



Certain information regarding the Company contained herein may constitute forward-looking statements within the meaning of applicable securities laws. Forward-looking statements may include estimates, plans, expectations, opinions, forecasts, projections, guidance or other statements that are not statements of fact. Although the Company believes that the expectations reflected in such forward-looking statements are reasonable, it can give no assurance that such expectations will prove to have been correct. The Company cautions that actual performance will be affected by a number of factors, many of which are beyond the Company's control, and that future events and results may vary substantially from what the Company currently foresees. Discussion of the various factors that may affect future results is contained in the Company's Annual Report which is available at www.sedar.com. The Company's forward-looking statements are expressly qualified in their entirety by this cautionary statement.

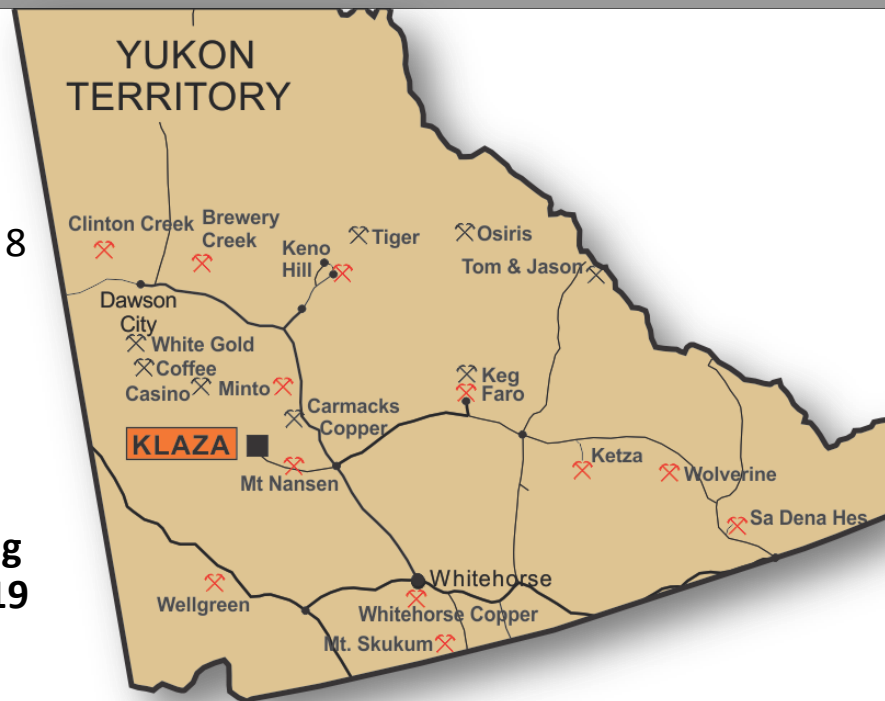
Additional information about the Klaza property mineral resource is summarized in Rockhaven's June 19, 2015 amended technical report titled "Geology, Mineralization, Geochemical Surveys, Geophysical Surveys, Diamond and Percussion Drilling, Metallurgical Testing and Mineral Resources on the Klaza Property, Yukon, Canada" which can be viewed at www.sedar.com under the Rockhaven profile or on the Rockhaven website at www.rockhavenresources.com.

The 2015 exploration program is managed by Archer, Cathro & Associates (1981) Limited. The technical information in this presentation has been approved by Matthew R. Dumala, P.Eng., a geological engineer with Archer Cathro and qualified person for the purpose of National Instrument 43-101.

- Aggressively explored by Rockhaven since 2010
- **100% owned with no NSR's** on resource areas
- **Road accessible**-only 50 km from local community and 8 km from historical Mount Nansen mine
- 70,000 m of drilling in 295 holes completed to date

2015 Highlights Include:

- **Inferred resource includes 7,040,000 tonnes containing 948,348 oz gold and 21,780,313 oz silver averaging 4.19 g/t gold and 96.23 g/t silver at a 1.5 g/t gold cut-off**
- 14,000 m diamond drill program
- Engineering and permitting studies
- Metallurgical tests yielded **95.0% Gold and 90.8% silver recovery**
- **Exploration Benefits Agreement signed with local First Nations**
- Property consolidation - now 25,000 hectares



Management / Directors / Advisors

Matt A. Turner, B.Sc.	CEO and Director
Rob C. Carne, M.Sc., P.Geo.	President and Director
Ian J. Talbot, B.Sc., LLB.	COO
Larry Donaldson, CA	CFO
Glenn R. Yeadon, B.Comm., LLB.	Director
Bruce A. Youngman, B.Sc.	Director
Randy C. Turner, B.Sc., P.Geo	Director
R. Allan Doherty, P.Geo.	Director
David G. Skoglund	Director
Bradley J. Shisler	Director
Jeremy Richards, Ph.D., P.Geol.	Technical Advisor



Project Management

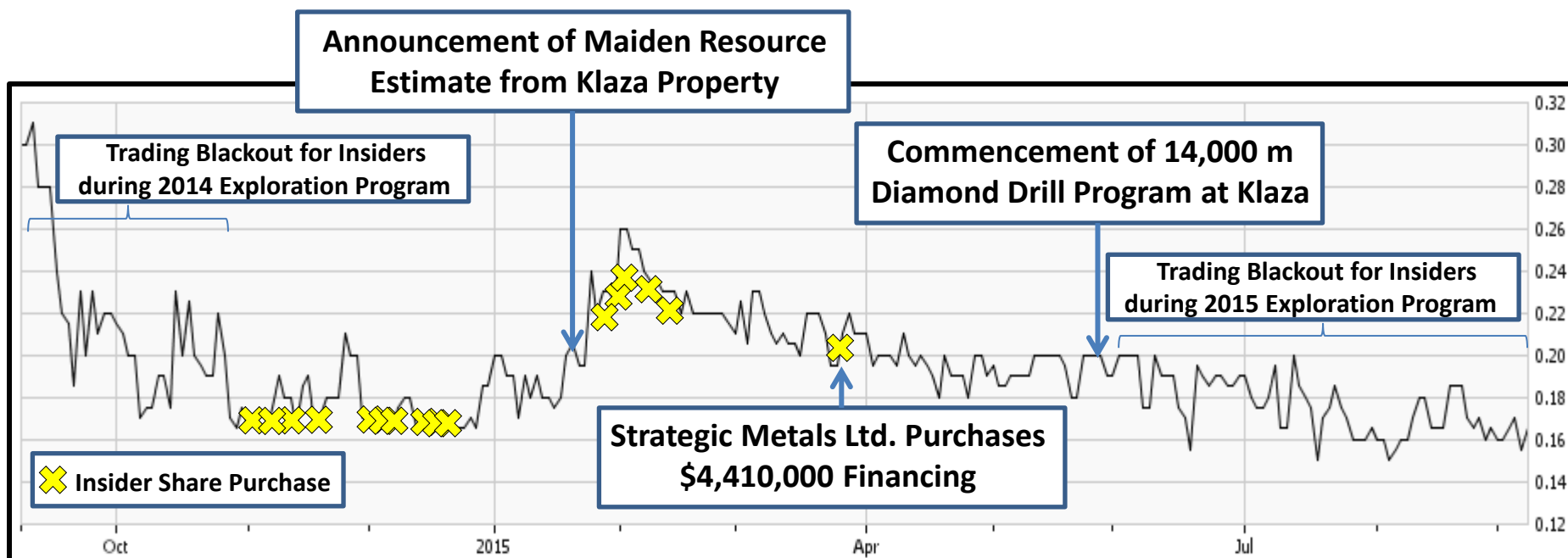
Provided by Archer Cathro & Associates (1981) Limited, an in-house geological engineering and exploration firm and pre-eminent Yukon exploration consulting firm since 1965. Discoveries and/or deposits made or advanced by Archer Cathro and management:

