

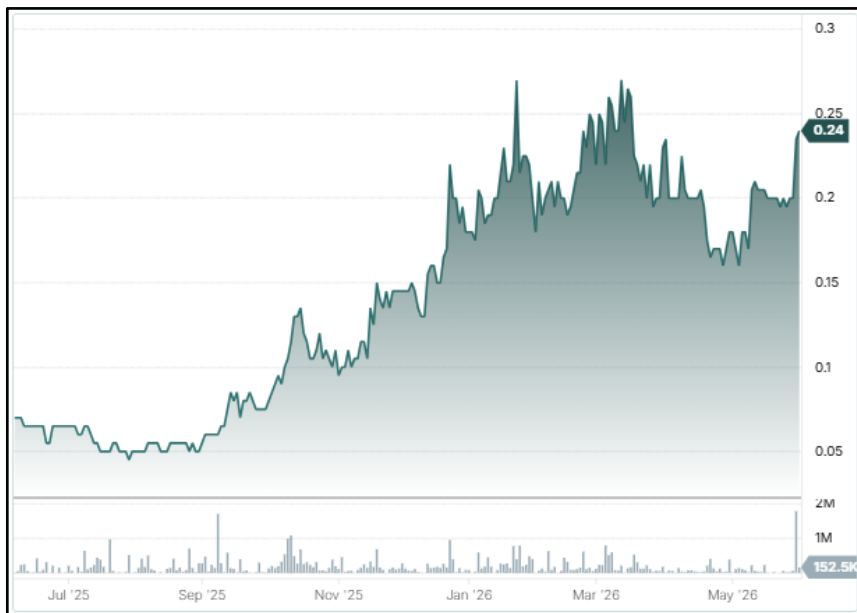
TR-25-101
1.22 m grading
46.2 g/t gold &
505 g/t silver



