

Corporate Presentation
December 2018
TSX-V: RK




Rockhaven
RESOURCES LTD.

Certain information contained herein may constitute forward-looking statements within the meaning of applicable securities laws. Forward-looking statements may include estimates, plans, expectations, opinions, forecasts, projections, guidance or other statements that are not statements of fact. Although the Company believes that the expectations reflected in such forward-looking statements are reasonable, it can give no assurance that such expectations will prove to have been correct. The Company cautions the actual performance will be affected by a number of factors, many of which are beyond the Company's control, and that future events and results may vary substantially from what the Company currently foresees. Discussion of the various factors that may affect future results is contained in the Company's Annual Report which is available at www.sedar.com. The Company's forward-looking statements are expressly qualified in their entirety by the cautionary statement.

Additional information about the Klaza property is summarized in Rockhaven's August 2nd, 2018 technical report titled, "Technical Report Describing Updated Diamond Drilling, Metallurgical Testing and Mineral Resources on the Klaza Property, Yukon, Canada." which can be viewed at www.sedar.com under the Rockhaven profile or on the Rockhaven website at www.rockhavenresources.com.

The technical information in this presentation has been approved by Matthew R. Dumala, P.Eng., a geological engineer with Archer Cathro & Associates (1981) Limited and qualified person for the purpose of National instrument 43-101.

FOCUS ON FLAGSHIP KLAZA PROJECT

- **100% owned by Rockhaven with no underlying royalties on resource areas**
- **Road accessible** from the Village of Carmacks and an electrical power grid located nearby
- **Indicated Mineral Resources containing 686,000 oz gold and 14,071,000 oz silver (4.5 Mt grading 4.8 g/t gold and 98 g/t silver) and Inferred Mineral Resources containing 507,000 oz gold and 13,901,000 oz silver (5.7 Mt grading 2.8 g/t gold and 76 g/t silver)**
- **Positive Economics presented 2016 PEA showing a Pre-Tax NPV(5%) at CAD\$150 million and IRR of 20%**
- **Exploration Benefits Agreement** signed with Little Salmon/Carmacks First Nation
- 2018 metallurgical test work returned positive cyanidation and pre-concentration results
- **Large shareholders include Strategic Metals, Coeur Mining, Tocqueville and Insiders**



For additional information on the Klaza property Mineral Resource Estimate and PEA, please refer to the Klaza Property Technical Report filed August 2nd, 2018 on SEDAR



Project Management

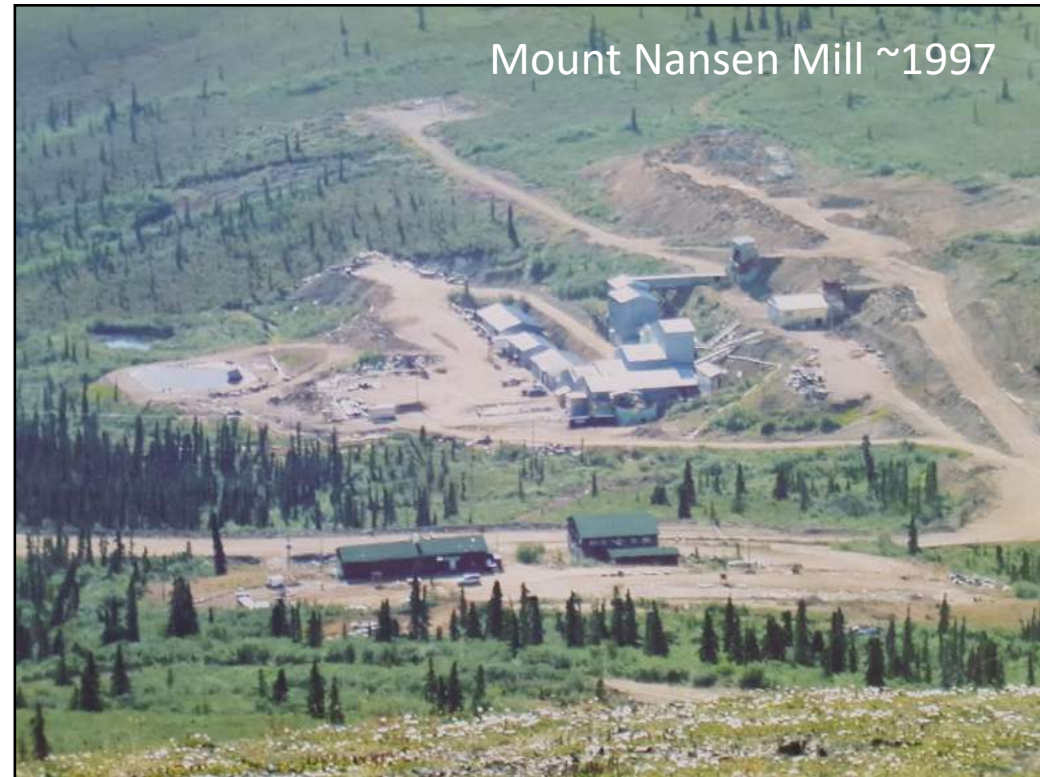
Provided by Archer Cathro & Associates (1981) Limited, an in-house geological engineering and exploration firm and pre-eminent Yukon exploration consulting firm since 1965. Discoveries and/or deposits made or advanced by Archer Cathro and management:



Casino – Western Copper	Marg – Golden Predator	Ice – Yukon Zinc
Carmacks Copper– Copper North	Blende – Blind Creek	Wellgreen – Wellgreen Platinum
Revenue – Northern Freegold	Wolverine – Yukon Zinc	Division Mountain – Pitch Black
Tiger & Nadaleen – ATAC Resources	Osiris – ATAC Resources	Klaza – Rockhaven Resources