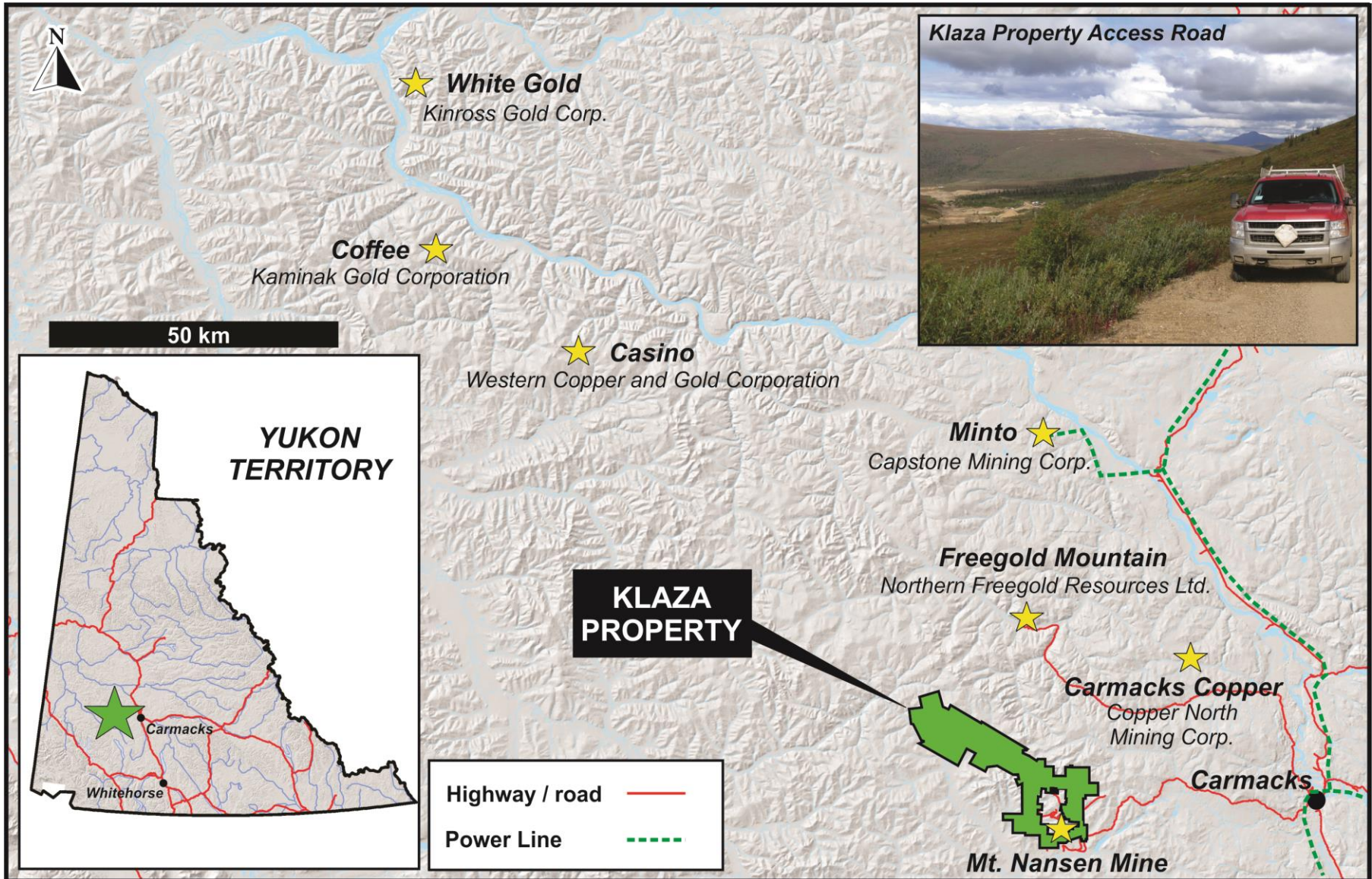
Casino – Western Copper	Marg – Golden Predator	Ice – Yukon Zinc
Carmacks Copper– Copper North	Blende – Blind Creek	Wellgreen – Wellgreen Platinum
Revenue – Northern Freegold	Wolverine – Yukon Zinc	Division Mountain – Pitch Black
Tiger – ATAC Resources	Osiris – ATAC Resources	Klaza – Rockhaven Resources

SHARES OUTSTANDING:	105,156,381
SHARES FULLY DILUTED:	114,696,381
MARKET CAPITALIZATION:	\$17,000,000
WORKING CAPITAL:	~\$500,000*

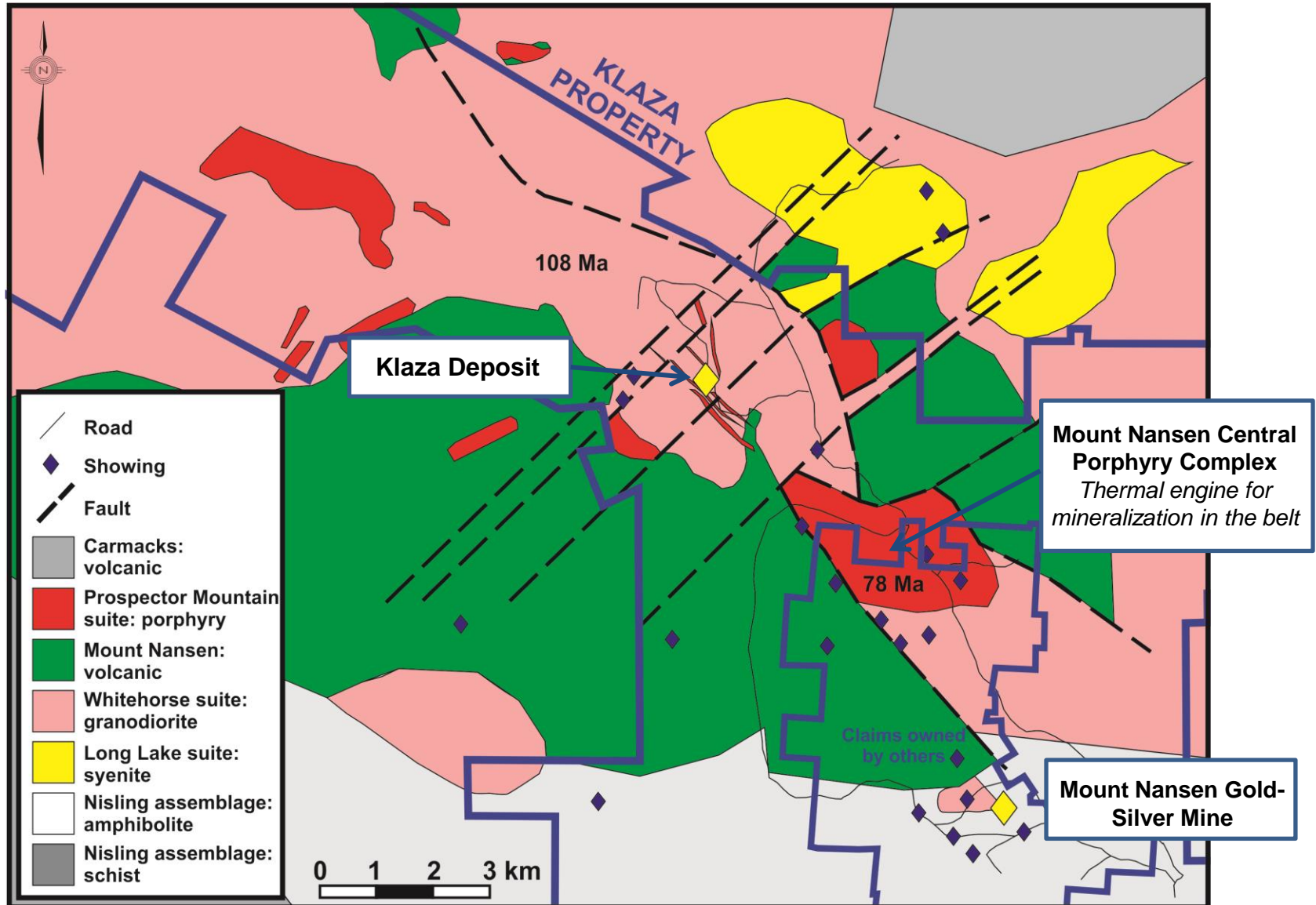
SIGNIFICANT HOLDERS:	SHARES	%
STRATEGIC METALS LTD	49,047,500	46%
INSIDERS	15,062,334	14%
TOCQUEVILLE	6,400,000	6%
TOTAL:	70,509,834	66%

