



FORWARD LOOKING STATEMENTS

Certain information regarding the Company contained herein may constitute forward-looking statements within the meaning of applicable securities laws. Forward-looking statements may include estimates, plans, expectations, opinions, forecasts, projections, guidance or other statements that are not statements of fact. Although the Company believes that the expectations reflected in such forward-looking statements are reasonable, it can give no assurance that such expectations will prove to have been correct. The Company cautions the actual performance will be affected by a number of factors, many of which are beyond the Company's control, and that future events and results may vary substantially from what the Company currently foresees. Discussion of the various factors that may affect future results is contained in the Company's Annual Report which is available at www.sedar.com. The Company's forward-looking statements are expressly qualified in their entirety by the cautionary statement.

Additional information about the Klaza property Mineral Resource and Preliminary Economic Assessment is summarized in Rockhaven's March 1, 2016 technical report titled, "Technical Reports and PEA for the Klaza Au-Ag deposit, Yukon Canada for Rockhaven Resources Ltd." which can be viewed at www.sedar.com under the Rockhaven profile or on the Rockhaven website at www.rockhavenresources.com.

The technical information in this presentation has been approved by Matthew R. Dumala, P.Eng., a geological engineer with Archer Cathro & Associates (1981) Limited and qualified person for the purpose of National instrument 43-101.

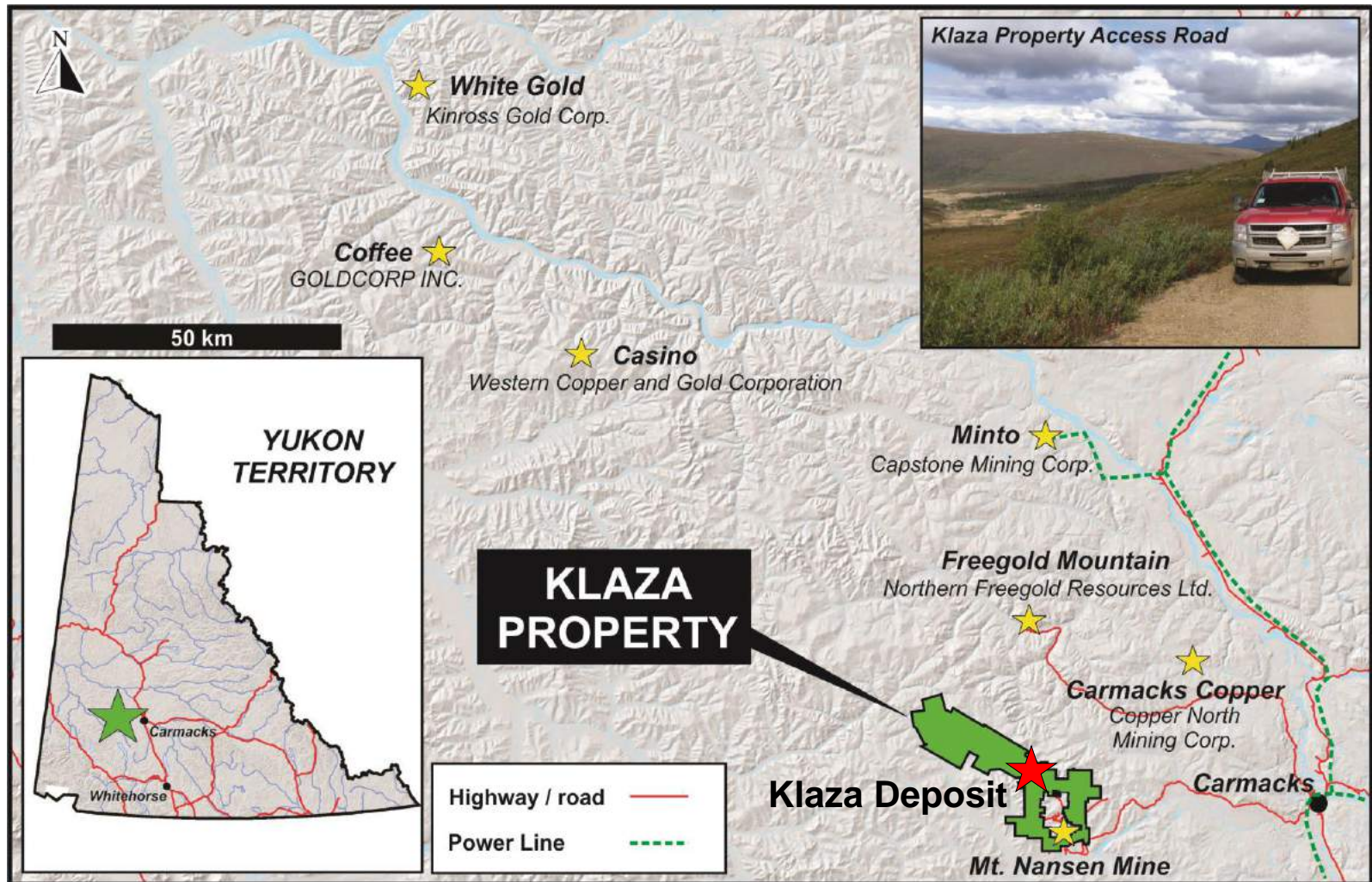
FOCUS ON FLAGSHIP KLAZA PROJECT

- **100% owned by Rockhaven with no underlying royalties on resource areas**
- **Road accessible** with a community and an electrical power grid located nearby
- **1.36 million ounces of gold at 4.48 g/t and 26 million ounces of silver at 89 g/t** in the inferred mineral resource category
- **Positive Economics presented 2016 PEA showing a Pre-Tax NPV(5%) at CAD\$150 million and IRR of 20%**
- LOM projected process recoveries of **94% gold, 88% silver, 83% lead and 84% zinc**
- **Exploration Benefits Agreement** signed with local First Nation
- New high-grade gold discoveries in 2016
- Low discovery cost per ounce