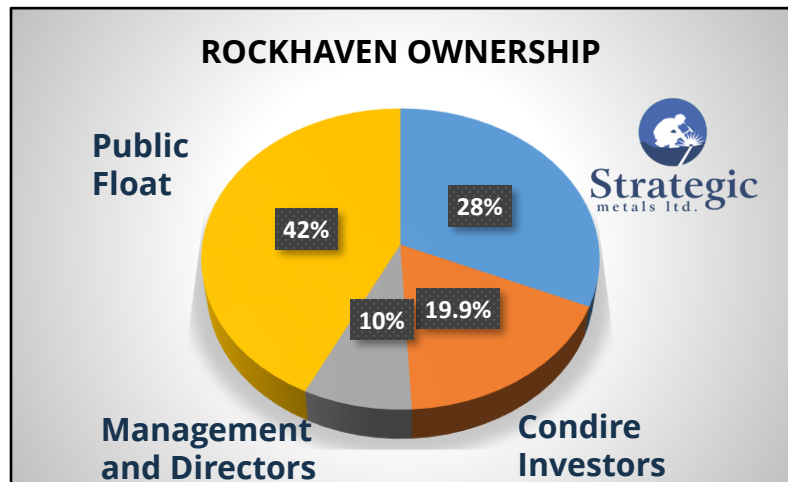
Forward Looking Statements

- This presentation contains forward-looking information. Forward looking information contained in this presentation includes, but is not limited to, statements with respect to the estimation of inferred and indicated resources, the success of exploration programs and the results of the Klaza project PEA including statements about future production, future operating, development and capital costs, the projected IRR, NPV, payback period, and production timelines for the Klaza deposit. Forward-looking information may also include estimates, plans, expectations, opinions, forecasts, projections, guidance or other statements that are not statements of fact. Forward-looking information includes statements that are not historical facts and are generally, but not always, identified by the words “streamlined”, “extensive”, “-doubles”, “confidence”, “conventional”, “proposed”, “significant”, “unlocking”, “value”, “advanced”, “prolific”, “impediments”, “potential”, “expansion”, “updated”, “evaluation”, “timeline”, “development”, “high-grade”, “similar to,” and similar expressions, or that events or conditions “may”, “should”, or “probably” occur. Although the Company believes that the expectations reflected in such forward-looking statements are reasonable, it can give no assurance that such expectations will prove to have been correct. The Company cautions the actual performance will be affected by a number of factors, many of which are beyond the Company's control, and that future events and results may vary substantially from what the Company currently foresees. The Company cautions that the decision to undertake small-scale bulk sampling activities at Klaza was made without the benefit of a feasibility study, pre-feasibility study, or reported mineral resources or mineral reserves demonstrating economic and technical viability and, as a result there may be increased uncertainty of achieving any particular level of recovery of material or the cost of such recovery. The Company cautions that, historically, such projects have a much higher risk of economic and technical failure. There is no guarantee that bulk sampling will continue as anticipated or at all or that anticipated production costs will be achieved. The failure to continue production may have a material adverse impact on the Company's ability to generate revenue and cash flow to fund operations. Failure to achieve anticipated production costs may have a material adverse impact on the Company's cash flow and potential profitability. Should results from the bulk sampling program prove positive, net proceeds may be used for working capital, further exploration or to fund future economic studies; however, there is no assurance that the bulk sampling will generate net proceeds, after all costs, fees and charges, or that such will be available to support future exploration or development decisions.. Please refer to Rockhaven's November 17, 2025 and June 1, 2026 Press Release for more information. Accordingly, actual and future events, conditions and results may differ materially from the estimates, beliefs, intentions and expectations expressed or implied in the forward-looking information.
- Except as required under applicable securities legislation, Rockhaven undertakes no obligation to publicly update or revise forward-looking information.
- Discussion of the various factors that may affect future results is contained in the Company's Annual Report which is available at www.sedar.com. The Company's forward-looking statements are expressly qualified in their entirety by the cautionary statement.
- Additional information about the 2020 Klaza property Preliminary Economic Assessment is summarized in Rockhaven's technical report with an effective date of July 10 2020 and titled, “Technical Report and Preliminary Economic Assessment Update for the Klaza Property, Yukon, Canada.” which can be viewed at www.sedar.com under the Rockhaven profile or on the Rockhaven website at www.rockhavenresources.com. The Preliminary Economic Assessment (“PEA”) is intended to be read as a whole and sections should not be read or relied upon out of context. The information in this presentation is subject to the assumptions, exclusions and qualifications contained in the PEA. See “Regulatory Information” at the end of this presentation. Investors should be cautioned that the preliminary economic assessment (PEA) is preliminary in nature, that it includes inferred mineral resources that are considered too speculative geologically to have the economic considerations applied to them that would enable them to be categorized as mineral reserves, and there is no certainty that the preliminary economic assessment will be realized.
- The technical information in this presentation has been approved by Matthew R. Dumala, P.Eng., an independent consultant and qualified person for the purpose of National Instrument 43-101.
- Intervals reported in this presentation represent the diamond drill hole or trench sample length. True widths are estimated to be approximately 80-90% of the reported interval.
- All figures in USD unless otherwise noted

CORPORATE SUMMARY



SHARES OUTSTANDING:	292,803,137
SHARES FULLY DILUTED:	331,624,804
MARKET CAPITALIZATION:	C\$70,000,000
WORKING CAPITAL*:	~C\$400,000
CORPORATE DEBT*:	NONE



*On June 1, 2026, Rockhaven announced a revolving credit facility with Ocean Partners UK Limited, which allows for the drawdown of up to US\$1.5 million. In exchange, Rockhaven has granted Ocean Partners exclusive right to process any DSO material removed from the Klaza Project through the end of 2028. The credit facility will incur an interest rate of SOFR+6.50% annually.

ROCKHAVEN TEAM

Management / Directors/ Advisors

Matt A. Turner, B.Sc.

President, CEO and Director

Brad A. Thrall, B.Sc., MBA

Managing Director

Manuel Estrada, B.Sc.

COO

Daniel Martino, CPA, CA

CFO

Bruce A. Youngman, B.Sc.

Chairman and Director

Loralee Johnstone

Director

Doug Eaton, B.A., B.Sc.

Director

Bradley J. Shisler, B.Sc., B.A., MBA

Director

Glenn R. Yeadon, B.Comm., LLB.

Director

Cal Everett, B.Sc.

Financial Advisor

Rob C. Carne, M.Sc., P.Geo.

Technical Advisor

Randall Thompson

Technical Advisor

Stephen Quin B.Sc., P.Geo.

Technical Advisor

A man wearing a blue hard hat, sunglasses, and an orange safety vest over a grey shirt and dark pants stands in a construction site. He is gesturing with his hands as if speaking. The background shows a large pile of earth and a piece of heavy machinery.

