



Geology, Mineralization and Discovery of the Klaza Gold-Silver Deposit

January 2017



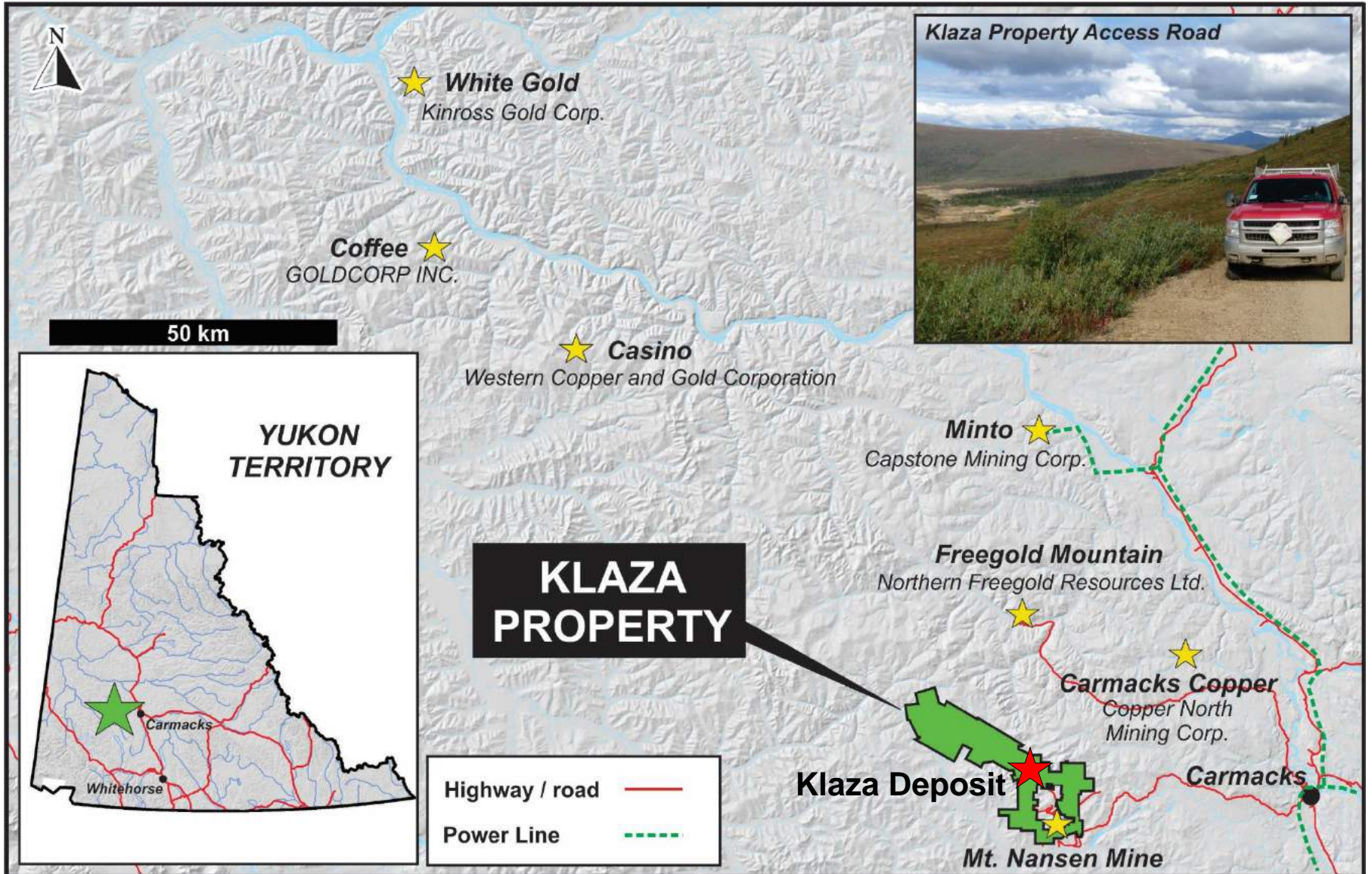
Certain information regarding the Company contained herein may constitute forward-looking statements within the meaning of applicable securities laws. Forward-looking statements may include estimates, plans, expectations, opinions, forecasts, projections, guidance or other statements that are not statements of fact. Although the Company believes that the expectations reflected in such forward-looking statements are reasonable, it can give no assurance that such expectations will prove to have been correct. The Company cautions that actual performance will be affected by a number of factors, many of which are beyond the Company's control, and that future events and results may vary substantially from what the Company currently foresees. Discussion of the various factors that may affect future results is contained in the Company's Annual Report which is available at www.sedar.com. The Company's forward-looking statements are expressly qualified in their entirety by this cautionary statement.

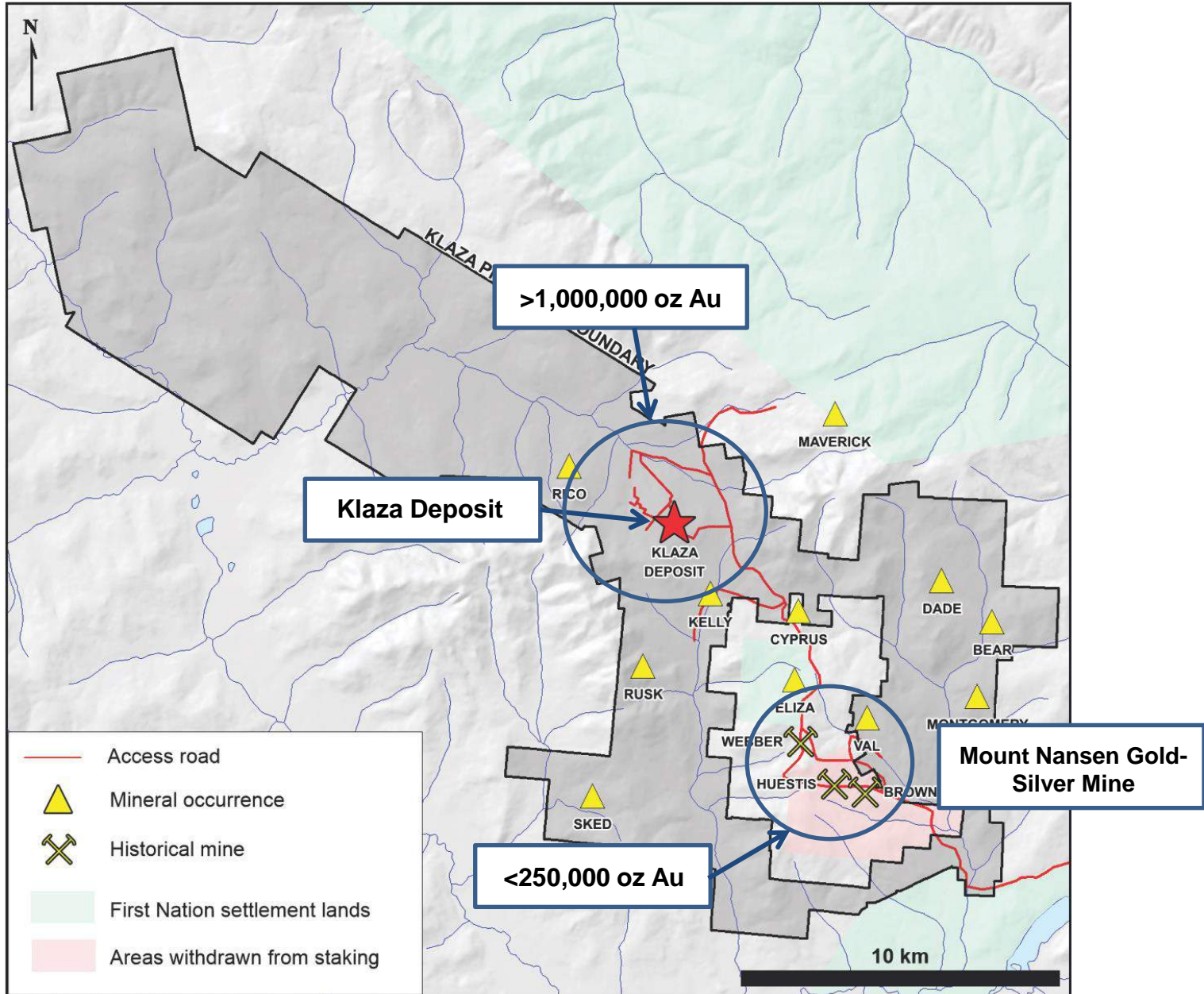
Additional information about the Klaza property Mineral Resource and Preliminary Economic Assessment is summarized in Rockhaven's March 1, 2016 technical report titled "Technical Report and PEA for the Klaza Au-Ag deposit, Yukon Canada for Rockhaven Resources Ltd." which can be viewed at www.sedar.com under the Rockhaven profile or on the Rockhaven website at www.rockhavenresources.com.