REDEFINING AN UNDER-EXPLORED GOLD CAMP

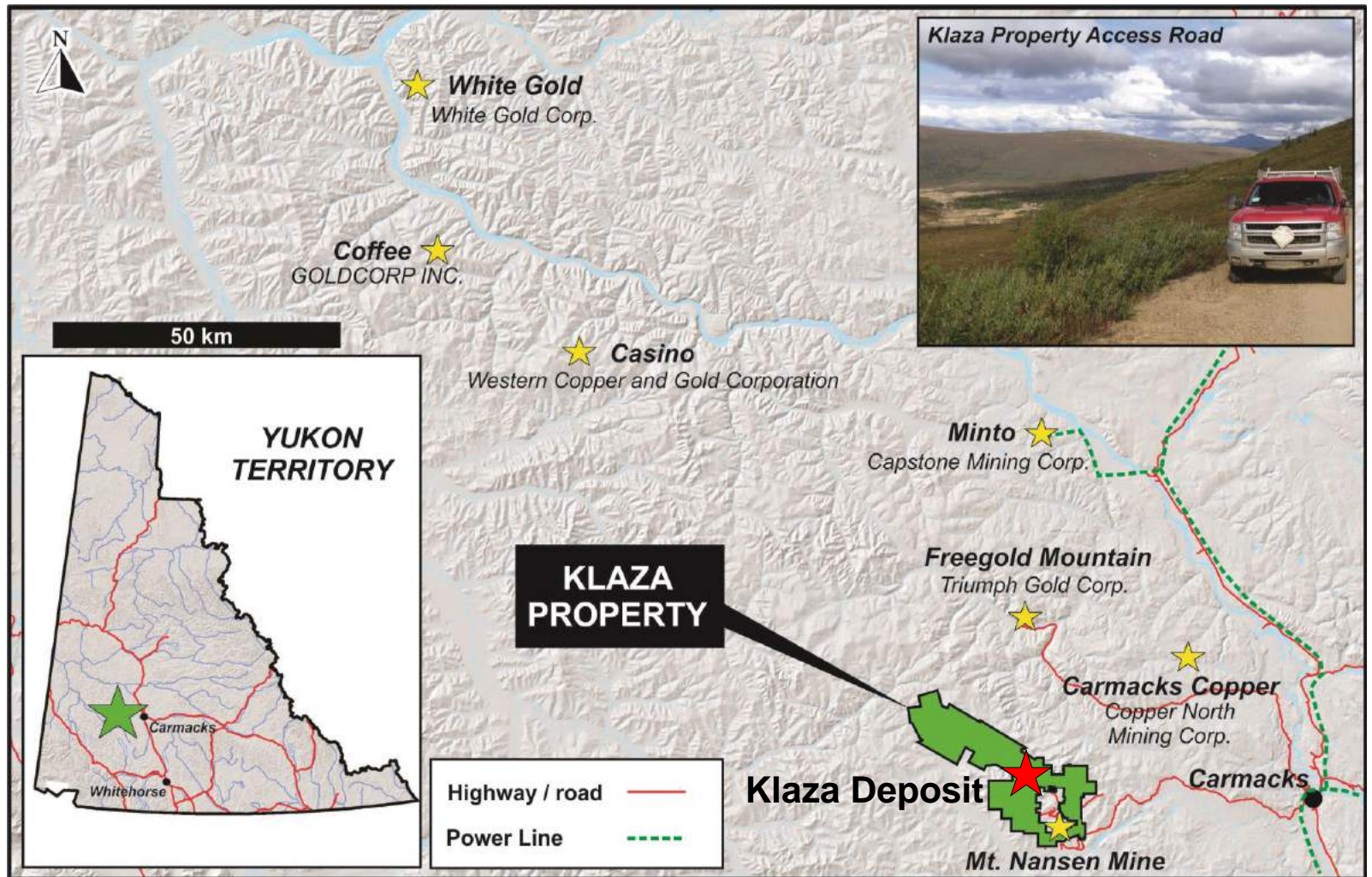
- Klaza is one of the best located advanced deposits in Yukon
- Road Accessible – only three hours drive from Yukon's capital city of Whitehorse
- Located in a developed area with historical gold mine and active placer mining; close to highway, town and electrical power grid