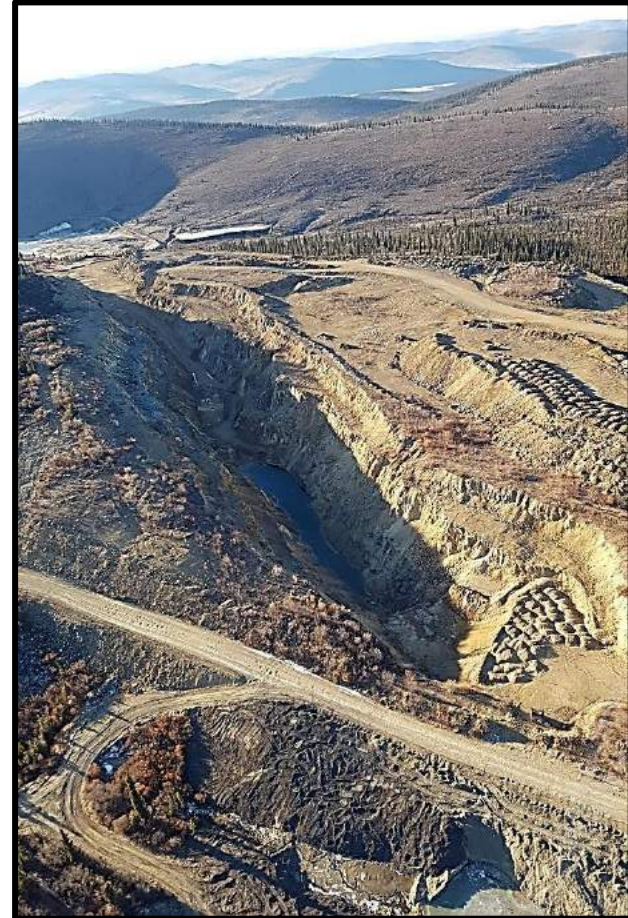


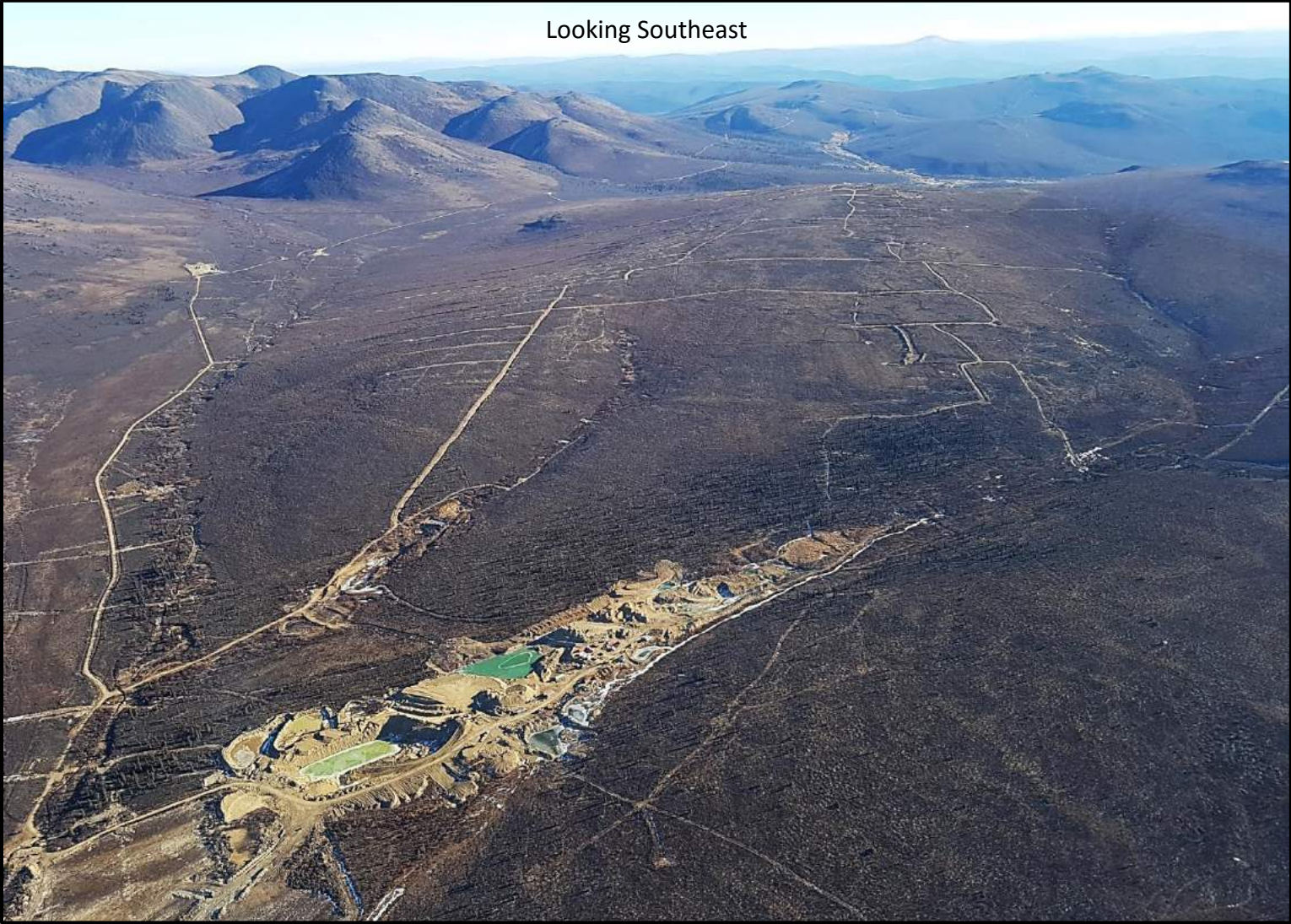
For additional information on the Klaza property Mineral Resource Estimate and PEA, please refer to the Klaza Property Technical Report dated January 22nd, 2016 and March 1st, 2016 filed on SEDAR

