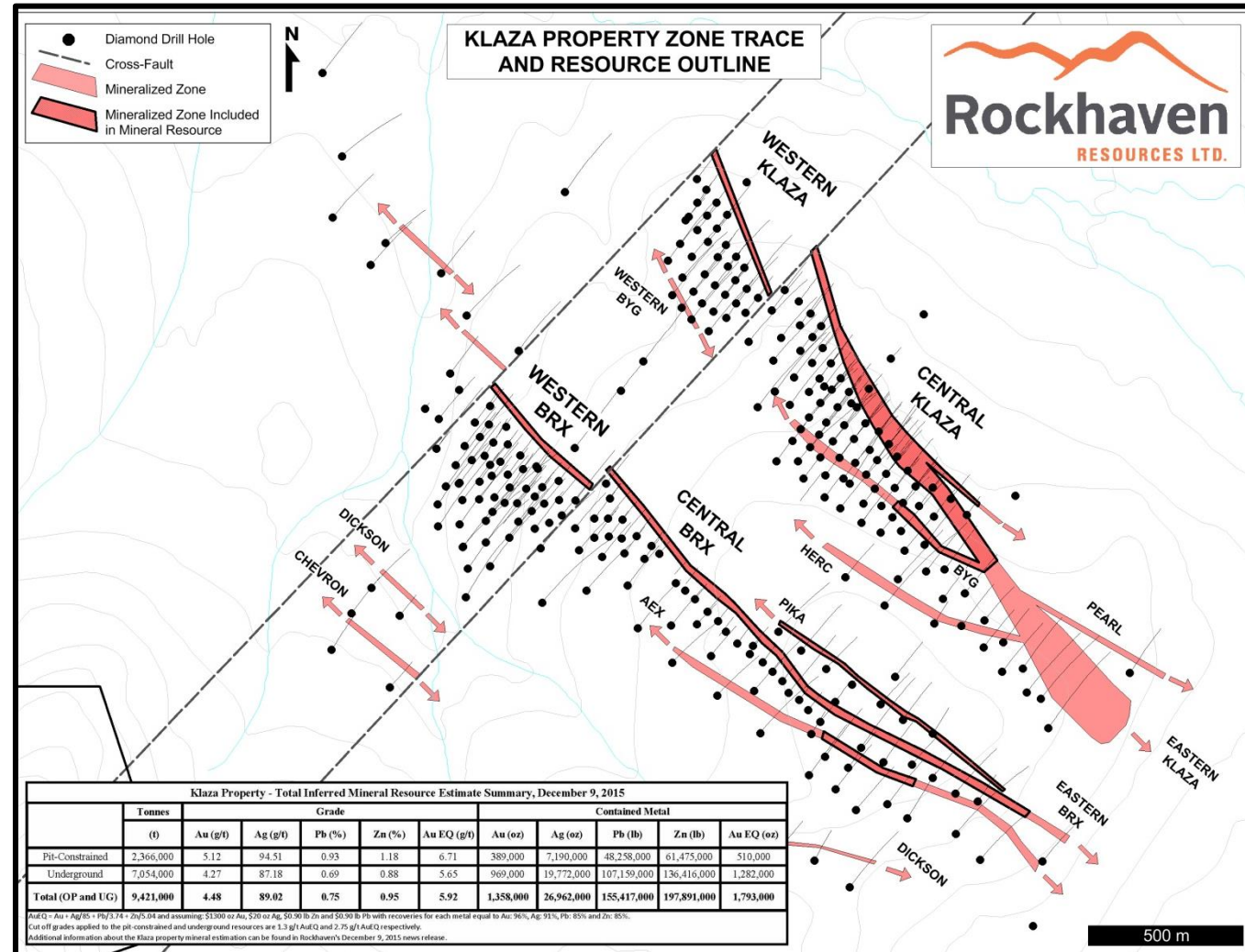
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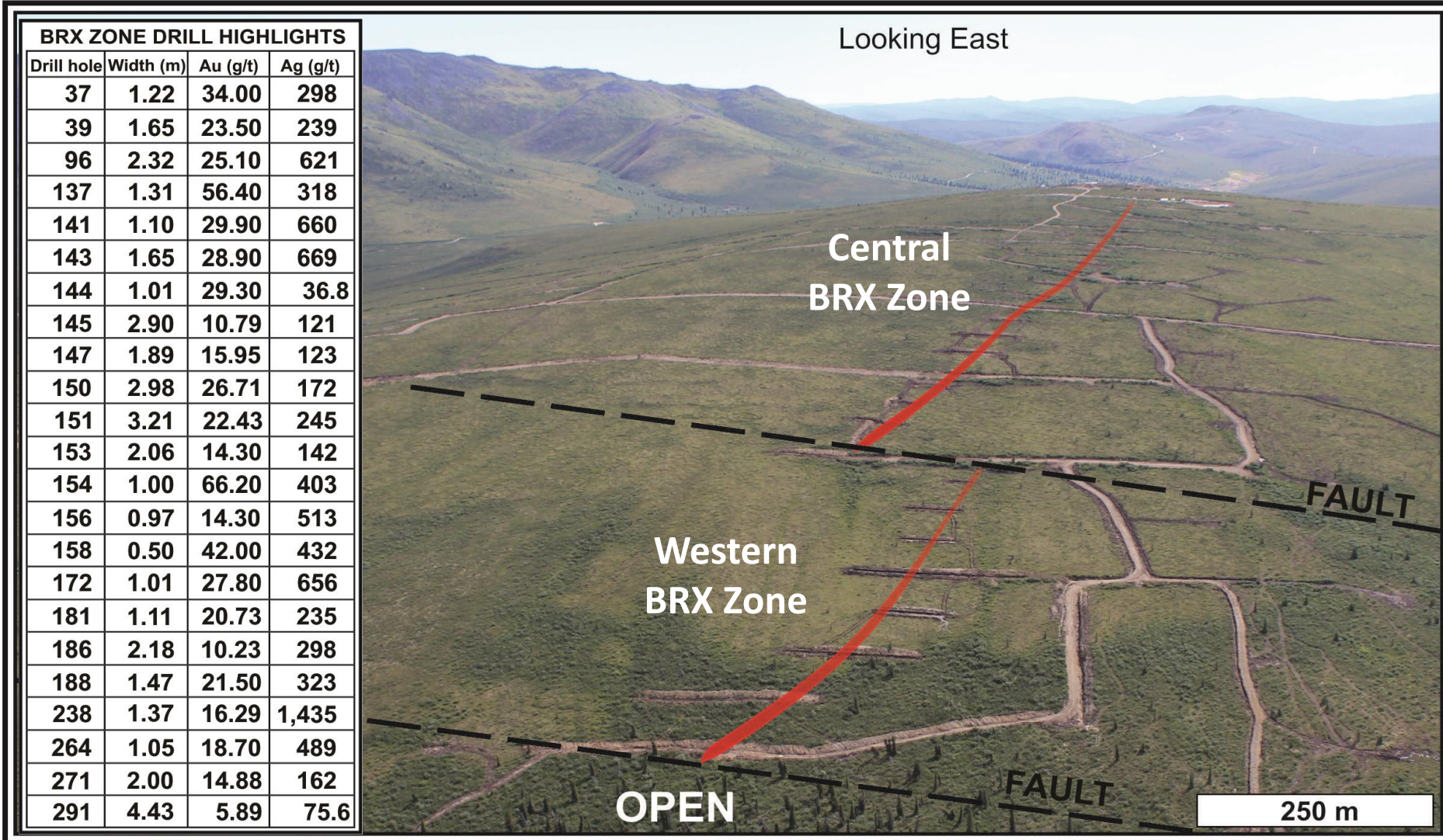