**Brad Thrall,
Managing
Director of
Rockhaven**

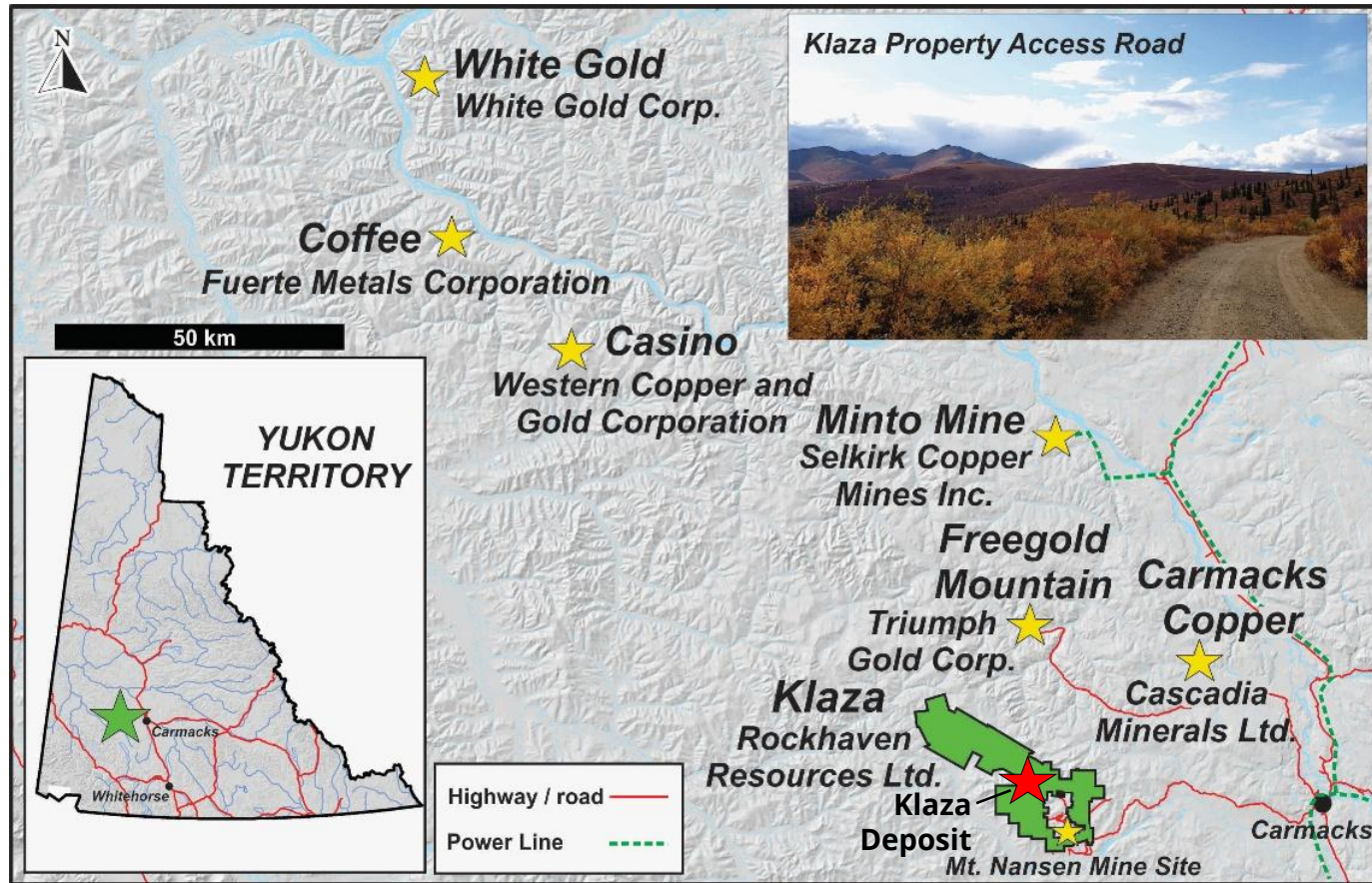
2026 and Future Plans

- Direct Shipping Oxide (DSO) program for 2026; Ocean Partners UK Limited Processing Agreement and Credit Facility in place
- Potential for continued diamond drilling to expand Mineral Resources and target new discoveries
- Updated economic study to reflect new metal prices and processing options



Location - The Yukon's Dawson Gold Belt

- Klaza is a road accessible, advanced gold-silver deposit within the prolific Dawson Gold Belt
- The region has seen recent investments and/or acquisitions by Rio Tinto, Fuerte Metals and Selkirk Copper Mines
- Recent road upgrades on the Mount Nansen Road and Carmacks Bypass greatly benefit the Klaza property