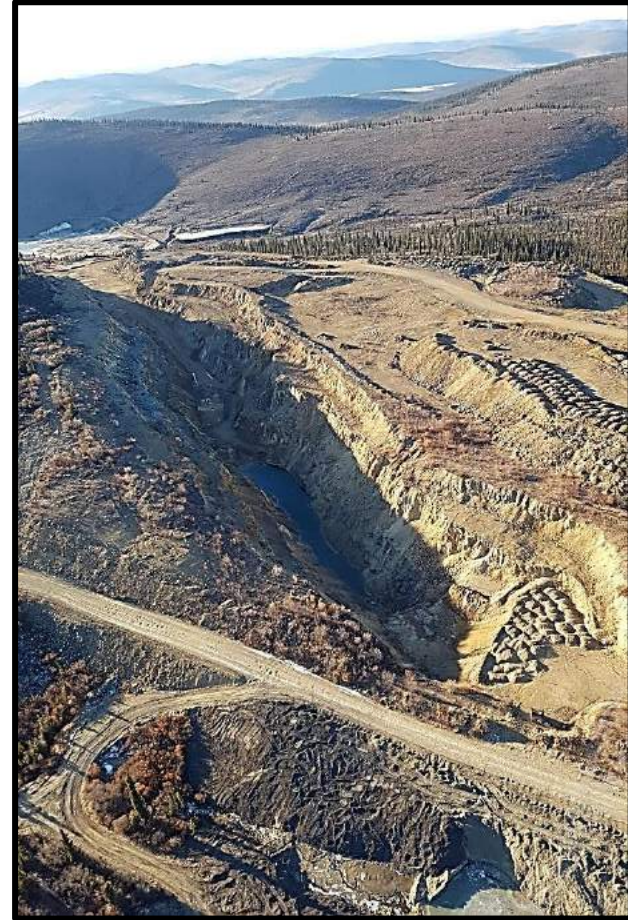
The technical information in this presentation has been approved by Matthew R. Dumala, P.Eng., a geological engineer with Archer Cathro & Associates (1981) Limited and qualified person for the purpose of National Instrument 43-101.

- Mineralization Related to a **Porphyry to Epithermal** Transition Model
- **100% owned by Rockhaven with no underlying royalties on resource areas**
- **Road accessible location near Carmacks**
- **1.36 million ounces of gold at 4.48 g/t and 26 million ounces of silver at 89 g/t** in the inferred mineral resource category
- **Positive Economics presented 2016 PEA showing a Pre-Tax NPV(5%) at CAD\$150 million and IRR of 20%**
- LOM projected process recoveries of **94% gold, 88% silver, 83% lead and 84% zinc**
- **Exploration Benefits Agreement** signed with Little Salmon/Carmacks First Nation
- **New high-grade gold discoveries in 2016**





