



## FORWARD LOOKING STATEMENTS

*Certain information regarding the Company contained herein may constitute forward-looking statements within the meaning of applicable securities laws. Forward-looking statements may include estimates, plans, expectations, opinions, forecasts, projections, guidance or other statements that are not statements of fact. Although the Company believes that the expectations reflected in such forward-looking statements are reasonable, it can give no assurance that such expectations will prove to have been correct. The Company cautions the actual performance will be affected by a number of factors, many of which are beyond the Company's control, and that future events and results may vary substantially from what the Company currently foresees. Discussion of the various factors that may affect future results is contained in the Company's Annual Report which is available at [www.sedar.com](http://www.sedar.com). The Company's forward-looking statements are expressly qualified in their entirety by the cautionary statement.*

*Additional information about the Klaza property Mineral Resource and Preliminary Economic Assessment is summarized in Rockhaven's March 1, 2016 technical report titled, "Technical Reports and PEA for the Klaza Au-Ag deposit, Yukon Canada for Rockhaven Resources Ltd." which can be viewed at [www.sedar.com](http://www.sedar.com) under the Rockhaven profile or on the Rockhaven website at [www.rockhavenresources.com](http://www.rockhavenresources.com).*

*The technical information in this presentation has been approved by Matthew R. Dumala, P.Eng., a geological engineer with Archer Cathro & Associates (1981) Limited and qualified person for the purpose of National instrument 43-101.*

## FOCUS ON FLAGSHIP KLAZA PROJECT

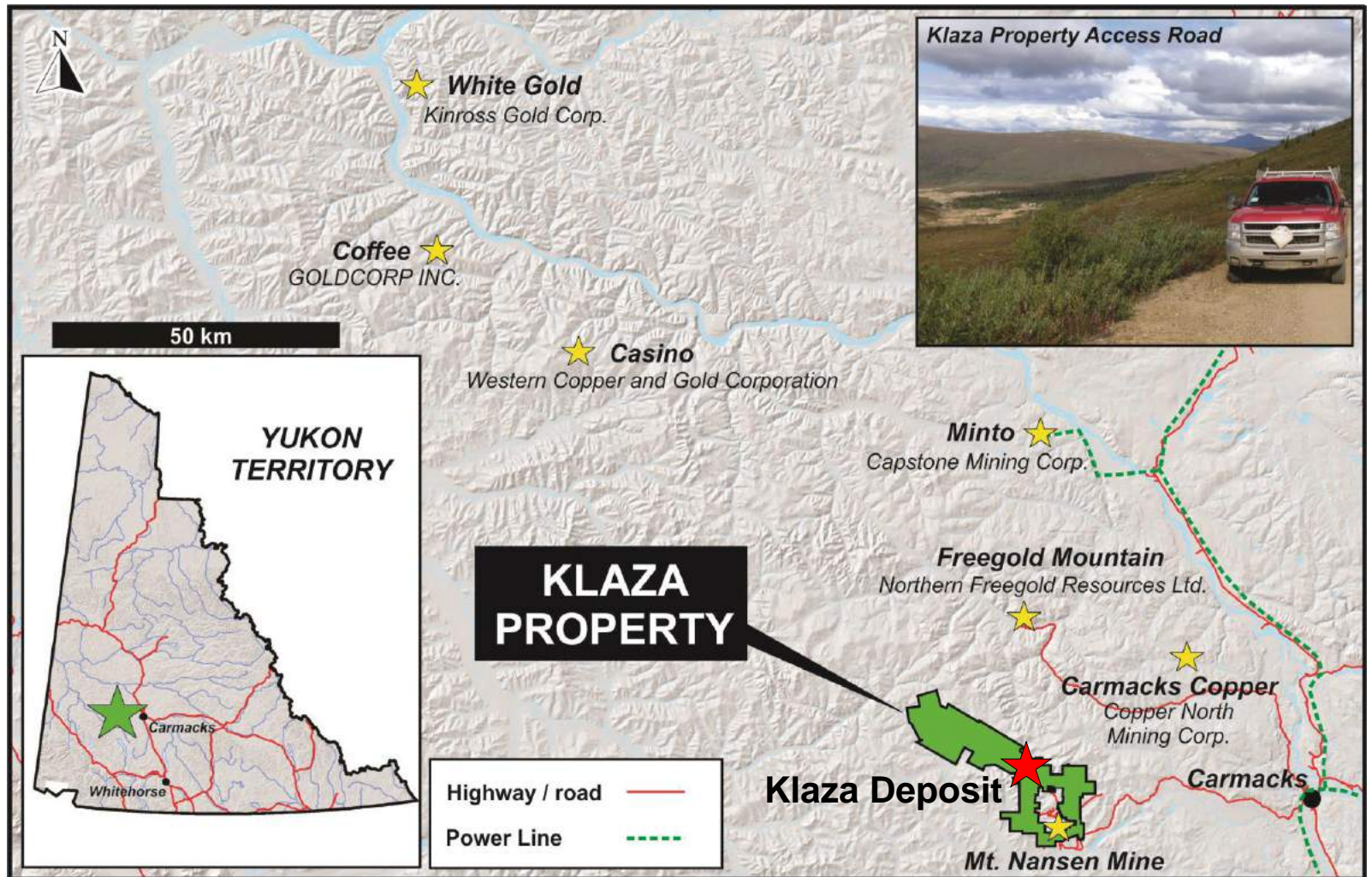
- **100% owned by Rockhaven with no underlying royalties on resource areas**
- **Road accessible** with a community and an electrical power grid located nearby
- **1.36 million ounces of gold at 4.48 g/t and 26 million ounces of silver at 89 g/t** in the inferred mineral resource category
- **Positive Economics presented 2016 PEA showing a Pre-Tax NPV(5%) at CAD\$150 million and IRR of 20%**
- LOM projected process recoveries of **94% gold, 88% silver, 83% lead and 84% zinc**
- **Exploration Benefits Agreement** signed with local First Nation
- New high-grade gold discoveries in 2016
- Low discovery cost per ounce