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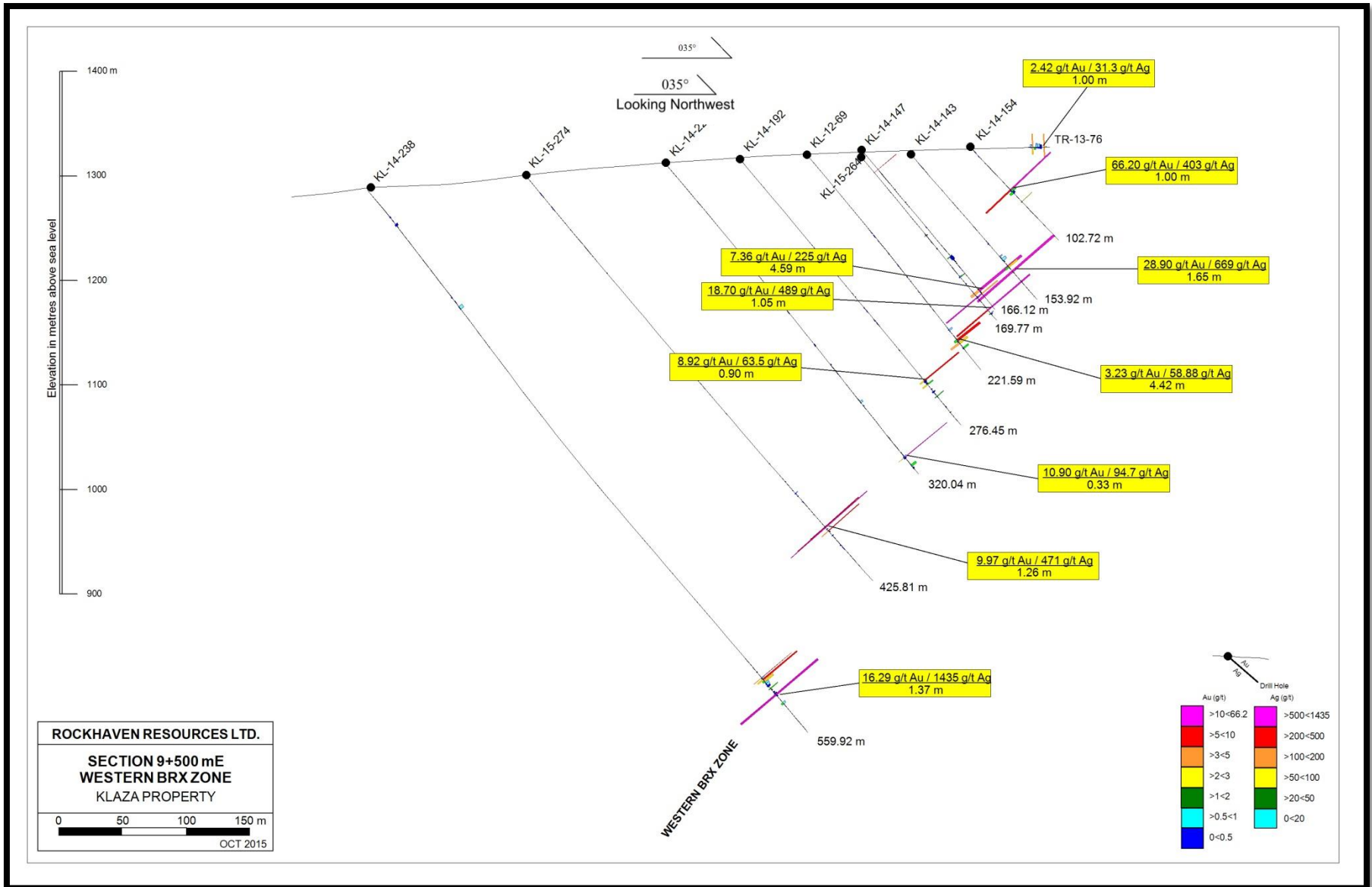
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