ROAD-ACCESSIBLE LOCATION



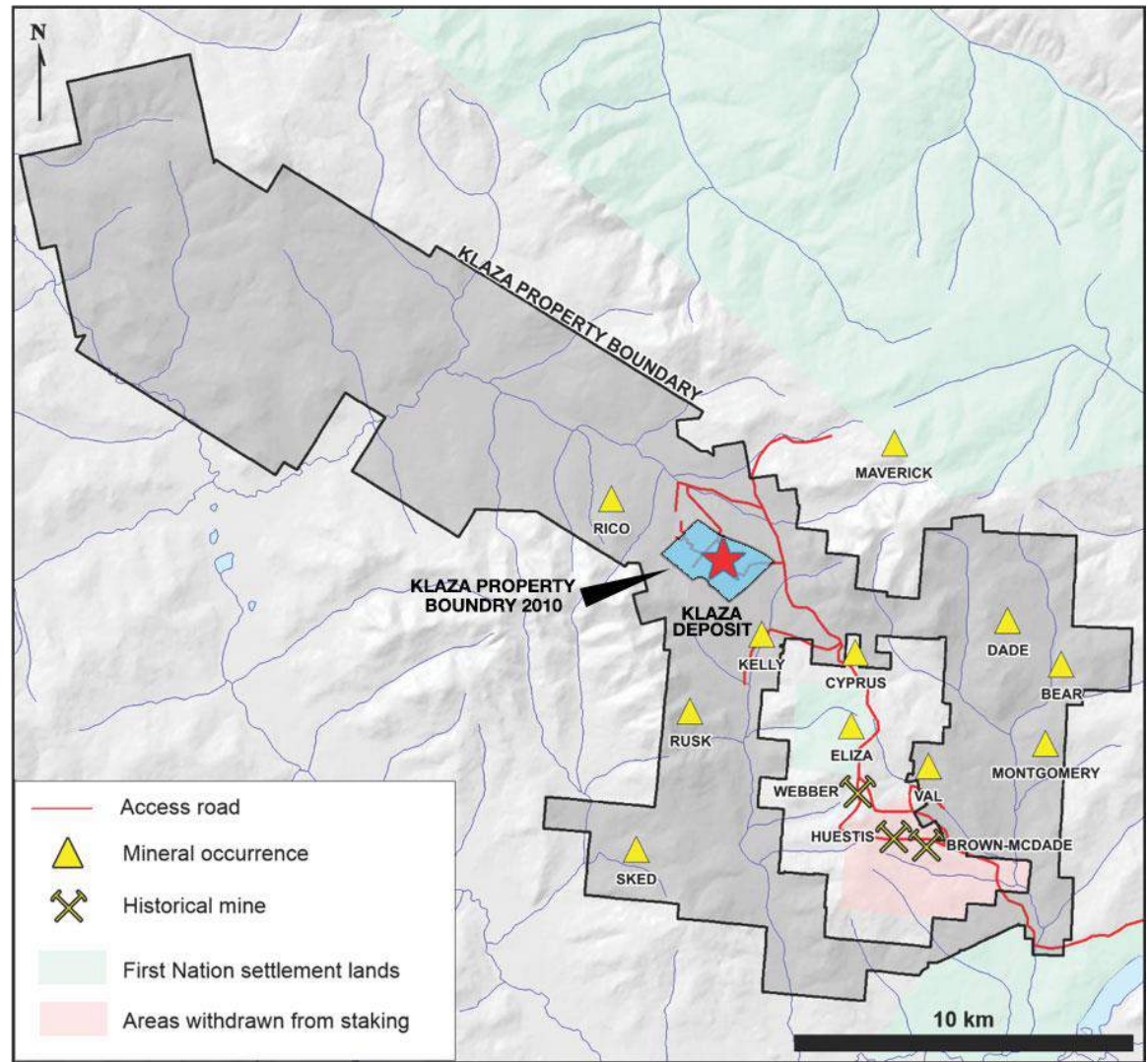
DEVELOPED AREA WITH EXCELLENT INFRASTRUCTURE





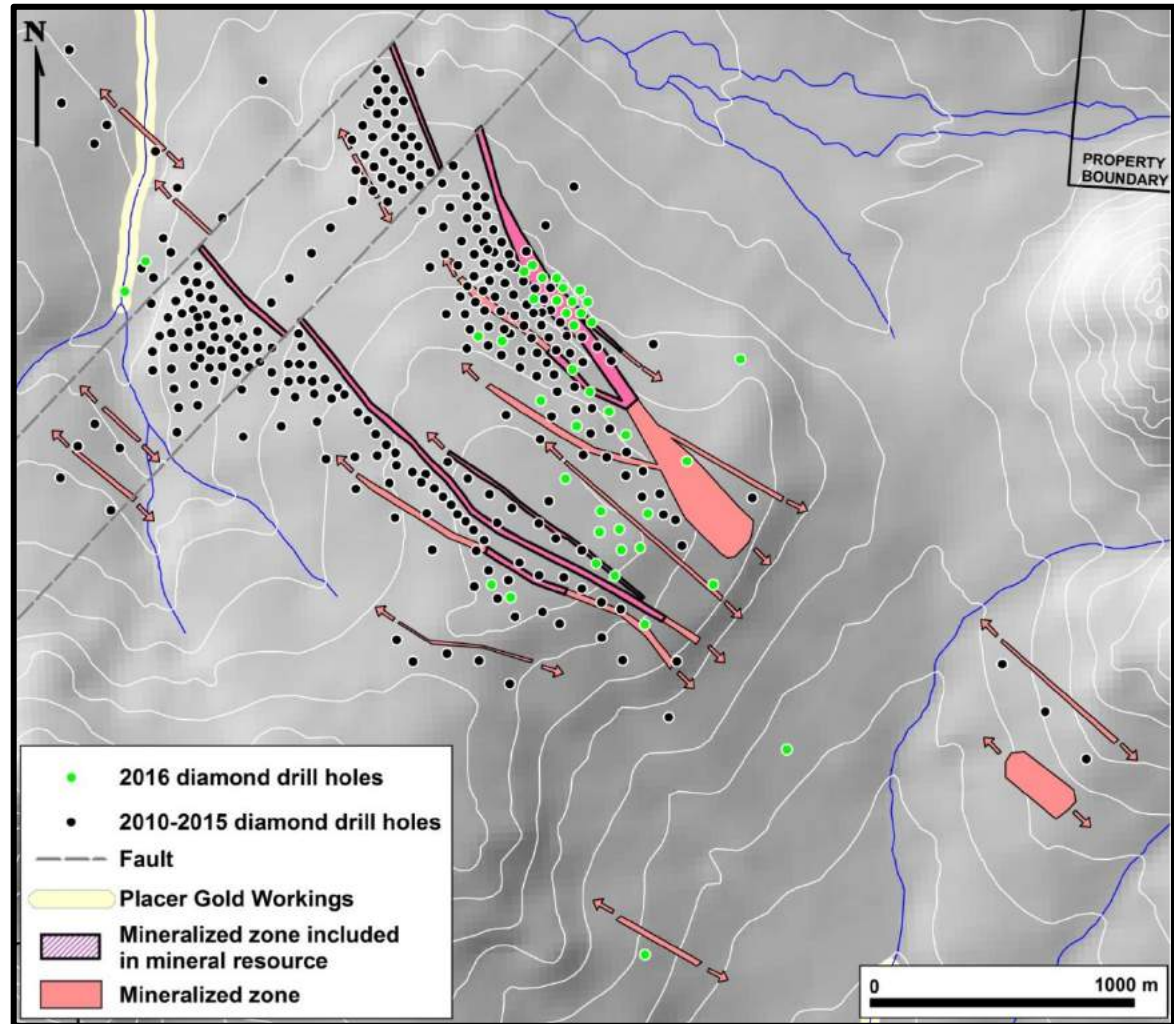
KLAZA PROPERTY EXPANDED TO 250 KM²

- Since 2010, the Company has taken the Klaza property from 4km² to 250km²
- \$28M spent to date drilling and expanding the property
- No royalties on the Klaza deposit (100% owned)
- EBA signed with local First Nations



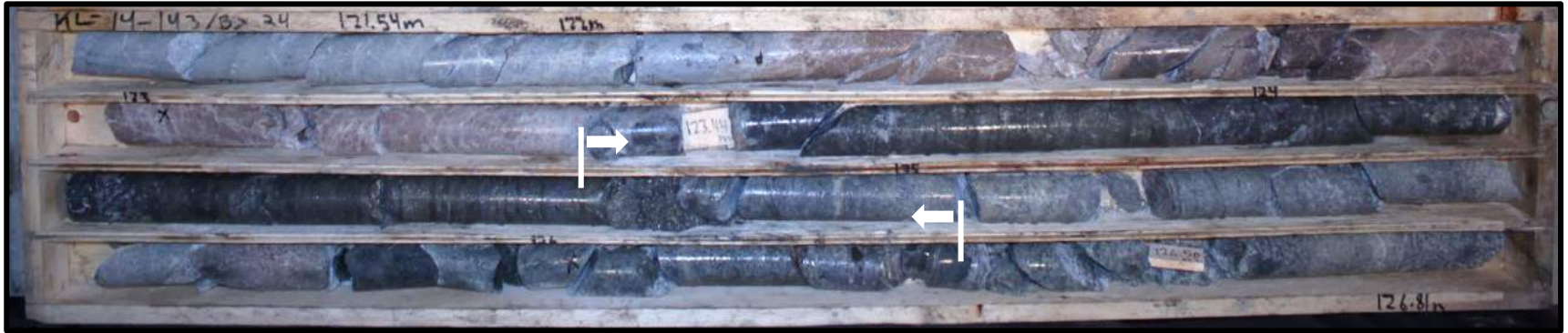
>78,000 m OF DIAMOND DRILLING SINCE 2010

- 78,000 m of drilling in 339 holes completed to date
- 22,000 m of excavator trenching
- Large mineralizing system - main mineralized corridor 2,000 m x 2,400 m
- 2016 drill program of 8,000 meters (not included in resource estimate)
- Eleven structurally controlled zones with:
 - Good continuity
 - Mineralization traced from surface
 - Open ended strike lengths ranging between 250 and 2,400 m



DISTAL EPITHERMAL VEIN MINERALIZATION

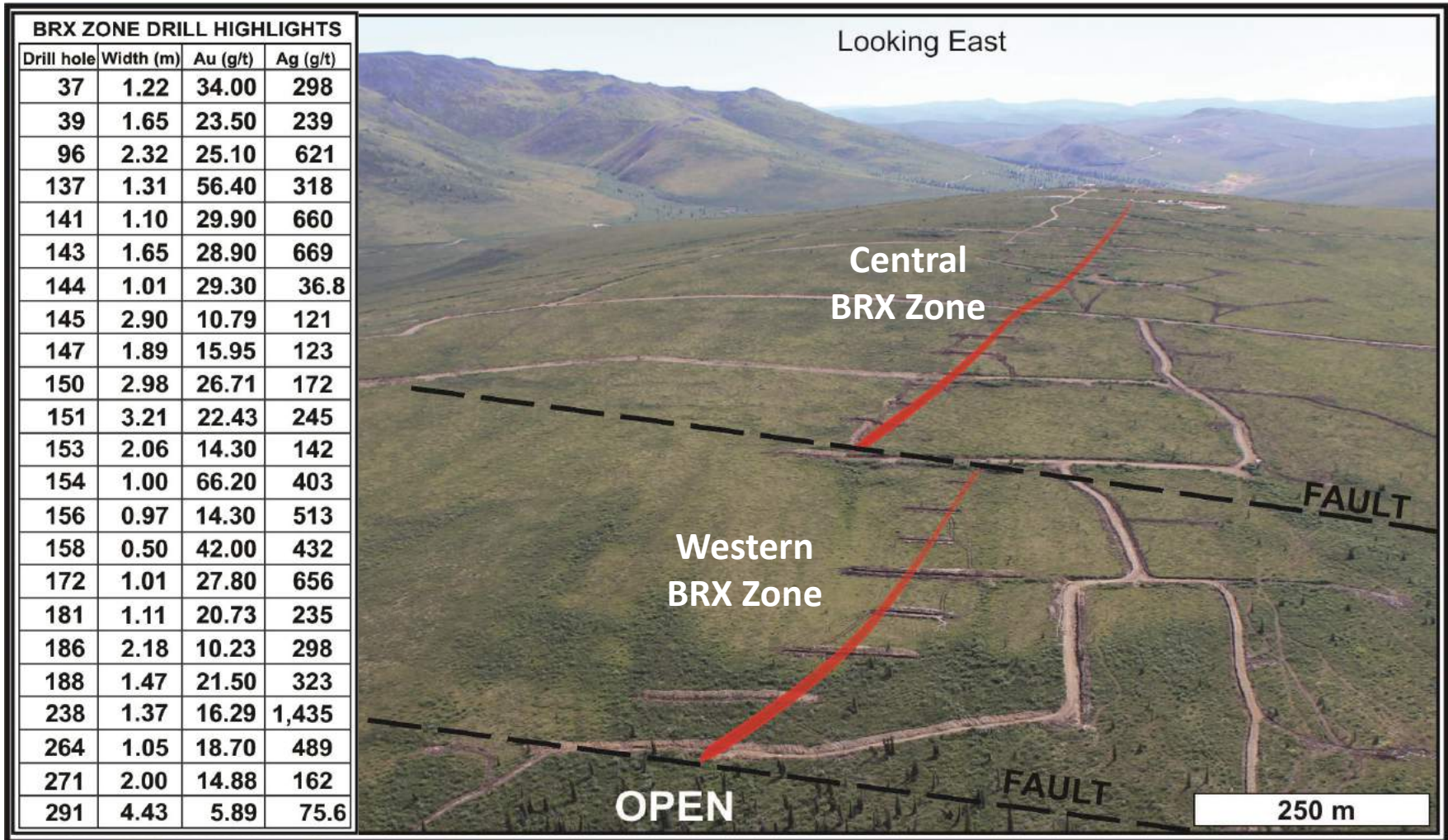
KL-14-143 123.40-125.05 m Sampled interval returned 28.9 g/t gold, 669 g/t silver, 1.88% lead, 2.32% zinc and 0.83% copper over 1.65 m