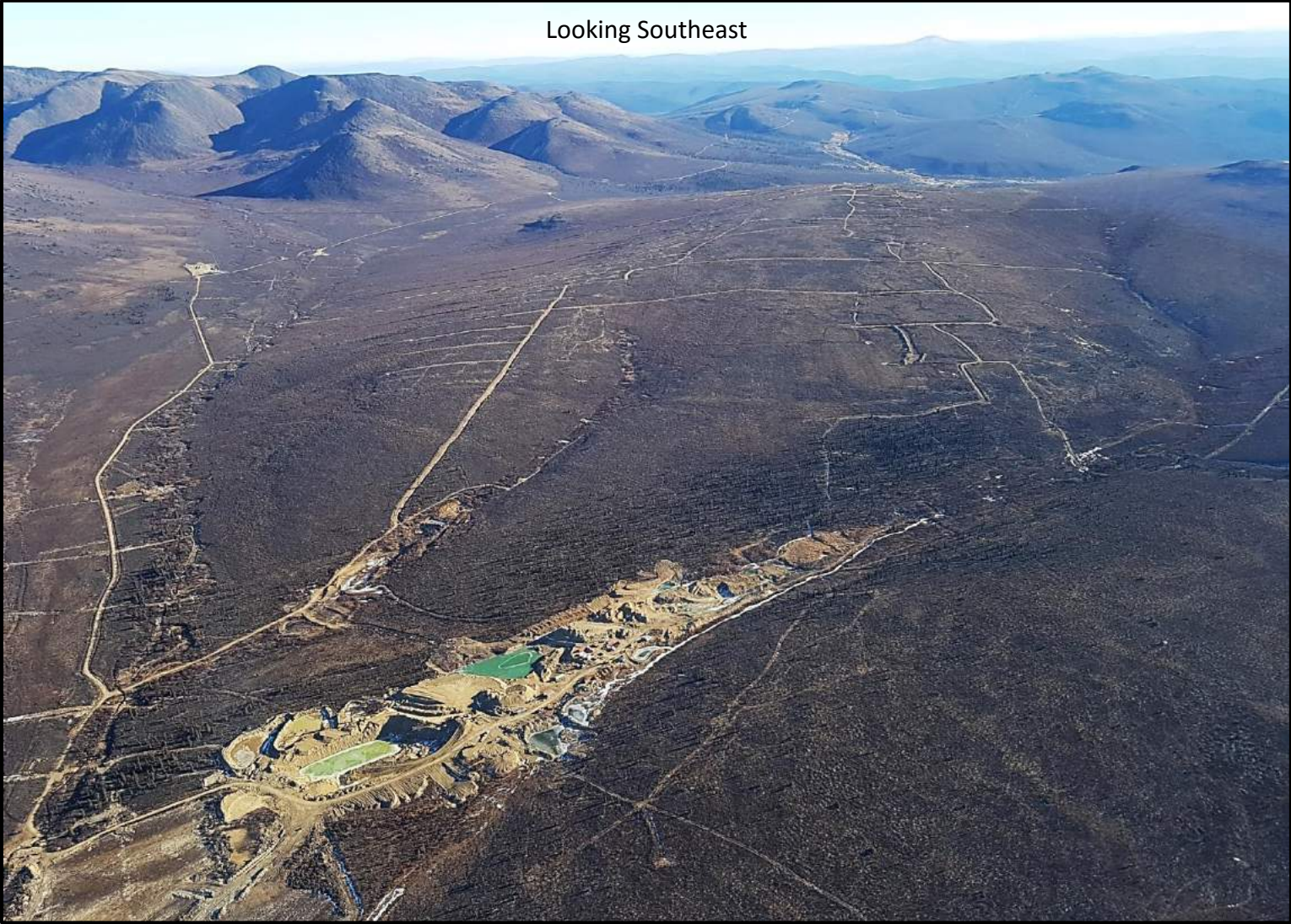
For additional information on the Klaza property Mineral Resource Estimate and PEA, please refer to the Klaza Property Technical Report dated January 22<sup>nd</sup>, 2016 and March 1<sup>st</sup>, 2016 filed on SEDAR