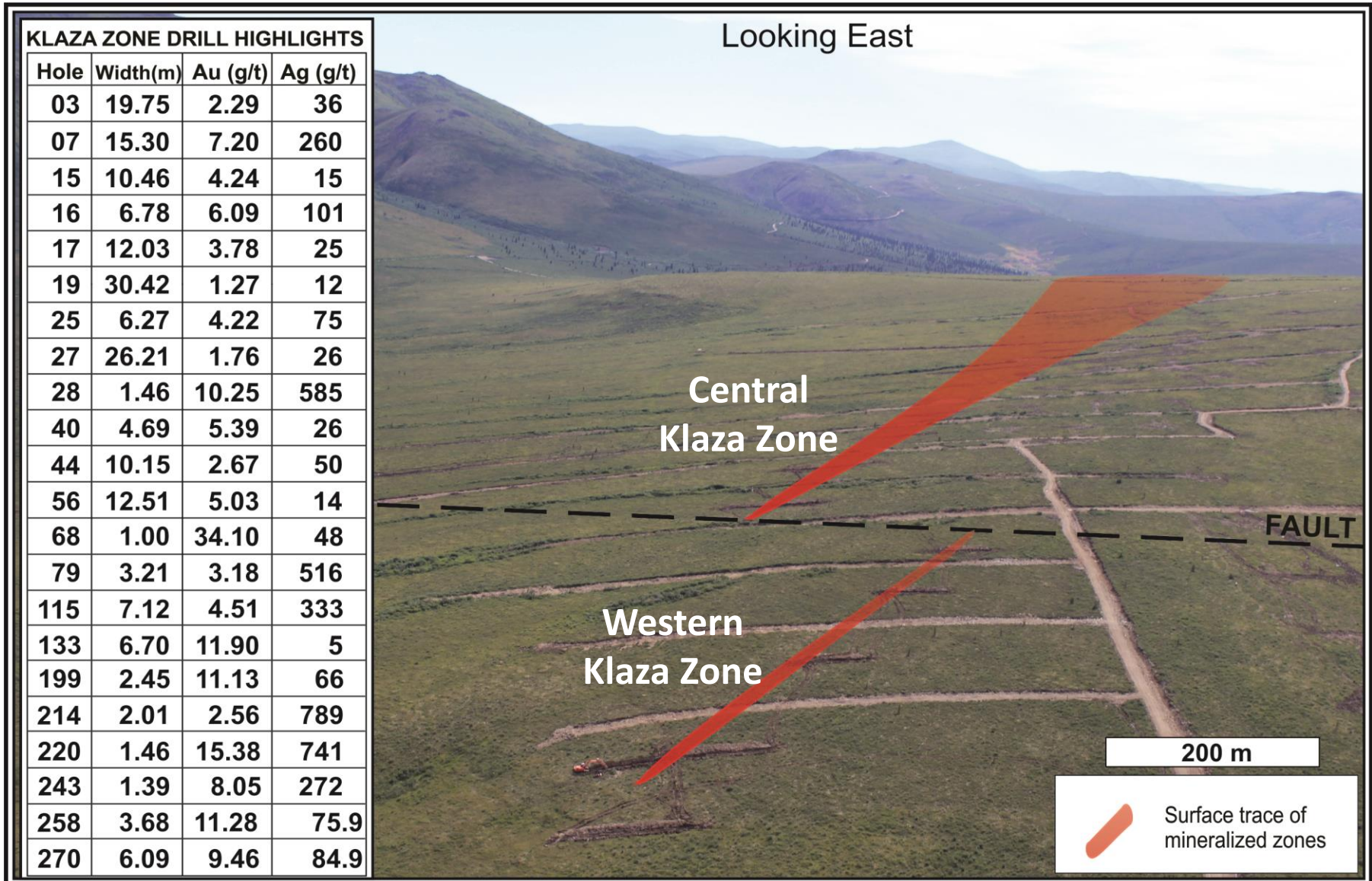
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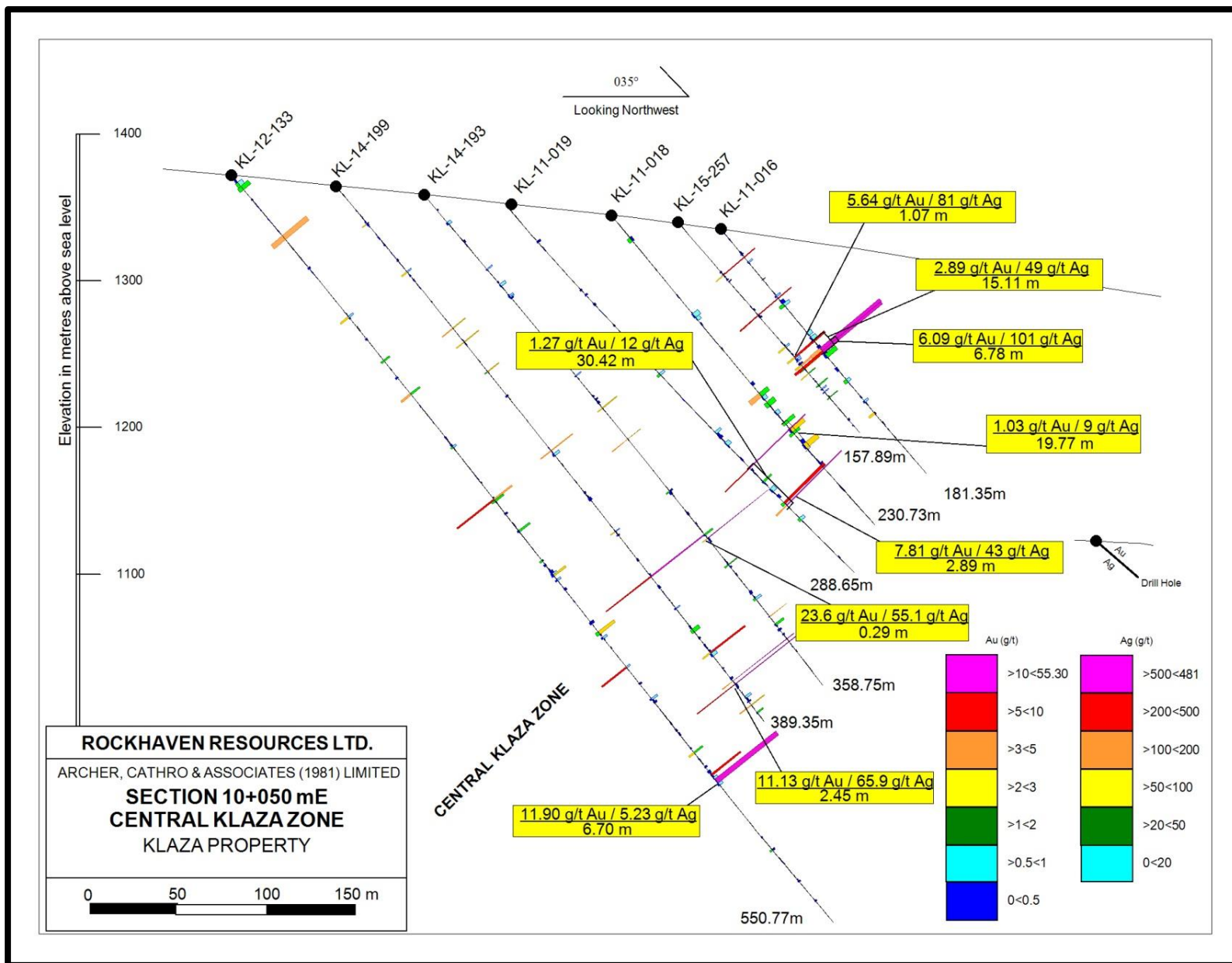
- 70,000 m of drilling in 295 holes completed to date
- Nine structurally controlled zones with:
 - Good continuity
 - Mineralization traced from surface
 - Open ended strike lengths ranging between 250 and 2,400 m
- Large mineralizing system - main mineralized corridor 1,800 m x 2,400 m