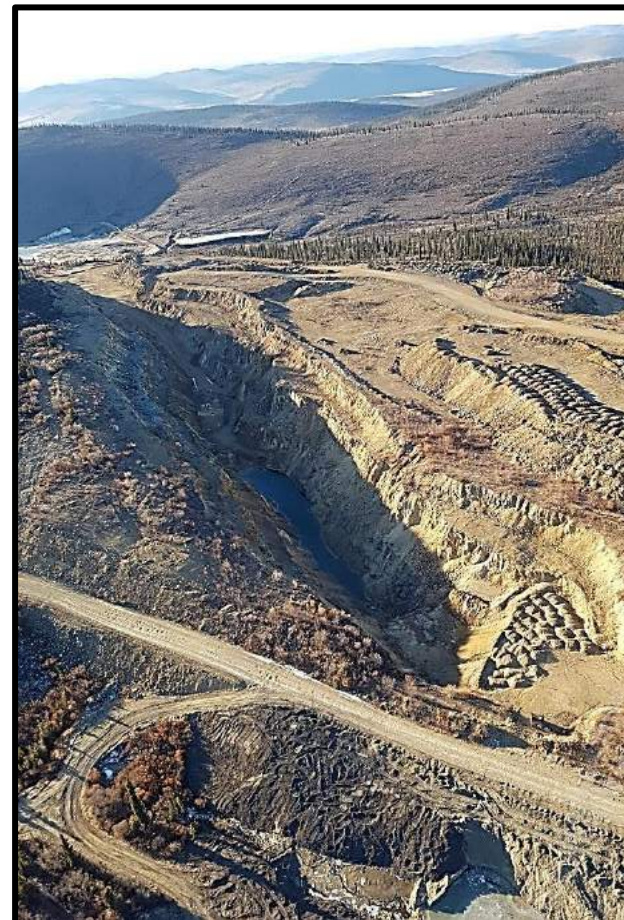
June 2010



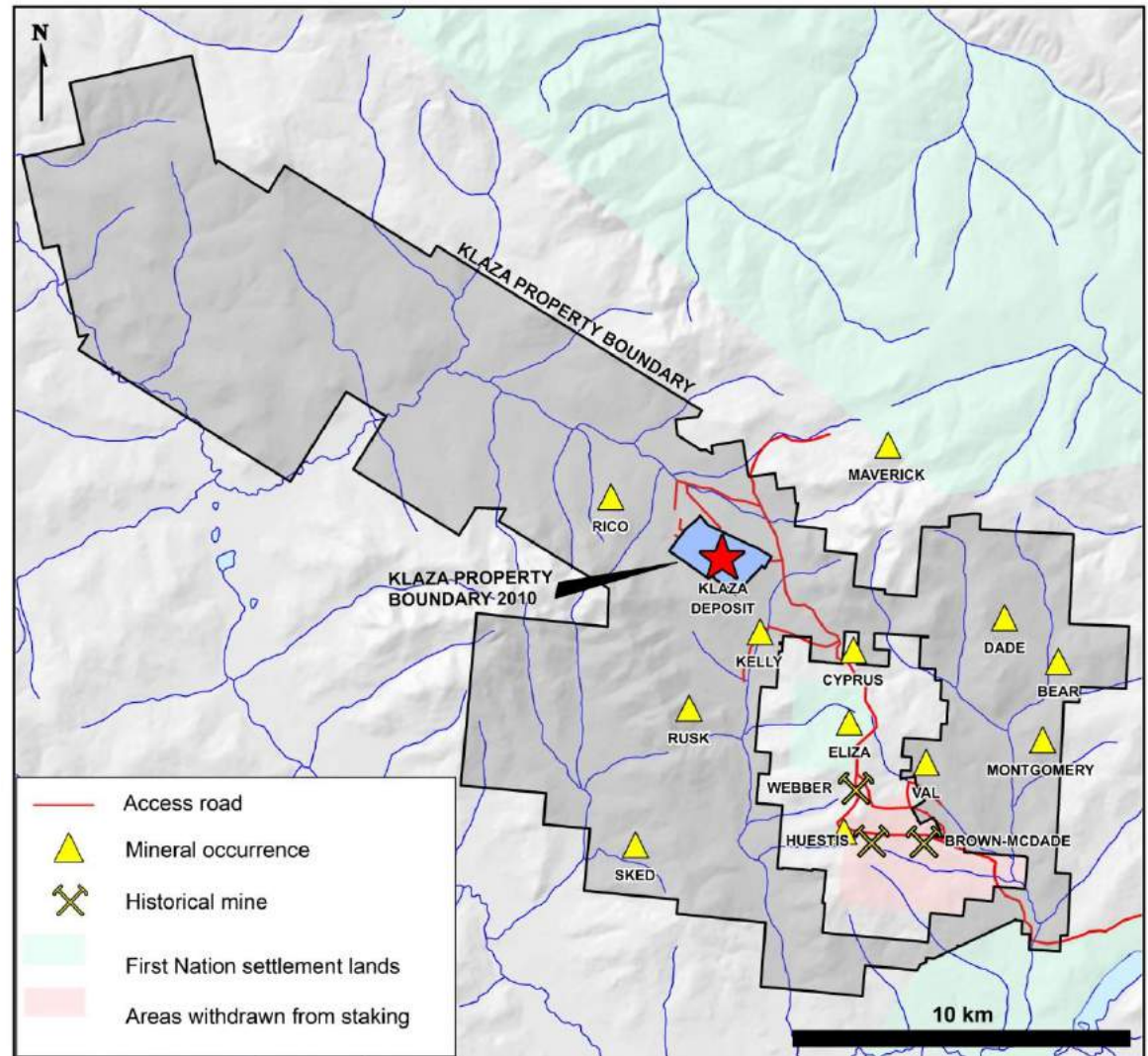
ROAD-ACCESSIBLE LOCATION



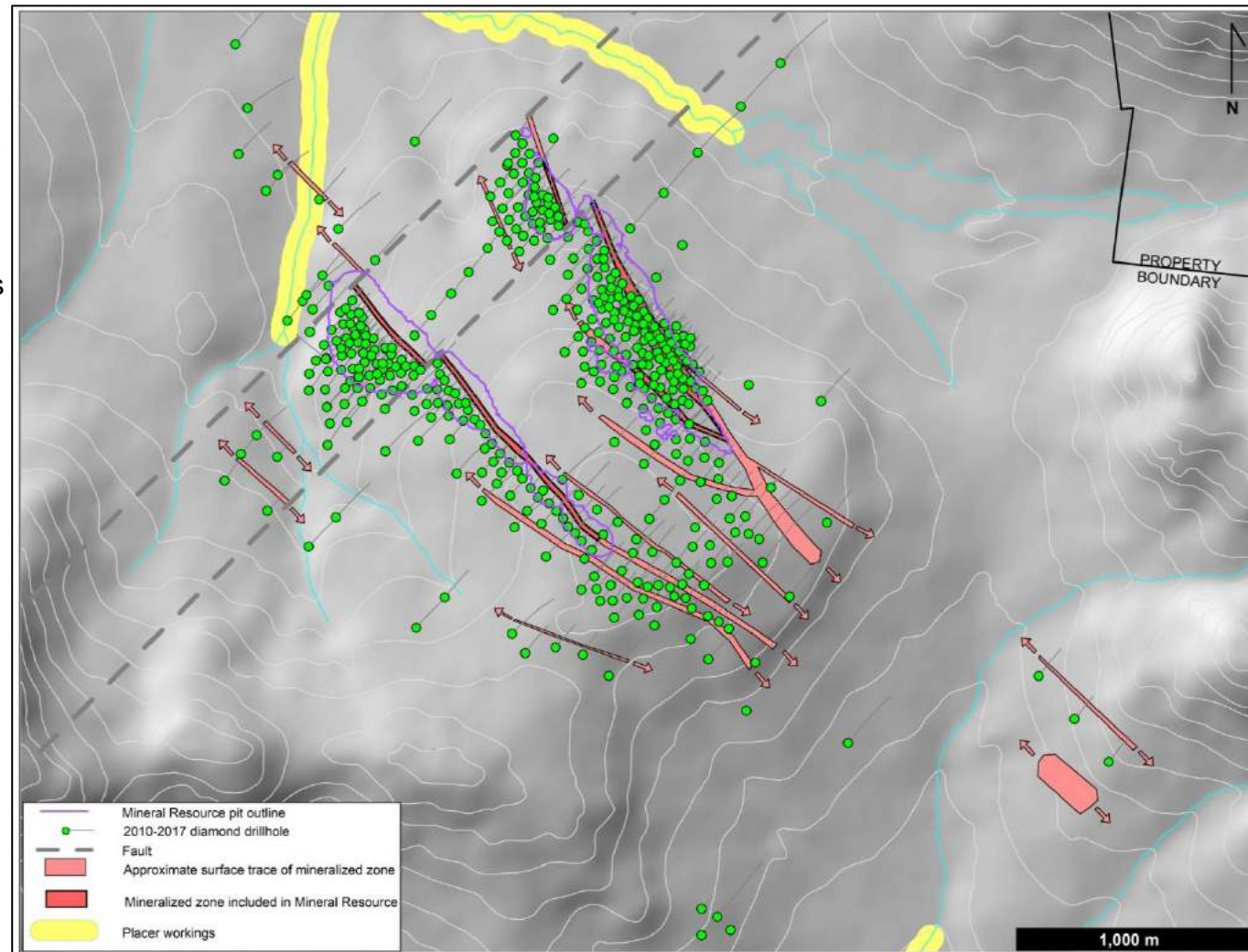
DEVELOPED AREA WITH EXCELLENT INFRASTRUCTURE