# ROAD-ACCESSIBLE LOCATION

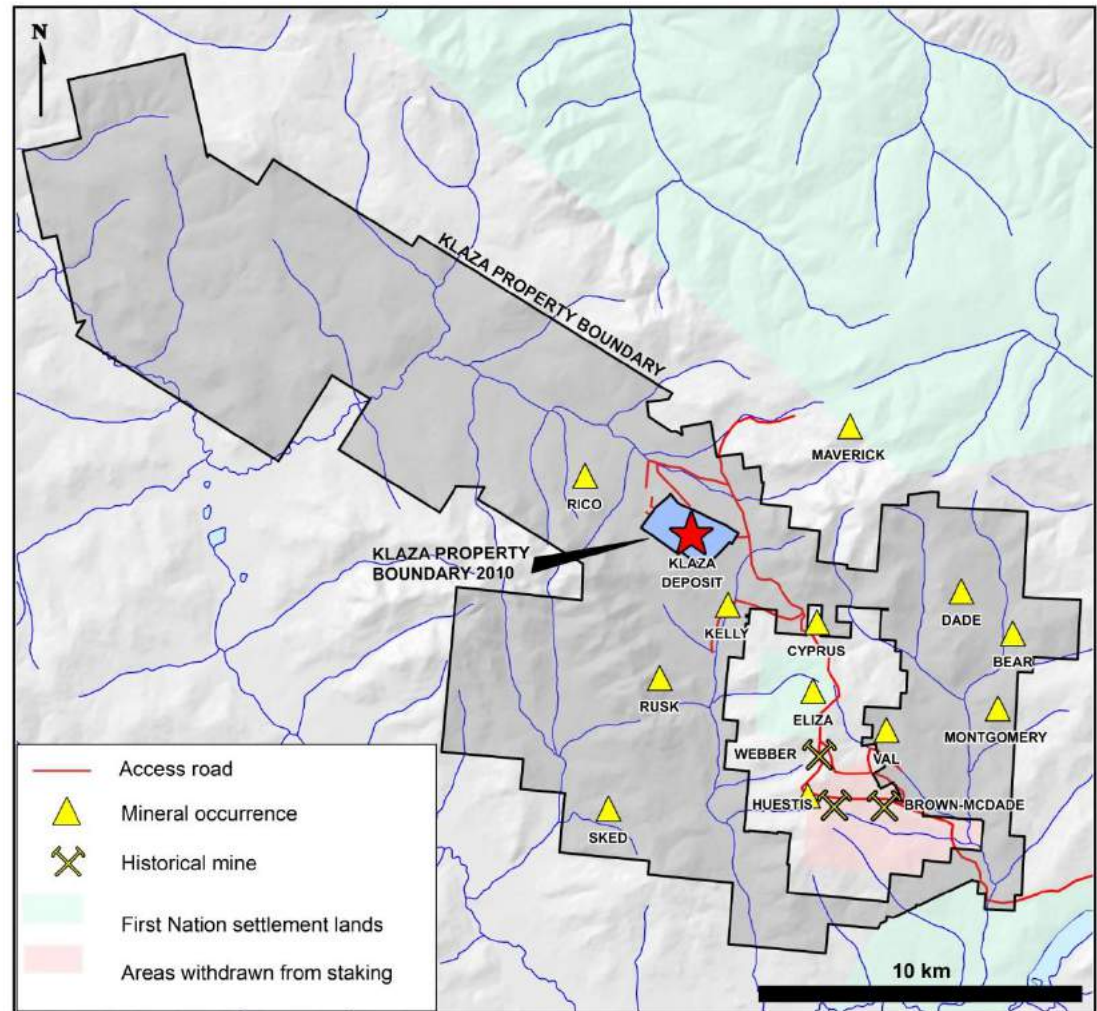






# KLAZA PROPERTY EXPANDED TO 287 KM<sup>2</sup>

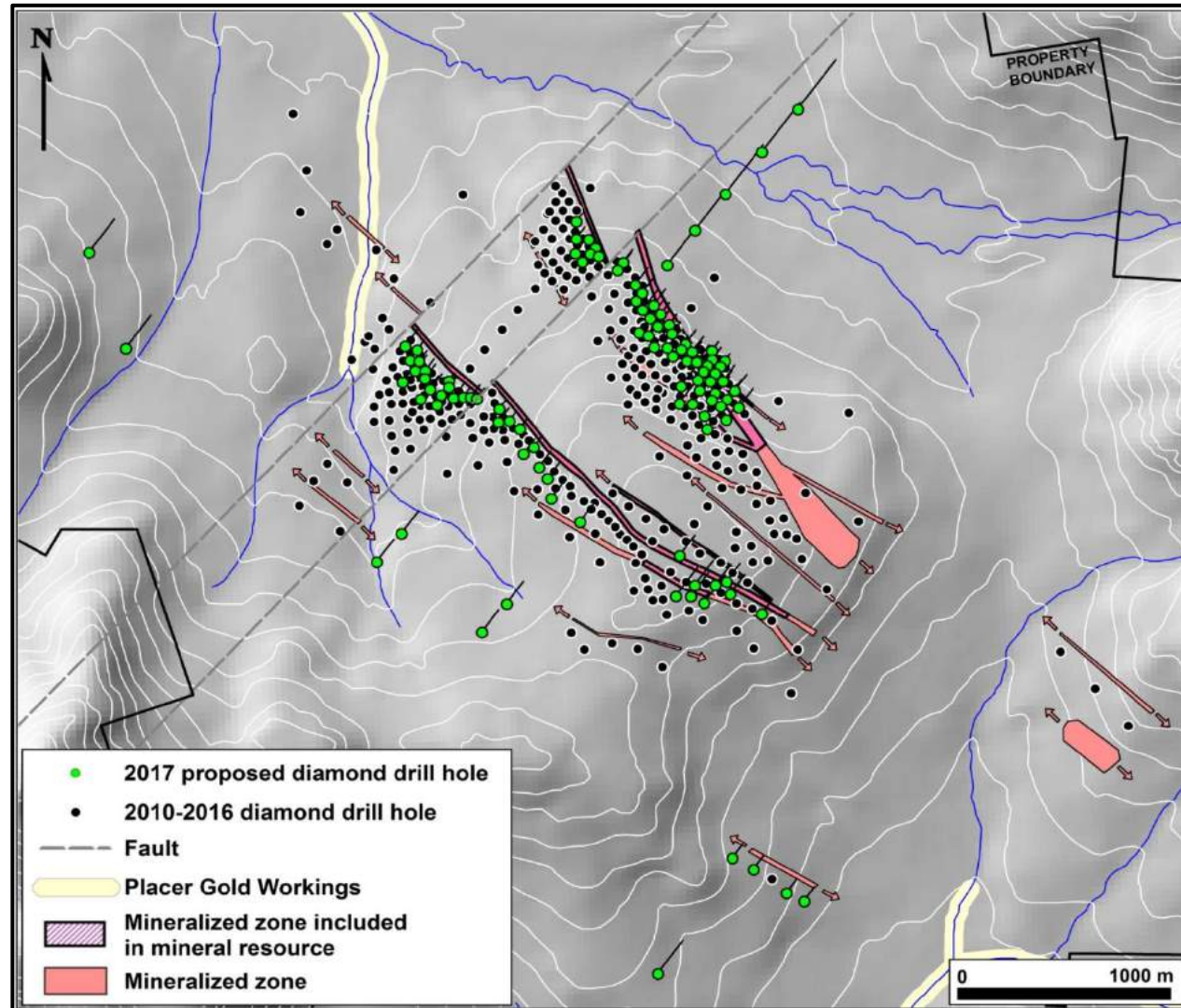
- Since 2010, the Company has taken the Klaza property from 4 km<sup>2</sup> to 287 km<sup>2</sup>
- Exploration expenditures at \$30 million to date at Klaza
- No royalties on the Klaza deposit (100% owned)