* Additional \$2,000,000 unused credit facility in place

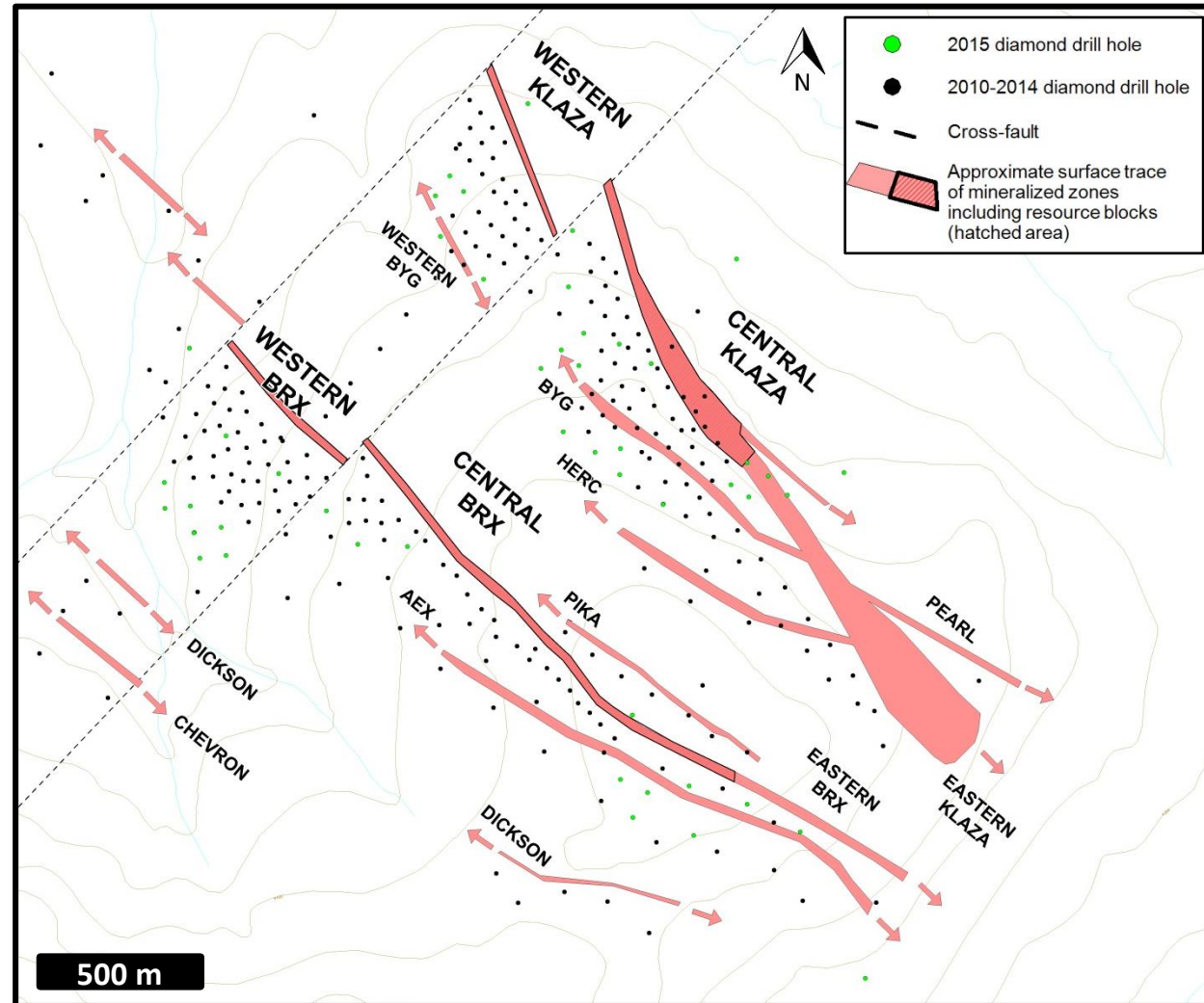


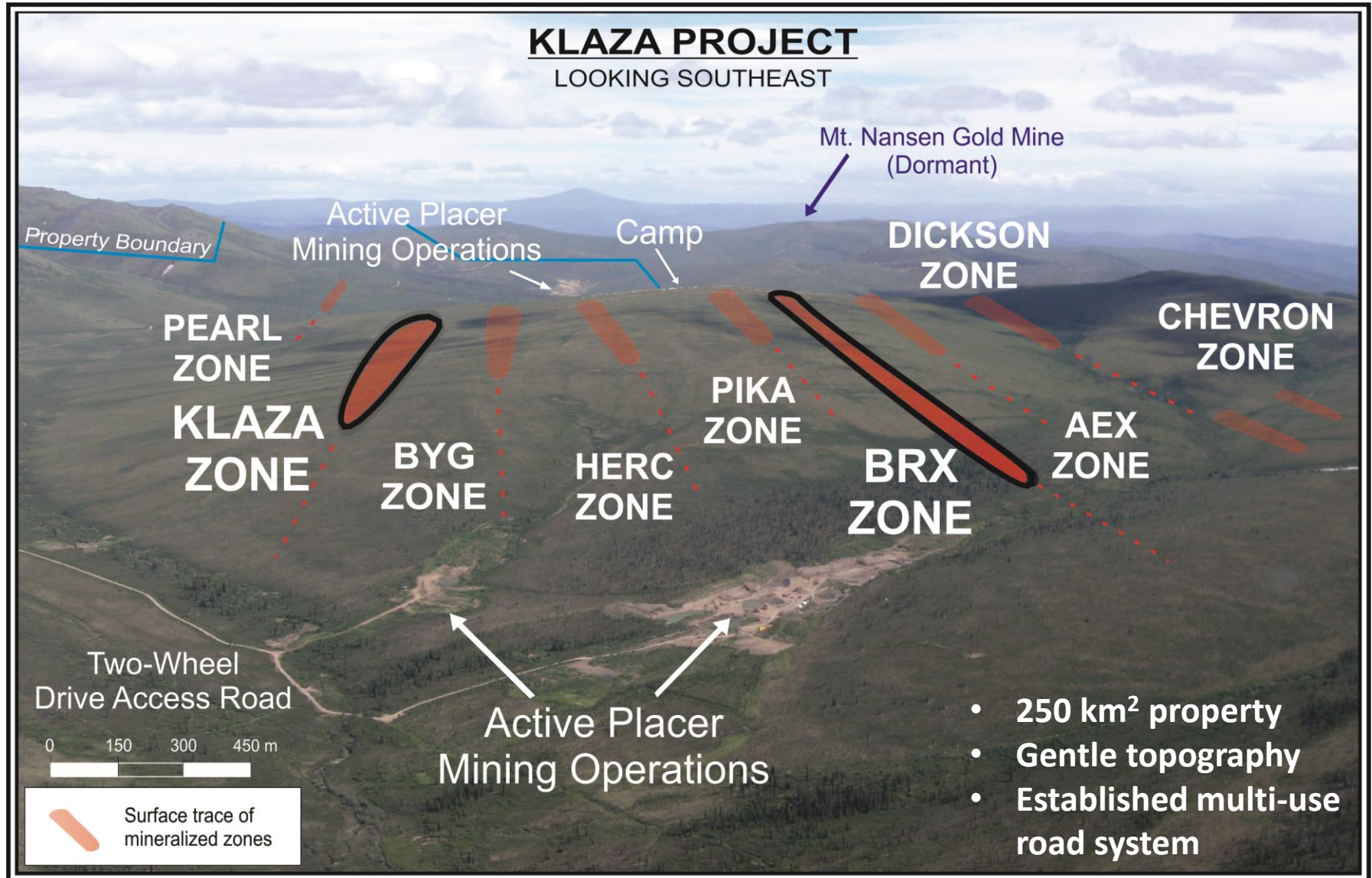






- 70,000 m of drilling in 295 holes completed to date
- Nine structurally controlled zones with:
 - Good continuity
 - Mineralization traced from surface
 - Open ended strike lengths ranging between 250 and 2,400 m
- Only two of the nine main zones are included in the mineral resource
- Large mineralizing system - main mineralized corridor 1,800 m x 2,400 m