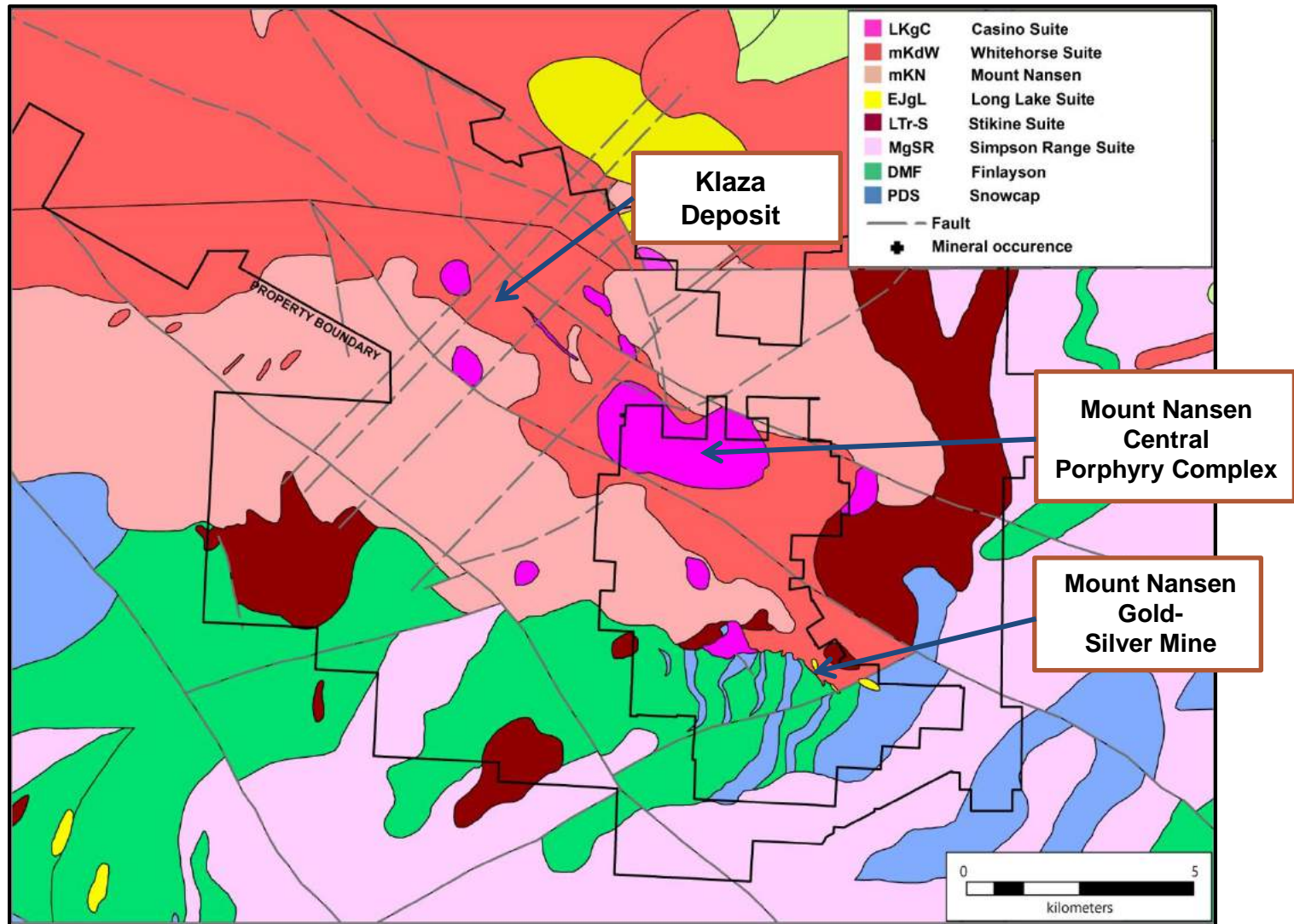
- 100% owned by Rockhaven with **no underlying royalties** on resource areas
- Property covers 287 sq kms
- 1,273 of the total 1,478 claims are unencumbered by royalties or interests
- Claims have been acquired patiently over time and in-line with our growing knowledge of the district



- 94,000 m of drilling in 434 holes completed between 2010 and 2017
- 24,000 m of excavator trenching
- Eleven structurally controlled zones with:
 - Good continuity
 - Mineralization traced from surface
 - Open ended strike lengths ranging between 250 and 2,400 m