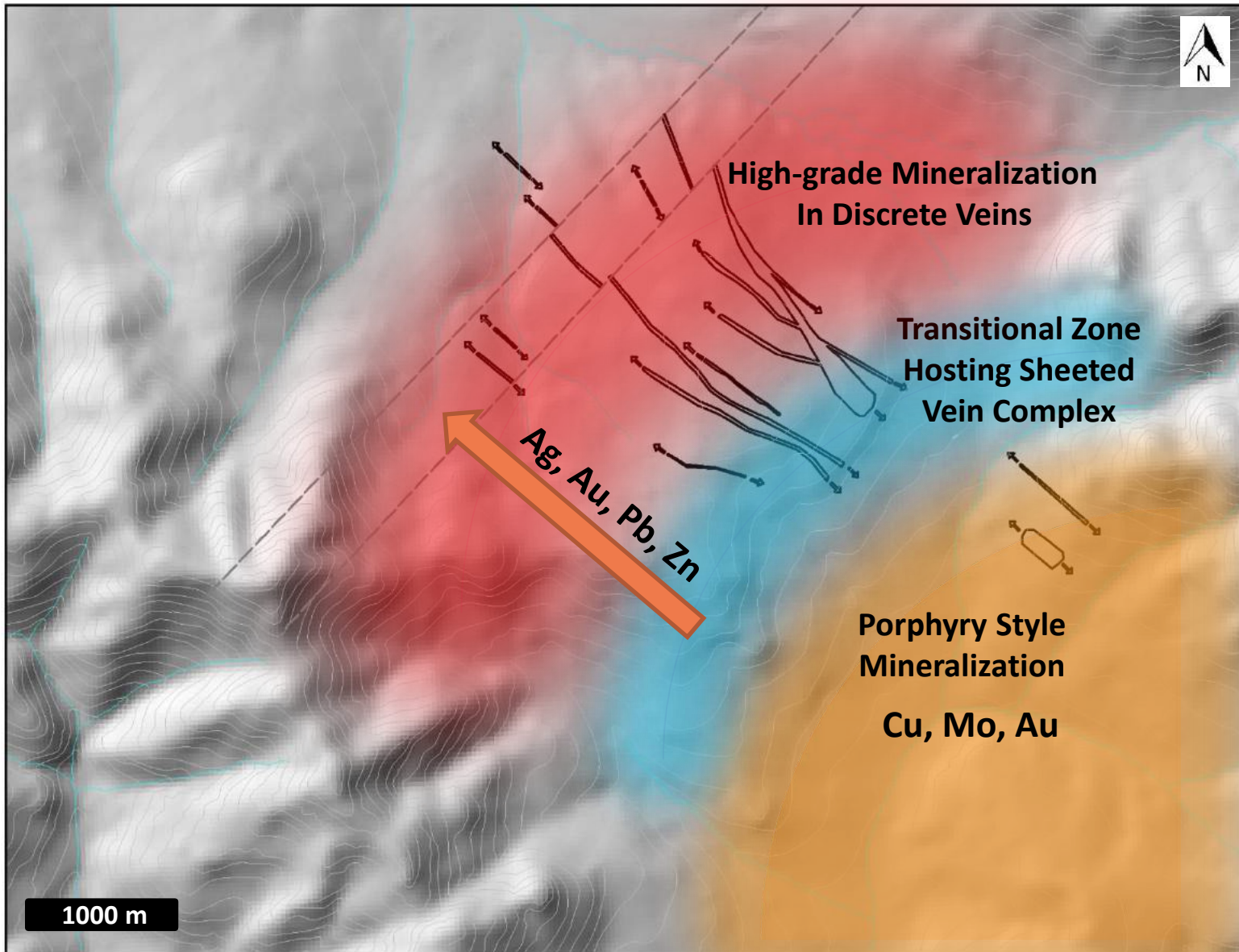




## >90,000 m OF DIAMOND DRILLING SINCE 2010

- 94,000 m of drilling in 434 holes completed between 2010 and 2017
- 22,000 m of excavator trenching
- 2016 and 2017 drill programs (total of 24,000 m) is not included in resource estimate
- Eleven structurally controlled zones with:
  - Good continuity
  - Mineralization traced from surface
  - Open ended strike lengths ranging between 250 and 2,400 m
- 2017 program will focus on infill drilling, metallurgy, and exploration drilling to identify new gold zones with results out through September and October









**KL-14-182 183.89-184.71 m Sampled interval returned 0.15% copper, 0.01% molybdenum, 0.14 g/t gold and 2.7 g/t silver over 95.15m**





**KL-15-242 166.25-168.91 m Sampled interval returned 3.56 g/t gold, 30 g/t silver, 0.08% lead, 0.38% zinc and 0.39% copper over 2.66 m**