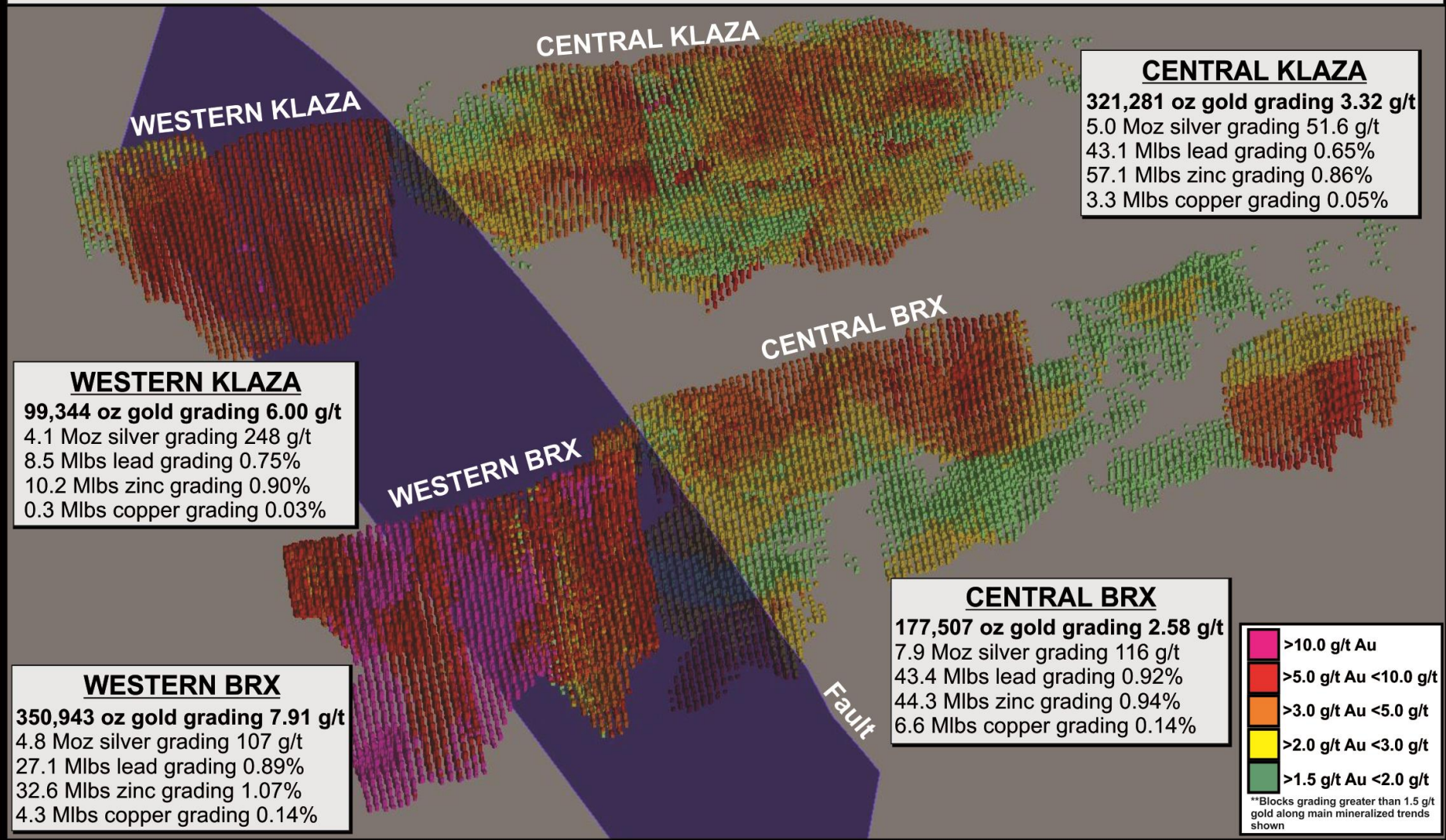


Klaza Property - Total Inferred Resource Estimate Summary at Varying Gold Cut-off Grades

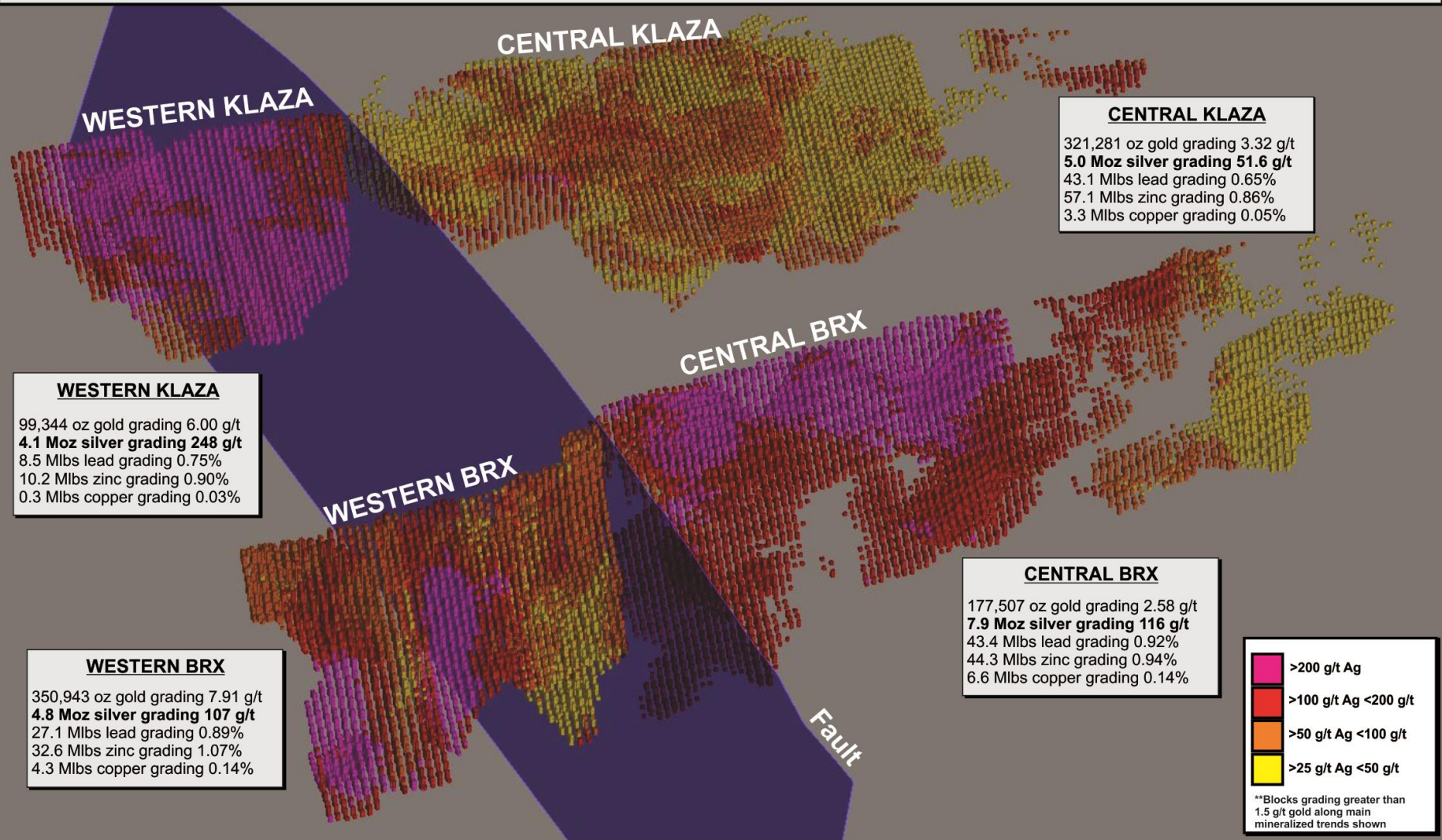
Au Cut-off (g/t)	Tonnes > Cut-off (t)	Grade > Cut-off					Contained Metal				
		Au (g/t)	Ag (g/t)	Pb (%)	Zn (%)	Cu (%)	Au (oz)	Ag (oz)	Pb (lb)	Zn (lb)	Cu (lb)
1.00	9,060,000	3.54	84.78	0.69	0.84	0.09	1,031,128	24,694,634	137,819,615	167,780,400	17,976,471
1.50	7,040,000	4.19	96.23	0.78	0.93	0.09	948,348	21,780,313	121,060,093	144,340,881	13,968,472
2.00	5,620,000	4.81	104.64	0.83	0.97	0.10	869,085	18,906,669	102,836,705	120,182,655	12,389,964
2.50	4,610,000	5.38	113.31	0.88	1.01	0.10	797,378	16,793,845	89,437,024	102,649,312	10,163,298
3.00	3,830,000	5.91	120.54	0.90	1.02	0.11	727,725	14,842,633	75,993,251	86,125,685	9,288,064
4.00	2,420,000	7.40	143.73	1.02	1.12	0.13	575,742	11,182,625	54,418,840	59,754,020	6,935,735
5.00	1,750,000	8.52	155.43	1.04	1.15	0.14	479,357	8,744,880	40,124,084	44,367,978	5,401,319

- Additional information about the Klaza property mineral resource estimation can be found in Rockhaven's June 19, 2015 amended technical report titled "Geology, Mineralization, Geochemical Surveys, Geophysical Surveys, Diamond and Percussion Drilling, Metallurgical Testing and Mineral Resources on the Klaza Property, Yukon, Canada" which can be viewed at www.sedar.com under the Rockhaven profile or on the Rockhaven website at www.rockhavenresources.com

