



Certain information regarding the Company contained herein may constitute forward-looking statements within the meaning of applicable securities laws. Forward-looking statements may include estimates, plans, expectations, opinions, forecasts, projections, guidance or other statements that are not statements of fact. Although the Company believes that the expectations reflected in such forward-looking statements are reasonable, it can give no assurance that such expectations will prove to have been correct. The Company cautions that actual performance will be affected by a number of factors, many of which are beyond the Company's control, and that future events and results may vary substantially from what the Company currently foresees. Discussion of the various factors that may affect future results is contained in the Company's Annual Report which is available at www.sedar.com. The Company's forward-looking statements are expressly qualified in their entirety by this cautionary statement.

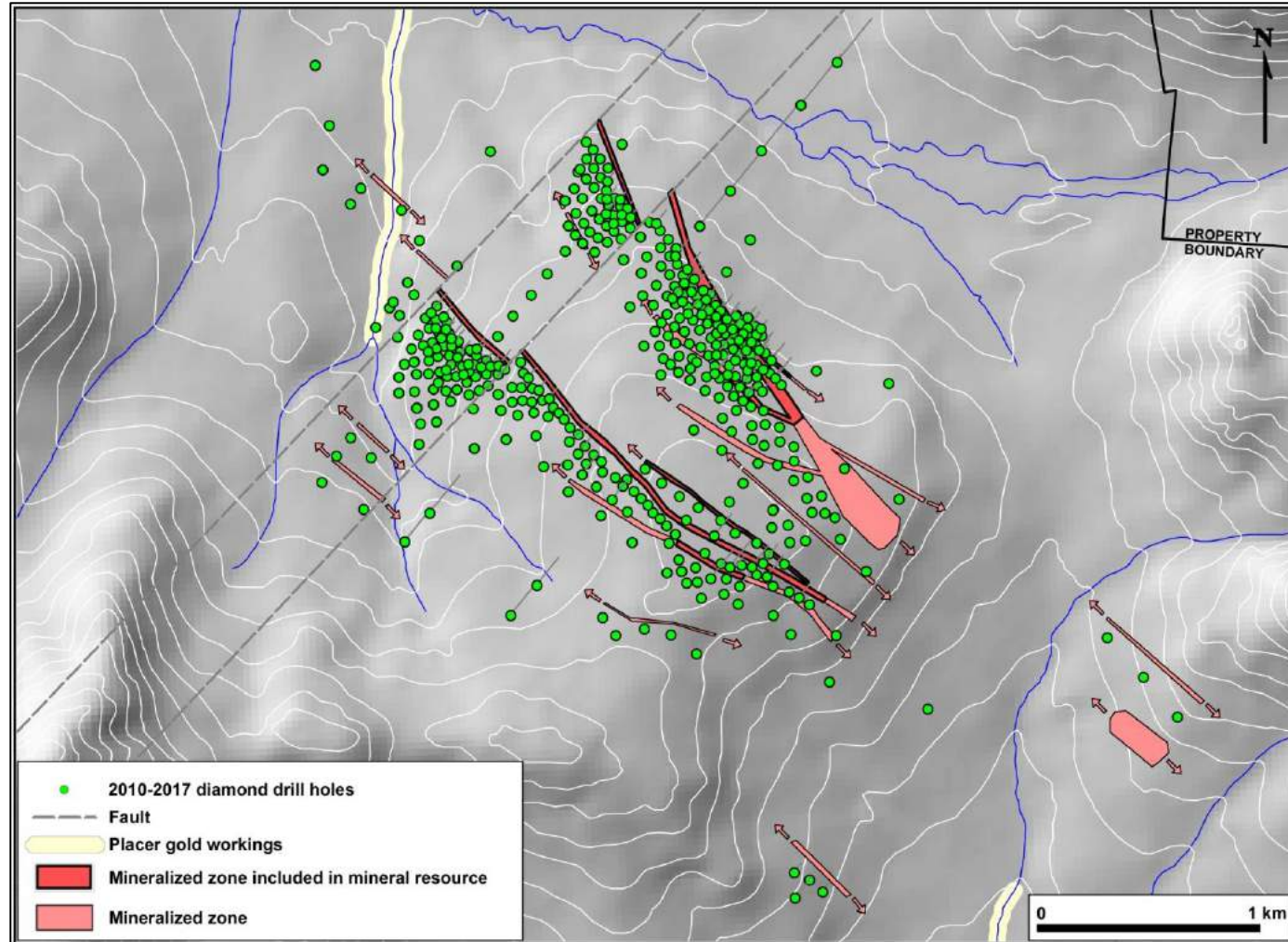
Additional information about the Klaza property Mineral Resource and Preliminary Economic Assessment is summarized in Rockhaven's March 1, 2016 technical report titled "Technical Report and PEA for the Klaza Au-Ag deposit, Yukon Canada for Rockhaven Resources Ltd." which can be viewed at www.sedar.com under the Rockhaven profile or on the Rockhaven website at www.rockhavenresources.com.

The technical information in this presentation has been approved by Matthew R. Dumala, P.Eng., a geological engineer with Archer Cathro & Associates (1981) Limited and qualified person for the purpose of National Instrument 43-101.