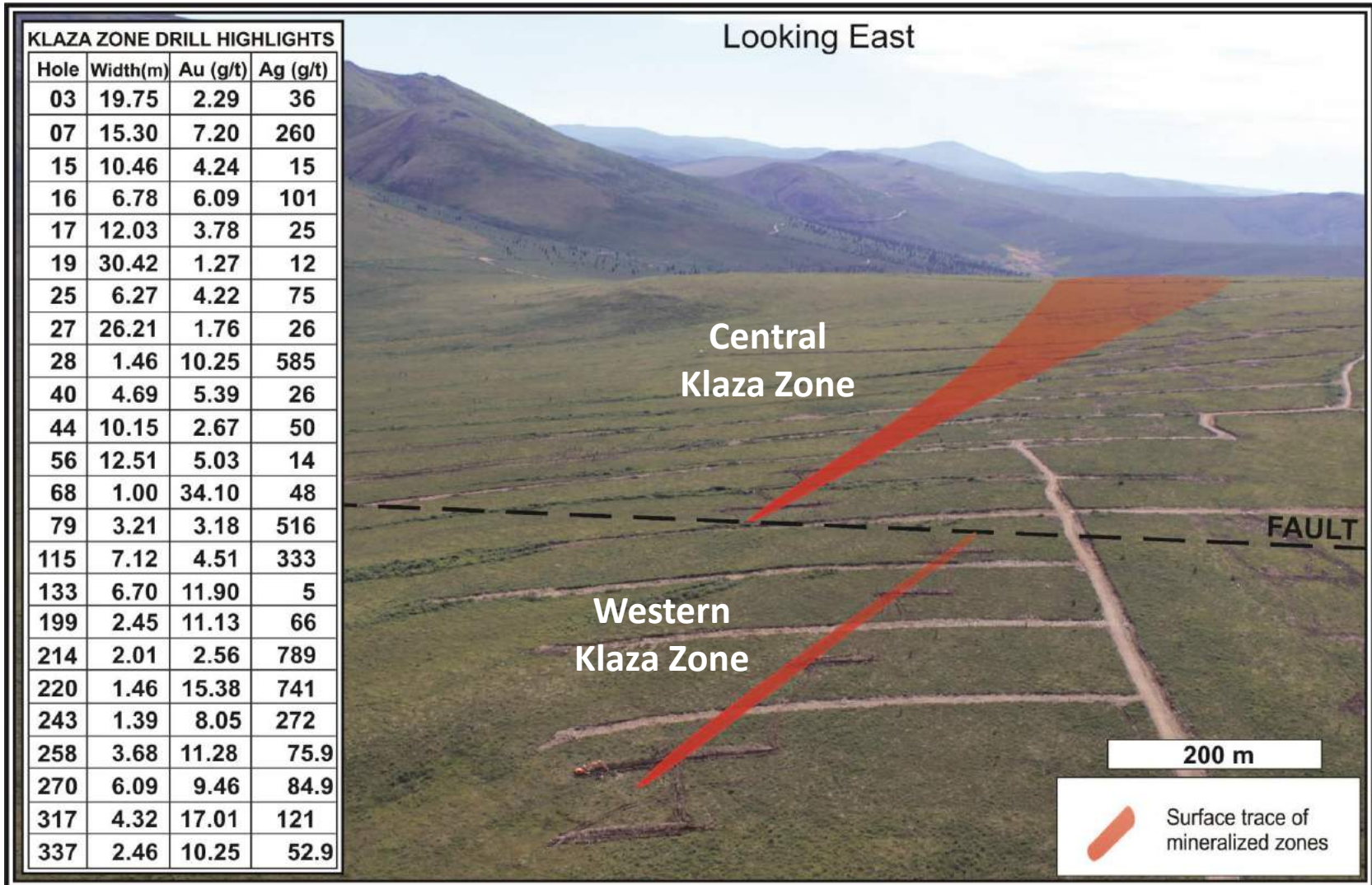
KL-14-182 183.89-184.71 m Sampled interval returned 14.60 g/t gold, 778 g/t silver, 3.14% lead, 1.36% zinc and 0.05% copper over 0.82 m



BRX ZONE: HIGH-GRADE WEST END



KLAZA ZONE: LARGE MINERALIZING SYSTEM



Klaza Property - Total Inferred Mineral Resource Estimate Summary

	Tonnes (kt)	Grade					Contained Metal				
		Au (g/t)	Ag (g/t)	Pb (%)	Zn (%)	Au EQ ⁴ (g/t)	Au (koz)	Ag (koz)	Pb (klb)	Zn (klb)	Au EQ ⁴ (koz)
Pit- Constrained^{2,3}	2,366	5.12	94.51	0.93	1.18	6.71	389	7,190	48,258	61,475	510
Underground³	7,054	4.27	87.18	0.69	0.88	5.65	969	19,772	107,159	136,416	1,282
Total	9,421	4.48	89.02	0.75	0.95	5.92	1,358	26,962	155,417	197,891	1,793

*Does not include 2016 drill program

¹ CIM definition standards were used for the Mineral Resource.

The Qualified Person is Adrienne Ross, P. Geo. of AMC Mining Consultants (Canada) Ltd.

Using drilling results to September 30, 2015.

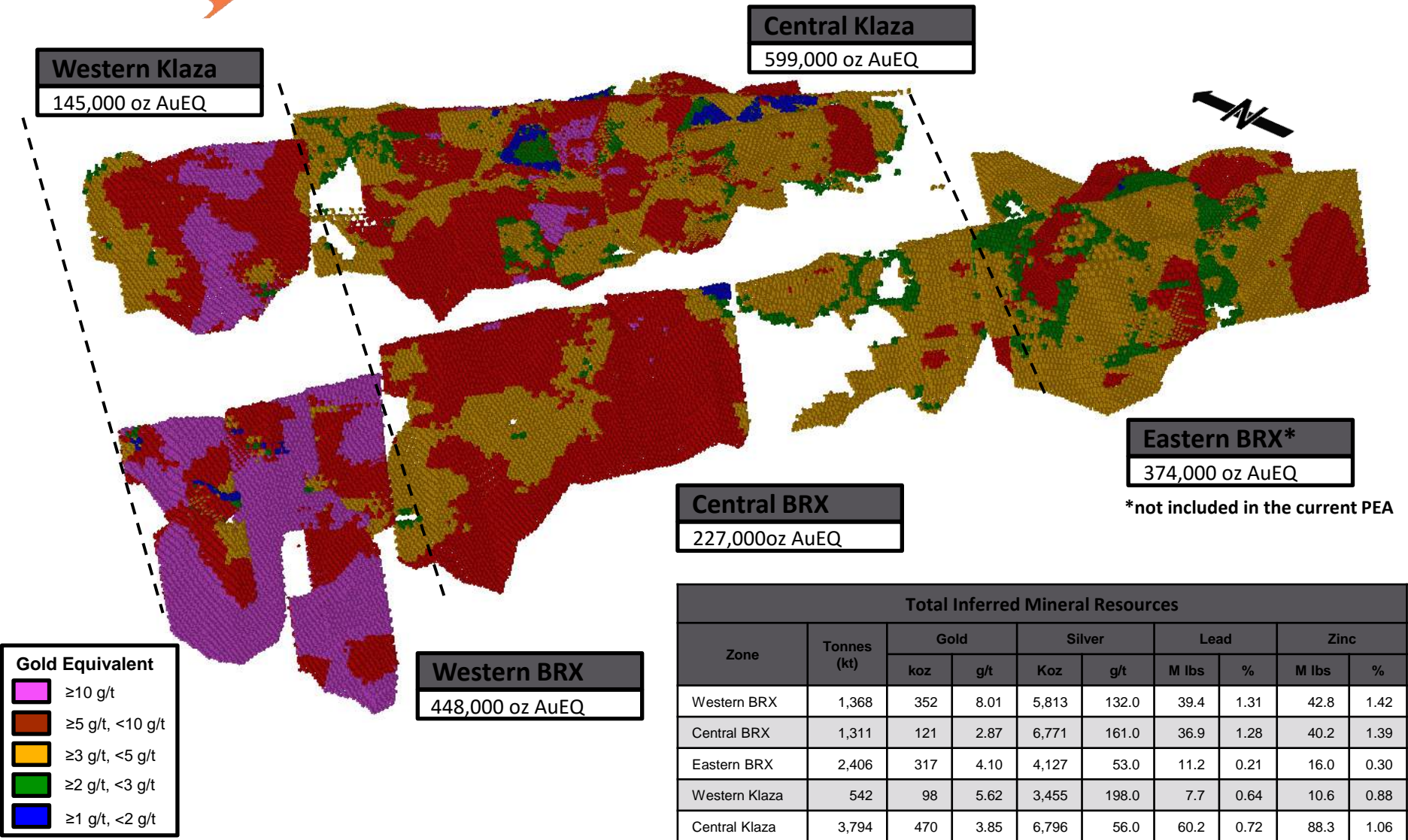
For additional information, please refer to the Klaza Property Technical Report dated January 22nd, 2016 filed on SEDAR

² Near surface mineral resources are constrained by an optimized pit shell at a gold price of US\$1300 oz.

³ Cut-off grades applied to the pit-constrained and underground resources are 1.3 g/t Au EQ and 2.75 g/t Au EQ respectively.