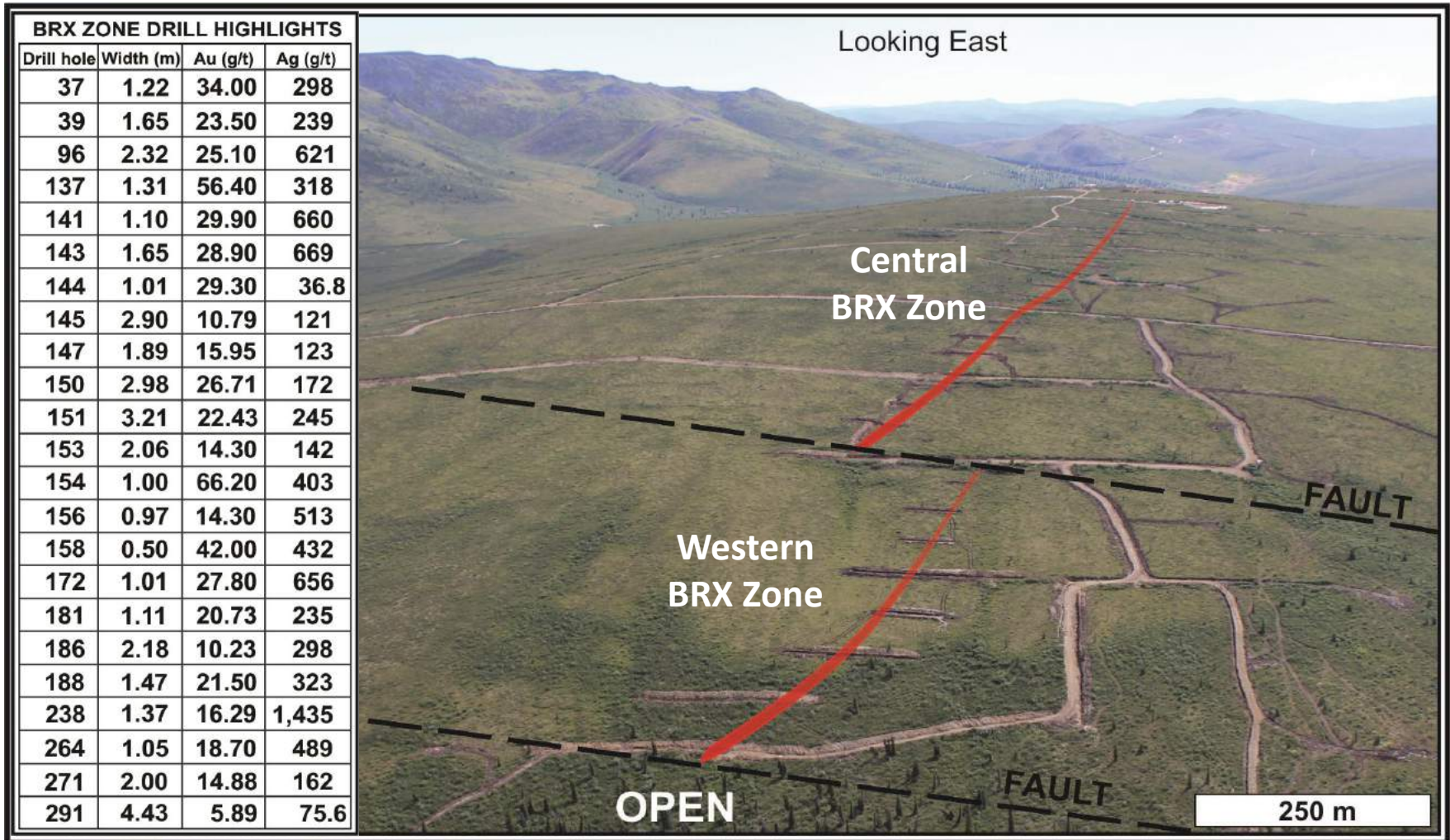
**KL-14-143 123.40-125.05 m Sampled interval returned 28.9 g/t gold, 669 g/t silver, 1.88% lead, 2.32% zinc and 0.83% copper over 1.65 m**



**KL-14-182 183.89-184.71 m Sampled interval returned 14.60 g/t gold, 778 g/t silver, 3.14% lead, 1.36% zinc and 0.05% copper over 0.82 m**