- **100% owned by Rockhaven with no underlying royalties on resource areas**
- **Road accessible with a workforce and an electrical power grid located nearby**
- **1.36 million ounces of gold at 4.48 g/t and 26 million ounces of silver at 89 g/t in the inferred mineral resource category**
- **Positive Economics presented 2016 PEA showing a Pre-Tax NPV(5%) at CAD\$150 million and IRR of 20%**
- **LOM projected process recoveries of 94% gold, 88% silver, 83% lead and 84% zinc**
- **Exploration Benefits Agreement signed with local First Nation**
- **Low cost resource expansion**

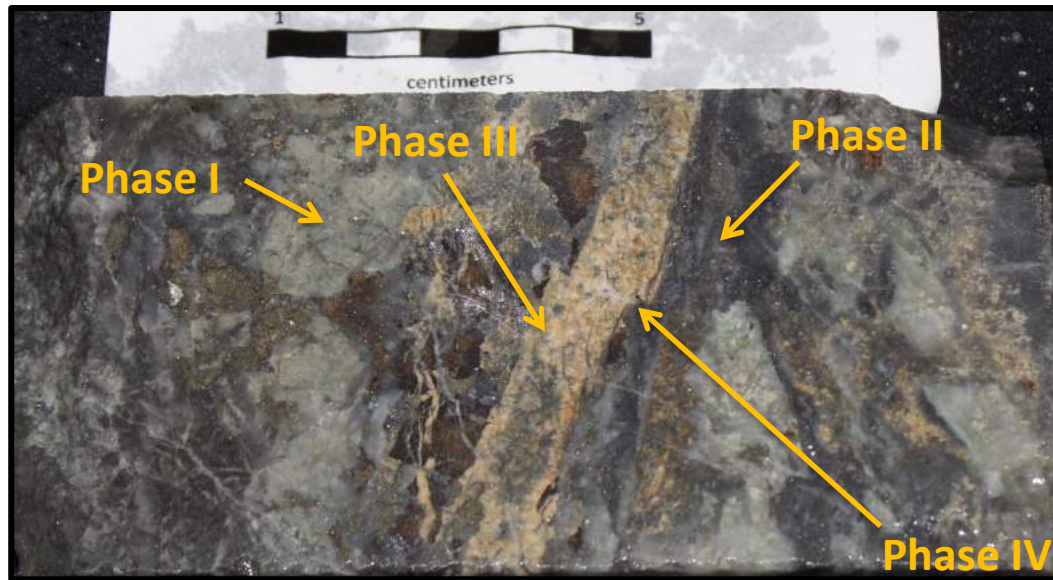


- 94,000 m of drilling in 434 holes completed to date
- 24,000 m of excavator trenching
- Eleven structurally controlled zones with:
 - Good continuity
 - Mineralization traced from surface
 - Open ended strike lengths ranging between 250 and 2,400 m
- Large mineralizing system - main mineralized corridor 2,000 m x 2,400 m



Vein Paragenesis

Indicates Multiple Mineralizing Events



Paragenesis of multi-phase brecciated veins:

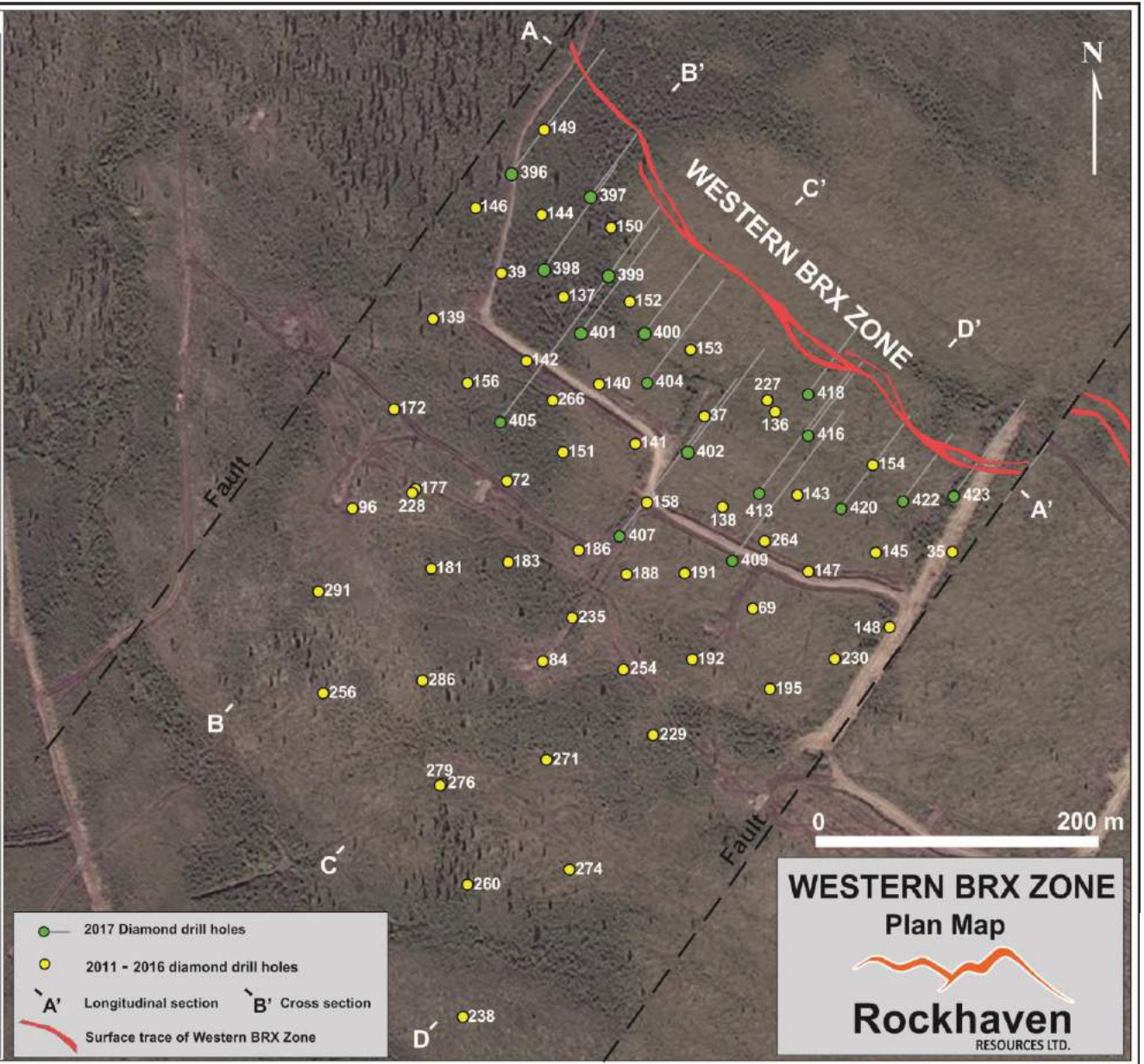
- Phase I – Quartz-pyrite veining resulting in phyllic alteration (quartz-pyrite-sericite) of host granodiorite
- Phase II - Smoky quartz hosting pyrite, arsenopyrite, and sulphosalts
- Phase III - Iron and magnesium-rich carbonates hosting sphalerite and galena
- Phase IV – Brecciation of vein by final hydrothermal event