MOUNT NANSEN GOLD BELT GEOLOGY



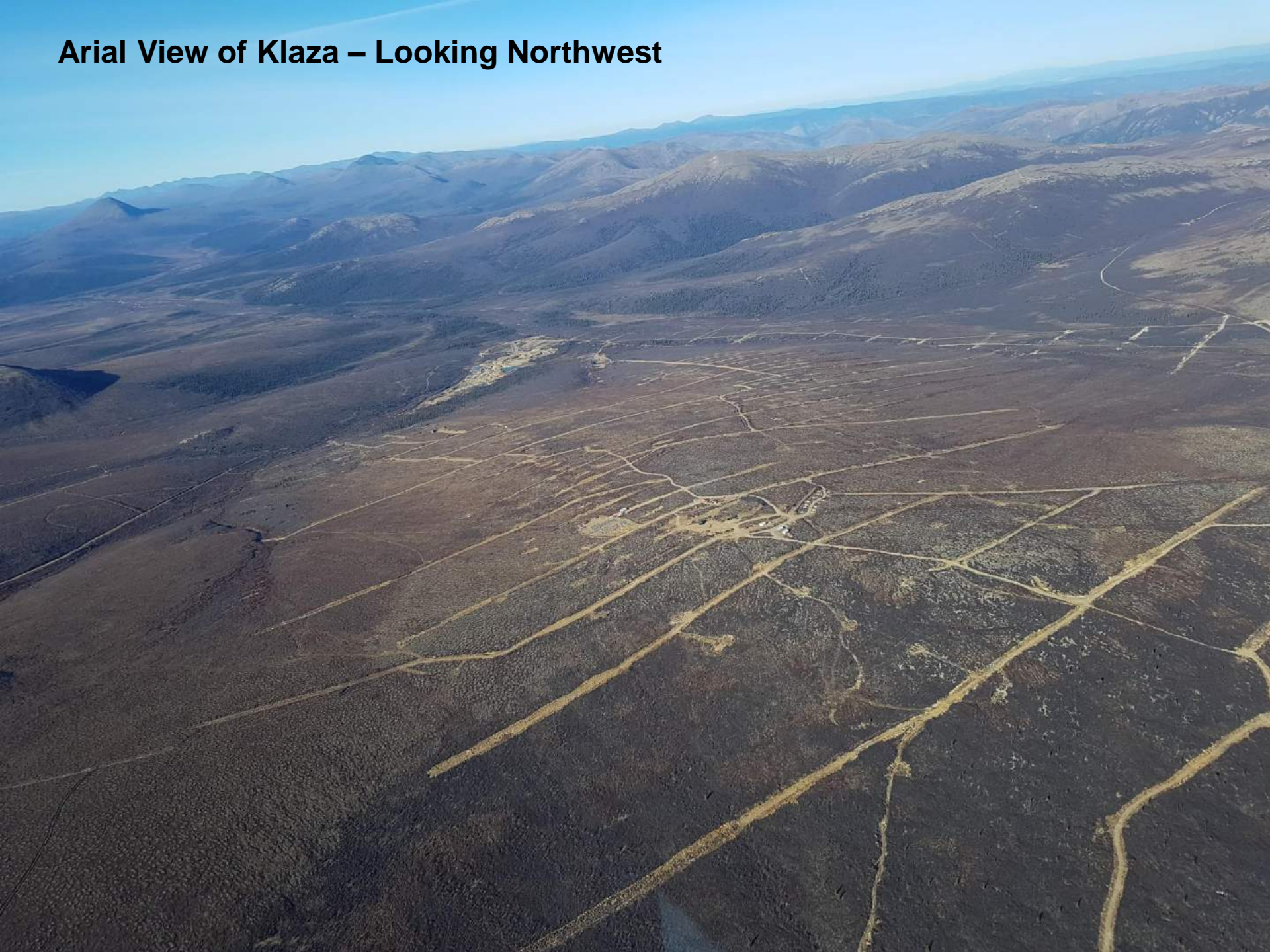


24,000 m of Excavator Trenching in 101 Trenches

94,000 m of Diamond Drilling in 434 Holes

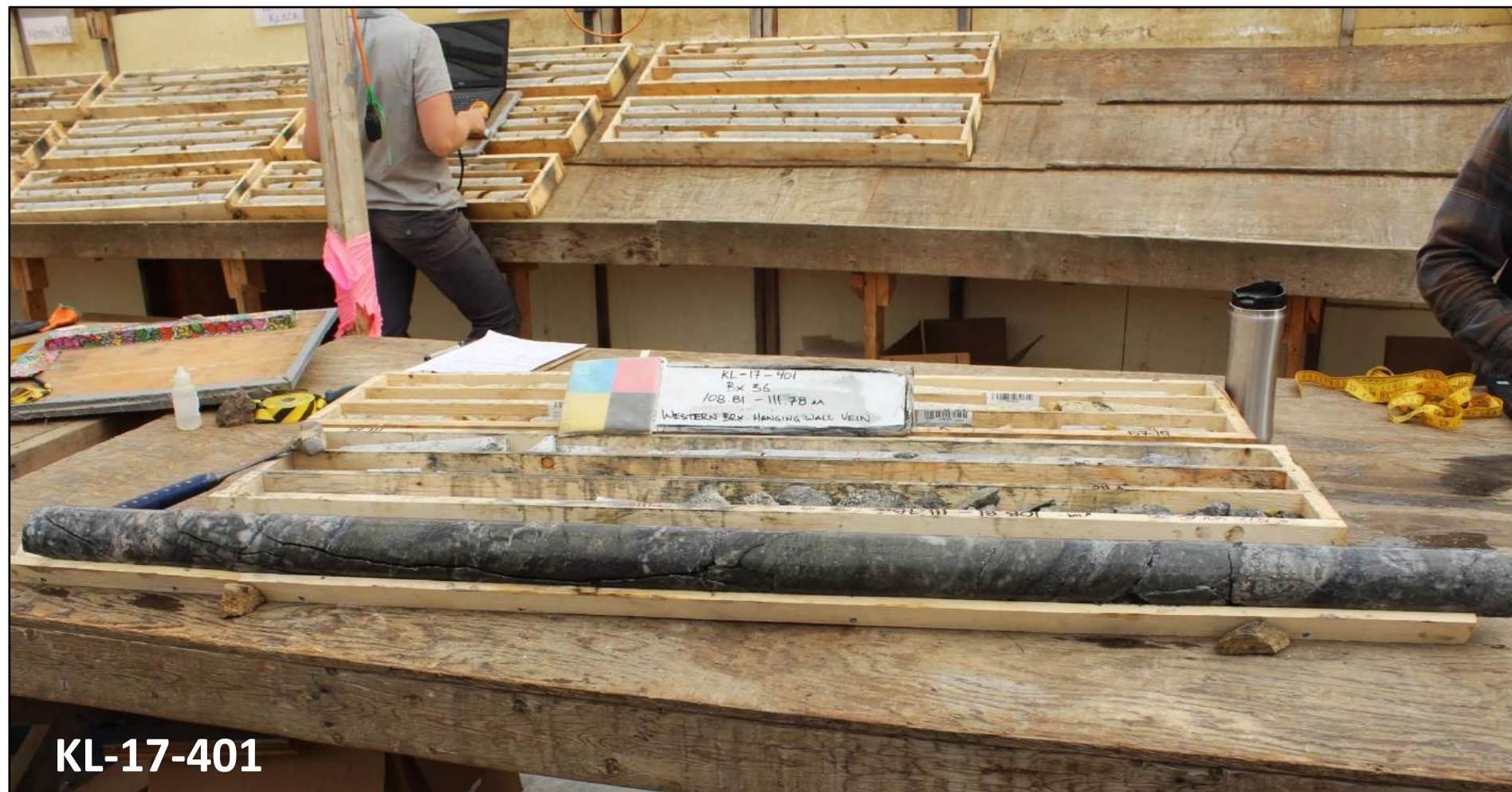


Arial View of Klaza – Looking Northwest



DISTAL EPITHERMAL VEIN MINERALIZATION

94.09 g/t gold, 545 g/t silver, 2.86% lead and 4.21% zinc over 2.63 m



KL-17-401

DISTAL EPITHERMAL VEIN MINERALIZATION



KL-17-401 108.63-111.26 m – 94.09 g/t gold, 545 g/t silver, 2.86% lead and 4.21% zinc over 2.63 m (detailed photos)