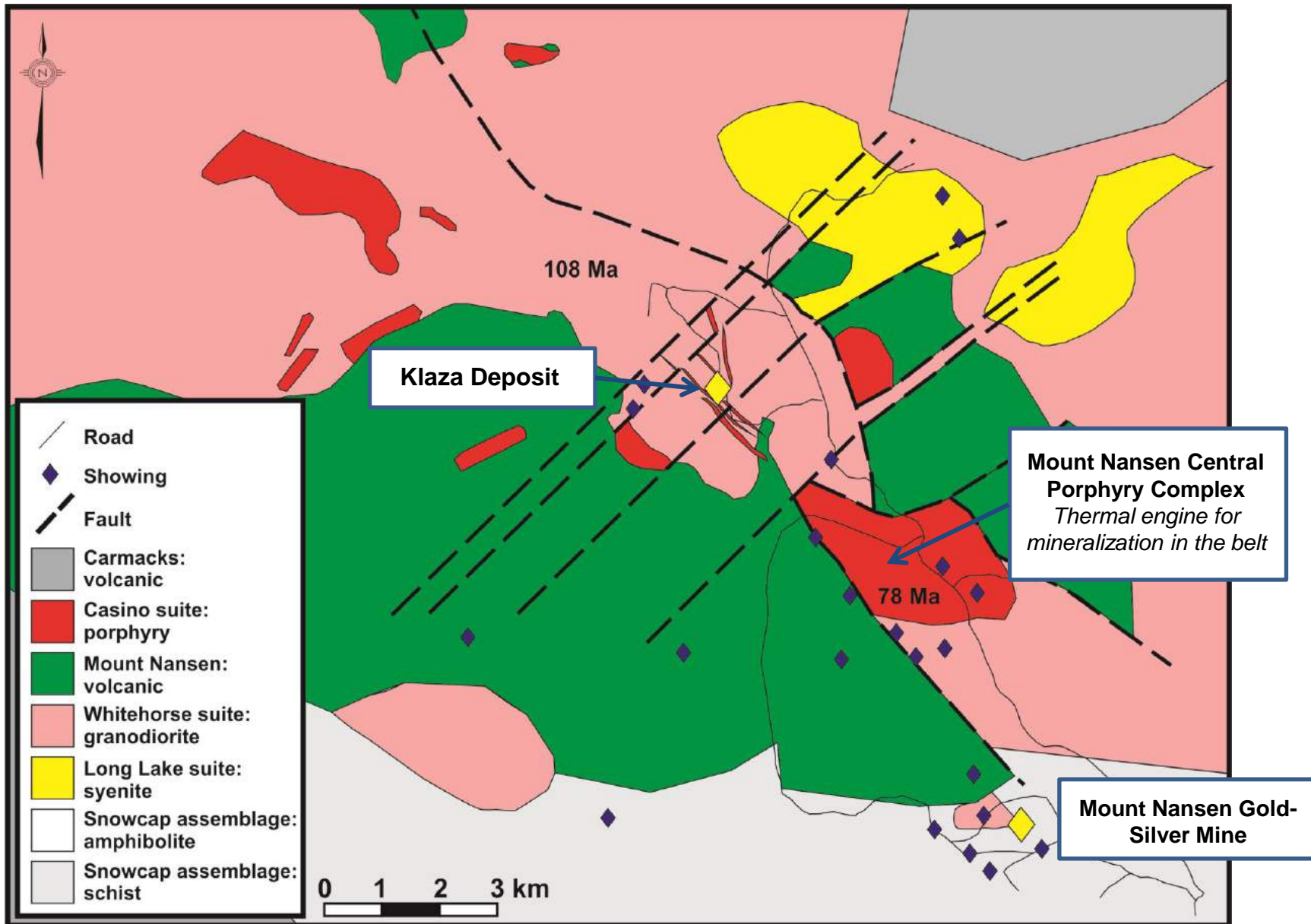




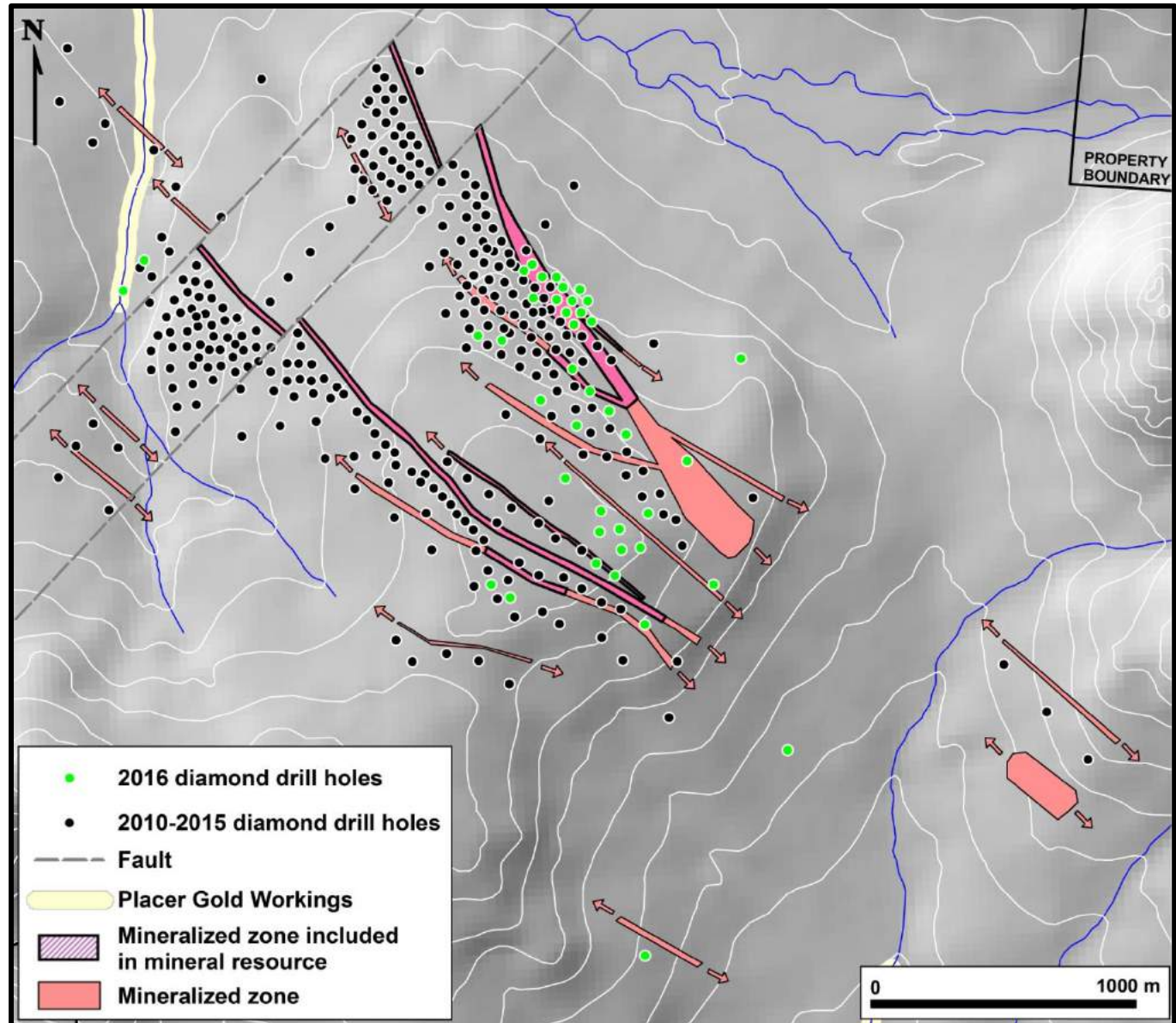
Looking Southeast

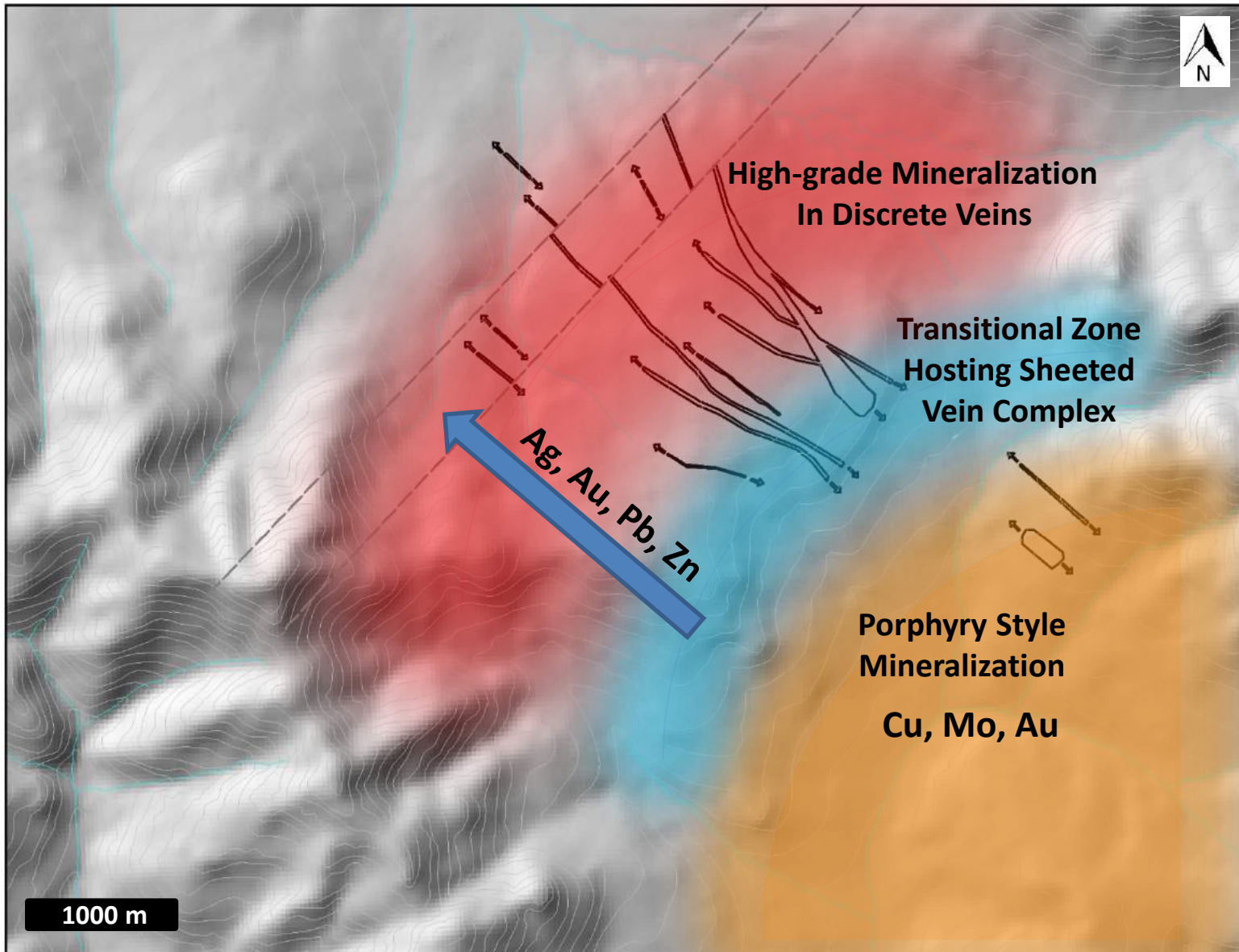


- Local elevations range between 1,200 and 1,800 m
- Area escaped Pleistocene continental glaciation
- Limited bedrock exposure across belt



- 78,000 m of drilling in 339 holes completed to date
- 22,000 m of excavator trenching
- Eleven structurally controlled zones with:
 - Good continuity
 - Mineralization traced from surface
 - Open ended strike lengths ranging between 250 and 2,400 m
- Large mineralizing system - main mineralized corridor 2,000 m x 2,400 m