WESTERN BRX ZONE PLAN MAP AND DRILL HIGHLIGHTS

WBRX ZONE DRILL HIGHLIGHTS

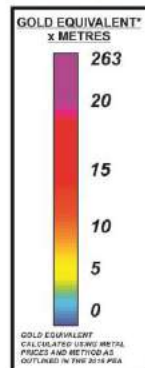
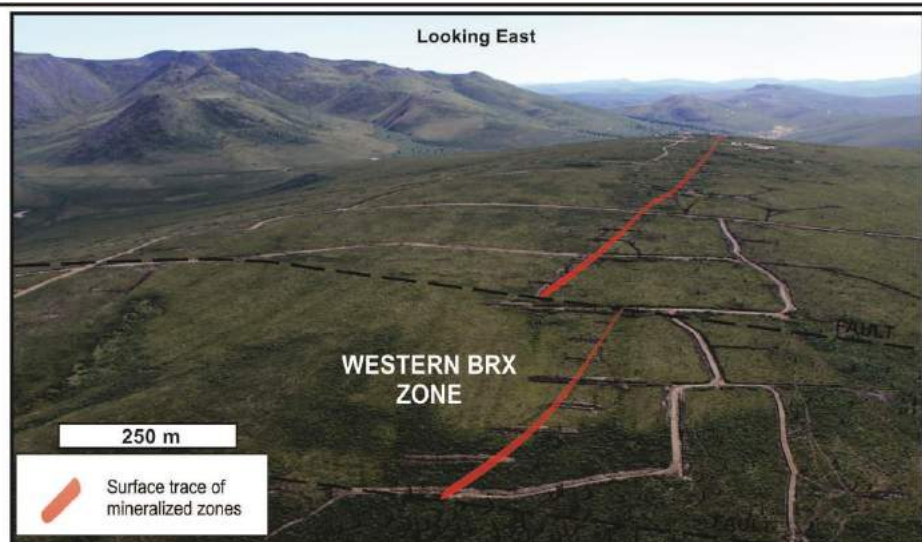
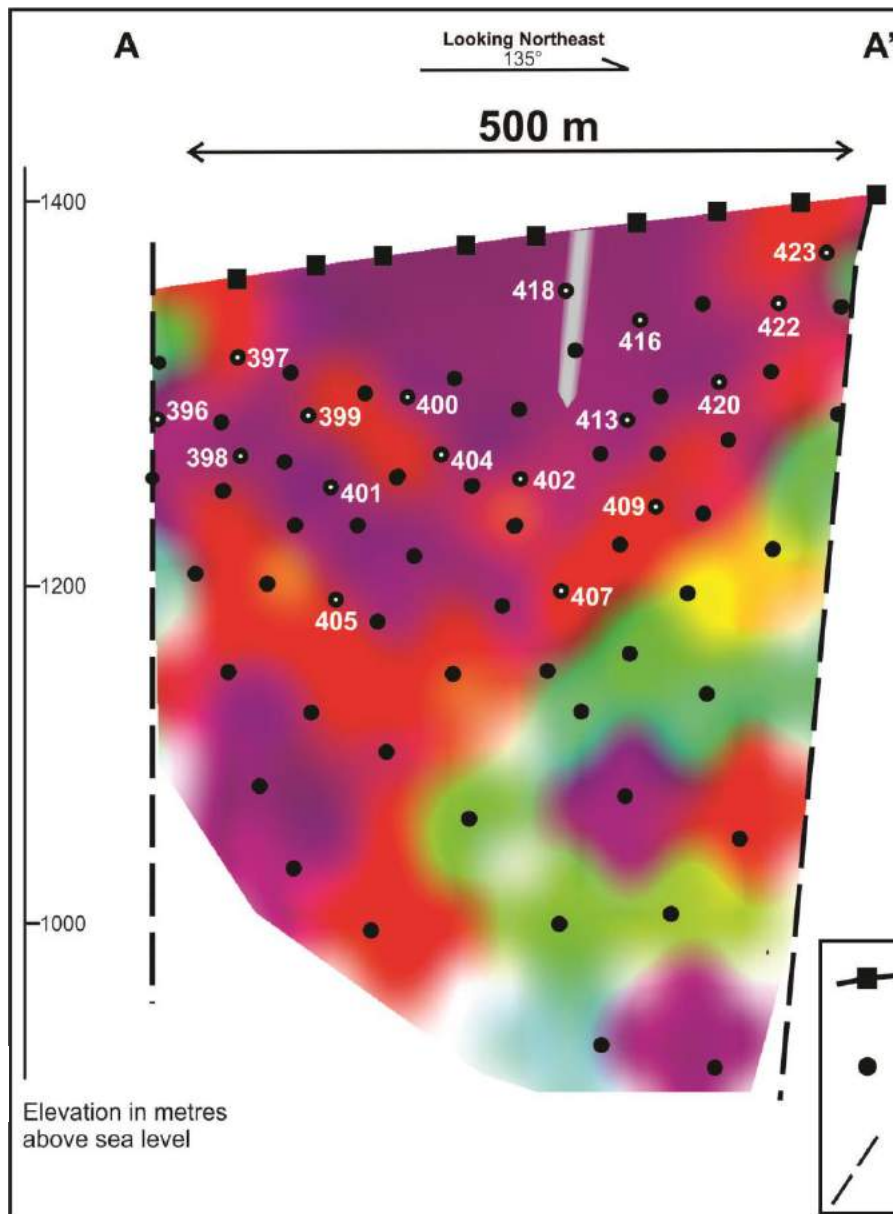
Drill hole	Width (m)	Au (g/t)	Ag (g/t)
37	1.22	34.00	298
39	1.65	23.50	239
96	2.32	25.10	621
137	1.31	56.40	318
141	1.10	29.90	660
143	1.65	28.90	669
144	1.01	29.30	37
145	2.90	10.79	121
147	1.89	15.95	123
150	2.98	26.71	172
151	3.21	22.43	245
153	2.06	14.30	142
154	1.00	66.20	403
156	0.97	14.30	513
158	0.50	42.00	432
172	1.01	27.80	656
181	1.11	20.73	235
186	2.18	10.23	298
188	1.47	21.50	323
238	1.37	16.29	1,435
264	1.05	18.70	489
271	2.00	14.88	162
291	4.43	5.89	76
396	2.32	30.80	87
397	1.10	23.90	222
398	6.54	17.80	257
400	2.53	9.01	150
401	2.63	94.09	545
404	1.74	23.70	652
407	2.18	16.00	271
413	1.47	13.81	113
416	2.38	29.70	158
422	1.09	37.21	402