KL-14-137 125.15-126.46 m Sampled interval returned 56.4 g/t gold, 318 g/t silver, 1.59% lead, 4.36% zinc and 0.96% copper over 1.31 m

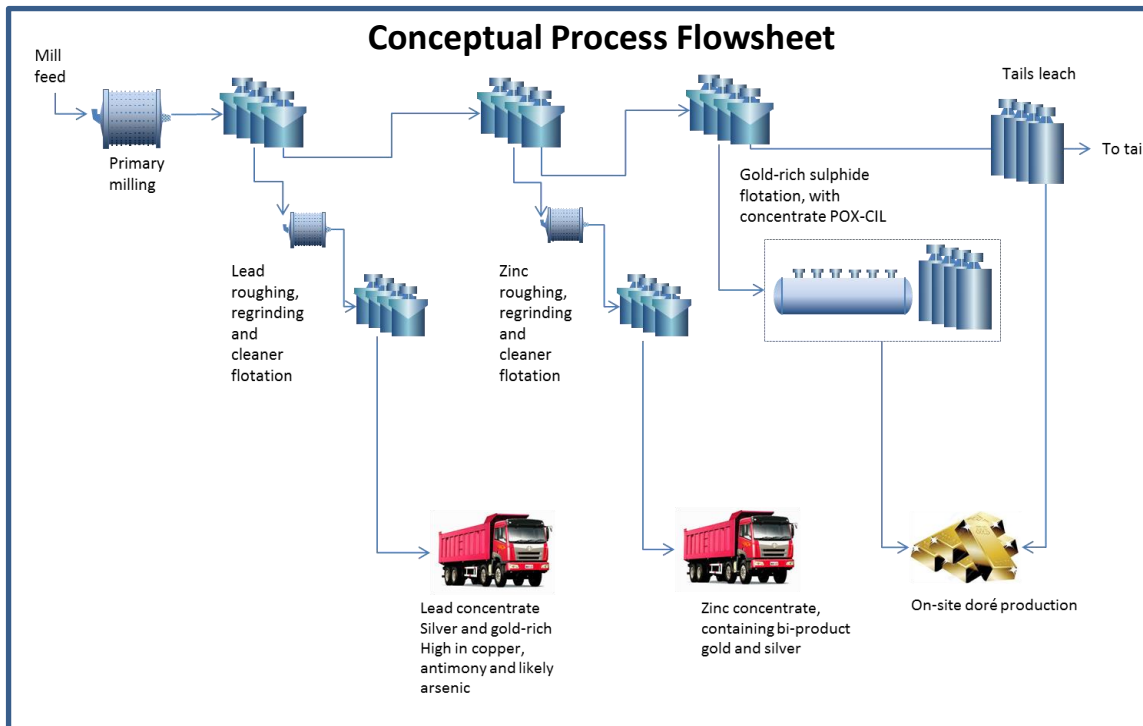


KL-14-143 123.40-125.05 m Sampled interval returned 28.9 g/t gold, 669 g/t silver, 1.88% lead, 2.32% zinc and 0.83% copper over 1.65 m



Based on lock-cycle testing, it is projected that:

- 95.0% Combined gold recovery with 65% of the recovered gold produced as dore
- 90.8% Combined silver recovery to high-value base metal concentrates or dore
- High recoveries with the same flowsheet on all tested zones** as well as a blended composite
- Concentrate marketing studies have commenced



Project-Wide Composite Results

Product	Assays			
	Au (g/t)	Ag (g/t)	Pb (%)	Zn (%)
Lead concentrate	106.4	4092.8	49.2	3.9
Zinc concentrate	16.9	1379.3	2.0	47.5
Product	% Distribution			
	Au	Ag	Pb	Zn
Lead concentrate	26.1	54.3	84.6	4.1
Zinc concentrate	7.5	33.2	6.3	91.2
POX-CIL gold extraction* (doré)	58.9	0.8		
Tails leach (doré)	2.5	2.4		
TOTAL Recovery	95.0	90.8	84.6	91.2

*POX-CIL gold extraction is from a gold-rich arsenopyrite-pyrite concentrate, totaling 12% of the feed, floated after the lead and zinc concentrates are floated

**Due to material availability, testing has been conducted on the Western BRX, Western Klaza and Central Klaza Zones only