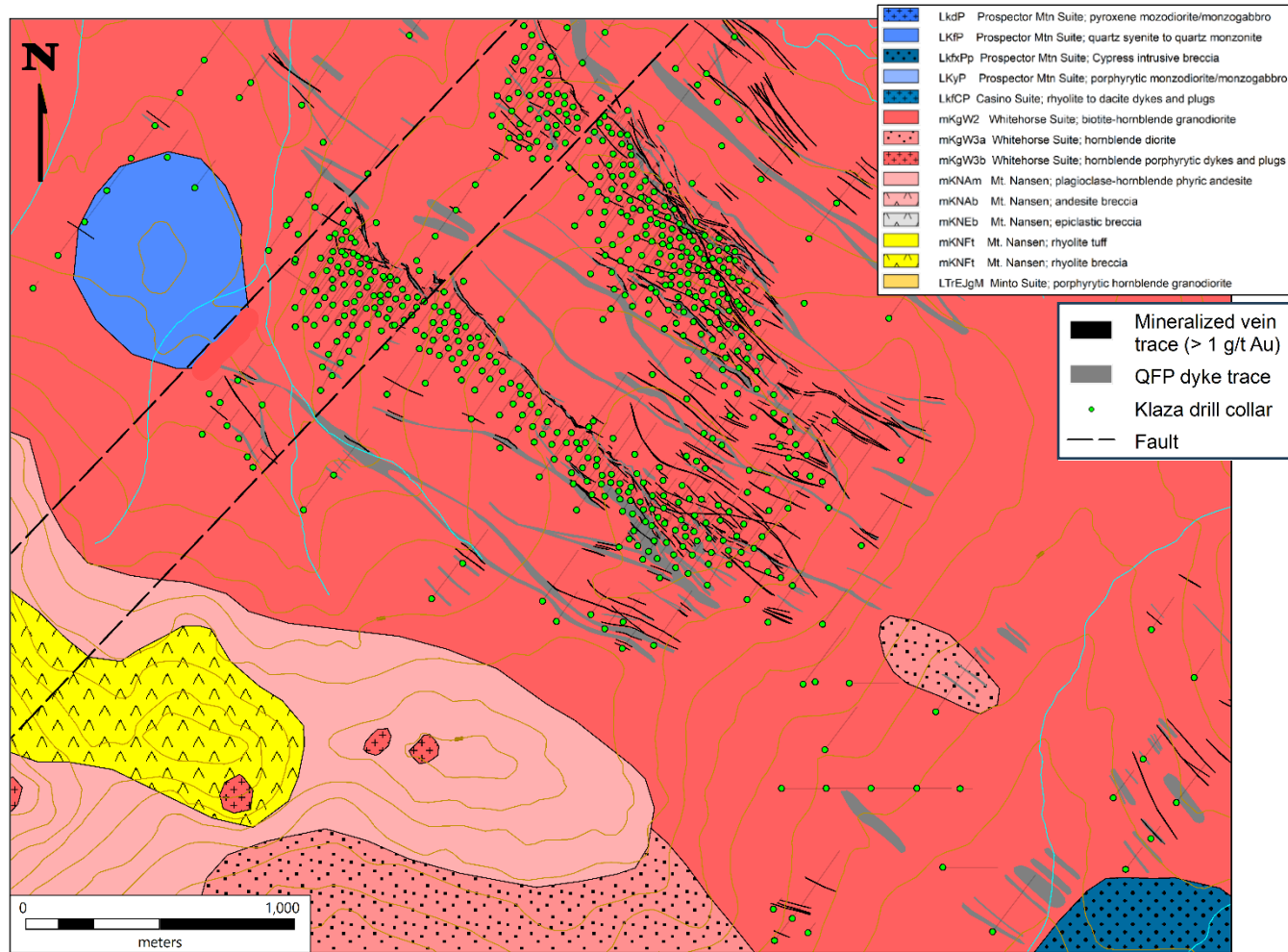
A person wearing a dark blue button-down shirt and jeans is holding a large, cylindrical rock sample. The rock is dark grey with prominent, lighter-colored mineral veins running through it. The background shows a mountainous landscape with green hills and a clear blue sky.

Klaza - A High-Grade Gold & Silver Epithermal Deposit

- 14 high-grade gold and silver zones discovered at Klaza to date
- The camp-scale vein system spans an 8 km by 10 km area
- Good potential for resource expansion outside of the deposit area
- The veins contain sulphide minerals and have sharp contacts

Mineralized Structures

- Laterally continuous vein structures which cut all three suites in the deposit area
- Transitional sheeted veins to well constrained main structures (SE to NW); Western fault block highest grade
- Magnetic low
- Conductive
- Explored with ~600 diamond drill holes totalling 130,000 m



For additional information about the 2020 Klaza property and the Klaza property Preliminary Economic Assessment, please see Rockhaven's technical report with an effective date of July 10 2020 and titled, "Technical Report and Preliminary Economic Assessment Update for the Klaza Property, Yukon, Canada." which can be viewed at www.sedar.com under the Rockhaven profile or on the Rockhaven website at www.rockhavenresources.com.