WESTERN BRX ZONE
Plan Map

Rockhaven
RESOURCES LTD.

WESTERN BRX ZONE LONGSECTION WITH 2017 HIGHLIGHTS



2017 WESTERN BRX ZONE DRILL HIGHLIGHTS

Drill hole	Width (m)	Au (g/t)	Ag (g/t)	Pb (%)	Zn (%)
396	2.32	30.80	87	1.19	0.85
397	1.10	23.90	222	3.11	2.06
398	6.54	17.80	257	1.28	1.81
400	2.53	9.01	150	0.57	1.68
401	2.63	94.09	545	2.86	4.21
404	1.74	23.70	652	5.42	4.04
407	2.18	16.00	271	3.26	1.92
409	7.36	3.11	150	1.94	0.86
413	1.47	13.81	113	0.22	0.66
416	2.38	29.70	158	1.03	1.11
422	1.09	37.21	402	1.60	2.37

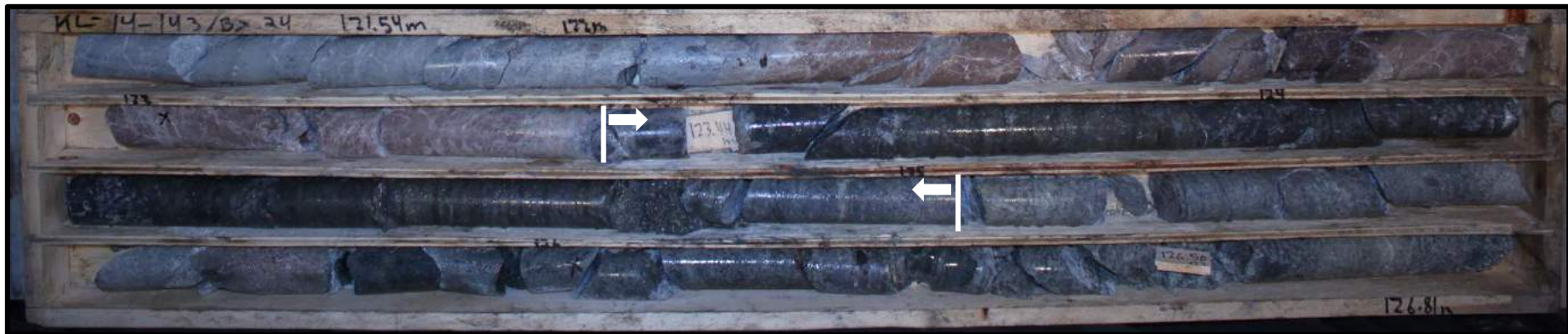


KL-14-152 62.14 - 64.24 m Interval returned 11.11 g/t gold and 86.8 g/t silver, 0.82% lead, 0.77% zinc and 0.46% copper over 2.10 m

KL-14-137 125.15-126.46 m Sampled interval returned 56.4 g/t gold, 318 g/t silver, 1.59% lead, 4.36% zinc and 0.96% copper over 1.31 m



KL-14-143 123.40-125.05 m Sampled interval returned 28.9 g/t gold, 669 g/t silver, 1.88% lead, 2.32% zinc and 0.83% copper over 1.65 m



KL-14-153 71.45-73.51 m - Interval returned 14.30 g/t gold, 142 g/t silver, 1.30% lead, 2.86% zinc and 0.71% copper over 2.06 m