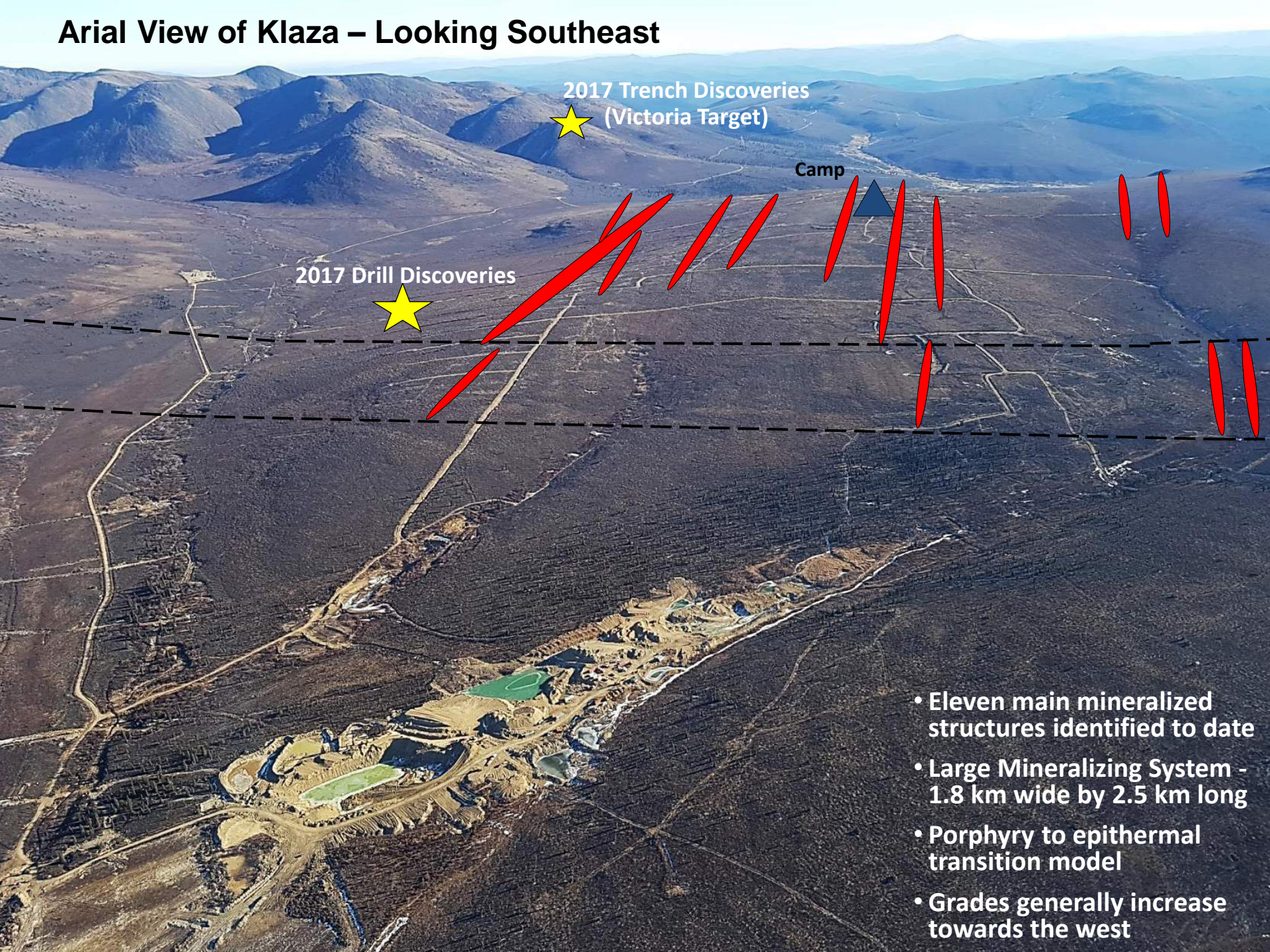


Aerial View of Klaza – Looking Southeast



- Local elevations range between 1,200 and 1,800 m
- Limited bedrock exposure
- Roads, an historical hard rock mine and numerous placer operations

Arial View of Klaza – Looking Southeast



2017 Trench Discoveries
(Victoria Target)

2017 Drill Discoveries

Camp

- Eleven main mineralized structures identified to date
- Large Mineralizing System - 1.8 km wide by 2.5 km long
- Porphyry to epithermal transition model
- Grades generally increase towards the west

Klaza Property - Total Inferred and Indicated Mineral Resource Estimate Summary

Category	Tonnes (kt)	Grade					Contained Metal				
		Au (g/t)	Ag (g/t)	Pb (%)	Zn (%)	Au EQ ⁴ (g/t)	Au (koz)	Ag (koz)	Pb (klb)	Zn (klb)	Au EQ ⁴ (koz)
Indicated											
Pit- Constrained^{2,3}	2,447	5.3	90	0.7	1.0	6.7	414	7,096	39,143	52,935	529
Underground³	2,010	4.2	108	0.8	0.9	5.8	272	6,974	34,125	39,172	378
Total	4,457	4.8	98	0.7	0.9	6.3	686	14,071	73,268	92,107	907
Inferred											
Pit- Constrained^{2,3}	1,754	2.6	43	0.4	0.5	3.3	147	2,429	14,897	18,599	187
Underground³	3,960	2.8	90	0.7	0.8	4.2	359	11,472	62,647	70,578	538
Total	5,714	2.8	76	0.6	0.7	3.9	507	13,901	77,544	89,176	725

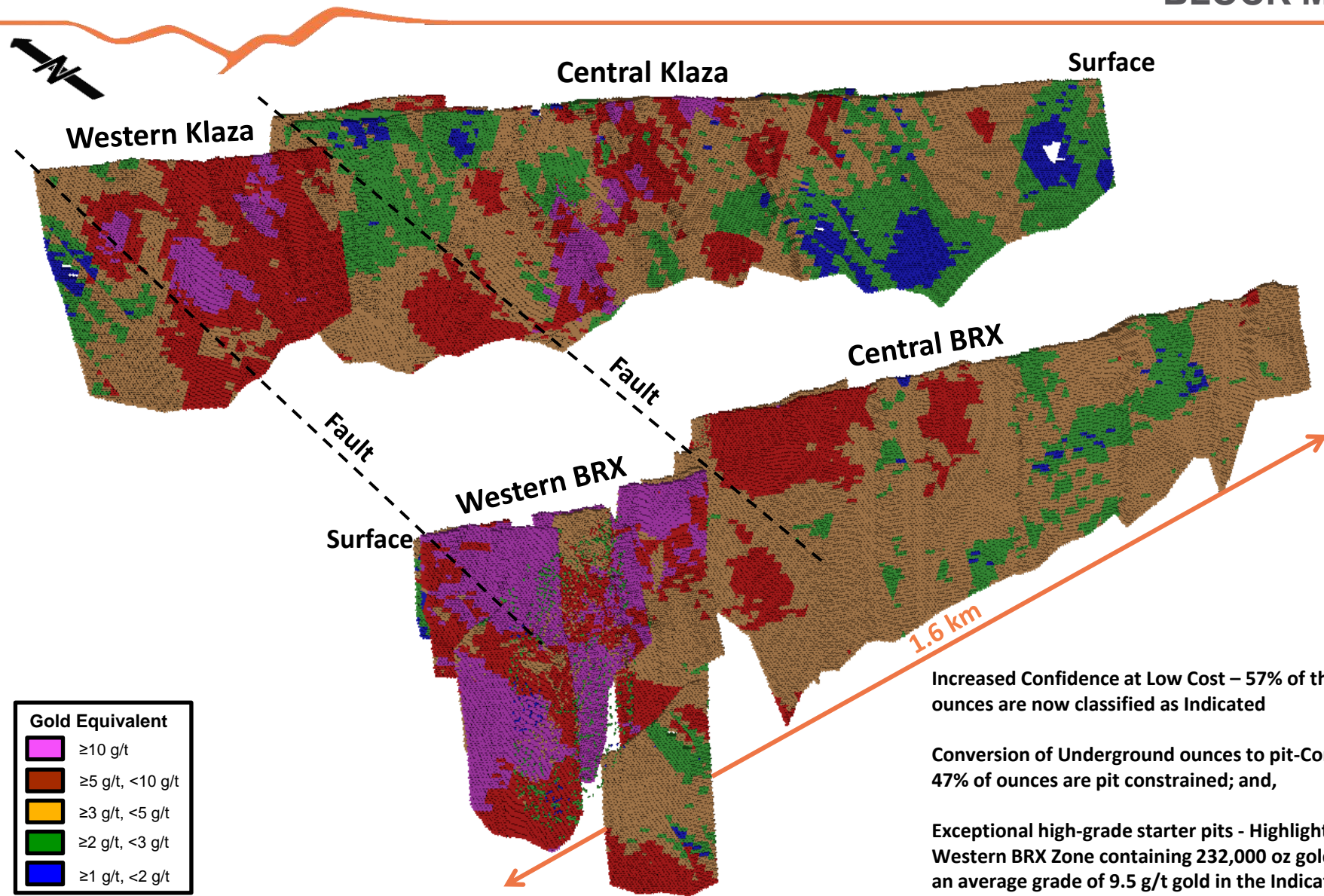
¹ CIM Definition Standards (2014) were used for reporting the Mineral Resources. Using drilling results to December 31, 2017. The Qualified Persons are Adrienne Ross, P.Geo. of AMC Mining Consultants (Canada) Ltd, and Nicholas Ingvar Kirchner, FAusIMM, MAIG. of AMC Mining Consultants Pty Ltd.

² Near surface Mineral Resources are constrained by an optimized pit shell at a metal prices of \$1,400/oz Au, \$19/oz Ag, \$1.10/lb Pb, and \$1.25/lb Zn.