A GREAT LOCATION FOR A FUTURE MINE

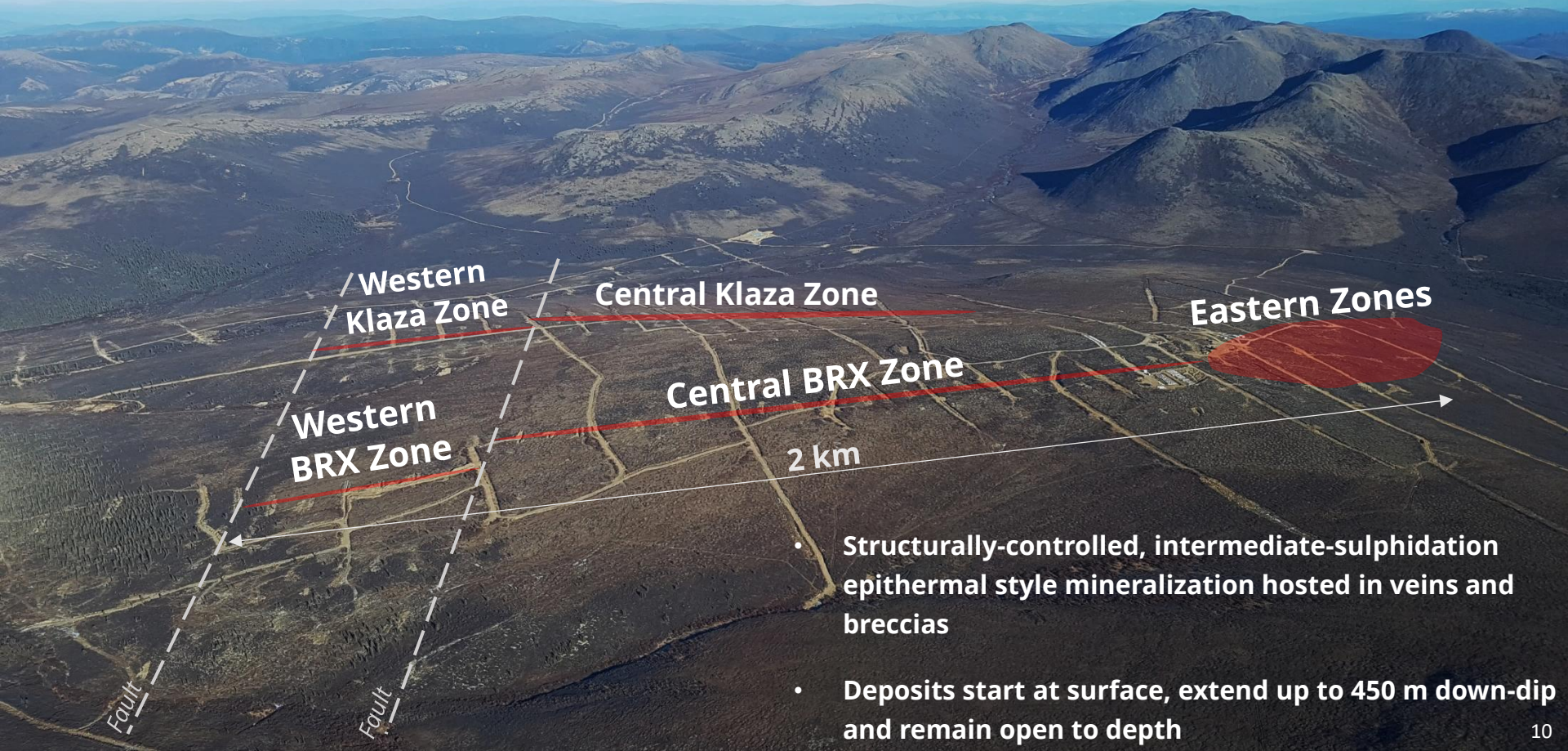
Aerial view looking north at the Klaza Deposit and surrounding exploration area



- **Brownfield site in the Mt. Nansen Mining Camp**
- **Klaza is road accessible only 3.5 hr drive from Whitehorse**

A GREAT LOCATION FOR A FUTURE MINE

Aerial view looking north at the Klaza Deposit and surrounding exploration area



- Structurally-controlled, intermediate-sulphidation epithermal style mineralization hosted in veins and breccias
- Deposits start at surface, extend up to 450 m down-dip and remain open to depth

- The Western BRX Zone is the highest-grade gold zone on the property
- 85 drill holes and 34 trenches have tested the 460 m strike length and to 520 m down-dip