KLAZA PROPERTY - GOLD RESOURCE BLOCK MODEL

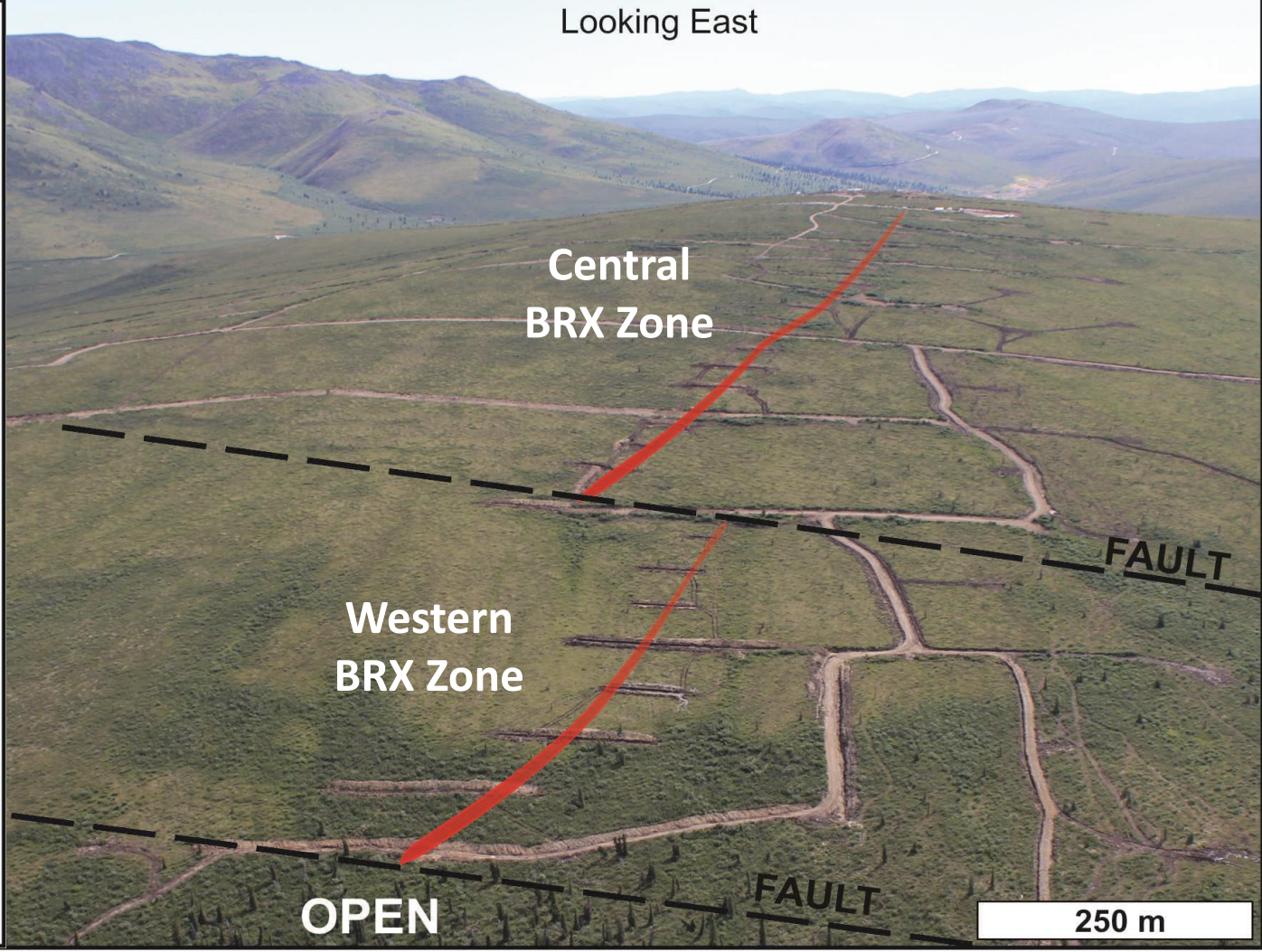


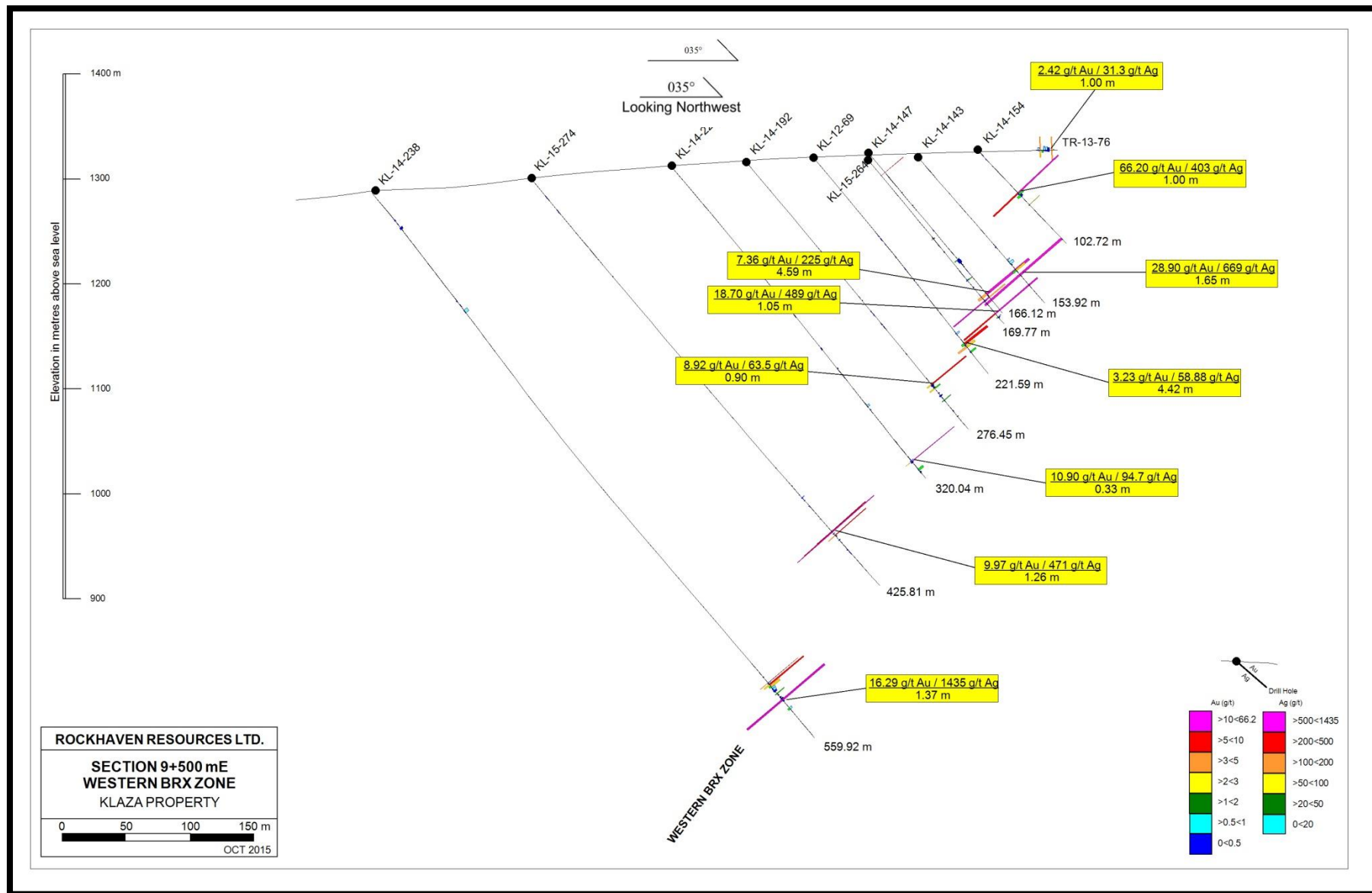
KLAZA PROPERTY - SILVER RESOURCE BLOCK MODEL