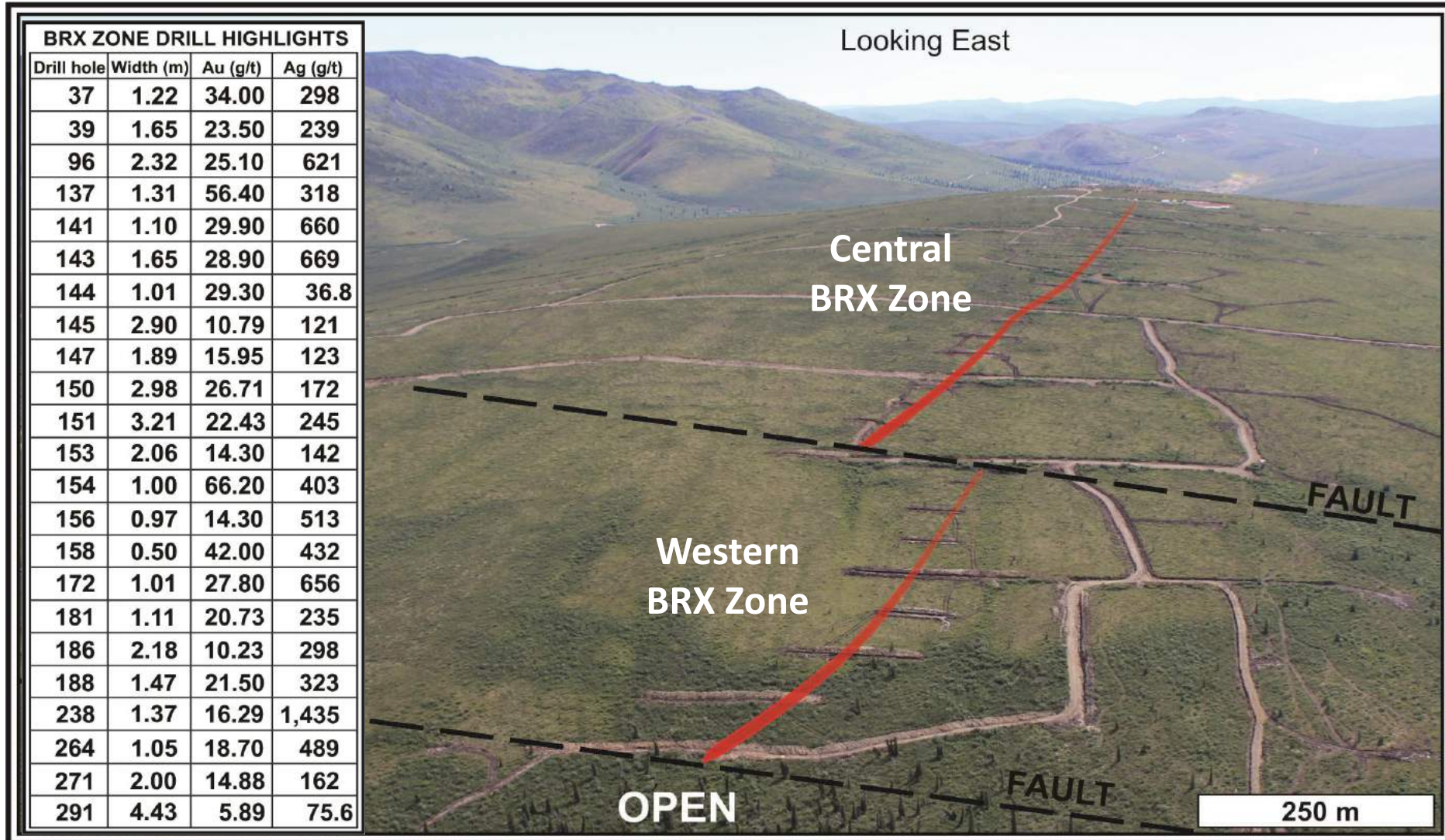


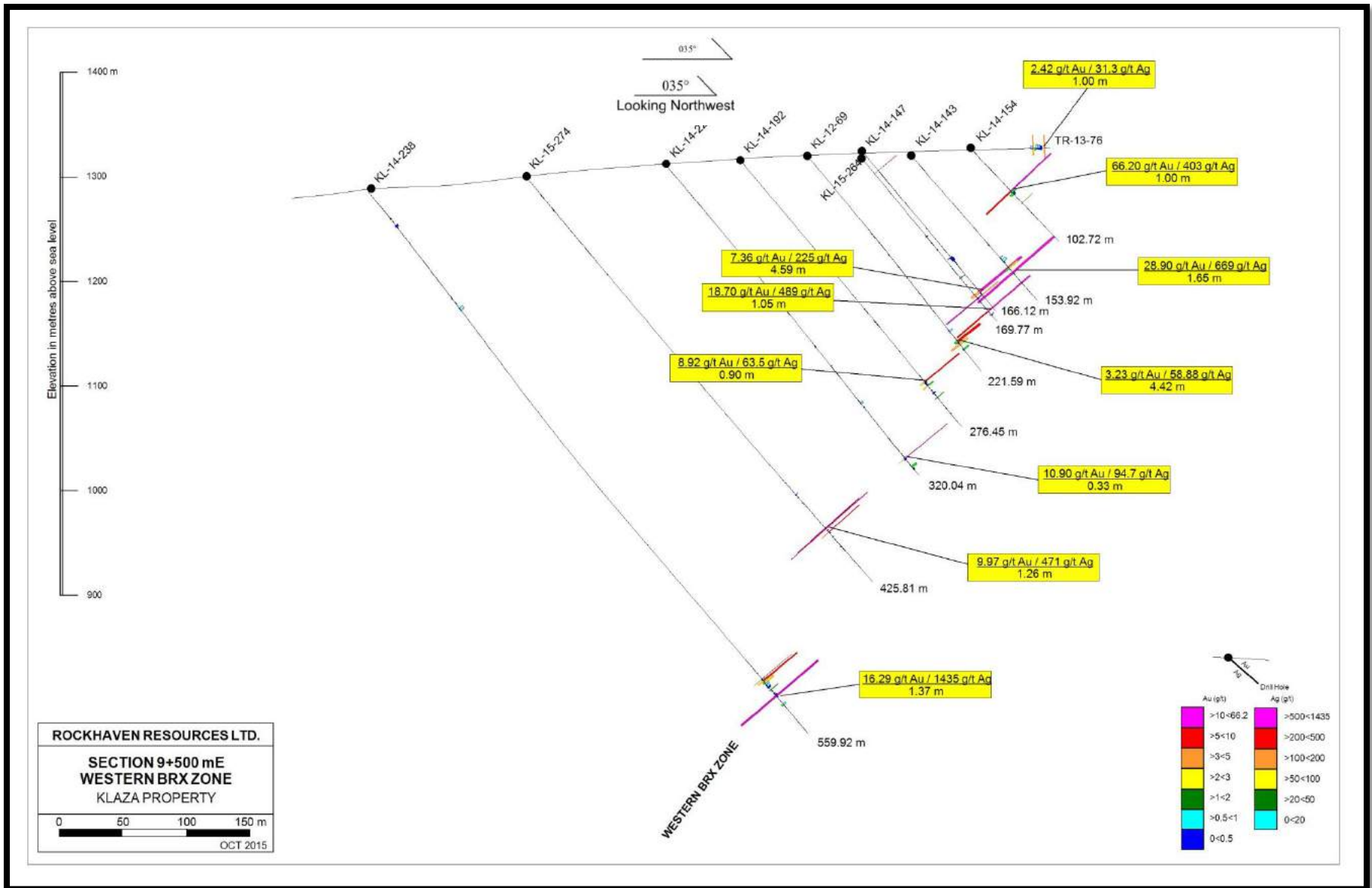
KL-14-143 123.40-125.05 m Sampled interval returned 28.9 g/t gold, 669 g/t silver, 1.88% lead, 2.32% zinc and 0.83% copper over 1.65 m