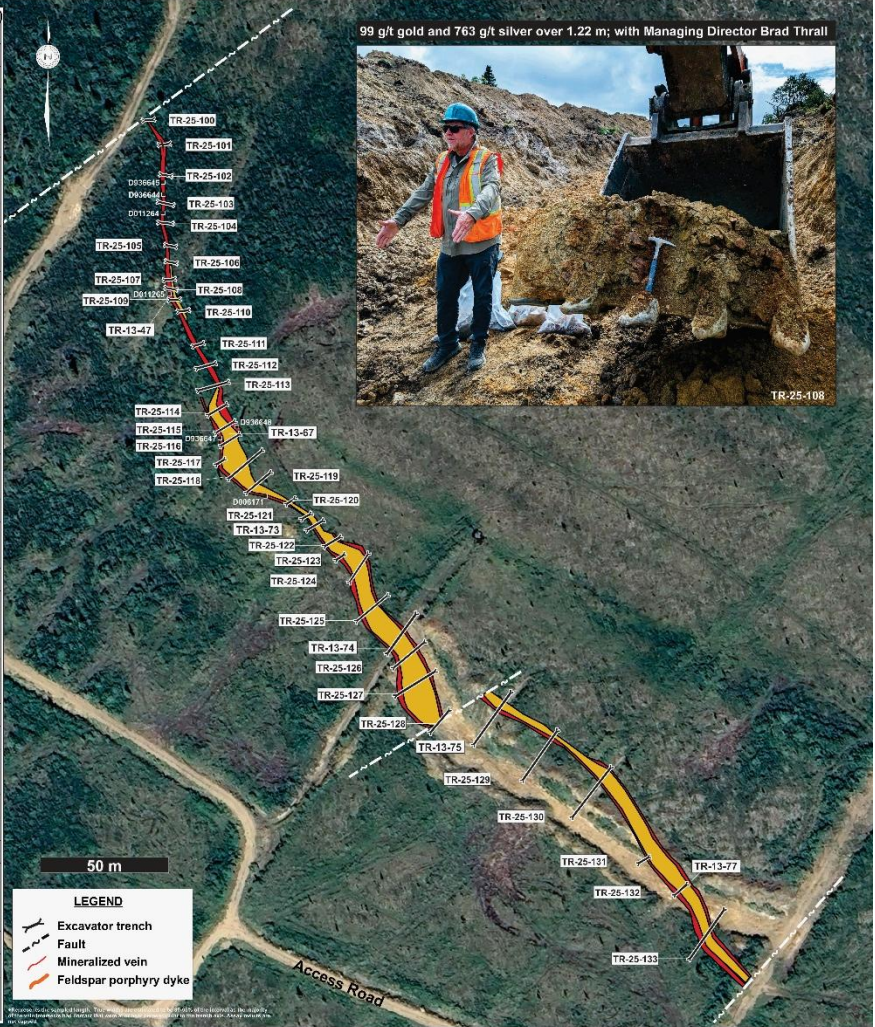


2026 Proposed Bulk Sample Western BRX Zone

- Permitted to collect up to a 10,000 tonne bulk sample
- Program will target the upper 3.5 m of high-grade gold and silver mineralization



WESTERN BRX TRENCH ASSAYS (2013 & 2025)			
Trench ID	Width (m)	Au (g/t)	Ag (g/t)
TR-25-100	0.50	204.0	893
TR-25-101	1.22	46.3	505
and	1.22	31.8	148
TR-25-102	1.72	16.2	22
TR-25-103	1.77	24.2	24
TR-25-104	0.98	48.0	546
TR-25-105	2.05	67.1	758
TR-25-106	2.50	25.4	315
TR-25-107	0.78	27.6	554
TR-25-108	1.22	99.0	763
TR-13-47	1.15	87.0	768
TR-25-109	1.45	27.3	366
TR-25-110	0.30	31.8	268
TR-25-111	1.29	23.4	148
TR-25-112	1.68	20.5	556
TR-25-113	1.10	9.1	118
TR-25-114	0.60	84.0	179
TR-25-115	1.20	53.3	604
TR-13-67	3.55	31.4	310
TR-25-116	1.04	10.4	230
TR-25-117	1.25	69.0	581
TR-25-118	1.79	143.0	1,080
TR-25-119	1.04	30.5	877
TR-25-120	1.20	102.0	1,535
TR-25-121	1.52	100.0	773
TR-13-73	2.50	26.1	574
TR-25-122	0.60	51.2	1,850
and	2.45	31.2	248
TR-25-123	1.22	80.5	580
TR-25-124	1.41	64.2	577
TR-25-125	1.34	35.4	218
TR-13-74	2.25	31.2	1,030
TR-25-126	1.33	17.0	326
TR-25-127	0.55	0.7	922
and	0.80	2.7	213
TR-25-128	1.00	12.4	61
TR-13-75	1.45	11.5	1,680
TR-13-129	1.00	28.8	407
TR-25-130	0.50	24.3	247
TR-25-131	0.50	31.6	141
TR-13-77	2.10	14.4	729
TR-25-132	0.90	89.1	1,445
TR-25-133	1.35	10.0	206



The Company cautions that the decision to undertake small-scale bulk sampling activities at Klaza was made without the benefit of a feasibility study, pre-feasibility study, or reported mineral resources or mineral reserves demonstrating economic and technical viability and, as a result there may be increased uncertainty of achieving any particular level of recovery of material or the cost of such recovery. The Company cautions that, historically, such projects have a much higher risk of economic and technical failure. There is no guarantee that bulk sampling will continue as anticipated or at all or that anticipated production costs will be achieved. The failure to continue production may have a material adverse impact on the Company's ability to generate revenue and cash flow to fund operations. Failure to achieve anticipated production costs may have a material adverse impact on the Company's cash flow and potential profitability. Please refer to Rockhaven's November 17, 2025, and June 1, 2026, Press Releases for more information.