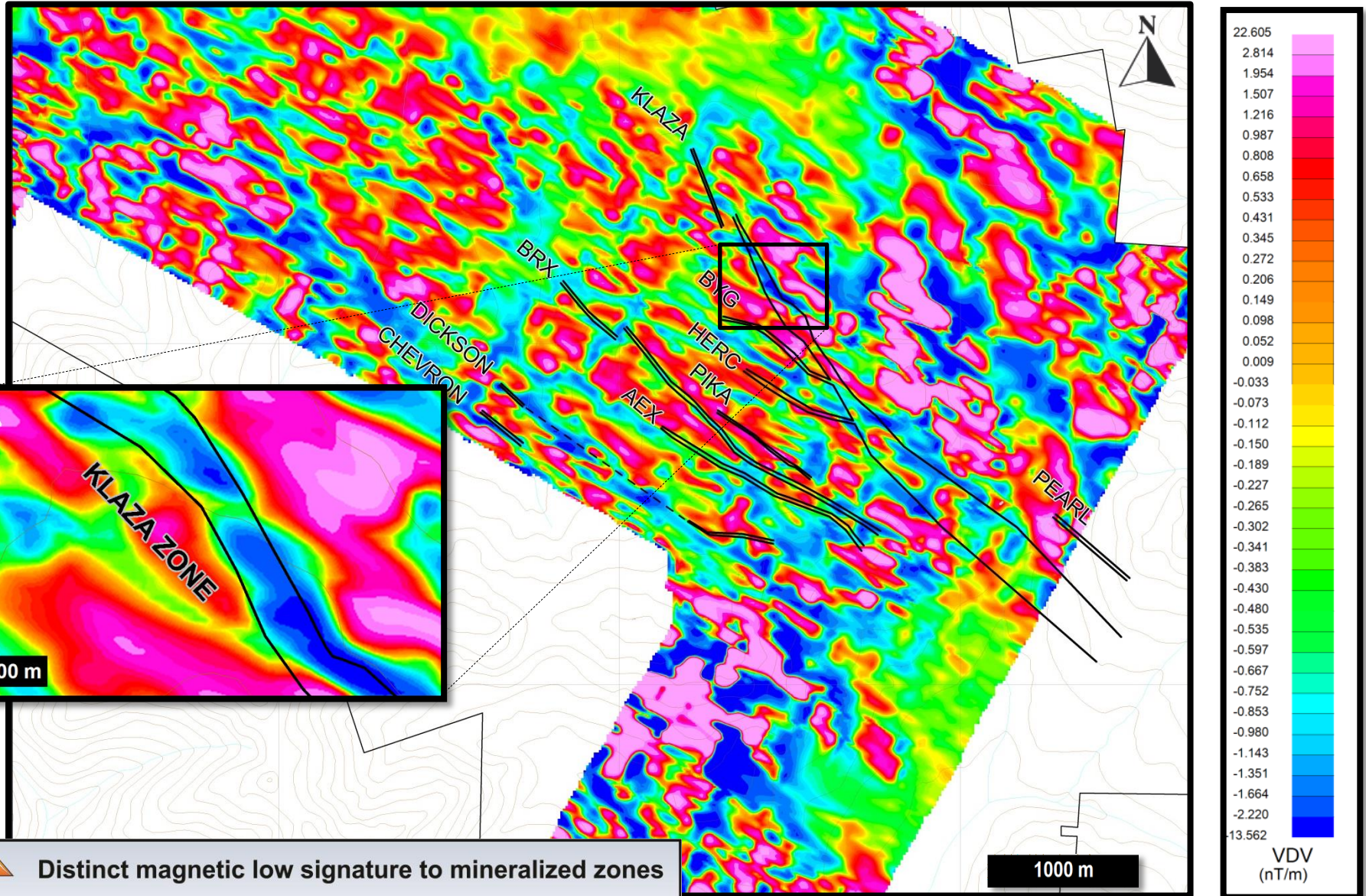
Little Salmon Carmacks First Nation Chief Eric Fairclough with Rockhaven CEO Matt Turner at Exploration Benefits Agreement Signing Ceremony August 2015