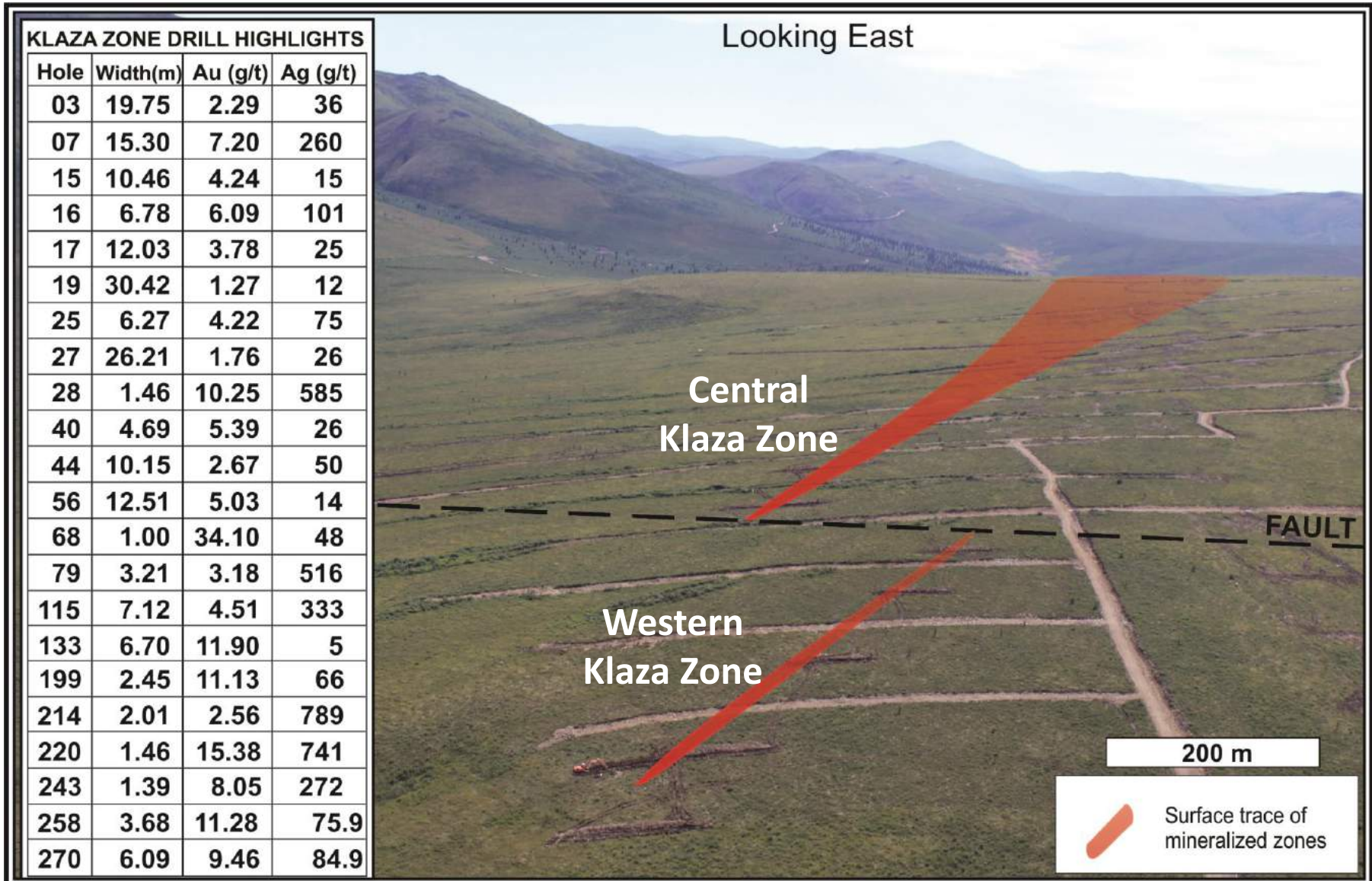


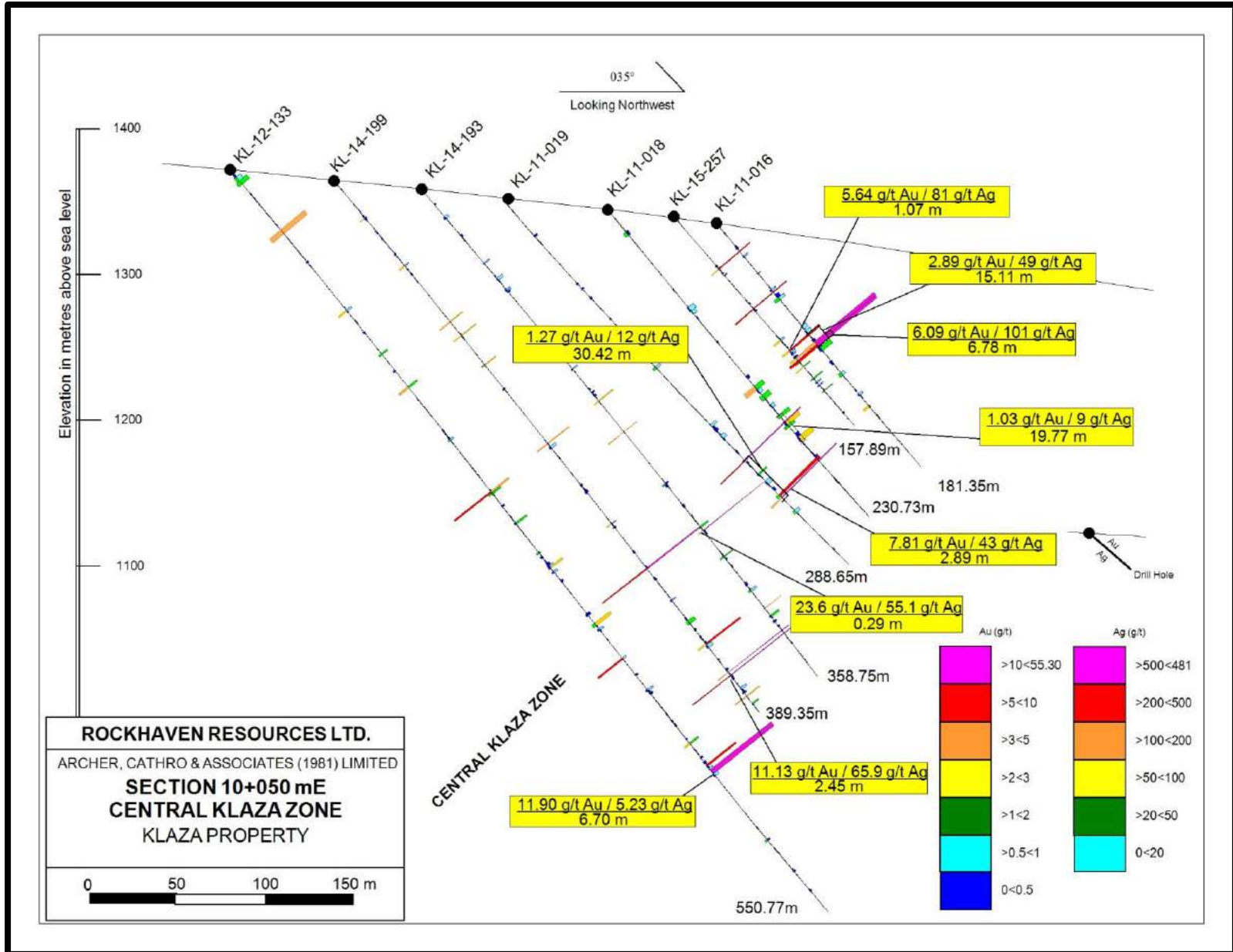
KL-14-182 183.89-184.71 m Sampled interval returned 14.60 g/t gold, 778 g/t silver, 3.14% lead, 1.36% zinc and 0.05% copper over 0.82 m











Klaza Property - Total Inferred Mineral Resource Estimate Summary

	Tonnes (kt)	Grade					Contained Metal				
		Au (g/t)	Ag (g/t)	Pb (%)	Zn (%)	Au EQ ⁴ (g/t)	Au (koz)	Ag (koz)	Pb (klb)	Zn (klb)	Au EQ ⁴ (koz)
Pit- Constrained^{2,3}	2,366	5.12	94.51	0.93	1.18	6.71	389	7,190	48,258	61,475	510
Underground³	7,054	4.27	87.18	0.69	0.88	5.65	969	19,772	107,159	136,416	1,282
Total	9,421	4.48	89.02	0.75	0.95	5.92	1,358	26,962	155,417	197,891	1,793

¹ CIM definition standards were used for the Mineral Resource.

The Qualified Person is Adrienne Ross, P. Geo. of AMC Mining Consultants (Canada) Ltd.

Using drilling results to September 30, 2015.

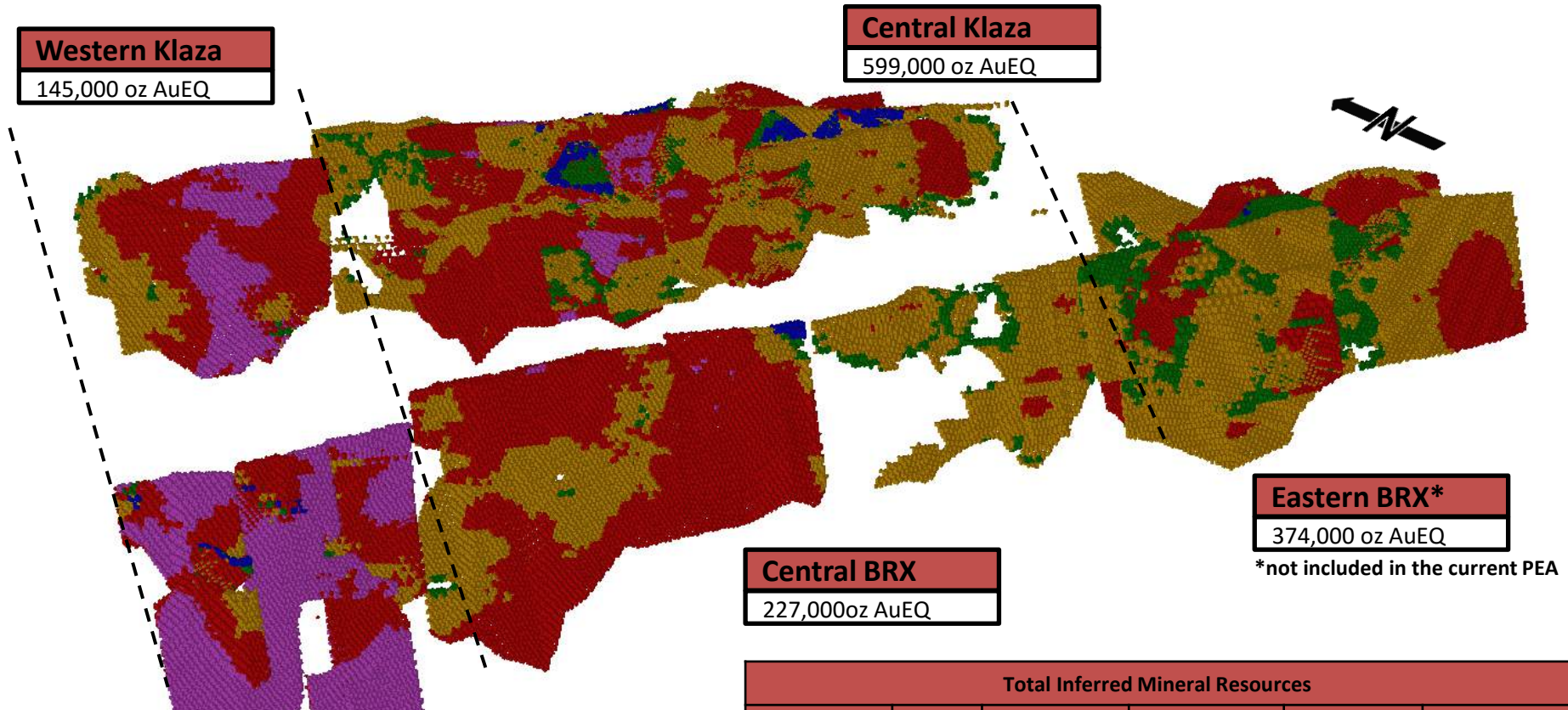
For additional information, please refer to the Klaza Property Technical Report dated January 22nd, 2016 filed on SEDAR

² Near surface mineral resources are constrained by an optimized pit shell at a gold price of US\$1300 oz.

³ Cut-off grades applied to the pit-constrained and underground resources are 1.3 g/t Au EQ and 2.75 g/t Au EQ respectively.

⁴ Gold equivalent values were calculated using the following formula: $Au\ EQ = Au + Ag/85 + Pb/3.74 + Zn/5.04$ and assuming: US\$1300 oz Au, US\$20 oz Ag, US\$0.90 lb Pb and US\$0.90 lb Zn with recoveries for each metal of Au: 96%, Ag: 91%, Pb: 85% and Zn: 85%.

⁵ Numbers may not add due to rounding. Mineral resources that are not mineral reserves do not have demonstrated economic viability. All metal prices are quoted in US\$ at an exchange rate of \$0.80 US to \$1.00 Canadian.



Eastern BRX*
374,000 oz AuEQ
*not included in the current PEA

Gold Equivalent

	≥10 g/t
	≥5 g/t, <10 g/t
	≥3 g/t, <5 g/t
	≥2 g/t, <3 g/t
	≥1 g/t, <2 g/t

Western BRX
448,000 oz AuEQ

Central BRX
227,000 oz AuEQ

Total Inferred Mineral Resources									
Zone	Tonnes (kt)	Gold		Silver		Lead		Zinc	
		koz	g/t	Koz	g/t	M lbs	%	M lbs	%
Western BRX	1,368	352	8.01	5,813	132.0	39.4	1.31	42.8	1.42
Central BRX	1,311	121	2.87	6,771	161.0	36.9	1.28	40.2	1.39
Eastern BRX	2,406	317	4.10	4,127	53.0	11.2	0.21	16.0	0.30
Western Klaza	542	98	5.62	3,455	198.0	7.7	0.64	10.6	0.88
Central Klaza	3,794	470	3.85	6,796	56.0	60.2	0.72	88.3	1.06

¹ not all blocks along minor secondary structures shown

² Cut-off grades applied to the pit-constrained and underground resources are 1.3 g/t Au EQ and 2.75 g/t Au EQ respectively.