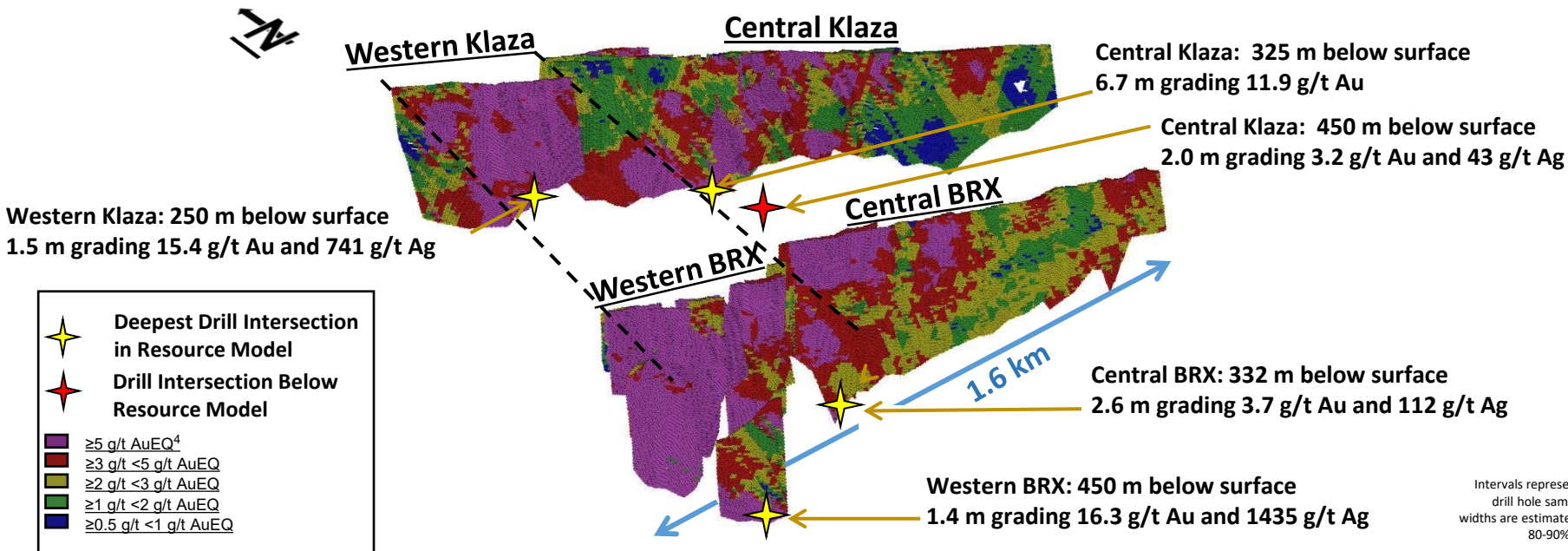
TR-25-121
1.52 m grading
100 g/t gold and
773 g/t silver





***2026 Bulk sample will target Direct Shipping Oxide (DSO)
Dig, crush, truck and ship to Ocean Partners' off-shore blending facility
No on-site water, explosives or milling***

Klaza Deposit Mineral Resources & Block Model ¹



Intervals represent the diamond drill hole sample length. True widths are estimated to be approx. 80-90% of the interval.

	Tonnes (kt)	Grade					Contained Metal				
		Au (g/t)	Ag (g/t)	Pb (%)	Zn (%)	AuEQ ⁴ (g/t)	Au (koz)	Ag (koz)	Pb (klb)	Zn (klb)	AuEQ ⁴ (koz)
Indicated^{2,3}	4,457	4.8	98	0.7	0.9	6.3	686	14,071	73,268	92,107	907
Inferred^{2,3}	5,714	2.8	76	0.6	0.7	3.9	507	13,901	77,544	89,176	725

¹ CIM Definition Standards (2014) were used for reporting the Mineral Resources. Using drilling results to December 31, 2017.

² Near surface Mineral Resources are constrained by an optimized pit shell at a metal prices of \$1,400/oz Au, \$19/oz Ag, \$1.10/lb Pb, and \$1.25/lb Zn at an exchange rate of \$0.80 US to \$1.00 Canadian. See detailed slide in appendix with the pit constrained and underground resources.

³ Cut-off grades applied to the pit-constrained and underground resource are 1.0 g/t and 2.3 g/t AuEQ respectively.

⁴ Gold equivalent values for Mineral Resources assume \$1,400/oz Au, \$19/oz Ag, \$1.10/lb Pb, and \$1.25/lb Zn, and variable recoveries for the different metals.

⁵ These Mineral Resource estimates include inferred Mineral Resources that are considered too speculative geologically to have economic considerations applied to them that would enable them to be categorized as Mineral Reserves. It is reasonably expected that the majority of Inferred mineral resources could be upgraded to Indicated.

