

Rockhaven Closes Final Tranche of Private Placement

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June 29, 2016 - Rockhaven Resources Ltd. (TSX-V:RK) ("Rockhaven") announces that it has closed the final tranche of the private placement announced on May 18, 2016. Closing consisted of the issuance of:

- 2,755,000 flow-through units at \$0.20 per unit, for total consideration of \$551,000; and
- 1,031,000 non-flow-through units at \$0.17 per unit, for total consideration of \$175,270.

Each flow-through unit consisted of one flow-through common share and one-half (1/2) of a non-flow-through share purchase warrant, and each non-flow-through unit consisted of one non-flow-through common share and one-half (1/2) of a non-flow-through share purchase warrant. Each full warrant from either the flow-through or the non-flow-through units entitles the holder to purchase one additional non-flow-through common share at a price of \$0.25 until December 23, 2017, provided that in the event the closing price of Rockhaven's common shares as traded on the TSX Venture Exchange is equal to or greater than \$0.35 for a period of ten (10) consecutive trading days subsequent to October 24, 2016, Rockhaven may give notice of an earlier expiry of the warrants, in which case the warrants would expire thirty (30) calendar days from the giving of such notice.

Rockhaven paid cash finders' fees totaling \$36,527.40 and issued a total of 186,445 finder warrants in connection with the closing, distributed among Haywood Securities Inc., Canaccord Genuity Corp., Raymond James Ltd., Odium Brown Limited and TD Wealth. Each finder warrant has the same terms and conditions as the warrants forming part of the flow-through units and the non-flow-through units disclosed above.

All of the securities issued pursuant to this private placement, including any shares issued pursuant to the exercise of any of the share purchase warrants disclosed herein, will be subject to a four month hold period expiring on October 24, 2016.

As a result of the closing of this final tranche, Rockhaven has raised the entire \$2,515,000 referred to in its May 18, 2016 news release, consisting of the sale of all 8,750,000 flow-through units at \$0.20 each and all 4,500,000 non-flow-through units at \$0.17 each.

About Rockhaven

Rockhaven Resources Ltd. is a mineral exploration company focused on growth through the advancement of its Klaza project. For additional information concerning Rockhaven or its Klaza project please visit Rockhaven's website at www.rockhavenresources.com.

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