⁴ Gold equivalent values for the mineral resource were calculated using the following formula: $Au\ EQ = Au + Ag/85 + Pb/3.74 + Zn/5.04$ and assuming: US\$1300 oz Au, US\$20 oz Ag, US\$0.90 lb Pb and US\$0.90 lb Zn with recoveries for each metal of Au: 96%, Ag: 91%, Pb: 85% and Zn: 85%.

⁵ Numbers may not add due to rounding. Mineral resources that are not mineral reserves do not have demonstrated economic viability. All metal prices are quoted in US\$ at an exchange rate of \$0.80 US to \$1.00 Canadian.



¹ not all blocks along minor secondary structures shown

² Cut-off grades applied to the pit-constrained and underground resources are 1.3 g/t Au EQ and 2.75 g/t Au EQ respectively.

³ Gold equivalent values were calculated using the following formula: $Au\ EQ = Au + Ag/85 + Pb/3.74 + Zn/5.04$ and assuming: US\$1300 oz Au, US\$20 oz Ag, US\$0.90 lb Pb and US\$0.90 lb Zn with recoveries for each metal of Au: 96%, Ag: 91%, Pb: 85% and Zn: 85%.

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Total Capital Cost Estimate

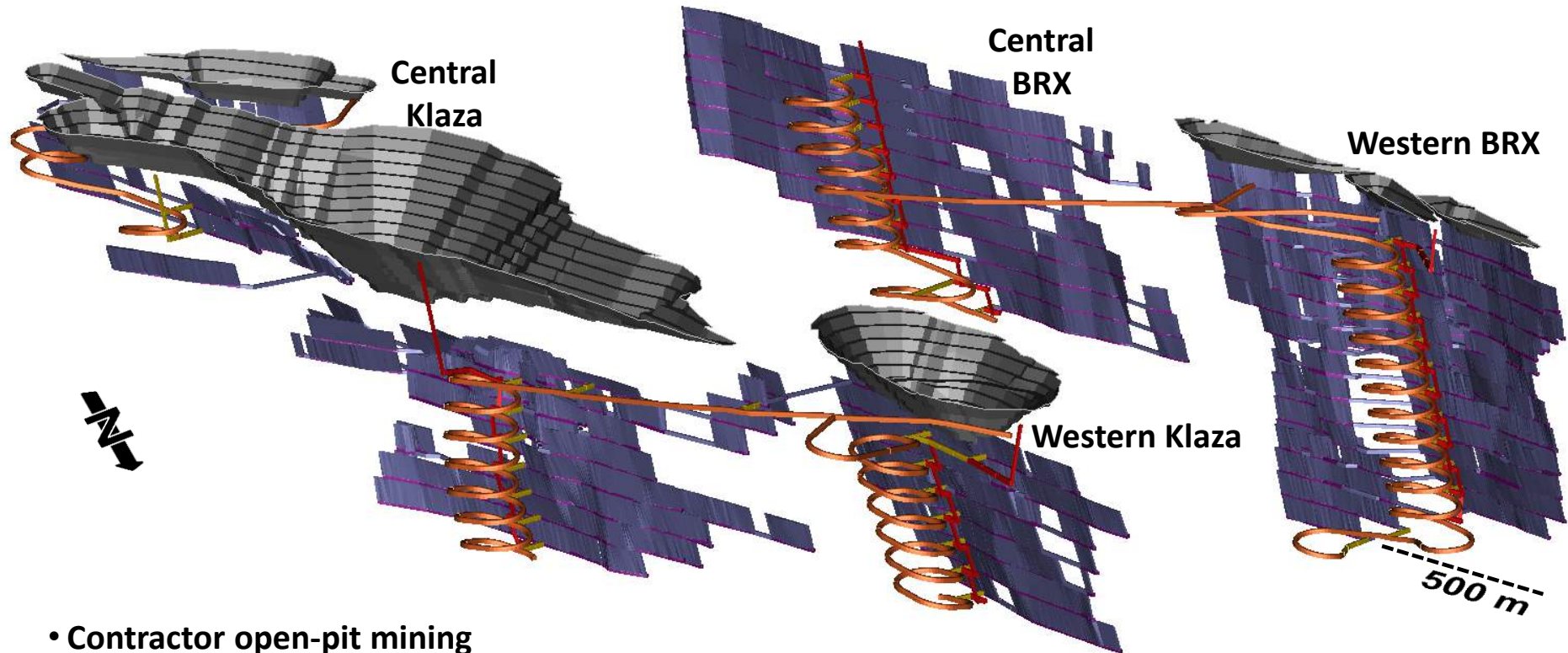
With the base case gold price of US\$1200/oz, silver price of US\$16/oz and an exchange rate of CAD\$1.00 equal to US\$0.75 are as follows:

- Pre-tax NPV5% at CAD\$150 million and IRR of 20% and post-tax NPV5% at CAD\$86 million and IRR of 14%
- Long mine life projected to be 14 years producing total payable metals of approximately 630,000 oz gold, 11,364,000 oz silver, 51,229,000 lbs lead and 52,461,000 lbs zinc
- Project capital costs of CAD\$262 million which includes \$34 million in contingency costs
- LOM projected process recoveries of 94% gold, 88% silver, 83% lead and 84% zinc
- Average LOM operating cash cost of US\$652/oz AuEQ* and total all-in sustaining cost of US\$966/oz AuEQ
- Combination of contractor open pit and owner-operated longhole open stoping underground mining
- Centrally located flotation-POX-leach process plant, operating year round at 1,500 tpd

Description	Cost (C\$M)
Underground development	136
Flotation tailings storage & residue tailings storage	10
Underground mine infrastructure	17
Mobile equipment	32
Processing plant	91
Surface infrastructure	14
Capital indirects	11
Contingency	34
Additional 5% sustaining for equipment rebuilds	13
Total capital cost	358
Project capital (Year 0-4)	262
Sustaining capital (4-14)	96

Description	Cost (C\$/t)
Mining cost	59.65
Processing cost	43.37
General and Administration cost	12.00
Total operating cost	115.02

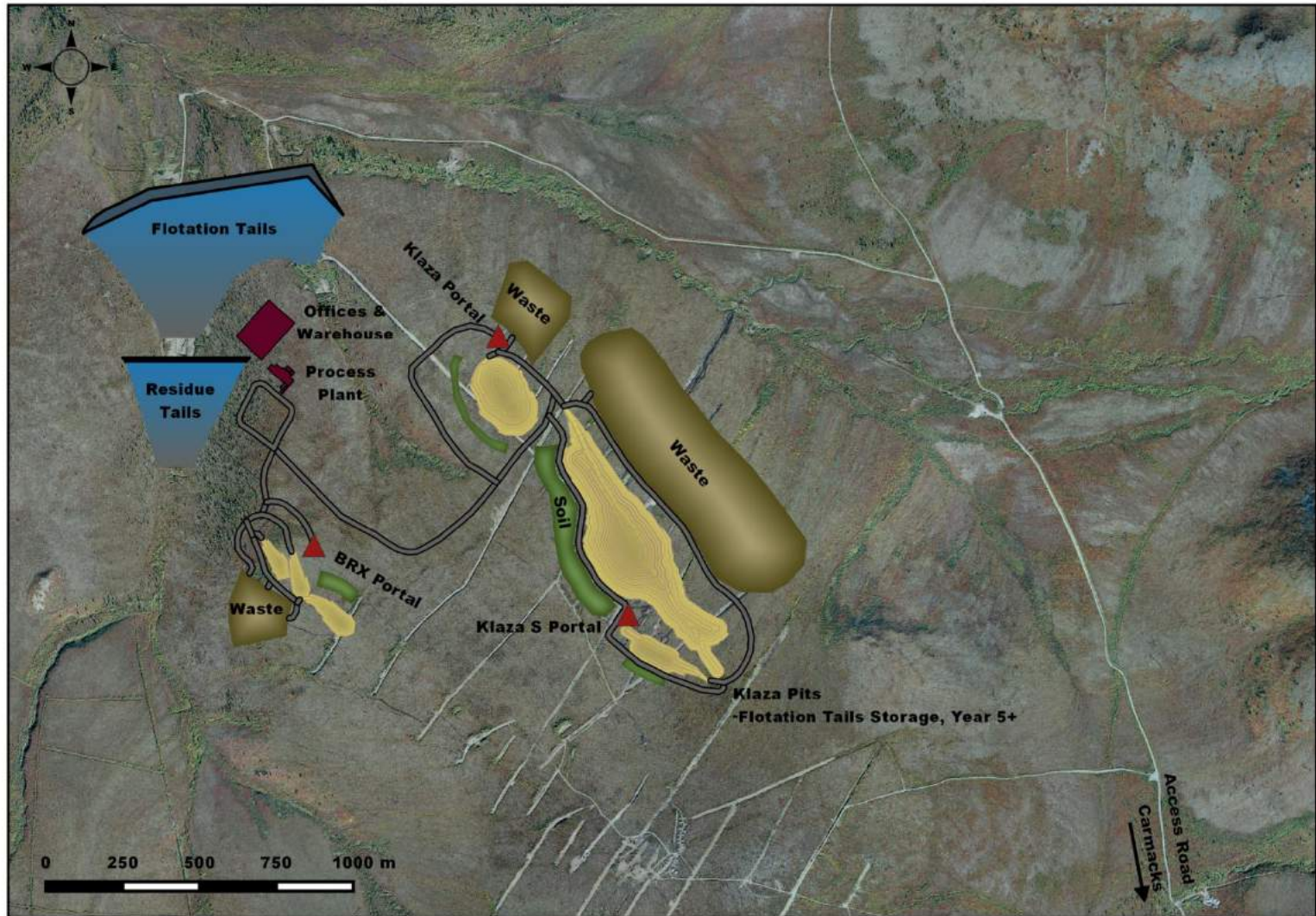
*Gold equivalent values for mining purposes assume base case metal prices and recoveries used in the PEA and are calculated using the following formula: $AuEQ = 1 \cdot Au + Ag/106.5 + Pb/7.63 + Zn/14.45$. Base metal pricing of US\$0.80/lb lead and US\$0.85/lb zinc were used.