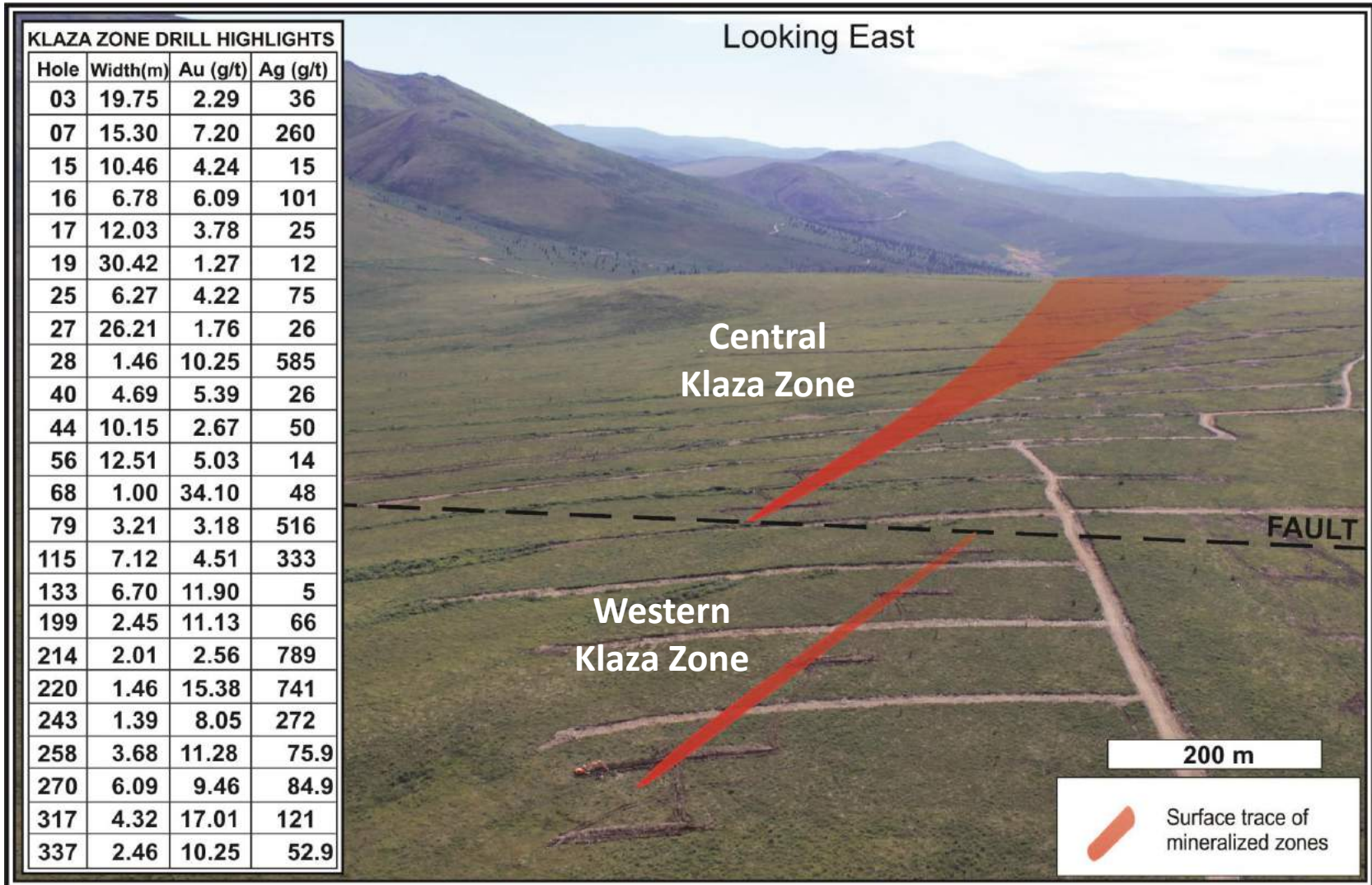


# BRX ZONE: HIGH-GRADE WEST END





# KLAZA ZONE: LARGE MINERALIZING SYSTEM



## Klaza Property - Total Inferred Mineral Resource Estimate Summary

	Tonnes (kt)	Grade					Contained Metal				
		Au (g/t)	Ag (g/t)	Pb (%)	Zn (%)	Au EQ <sup>4</sup> (g/t)	Au (koz)	Ag (koz)	Pb (klb)	Zn (klb)	Au EQ <sup>4</sup> (koz)
<b>Pit- Constrained<sup>2,3</sup></b>	<b>2,366</b>	<b>5.12</b>	<b>94.51</b>	<b>0.93</b>	<b>1.18</b>	<b>6.71</b>	<b>389</b>	<b>7,190</b>	<b>48,258</b>	<b>61,475</b>	<b>510</b>
<b>Underground<sup>3</sup></b>	<b>7,054</b>	<b>4.27</b>	<b>87.18</b>	<b>0.69</b>	<b>0.88</b>	<b>5.65</b>	<b>969</b>	<b>19,772</b>	<b>107,159</b>	<b>136,416</b>	<b>1,282</b>
<b>Total</b>	<b>9,421</b>	<b>4.48</b>	<b>89.02</b>	<b>0.75</b>	<b>0.95</b>	<b>5.92</b>	<b>1,358</b>	<b>26,962</b>	<b>155,417</b>	<b>197,891</b>	<b>1,793</b>

\*Does not include 2016 drill program

<sup>1</sup> CIM definition standards were used for the Mineral Resource.

The Qualified Person is Adrienne Ross, P. Geo. of AMC Mining Consultants (Canada) Ltd.

Using drilling results to September 30, 2015.

For additional information, please refer to the Klaza Property Technical Report dated January 22<sup>nd</sup>, 2016 filed on SEDAR