³ Cut-off grades applied to the pit-constrained and underground resource are 1.0 g/t and 2.3 g/t AuEQ respectively.

⁴ Gold equivalent values assume \$1,400/oz Au, \$19/oz Ag, \$1.10/lb Pb, and \$1.25/lb Zn, and variable recoveries for the different metals.

⁵ Numbers may not add up due to rounding. Mineral Resources that are not Mineral Reserves do not have demonstrated economic viability. All metal prices are quoted in US\$ at an exchange rate of \$0.80 US to \$1.00 Canadian.



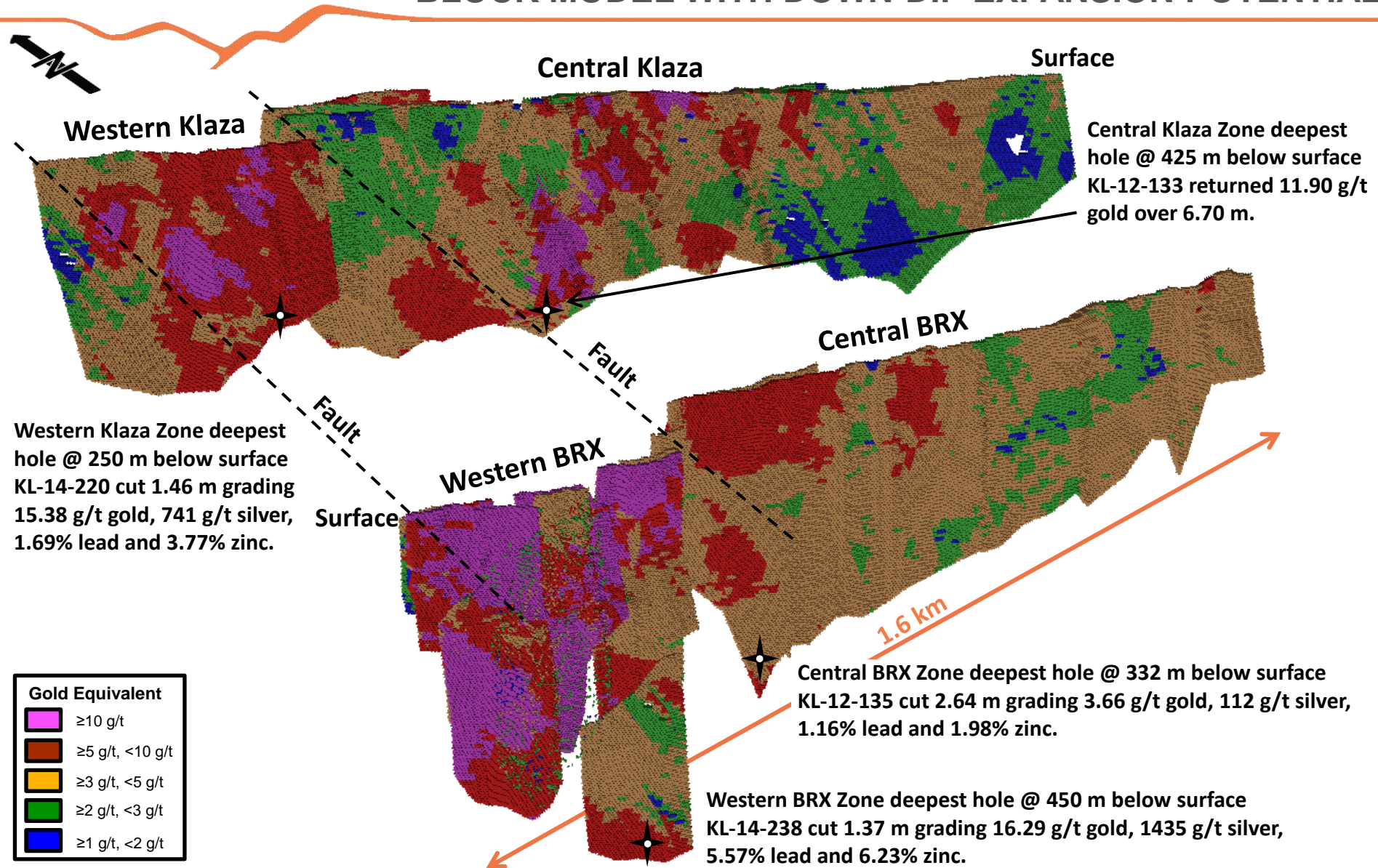
Gold Equivalent	
	≥10 g/t
	≥5 g/t, <10 g/t
	≥3 g/t, <5 g/t
	≥2 g/t, <3 g/t
	≥1 g/t, <2 g/t

Increased Confidence at Low Cost – 57% of the total gold ounces are now classified as Indicated

Conversion of Underground ounces to pit-Constrained – 47% of ounces are pit constrained; and,

Exceptional high-grade starter pits - Highlighted by the Western BRX Zone containing 232,000 oz gold in 759 kt at an average grade of 9.5 g/t gold in the Indicated category

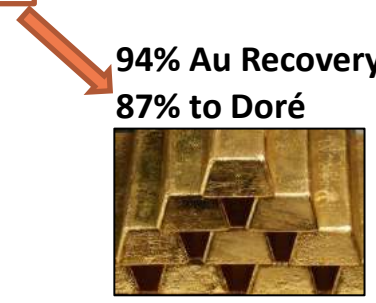
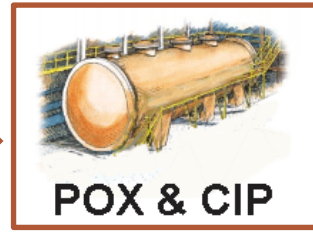
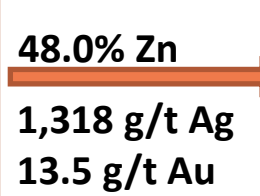
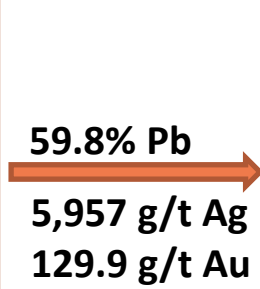
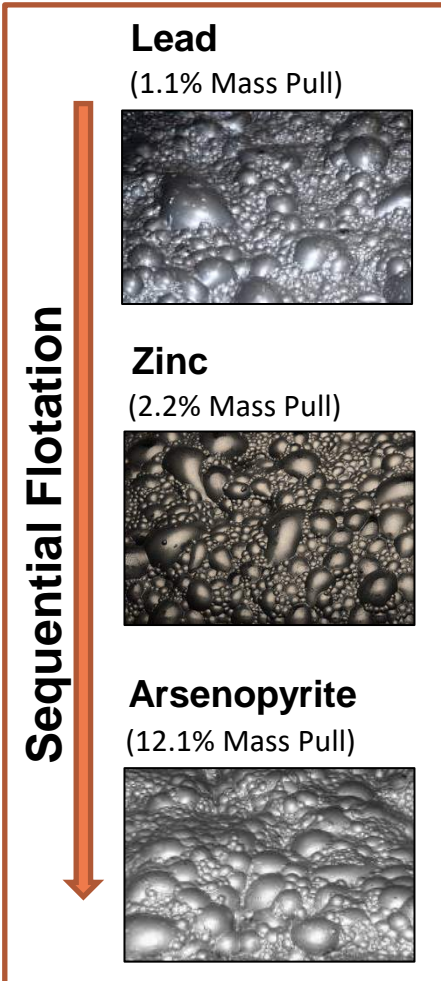
BLOCK MODEL WITH DOWN-DIP EXPANSION POTENTIAL