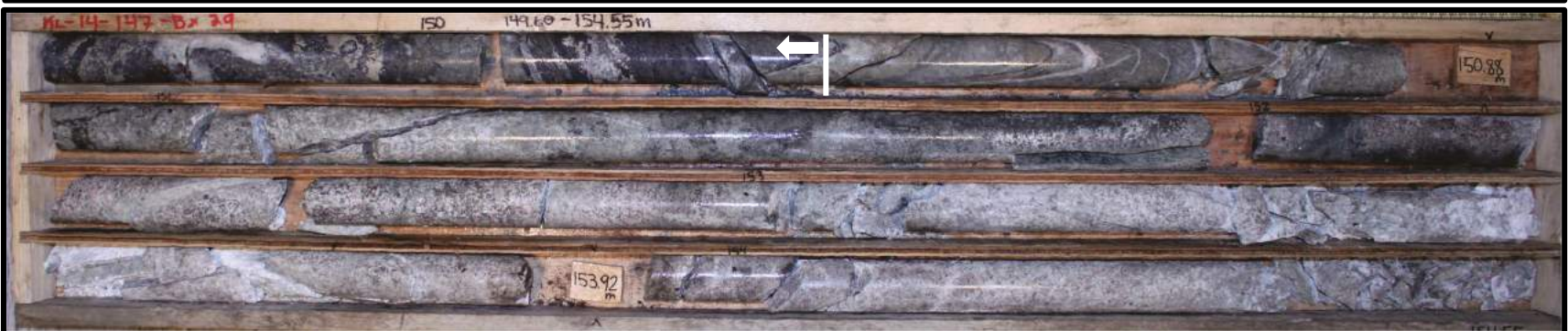


KL-14-145 99.59-99.89 m Sampled interval returned 67.40 g/t gold, 320 g/t silver, 0.91% lead, 5.00% zinc and 0.90% copper over 0.30 m



**KL-14-147 149.56-150.40 m
Sampled interval returned
4.06 g/t gold and 946 g/t
silver over 0.84 m**

KL-14-147 145.81 – 150.40 m – Interval returned 7.36 g/t gold, 225 g/t silver, 2.49% lead, 1.10% zinc and 0.13% copper over 4.59 m. The widest vein is emplaced along the footwall contact of a feldspar porphyry dyke.



KL-14-154 46.70 - 47.70 m
Interval returned 66.20 g/t
gold, 403 g/t silver, 4.85%
lead, 3.83% zinc and 0.90%
copper over 1.00 m



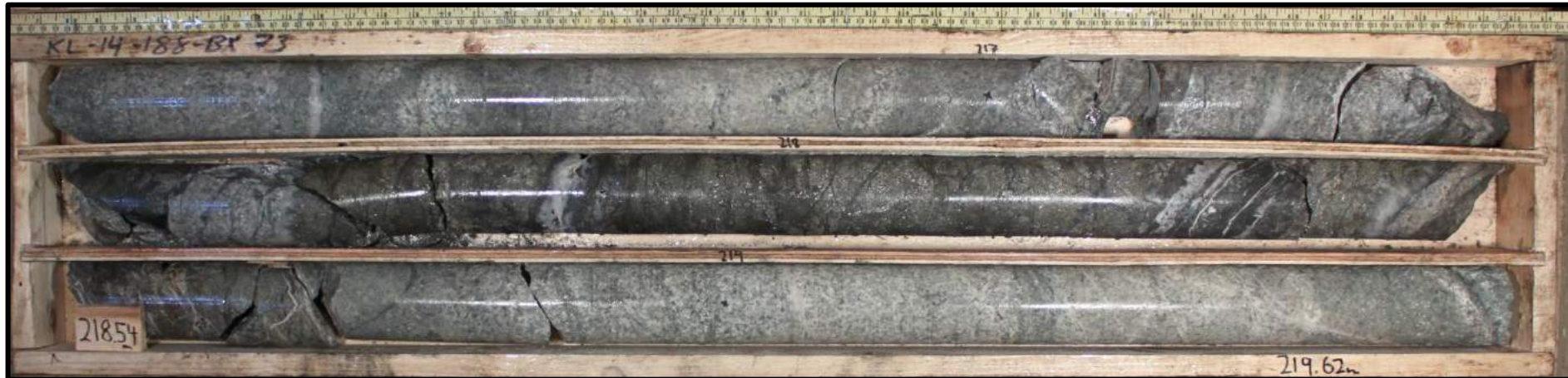
KL-14-151 186.44 - 187.16 m
Interval returned 64.90 g/t
gold, 725 g/t silver, 5.12%
lead, 5.87% zinc, and 1.04%
copper over 0.72 m