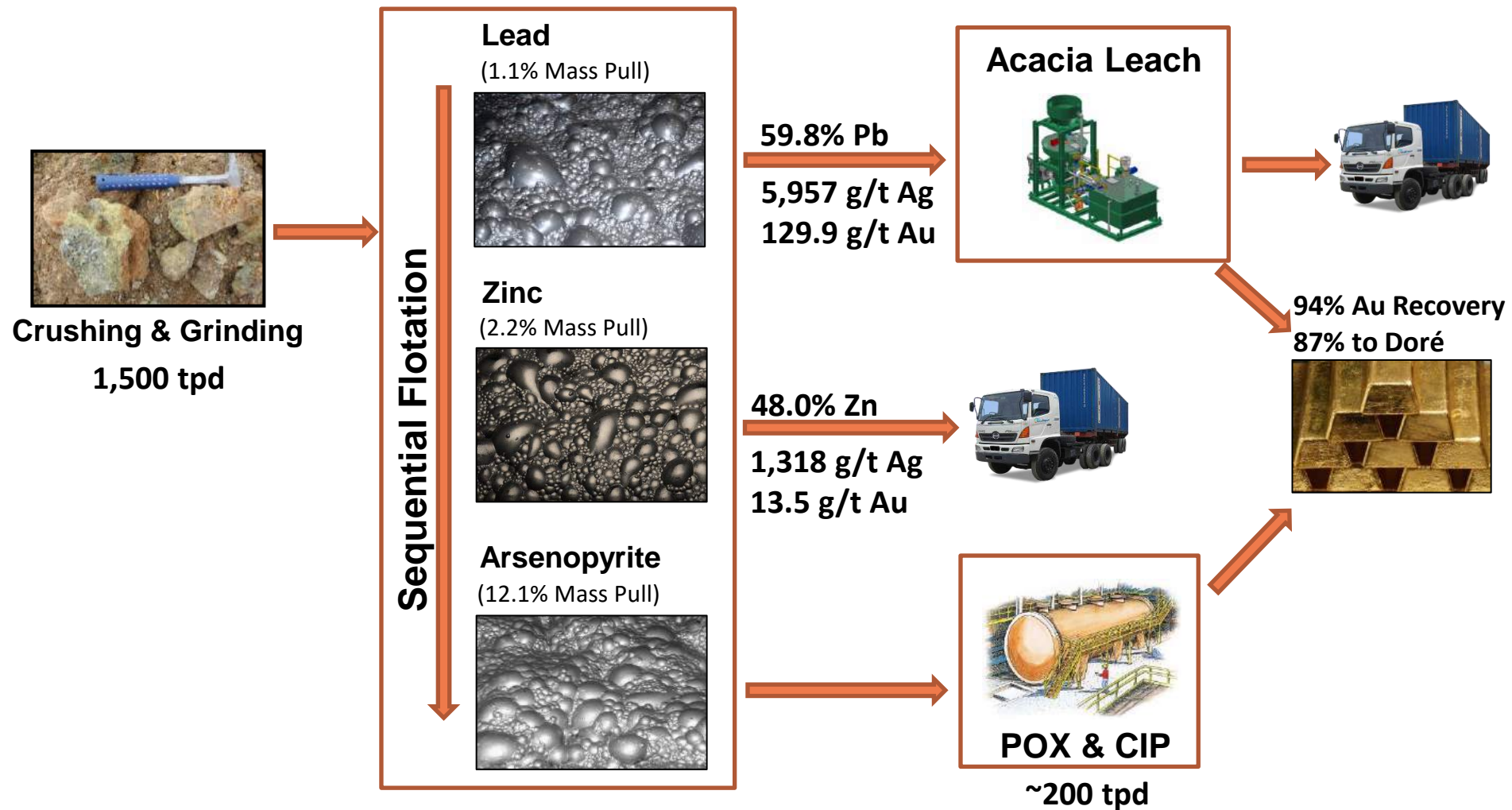
- Contractor open-pit mining
- Owner-operated longhole open stoping underground mining
- 30 m stope heights with a 2 m minimum mining width
- Approximately 42 km of underground development (21 km for access & 21 km in veins)