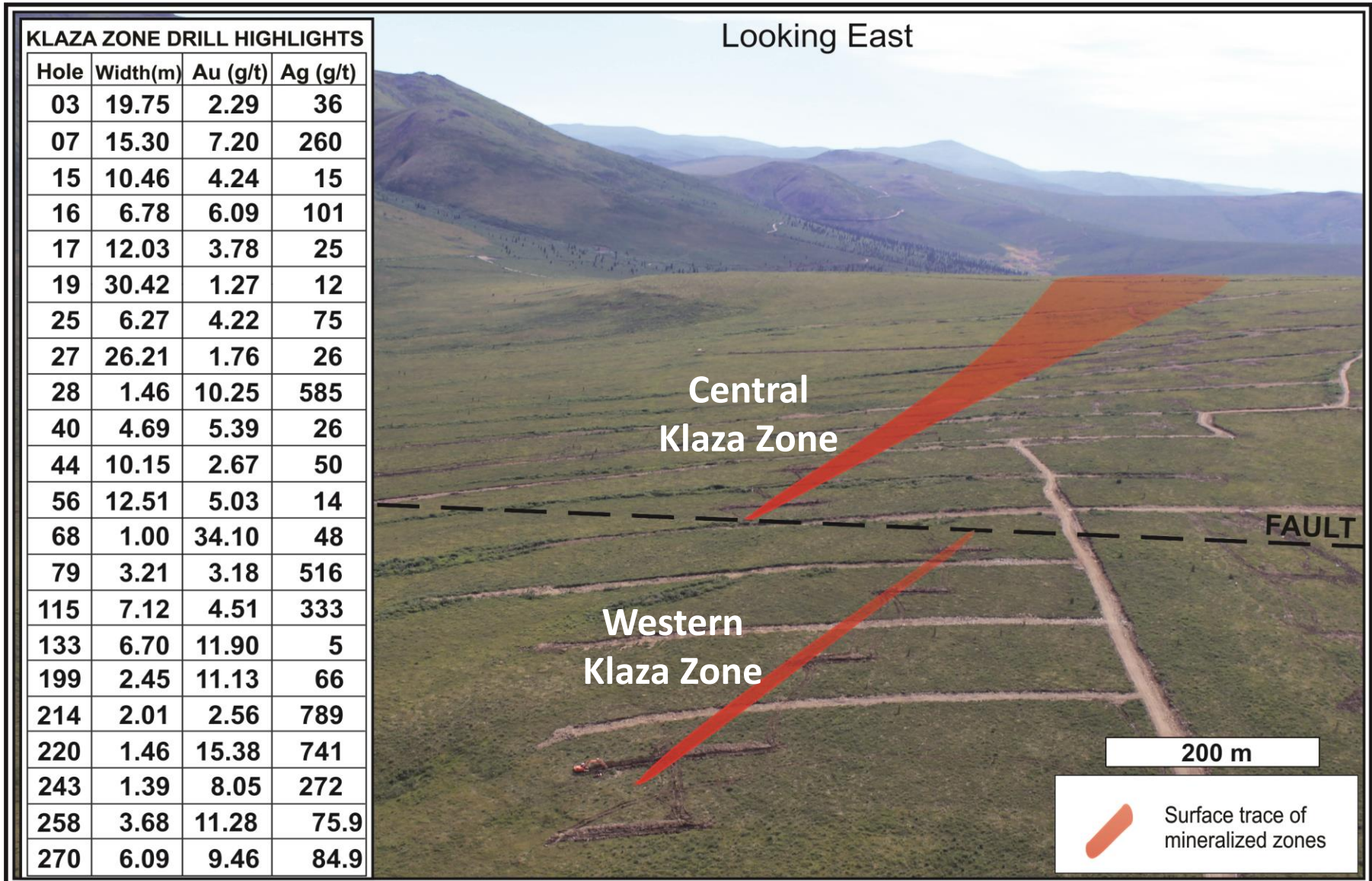


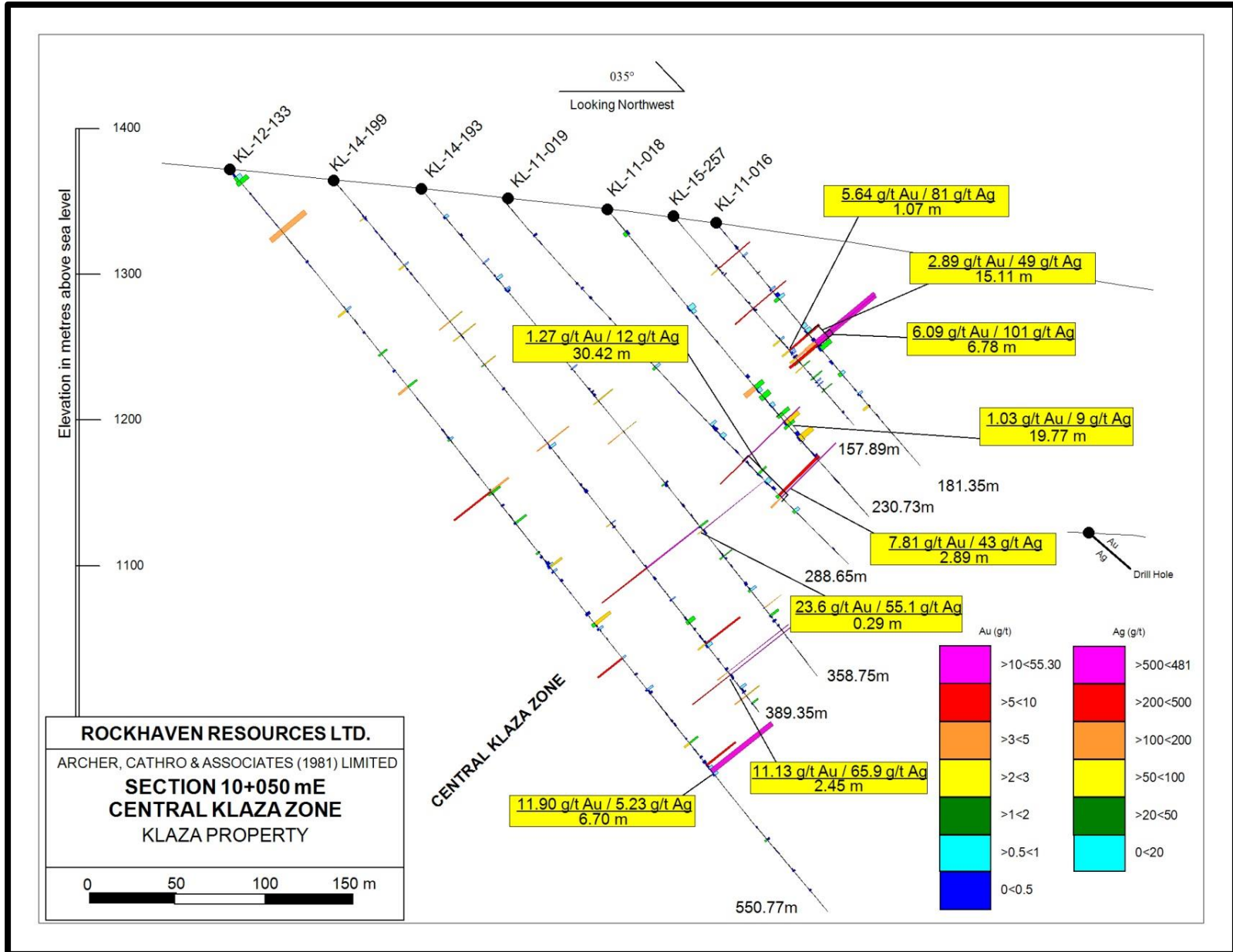
BRX ZONE DRILL HIGHLIGHTS

Drill hole	Width (m)	Au (g/t)	Ag (g/t)
37	1.22	34.00	298
39	1.65	23.50	239
96	2.32	25.10	621
137	1.31	56.40	318
141	1.10	29.90	660
143	1.65	28.90	669
144	1.01	29.30	36.8
145	2.90	10.79	121
147	1.89	15.95	123
150	2.98	26.71	172
151	3.21	22.43	245
153	2.06	14.30	142
154	1.00	66.20	403
156	0.97	14.30	513
158	0.50	42.00	432
172	1.01	27.80	656
181	1.11	20.73	235
186	2.18	10.23	298
188	1.47	21.50	323
238	1.37	16.29	1,435
264	1.05	18.70	489
271	2.00	14.88	162
291	4.43	5.89	75.6









KL-14-137 125.15-126.46 m Sampled interval returned 56.4 g/t gold, 318 g/t silver, 1.59% lead, 4.36% zinc and 0.96% copper over 1.31 m