Crushing & Grinding 1,500 tpd

- High recovery of all metals to three separate concentrates
- Hydro-metallurgical circuit is small (~200 t/day)
- Concentrate marketing analysis done in conjunction with metallurgy and shows concentrates are marketable
- Comprehensive pre-concentration studies have been completed and show the potential to increase head-grade to mill and reduce mill and circuit size

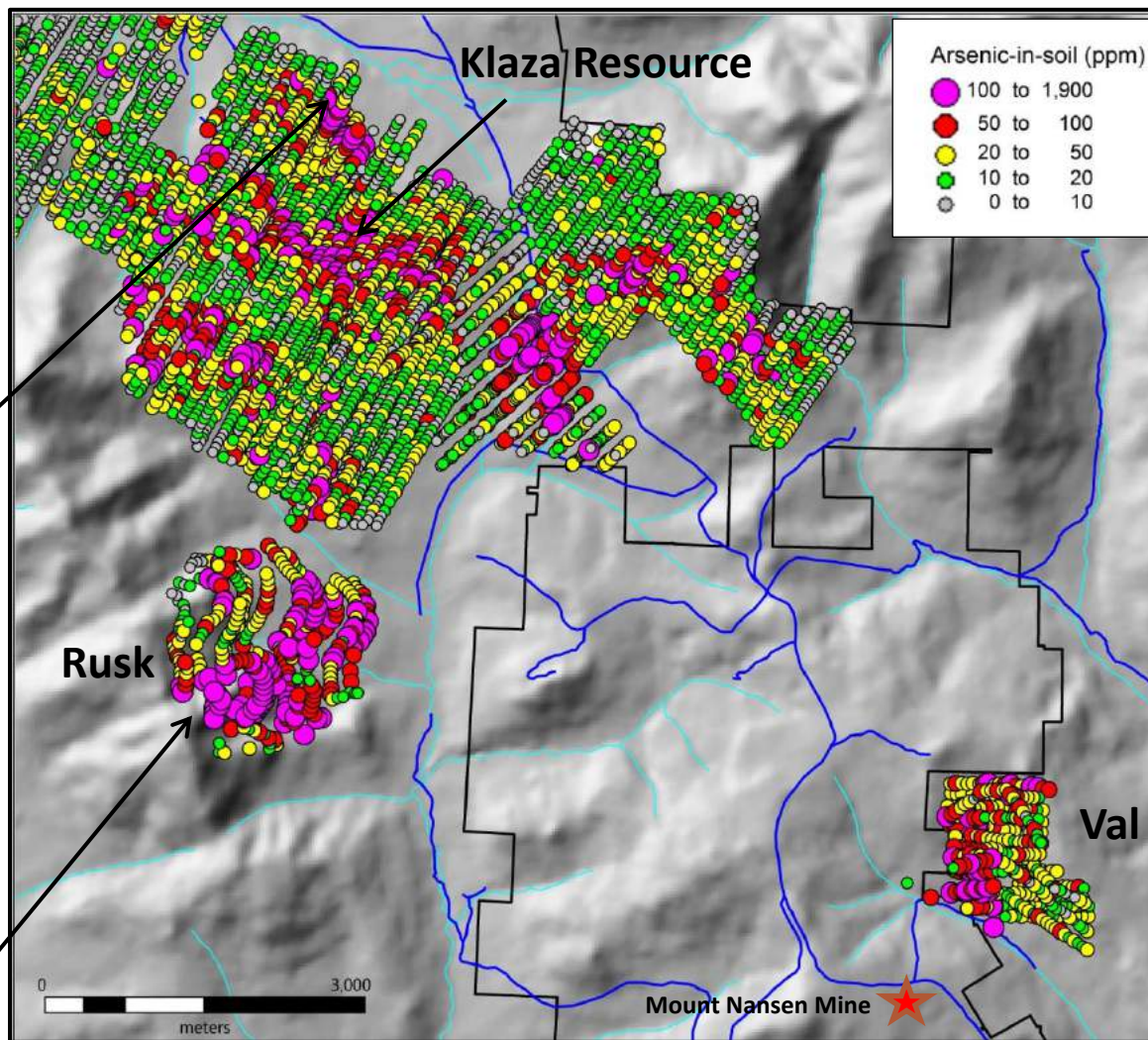


POTENTIAL FOR NEW MAJOR DISCOVERIES

- New mineralized zones discovered in exploration drill holes in 2017

Results include:

- 1.16 g/t gold and 18.7 silver over 10.12 m (drill)
- 12.60 g/t gold and 312 g/t silver over 0.46 m (drill)
- 9.43 g/t gold and 180 g/t silver over 0.86 m (drill)



- Numerous targets exist outside of the main resource area
- Rusk Target - 2.6 Km² soil geochemical anomaly (Au, Ag, Sb and As)

**KLAZA PROPERTY
MINERAL RESOURCES**



**RUSK TARGET
LARGE, STRONG AND UNTESTED
ARSENIC-IN-SOIL GEOCHEMICAL
ANOMALY**



STRONG MANAGEMENT & INSIDER OWNERSHIP

Management / Directors / Advisors

Matt A. Turner, B.Sc.	President, CEO and Director
Ian J. Talbot, B.Sc., LLB.	COO
Larry Donaldson, CA	CFO
Rob C. Carne, M.Sc., P.Geo.	Director
Glenn R. Yeadon, B.Comm., LLB.	Director
Bruce A. Youngman, B.Sc.	Director
Randy C. Turner, B.Sc., P.Geo	Director
R. Allan Doherty, P.Geo.	Director
David G. Skoglund	Director
Bradley J. Shisler	Director
Jeremy Richards, Ph.D., P.Geol.	Technical Advisor

Number of Options Outstanding	Price	Expiry Date
2,545,000	\$0.25	June 3, 2019
100,000	\$0.25	November 13, 2019
3,295,000	\$0.25	June 30, 2020
2,955,000	\$0.25	June 30, 2021
TOTAL: 8,895,000		

SHARES OUTSTANDING:	157,718,093
SHARES FULLY DILUTED:	169,113,093
MARKET CAPITALIZATION:	\$18,000,000
WORKING CAPITAL:	~\$550,000
CORPORATE DEBT:	NONE

SIGNIFICANT HOLDERS:	SHARES	%
STRATEGIC METALS LTD.	65,844,212	42%
INSIDERS	19,608,584	12.4%
COEUR MINING, INC.	15,150,000	9.6%
TOCQUEVILLE	4,631,500	3%
TOTAL:	105,234,296	67%