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PROPOSED INFRASTRUCTURE

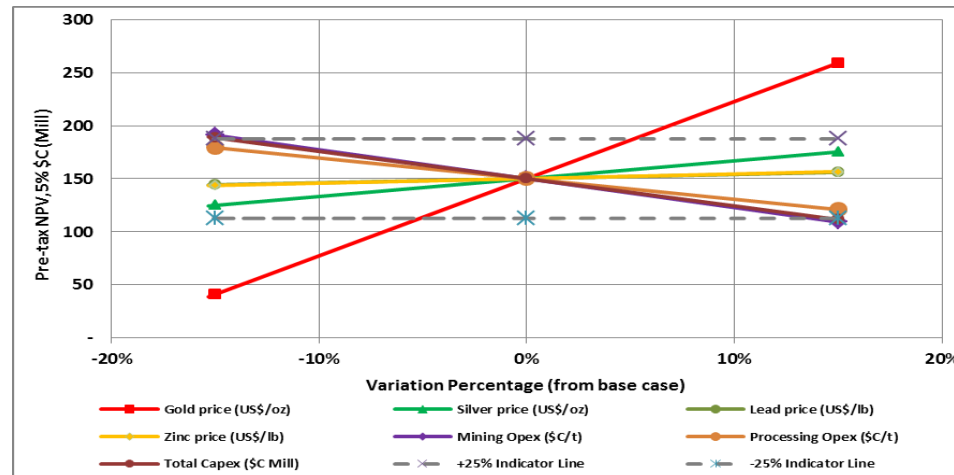


SIMPLIFIED CONCEPTUAL PROCESS FLOW SHEET



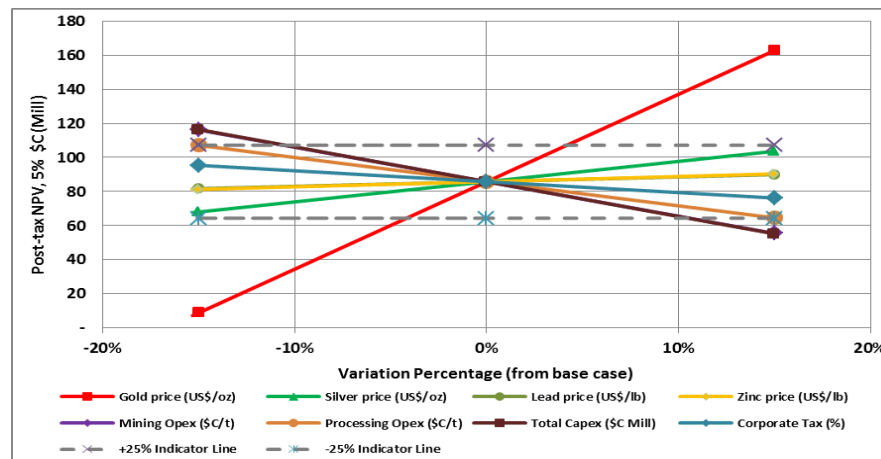
PRE-TAX SENSITIVITIES

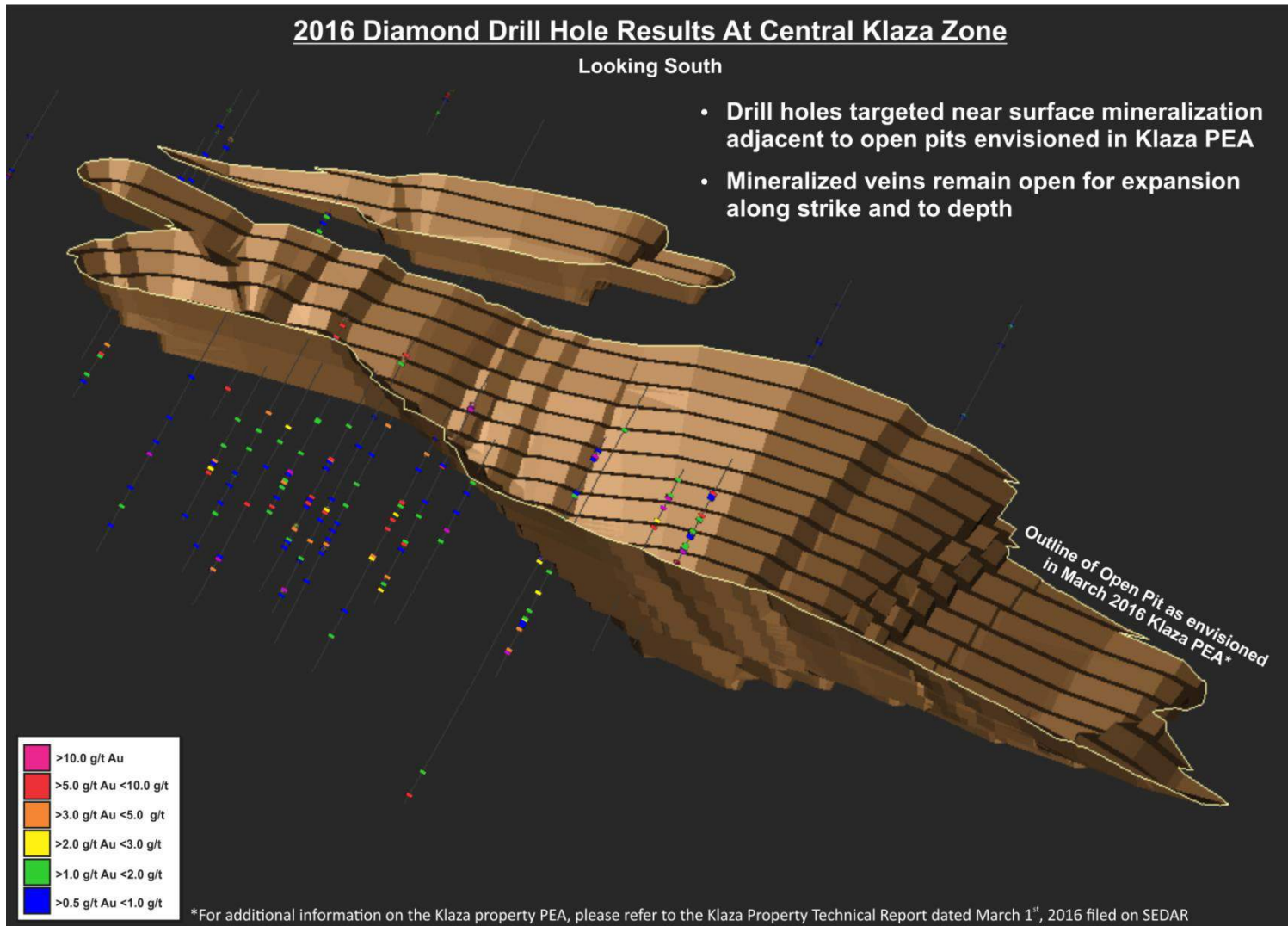
Item	Value	Unit	Pre-tax NPV (C\$M)	Pre-tax IRR %
Base Case (NPV @ 5%)			150	20%
Gold price - fall 15%	1,020	US\$/oz	41	9%
Gold price - increase 15%	1,380	US\$/oz	259	30%
Silver price - fall 15%	13.60	US\$/oz	125	18%
Silver price - increase 15%	18.40	US\$/oz	175	22%
Lead price - fall 15%	0.68	US\$/lb	144	19%
Lead price - increase 15%	0.92	US\$/lb	156	20%
Zinc price - fall 15%	0.72	US\$/lb	144	19%
Zinc price - increase 15%	0.98	US\$/lb	156	20%
Mining operating cost - decrease 15%	50.7	C\$/t	191	24%
Mining operating cost - increase 15%	68.6	C\$/t	109	16%
Processing operating cost - decrease 15%	36.6	C\$/t	179	22%
Processing operating cost - increase 15%	49.5	C\$/t	121	17%
Total Capex - decrease 15%	304	C\$M	188	26%
Total Capex - increase 15%	411	C\$M	111	15%



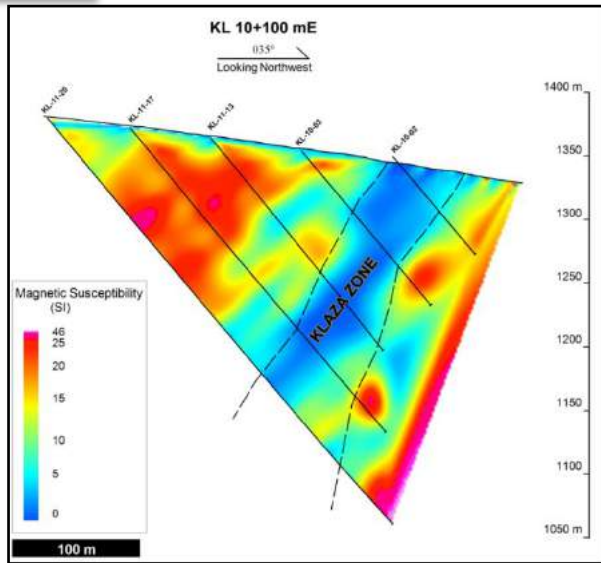
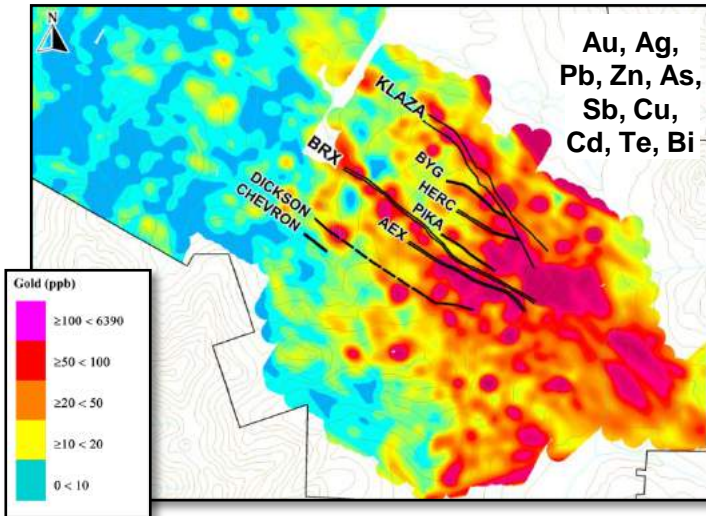
POST-TAX SENSITIVITIES

Item	Value	Unit	Post-tax NPV (C\$M)	Post-tax IRR %
Base Case (NPV @ 5%)			86	14%
Gold price - fall 15%	1,020	US\$/oz	9	6%
Gold price - increase 15%	1,380	US\$/oz	163	22%
Silver price - fall 15%	13.60	US\$/oz	68	12%
Silver price - increase 15%	18.40	US\$/oz	104	16%
Lead price - fall 15%	0.68	US\$/lb	82	14%
Lead price - increase 15%	0.92	US\$/lb	90	15%
Zinc price - fall 15%	0.72	US\$/lb	81	14%
Zinc price - increase 15%	0.98	US\$/lb	90	15%
Mining operating cost - decrease 15%	50.7	C\$/t	116	17%
Mining operating cost - increase 15%	68.6	C\$/t	55	11%
Processing operating cost - decrease 15%	36.6	C\$/t	107	16%
Processing operating cost - increase 15%	49.5	C\$/t	64	12%
Total Capex - decrease 15%	304	C\$M	116	19%
Total Capex - increase 15%	411	C\$M	55	10%
Corporate tax rate - decrease 15%	25%	%	95	15%
Corporate tax rate - increase 15%	35%	%	76	13%