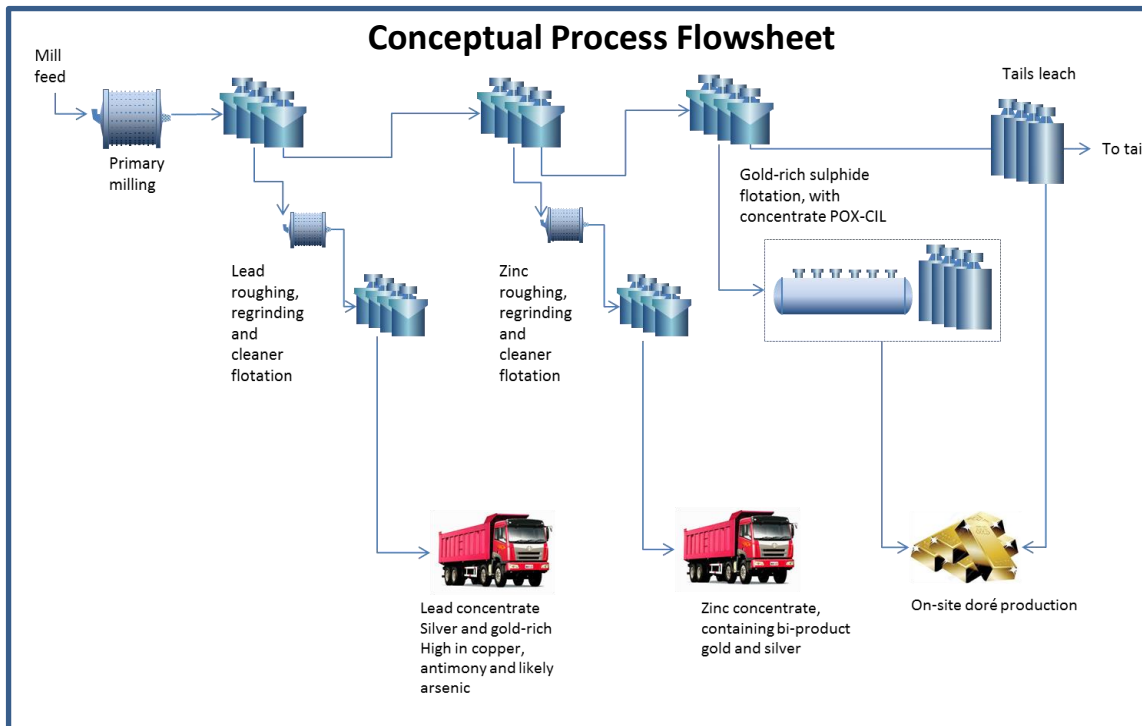


KL-14-143 123.40-125.05 m Sampled interval returned 28.9 g/t gold, 669 g/t silver, 1.88% lead, 2.32% zinc and 0.83% copper over 1.65 m



Based on lock-cycle testing, it is projected that:

- 95.0% Combined gold recovery with 65% of the recovered gold produced as dore
- 90.8% Combined silver recovery to high-value base metal concentrates or dore
- High recoveries with the same flowsheet on all tested zones** as well as a blended composite
- Concentrate marketing studies have commenced



Project-Wide Composite Results

Product	Assays			
	Au (g/t)	Ag (g/t)	Pb (%)	Zn (%)
Lead concentrate	106.4	4092.8	49.2	3.9
Zinc concentrate	16.9	1379.3	2.0	47.5
Product	% Distribution			
	Au	Ag	Pb	Zn
Lead concentrate	26.1	54.3	84.6	4.1
Zinc concentrate	7.5	33.2	6.3	91.2
POX-CIL gold extraction* (doré)	58.9	0.8		
Tails leach (doré)	2.5	2.4		
TOTAL Recovery	95.0	90.8	84.6	91.2

*POX-CIL gold extraction is from a gold-rich arsenopyrite-pyrite concentrate, totaling 12% of the feed, floated after the lead and zinc concentrates are floated

**Due to material availability, testing has been conducted on the Western BRX, Western Klaza and Central Klaza Zones only



Little Salmon Carmacks First Nation Chief Eric Fairclough with Rockhaven CEO Matt Turner at Exploration Benefits Agreement Signing Ceremony August 2015