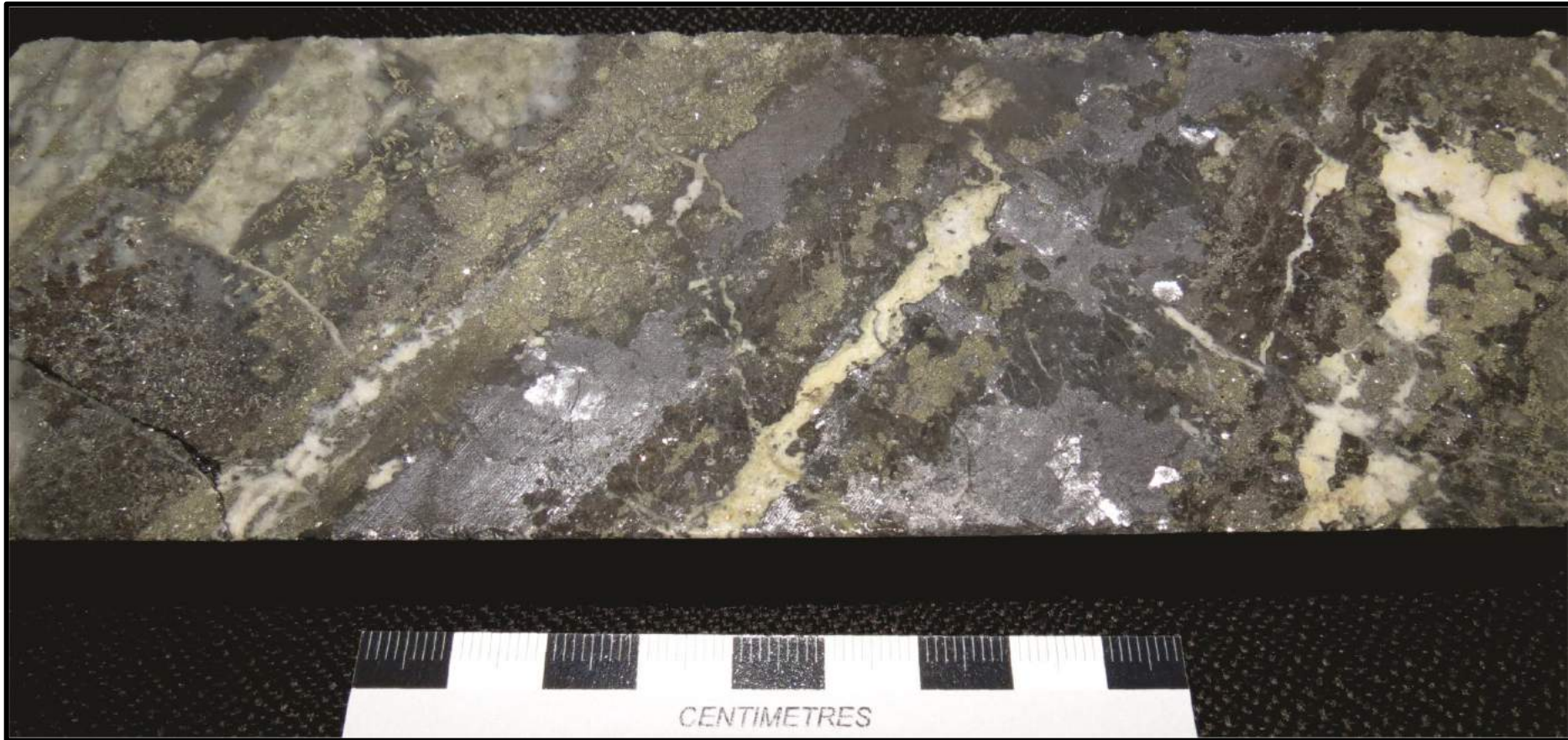
KL-14-181 286.34-287.45 m - Sampled interval returned 20.73 g/t gold, 235 g/t silver, 2.41% lead, 2.32% zinc and 0.24% copper over 1.11 m



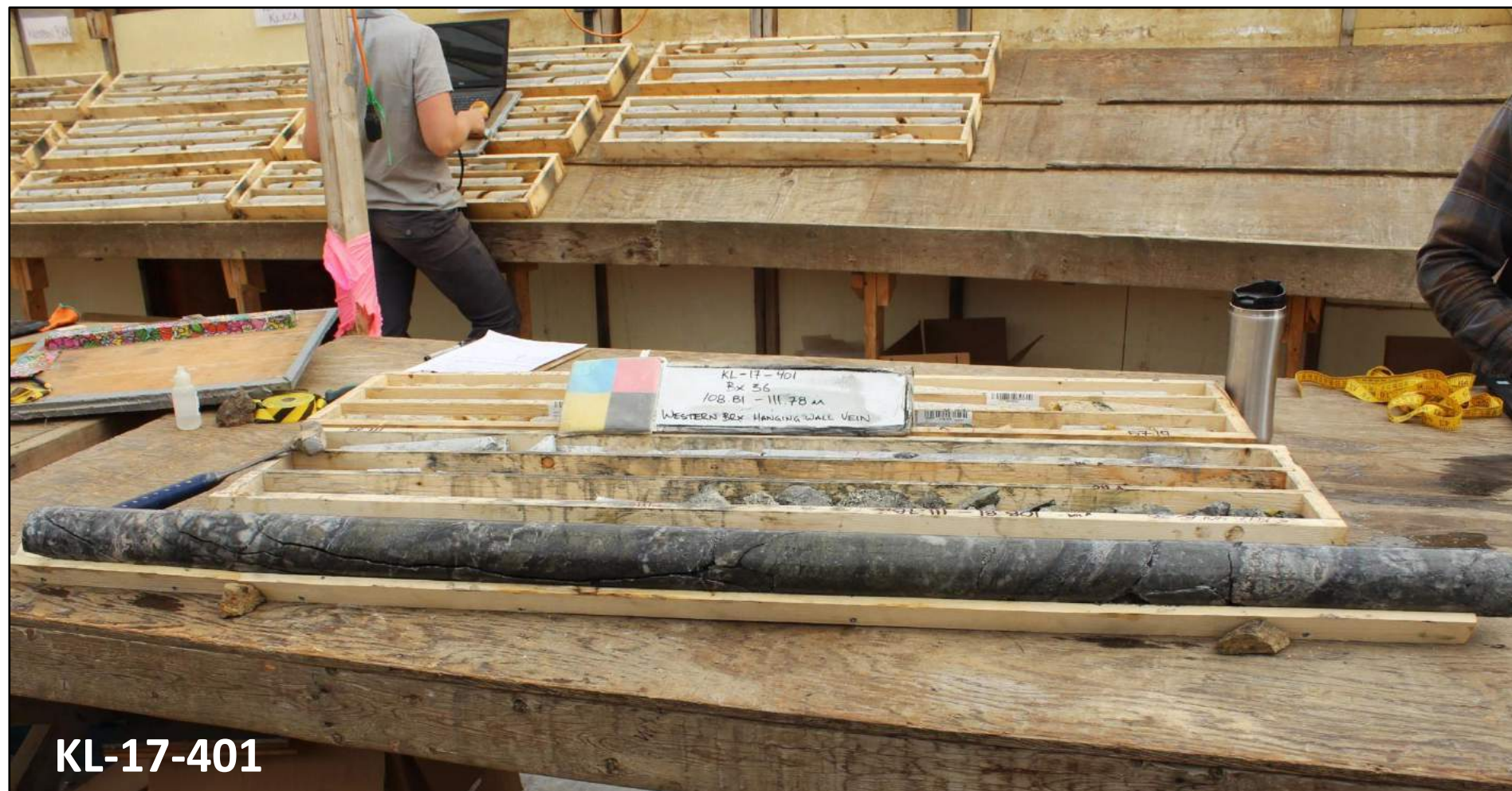
KL-14-188 217.28-218.75 m - Sampled interval returned 21.50 g/t gold, 323 g/t silver, 1.30% lead, 2.05% zinc and 0.81% copper over 1.47 m (detailed photo shown below)