2020 PEA HIGHLIGHTS

- **NPV(5%)** – After-tax C\$378 m & Pre-tax C\$529 million (\$1450 gold, \$17 silver, CAD:USD 0.72)
- **IRR** – 37% After-tax & 45% Pre-tax
- **Leverage to \$1,740 gold** – After-tax NPV(5%) of C\$540 million and IRR of 49%
- **Opex** – LOM cash costs of \$613/oz AuEq* AISC of \$875/oz AuEq*
- **Initial capex** – C\$244 million
- **Head grade to mill (avg)** – 3.4 g/t Au, 79 g/t Ag, 0.6% lead and 0.7% zinc, for **4.4 g/t AuEq***
- **LOM** – 12-year – production of 750,000 oz gold and 13.8 Moz silver
- **Peak Production** - +100k oz AuEq per annum in years 3 to 7

**Gold equivalent values for mining purposes assume base case metal prices and recoveries are calculated using the following formula:
 $AuEq = 1 * Au + Ag / 107.75 + Pb / 3.93 + Zn / 4.45$*

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KLAZA 2020 PEA MINE PLAN

Open Pits: 1.2 Mt mined containing approximately: 90,000 oz gold, 1.3 Moz silver, 11.1 Mlbs lead, and 18.1 Mlbs zinc

Central BRX UG, 1.3 Mt mined containing approximately: 69,000 oz gold, 4.0 Moz silver, 25.6 Mlbs lead, and 26.4 Mlbs zinc

Western BRX UG, 2.4Mt mined containing approximately: 419,000 oz gold, 6.7 Moz silver, 35.8 Mlbs lead, and 40.4 Mlbs zinc

Central Klaza UG, 1.8 Mt mined containing approximately: 171,000 oz gold, 3.6 Moz silver, 22.1 Mlbs lead, and 26.6 Mlbs zinc

Western Klaza UG, 0.7Mt mined containing approximately: 68,000 oz gold, 3.2 Moz silver, 6.6 Mlbs lead, and 8.8 Mlbs zinc



500 m

Investors should be cautioned that the preliminary economic assessment (PEA) is preliminary in nature, that it includes inferred mineral resources that are considered too speculative geologically to have the economic considerations applied to them that would enable them to be categorized as mineral reserves, and there is no certainty that the preliminary economic assessment will be realized.

2024 Metallurgical Test Work

- Gold recoveries of 82% and silver recoveries of 85% (Table 1) were obtained using conventional flotation, producing three marketable concentrates for shipment to smelters, from the composite (MC-1) that is most representative of the majority of the current Klaza Mineral Resources;
- The lead concentrate, which has the highest value of the three concentrates, returned assay grades averaging 210 g/t gold, 4,997 g/t silver and 61.6% lead;
- The arsenopyrite concentrate returned average grades of 112 g/t gold and could be shipped off-site to a smelter; and,
- Dense media separation test work (Table 2) returned high metal recoveries to a 50% mass pull and is expected to be included in future mineral resource and economic studies.

Table 1: Cleaned Concentrate and Average Grades from MC-1

	Average Concentrate Grades						Average Recoveries				
	Mass	Au	Ag	Pb	Zn	As	Au	Ag	Pb	Zn	As
	%	g/t	g/t	%	%	%	%	%	%	%	%
Lead	0.9	210	4,997	61.6	2.9	2.3	32	57	83	-	-
Zinc	1.6	23	1,156	1.3	55.6	0.6	6	25	-	87	-
Arsenopyrite	2.2	112	112	0.5	0.7	30.0	44	3	-	-	79
Project Wide Total:							82	85	83	87	79

Table 2: Results of DMS Test Work from Klaza Mineralized Zones

	Mill Feed in PEA t	Feed Grades				Average Recoveries				
		Au	Ag	Pb	Zn	Mass	Au	Ag	Pb	Zn
		g/t	g/t	%	%	%	%	%	%	%
Western BRX	32	7.9	92.2	0.60	0.68	50.0	99.0	98.4	97.4	94.7
Central Klaza	38	5.0	53.8	0.37	0.63	50.0	97.7	97.5	95.8	94.6
Western Klaza	11	1.7	99.1	0.24	0.19	32.8	78.9	89.3	92.2	81.6
Central BRX	19	0.7	25.5	0.23	0.37	50.0	94.2	96.9	98.2	96.6
Eastern BRX*	0	1.8	29.2	0.11	0.26	50.0	94.6	96.7	96.9	93.4

Investment Highlights

- Camp-scale, gold and silver deposit in southern Yukon
- Klaza deposit is 100% owned, road accessible and royalty free
- Bulk sample in 2026 to extract high-grade gold and silver from surface exposures
- The 2020 Klaza PEA returned a Post-Tax NPV(5%) of C\$378 million and an IRR of 37% (\$1,450/oz Au & \$17/oz Ag)
- Recent work has focussed on an updated MRE, mine sequencing studies and waste management design
- Extensive metallurgical test work and concentrate marketing has produced a conventional flow-sheet
- Pre-concentration test work ~doubles potential grade by rejecting >50% of initial feed

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