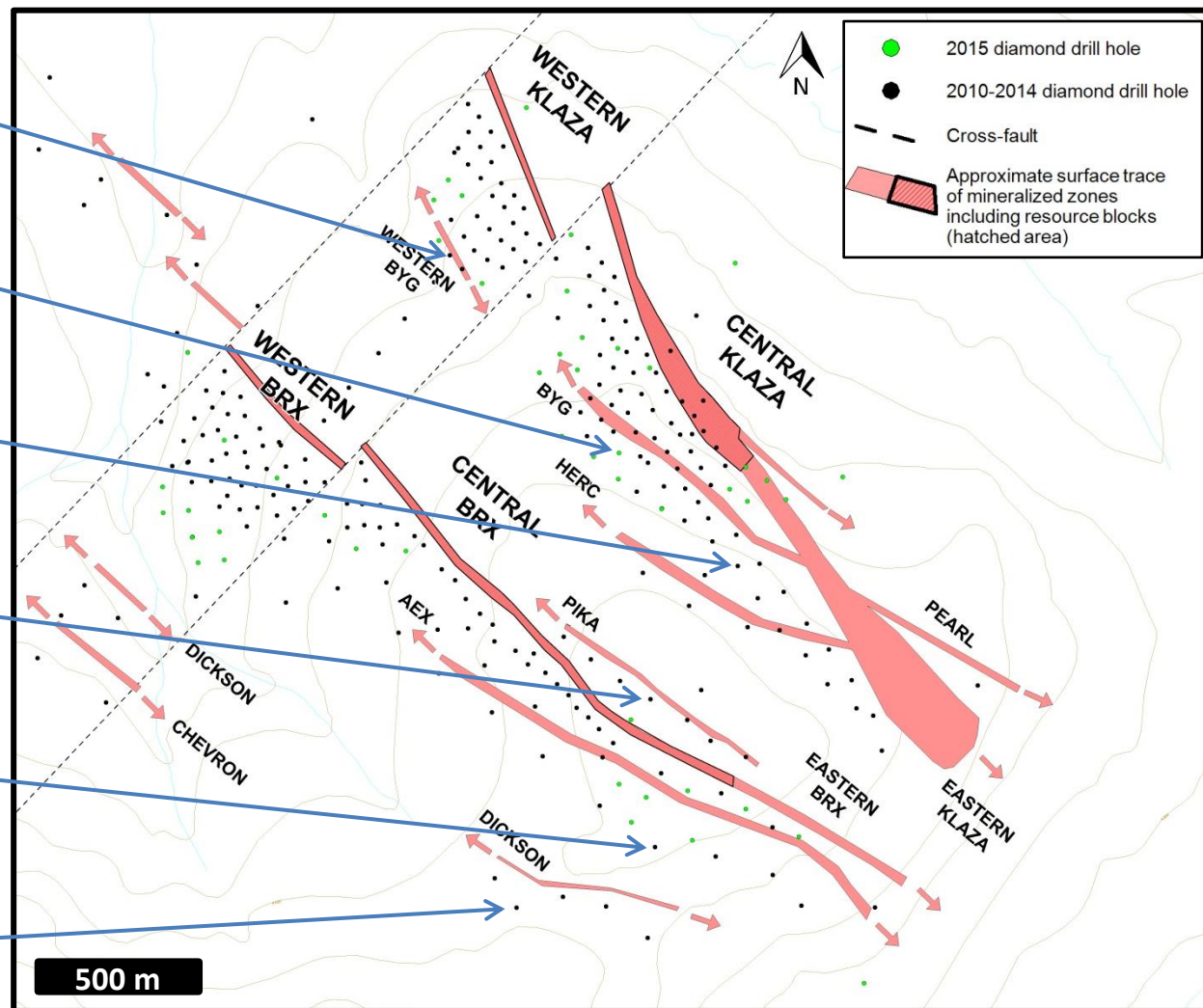


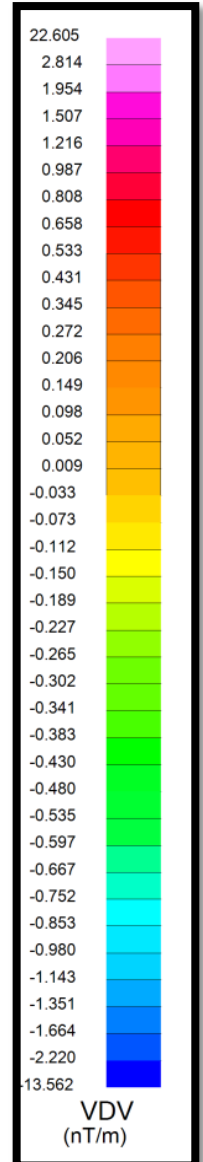
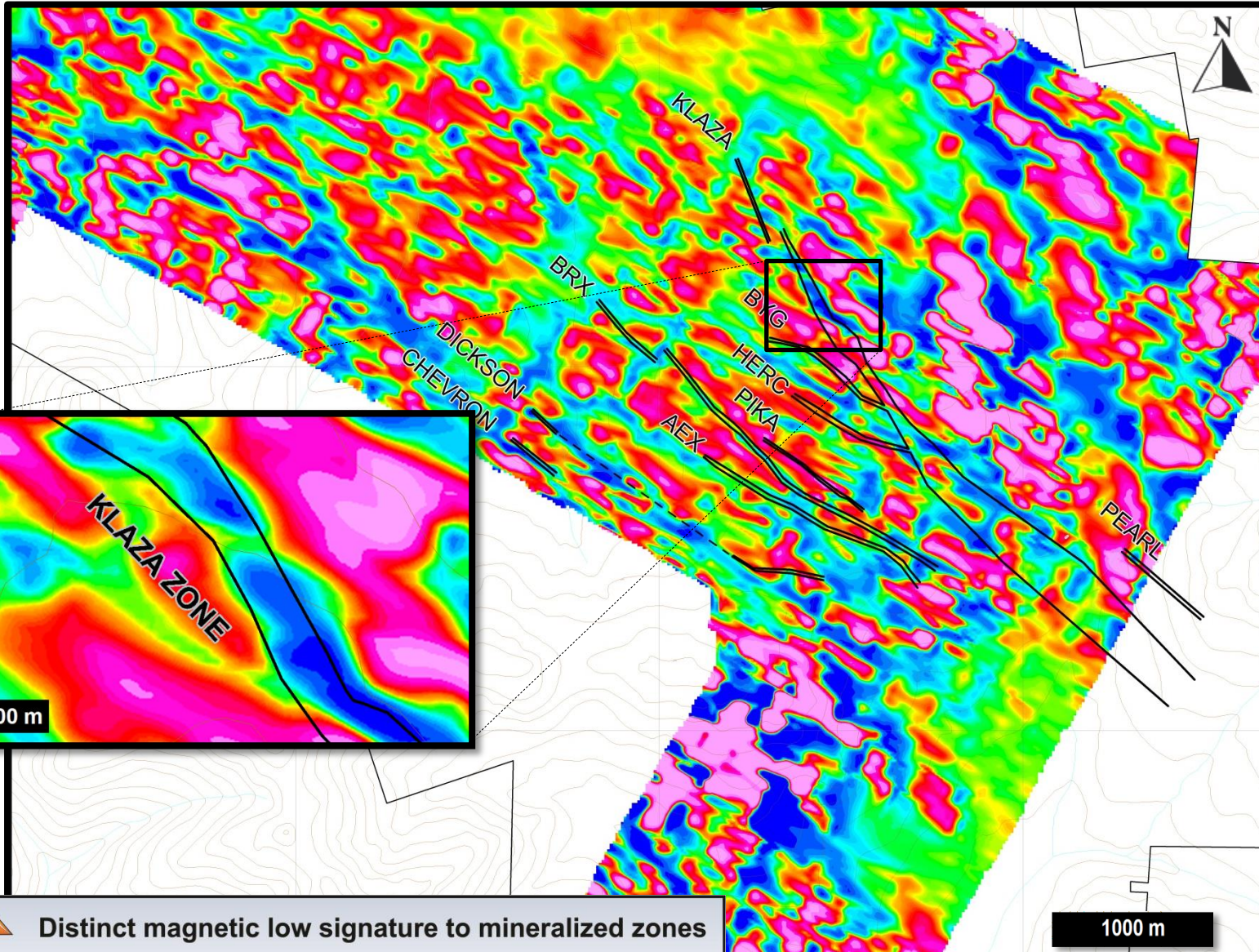
First Nation and local hiring is a priority for Rockhaven




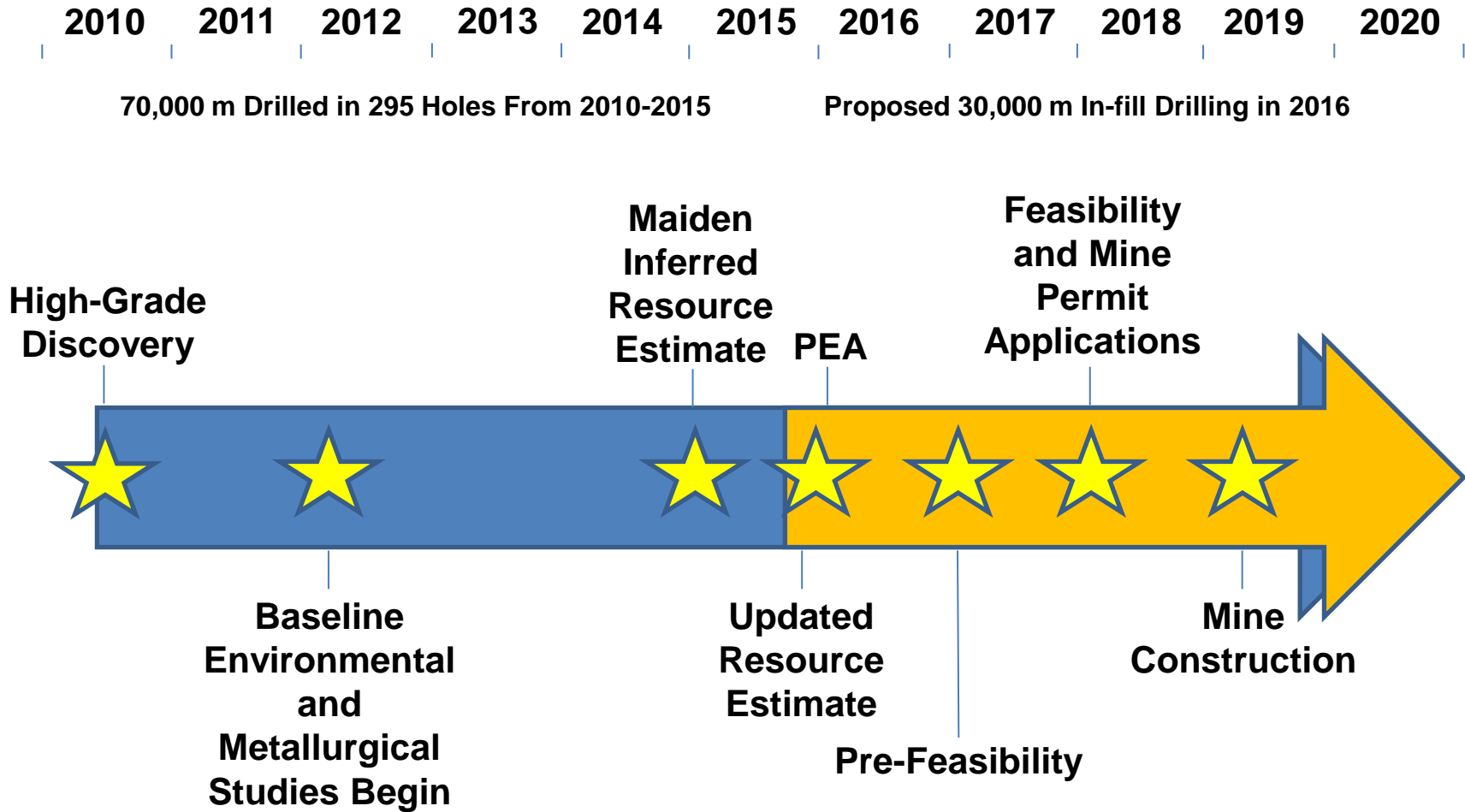
Baseline surficial and groundwater studies, wildlife, aquatic and heritage ongoing

- **Western BYG Zone**
11.22 g/t gold over 1.68 m
- **Central BYG Zone**
5.51 g/t gold over 2.95 m
- **Eastern Klaza Zone**
34.10 g/t gold over 1.00 m
- **Pika Zone**
32.52 g/t gold over 3.36 m
- **AEX Zone**
9.03 g/t gold over 1.00 m
- **Dickson Zone**
7.08 g/t gold over 1.00 m





 Distinct magnetic low signature to mineralized zones



*This figure includes forward looking statements and plans which may be subject to change

- ✓ **100% Owned Klaza Project**
- ✓ **Road Accessible in Established Mining Camp**
- ✓ **Safe Mining Jurisdiction**
- ✓ **Aggressive Resource Expansion in 2015**
- ✓ **Strong First Nations and Local Support**
- ✓ **Growing Insider Ownership - Now Over 60%**
- ✓ **Multiple Zones / Exceptional Strike Lengths**
- ✓ **Positive Metallurgy**
- ✓ **On the Critical Path to Production**



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