³ Gold equivalent values were calculated using the following formula: Au EQ=Au+Ag/85+Pb/3.74+Zn/5.04 and assuming: US\$1300 oz Au, US\$20 oz Ag, US\$0.90 lb Pb and US\$0.90 lb Zn with recoveries for each metal of Au: 96%, Ag: 91%, Pb: 85% and Zn: 85%.

⁴ All metal prices are quoted in US\$ at an exchange rate of \$0.80 US to \$1.00 Canadian.

Highlights from the PEA, with the base case gold price of US\$1200/oz, silver price of US\$16/oz and an exchange rate of C\$1.00 equal to US\$0.75 are as follows:

- **Pre-tax NPV5% at C\$150 million and IRR of 20% and post-tax NPV5% at CAD\$86 million and IRR of 14%**
- **Long mine life projected to be 14 years** producing total payable metals of approximately **630,000 oz gold, 11,364,000 oz silver, 51,229,000 lbs lead and 52,461,000 lbs zinc** operating year round at **1,500 tpd**
- Project capital costs of **C\$262 million** which includes \$34 million in contingency costs
- LOM projected process recoveries of **94% gold, 88% silver, 83% lead and 84% zinc**
- Average LOM operating cash cost of **US\$652/oz AuEQ*** and total all-in sustaining cost of **US\$966/oz AuEQ**

For additional information on the Klaza property Mineral Resource Estimate and PEA, please refer to the Klaza Property Technical Report dated January 22nd, 2016 and March 1st, 2016 filed on SEDAR.

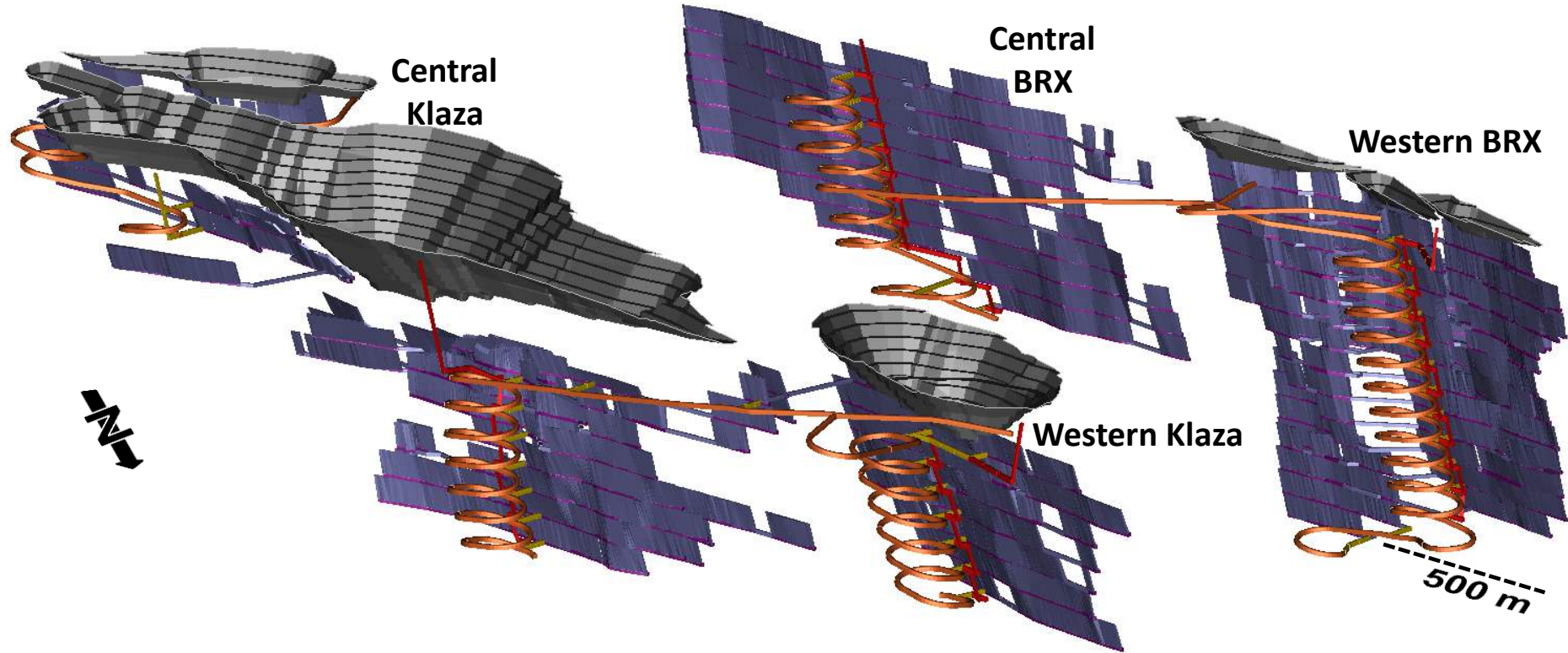
*Gold equivalent values for mining purposes assume base case metal prices and recoveries used in the PEA and are calculated using the following formula: $AuEQ = 1 * Au + Ag / 106.5 + Pb / 7.63 + Zn / 14.45$. Base metal pricing of US\$0.80/lb lead and US\$0.85/lb zinc were used.

Total Capital Cost Estimate

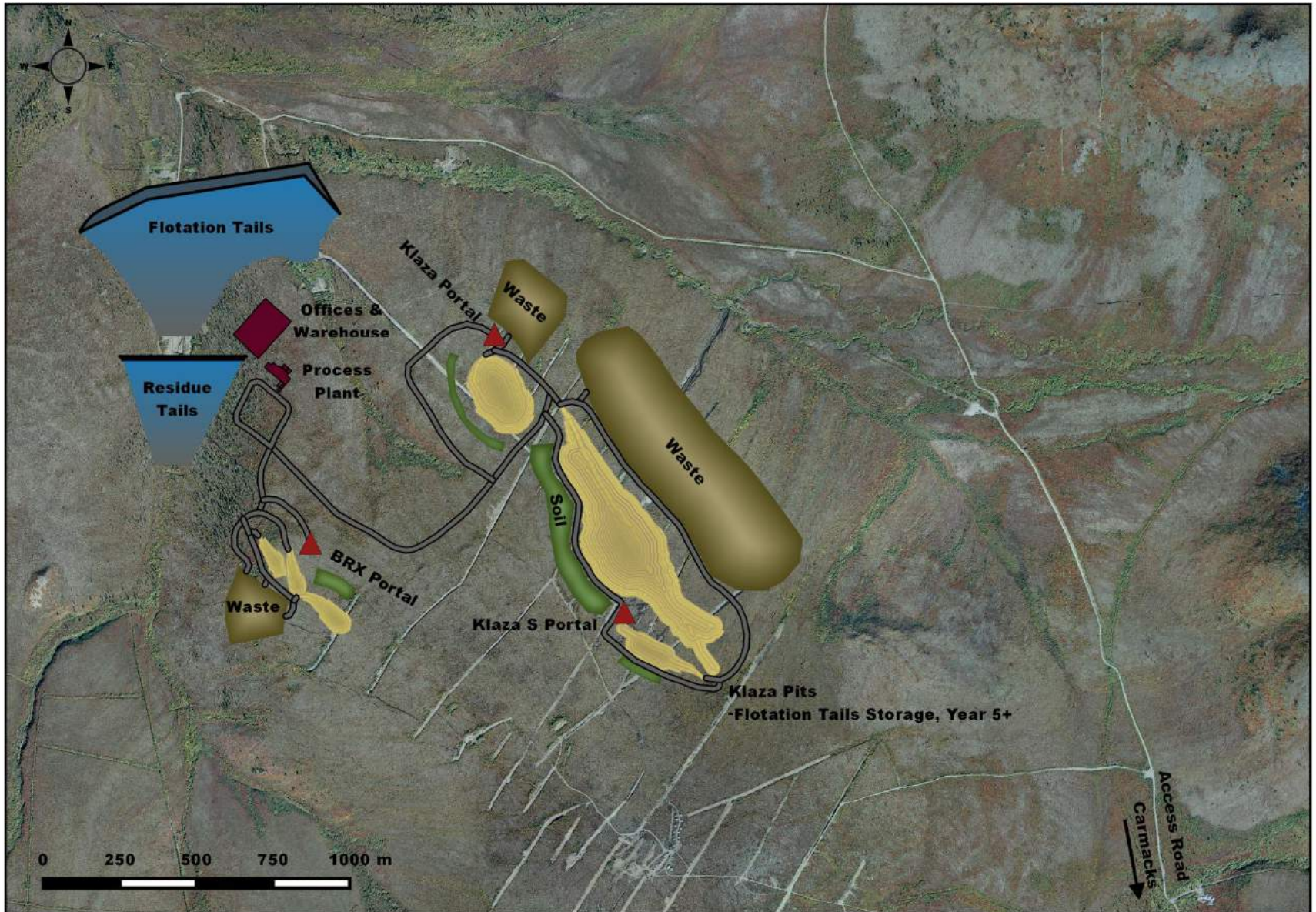
Description	Cost (C\$M)
Underground development	136
Flotation tailings storage & residue tailings storage	10
Underground mine infrastructure	17
Mobile equipment	32
Processing plant	91
Surface infrastructure	14
Capital indirects	11
Contingency	34
Additional 5% sustaining for equipment rebuilds	13
Total capital cost	358
Project capital	262
Sustaining capital	96