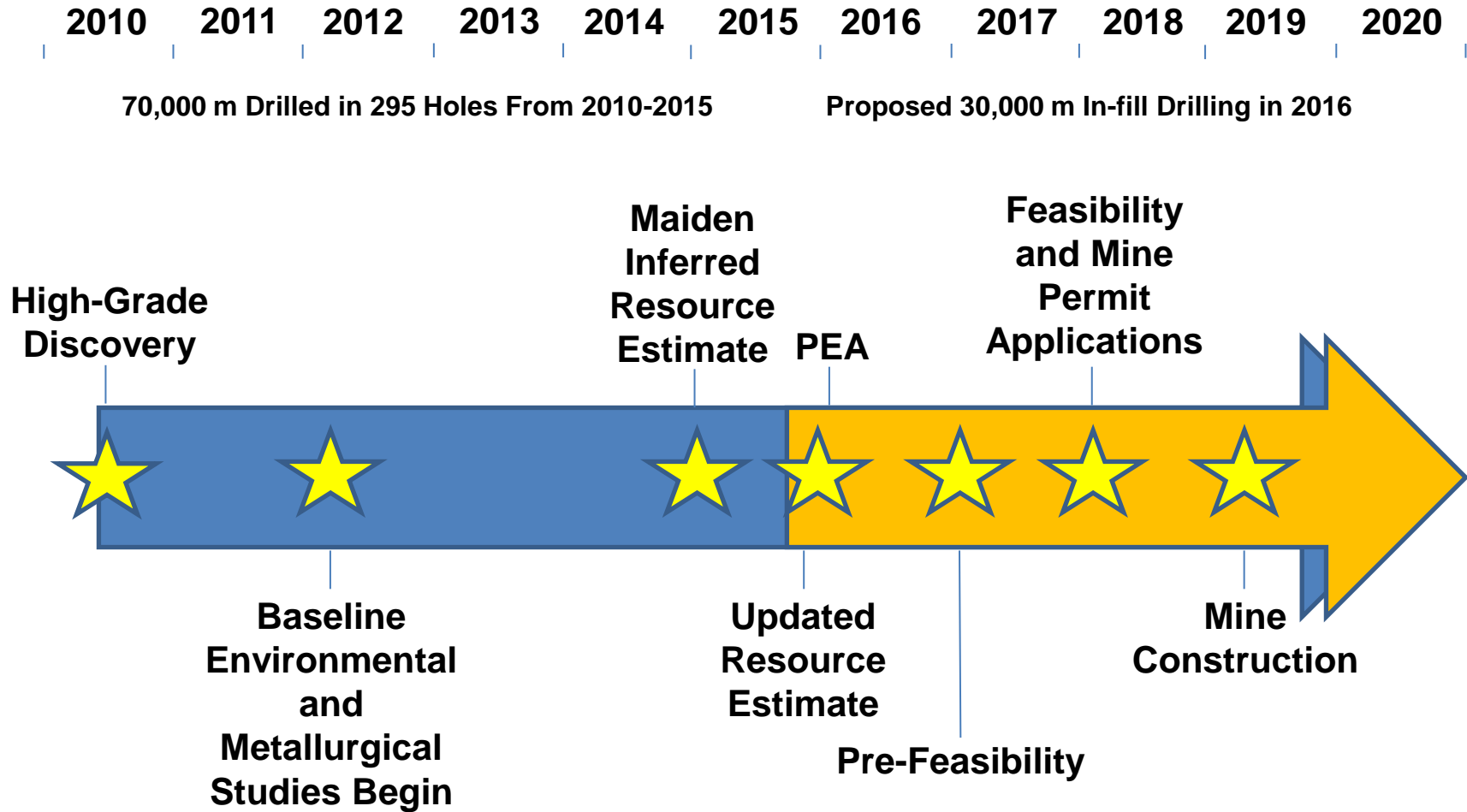


First Nation and local hiring is a priority for Rockhaven



Baseline surficial and groundwater studies, wildlife, aquatic and heritage ongoing





*This figure includes forward looking statements and plans which may be subject to change

- ✓ **100% Owned Klaza Project**
- ✓ **Road Accessible in Established Mining Camp**
- ✓ **Safe Mining Jurisdiction**
- ✓ **Aggressive Resource Expansion in 2015**
- ✓ **Strong First Nations and Local Support**
- ✓ **Growing Insider Ownership - Now Over 60%**
- ✓ **Multiple Zones / Exceptional Strike Lengths**
- ✓ **Positive Metallurgy**
- ✓ **On the Critical Path to Production**



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