KL-14-238 519.57-520.94 m Interval returned 16.29 g/t gold, 1435 g/t silver, 5.57% lead, 6.23% zinc and 0.34% copper over 1.37 m



94.09 g/t gold, 545 g/t silver, 2.86% lead and 4.21% zinc over 2.63 m



KL-17-401



KL-17-401 108.63-111.26 m – 94.09 g/t gold, 545 g/t silver, 2.86% lead and 4.21% zinc over 2.63 m (detailed photos)





KL-17-398 119.62-125.16 m – 17.80 g/t gold, 257 g/t silver, 1.28% lead and 1.81% zinc over 6.54 m

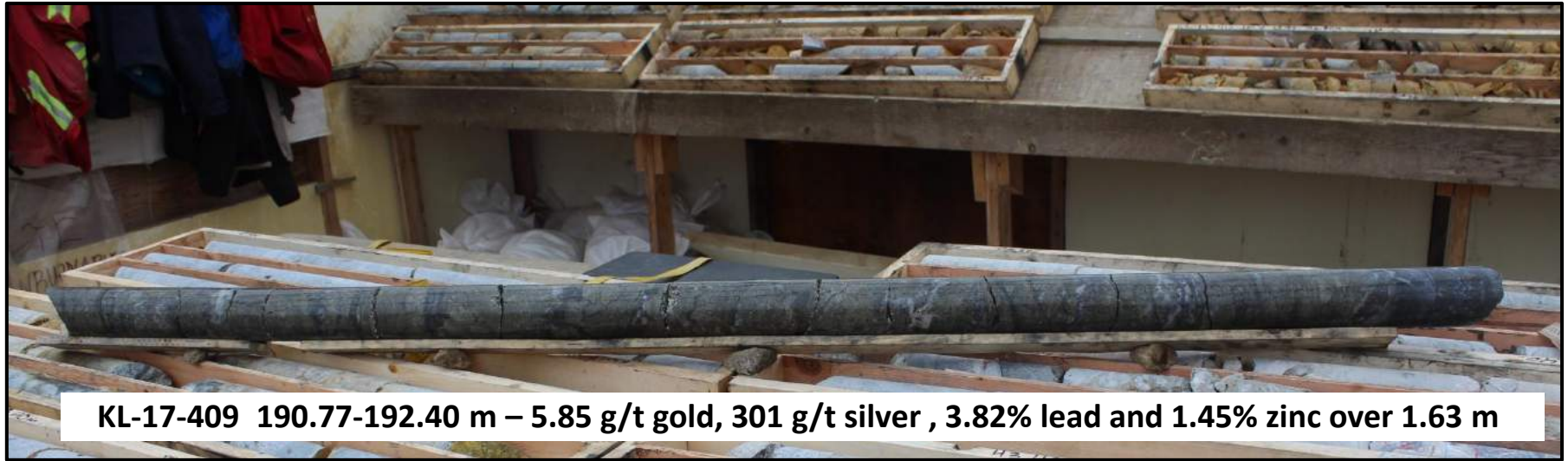


KL-17-400 100.11-102.64 m – 9.01 g/t gold, 150 g/t silver, 0.57% lead and 1.68% zinc over 2.53 m