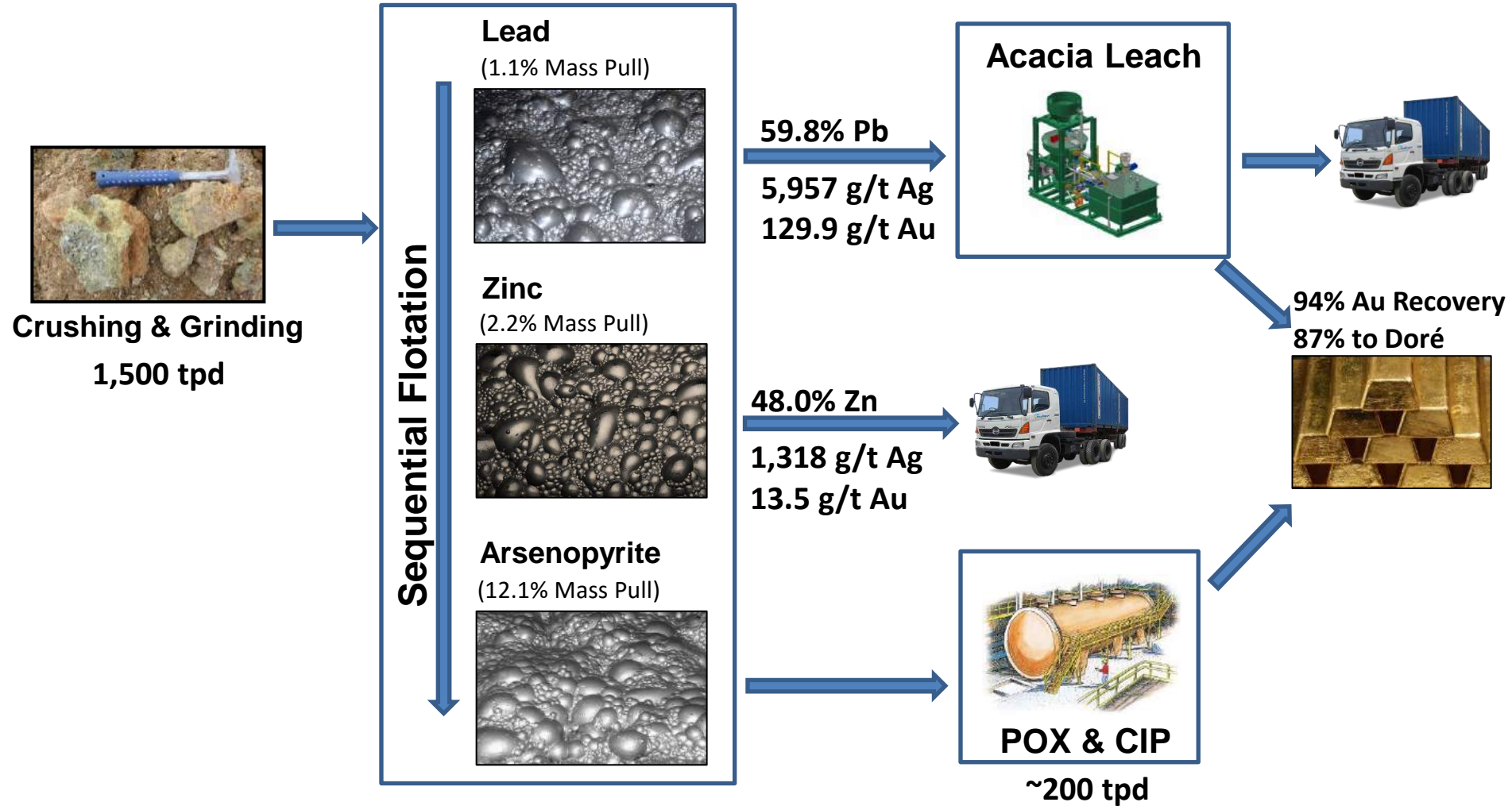
Total Operating Cost Estimate

Description	Cost (C\$/t)
Mining cost	59.65
Processing cost	43.37
General and Administration cost	12.00
Total operating cost	115.02



- Contractor open-pit mining
- Owner-operated longhole open stoping underground mining
- 30 m stope heights with a 2 m minimum mining width
- Approximately 42 km of underground development (21 km for access & 21 km in veins)