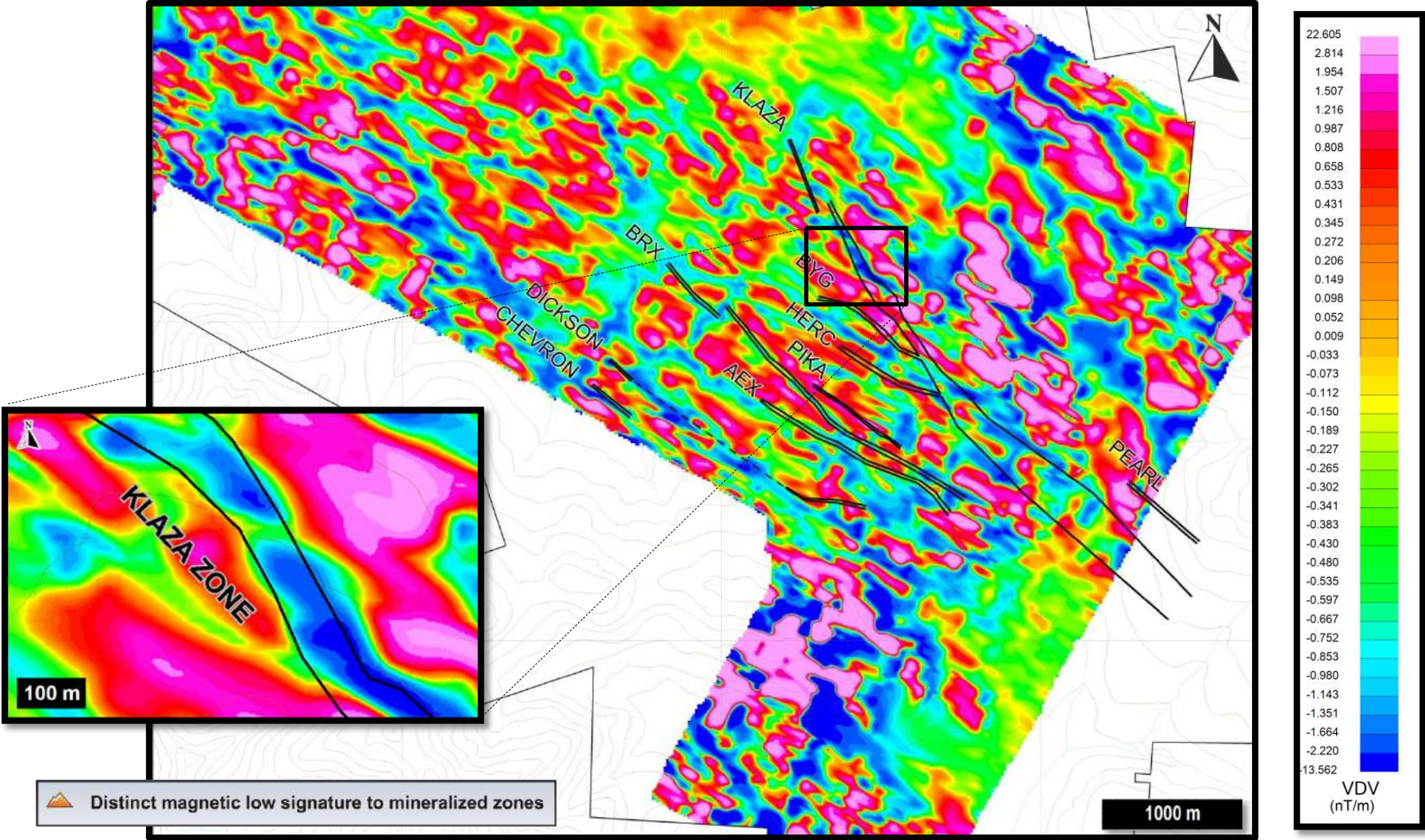




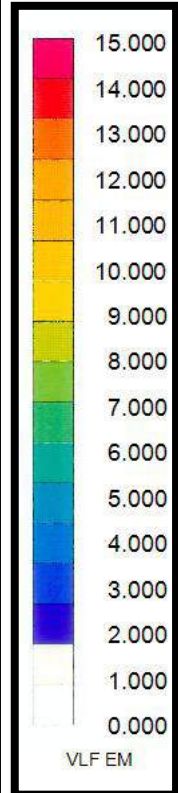
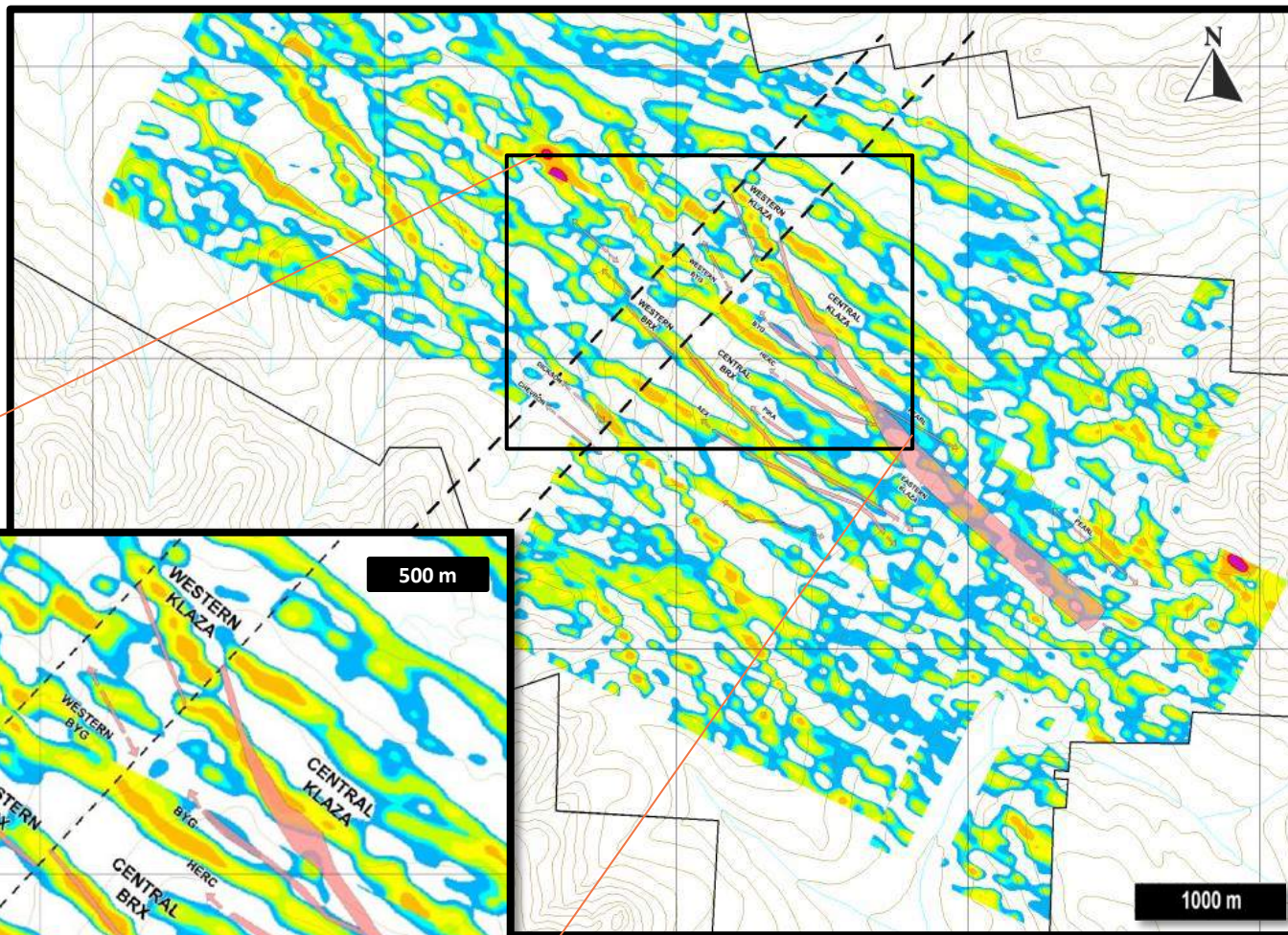
DRIVERS FOR DISCOVERY AT KLAZA



MAGNETIC LOWS INDICATE ADDITIONAL TARGETS



VFL-EM CONDUCTORS ALSO CORRELATE WELL



STRONG MANAGEMENT & INSIDER OWNERSHIP

Management / Directors / Advisors

Matt A. Turner, B.Sc.	President, CEO and Director
Ian J. Talbot, B.Sc., LLB.	COO
Larry Donaldson, CA	CFO
Marc G. Blythe, P.Eng.	VP Project Dev.
Rob C. Carne, M.Sc., P.Geo.	Director
Glenn R. Yeadon, B.Comm., LLB.	Director
Bruce A. Youngman, B.Sc.	Director
Randy C. Turner, B.Sc., P.Geo	Director
R. Allan Doherty, P.Geo.	Director
David G. Skoglund	Director
Bradley J. Shisler	Director
Jeremy Richards, Ph.D., P.Geol.	Technical Advisor

SHARES OUTSTANDING:	133,503,093
SHARES FULLY DILUTED:	153,587,368
MARKET CAPITALIZATION:	\$21,000,000
WORKING CAPITAL:	~\$1,400,000
CORPORATE DEBT:	NONE

SIGNIFICANT HOLDERS:	SHARES	%
STRATEGIC METALS LTD.	60,394,212	45%
INSIDERS	15,062,334	11%
TOCQUEVILLE	5,708,500	4%
COEUR MINING, INC.	3,750,000	3%
TOTAL:	84,915,046	63%