KL-17-413 139.29-140.76 m – 13.81 g/t gold and 113 g/t silver over 1.47 m

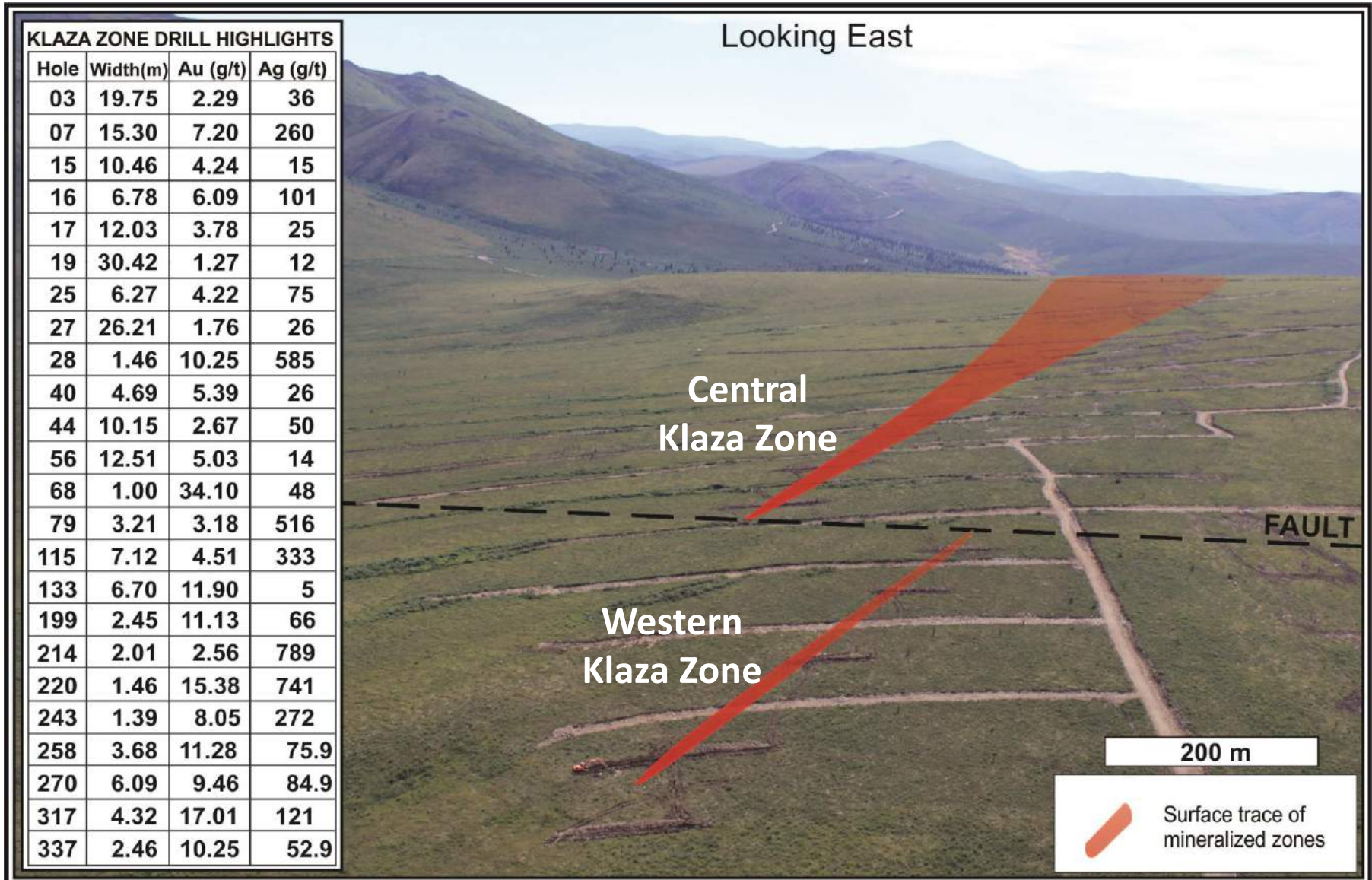








KL-17-369 63.76-65.28 m - Interval returned 3.81 g/t gold and 197 g/t silver over 1.52 m



KL-14-178 95.86-97.64 m Interval returned 14.19 g/t gold, 353 g/t silver, 1.95% lead, 2.80% zinc and 0.08% copper over 1.78 m



KL-14-182 183.89-184.71 m Sampled interval returned 14.60 g/t gold, 778 g/t silver, 3.14% lead, 1.36% zinc and 0.05% copper over 0.82 m (detailed photo shown below)



KL-14-180 249.55-250.61 m Sampled interval returned 20.60 g/t gold, 93.8 g/t silver, 0.36% lead, 3.11% zinc and 0.02% copper over 1.06 m



KL-12-122 301.20-302.25 m Sampled interval returned 15.9 g/t gold, 333 g/t silver, 3.86% lead, 4.07% zinc and 0.21% copper over 1.05 m





KL-17-376 99.33-99.94 m – Interval returned 182 g/t gold and 231 g/t silver over 0.61 m



KL-17-378 153.66-154.50 m – Interval returned 12.15 g/t gold and 231 g/t silver over 0.84 m



KL-17-383 24.53-25.58 m – 13.38 g/t gold, 397 g/t silver, 9.80% lead and 15.37% zinc over 1.05 m



KL-17-384 65.76-66.54 m – 13.2 g/t gold and 16.9 g/t silver over 0.78 m

KL-14-210 349.65-349.97 m Sampled interval returned 16.60 g/t gold, 1,900 g/t silver, 40.36% lead, 12.30% zinc and 1.10% copper over 0.32 m



KL-14-171 76.78-77.40 m Sampled interval returned 22.90 g/t gold, 1,100 g/t silver, 8.00% lead, 7.51% zinc and 0.18% copper over 0.62 m



KL-14-199 360.12-362.57 m Interval returned 11.13 g/t gold, 65.9 g/t silver, 0.92% lead, 3.05% zinc and 0.11% copper over 2.45 m



KL-14-222 410.57 - 412.05 m Sampled interval returned 8.33 g/t gold, 201 g/t silver, 3.10% lead, 5.36% zinc and 0.29% copper over 1.48 m





KL-15-262 144.87 m - Interval returned 31.60 g/t gold, 100 g/t silver, 0.17% lead and 6.67% zinc over 0.31 m



KL-15-241 280.02 m - Interval returned 7.01 g/t gold, 492 g/t silver, 5.30% lead and 5.32% zinc over 1.18 m



KL-17-362 121.00-123.22 m - Interval returned 6.57 g/t gold 99.0 g/t silver over 2.22 m



KL-17-358 127.00-128.21 m - Interval returned 7.24 g/t gold, 18.5 g/t silver over 1.21 m