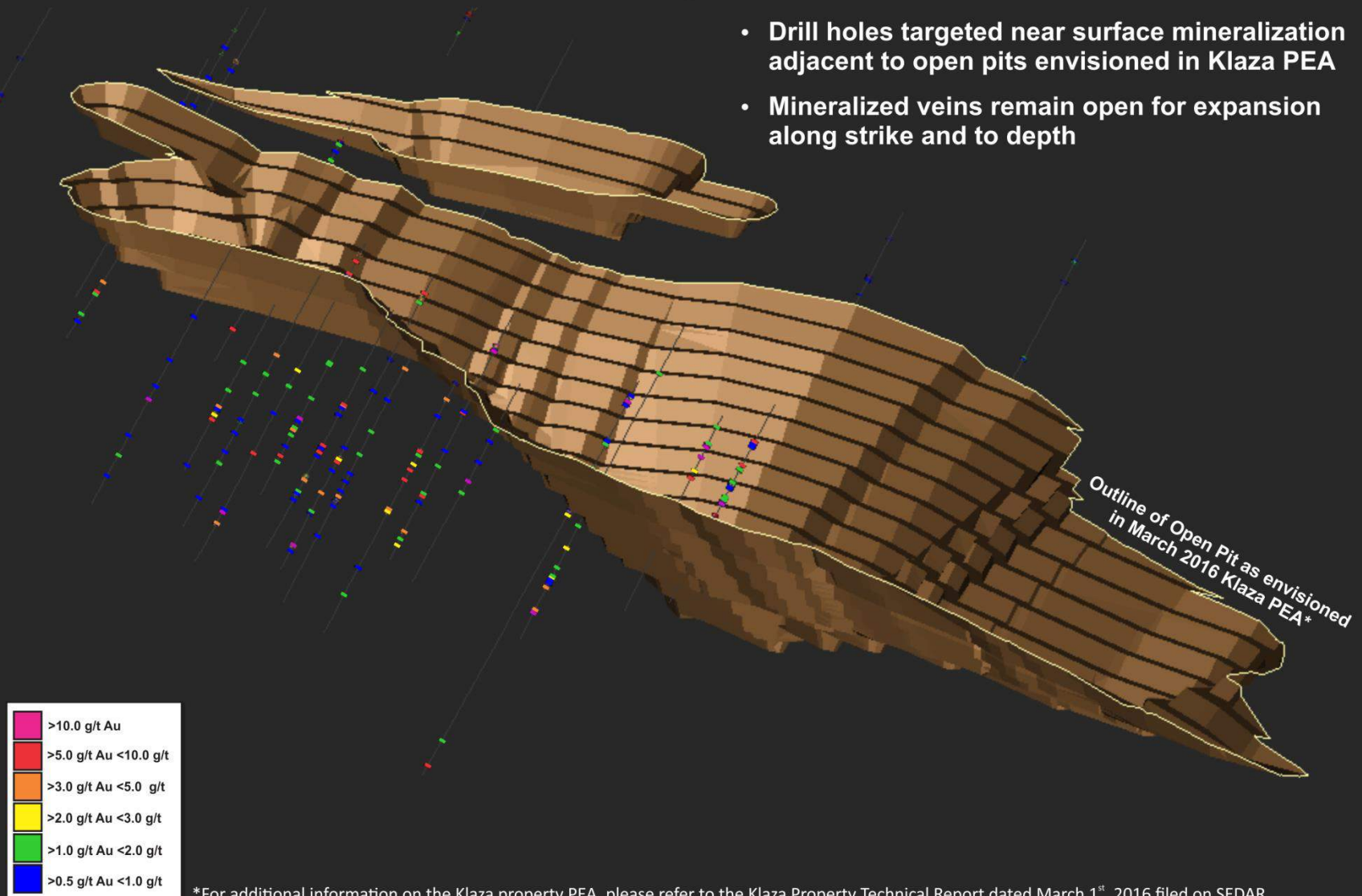




2016 Diamond Drill Hole Results At Central Klaza Zone

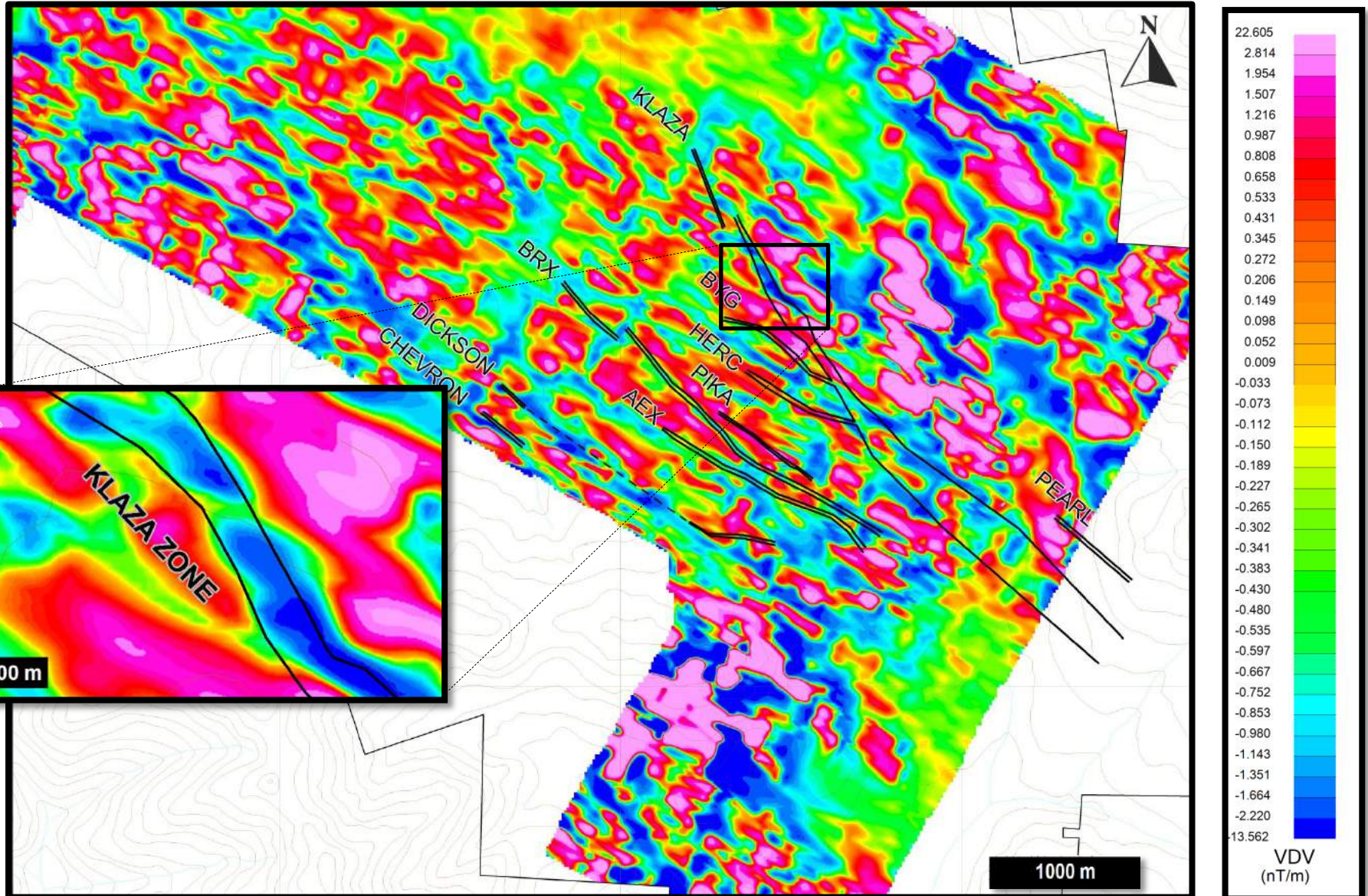
Looking South

- Drill holes targeted near surface mineralization adjacent to open pits envisioned in Klaza PEA
- Mineralized veins remain open for expansion along strike and to depth

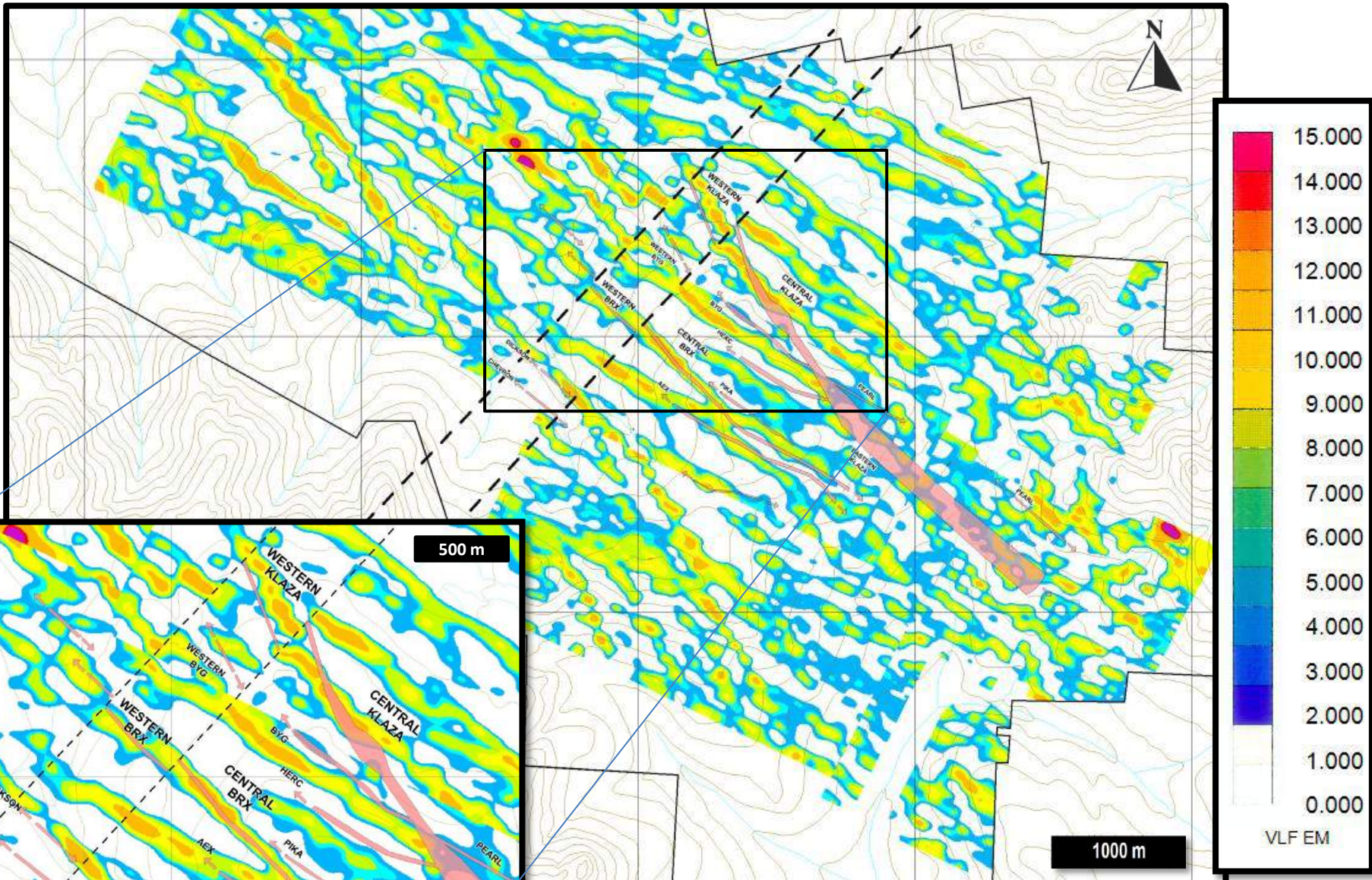


*For additional information on the Klaza property PEA, please refer to the Klaza Property Technical Report dated March 1st, 2016 filed on SEDAR

Magnetic Lows Indicate Additional Targets



VLF-EM Conductors Also Correlate Well



Management / Directors / Advisors

Matt A. Turner, B.Sc.	President, CEO and Director
Ian J. Talbot, B.Sc., LLB.	COO
Larry Donaldson, CA	CFO
Marc G. Blythe, P.Eng.	VP Project Dev.
Rob C. Carne, M.Sc., P.Geo.	Director
Glenn R. Yeadon, B.Comm., LLB.	Director
Bruce A. Youngman, B.Sc.	Director
Randy C. Turner, B.Sc., P.Geo	Director
R. Allan Doherty, P.Geo.	Director
David G. Skoglund	Director
Bradley J. Shisler	Director
Jeremy Richards, Ph.D., P.Geol.	Technical Advisor



SHARES OUTSTANDING:	129,753,093
SHARES FULLY DILUTED:	148,837,368
MARKET CAPITALIZATION:	\$25,000,000
WORKING CAPITAL:	~\$1,100,000
CORPORATE DEBT:	NONE

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