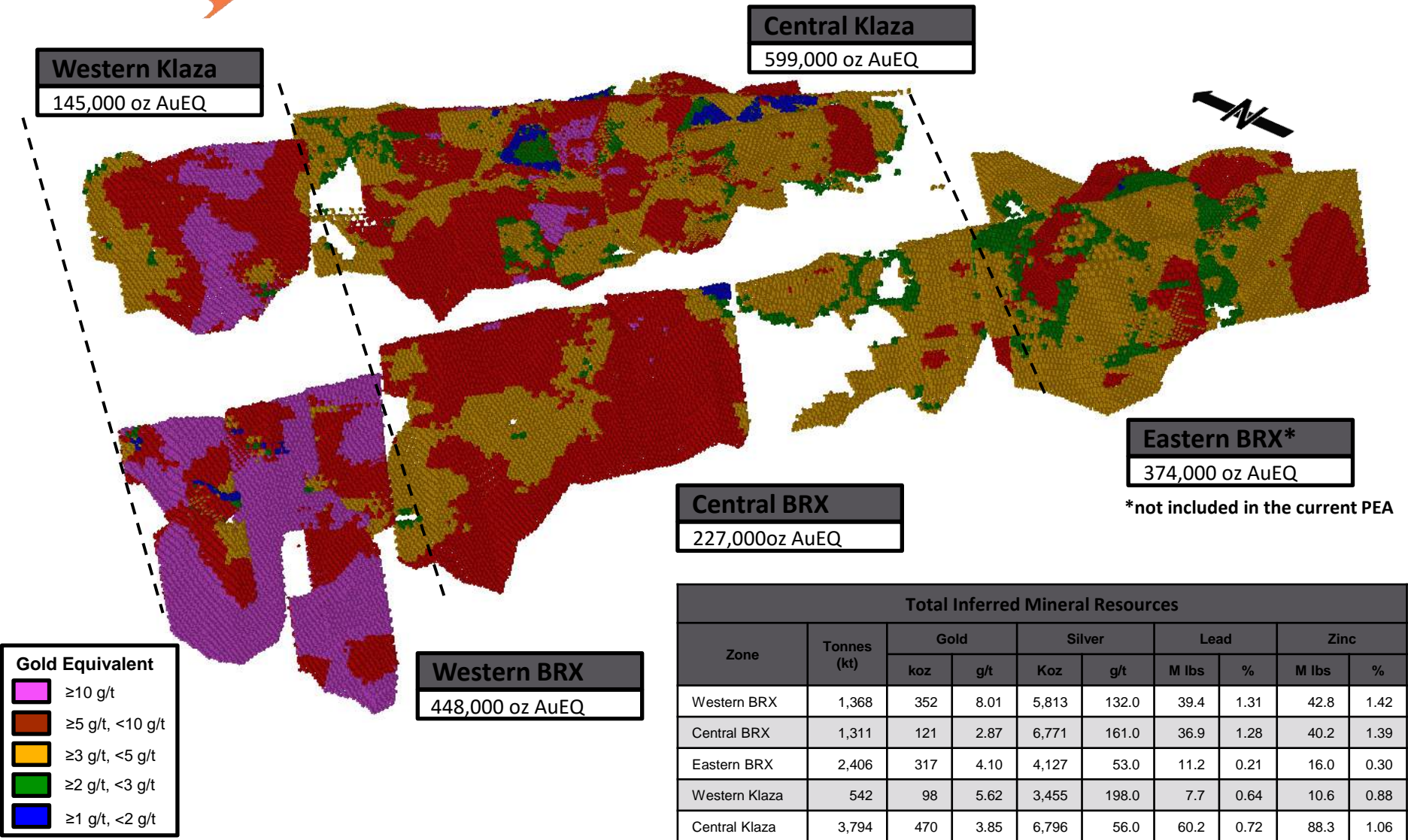
<sup>2</sup> Near surface mineral resources are constrained by an optimized pit shell at a gold price of US\$1300 oz.

<sup>3</sup> Cut-off grades applied to the pit-constrained and underground resources are 1.3 g/t Au EQ and 2.75 g/t Au EQ respectively.

<sup>4</sup> Gold equivalent values for the mineral resource were calculated using the following formula:  $Au\ EQ = Au + Ag/85 + Pb/3.74 + Zn/5.04$  and assuming: US\$1300 oz Au, US\$20 oz Ag, US\$0.90 lb Pb and US\$0.90 lb Zn with recoveries for each metal of Au: 96%, Ag: 91%, Pb: 85% and Zn: 85%.

<sup>5</sup> Numbers may not add due to rounding. Mineral resources that are not mineral reserves do not have demonstrated economic viability. All metal prices are quoted in US\$ at an exchange rate of \$0.80 US to \$1.00 Canadian.





<sup>1</sup> not all blocks along minor secondary structures shown

<sup>2</sup> Cut-off grades applied to the pit-constrained and underground resources are 1.3 g/t Au EQ and 2.75 g/t Au EQ respectively.

<sup>3</sup> Gold equivalent values were calculated using the following formula: Au EQ=Au+Ag/85+Pb/3.74+Zn/5.04 and assuming: US\$1300 oz Au, US\$20 oz Ag, US\$0.90 lb Pb and US\$0.90 lb Zn with recoveries for each metal of Au: 96%, Ag: 91%, Pb: 85% and Zn: 85%.

<sup>4</sup> All metal prices are quoted in US\$ at an exchange rate of \$0.80 US to \$1.00 Canadian.

## Total Capital Cost Estimate

**With the base case gold price of US\$1200/oz, silver price of US\$16/oz and an exchange rate of CAD\$1.00 equal to US\$0.75 are as follows:**

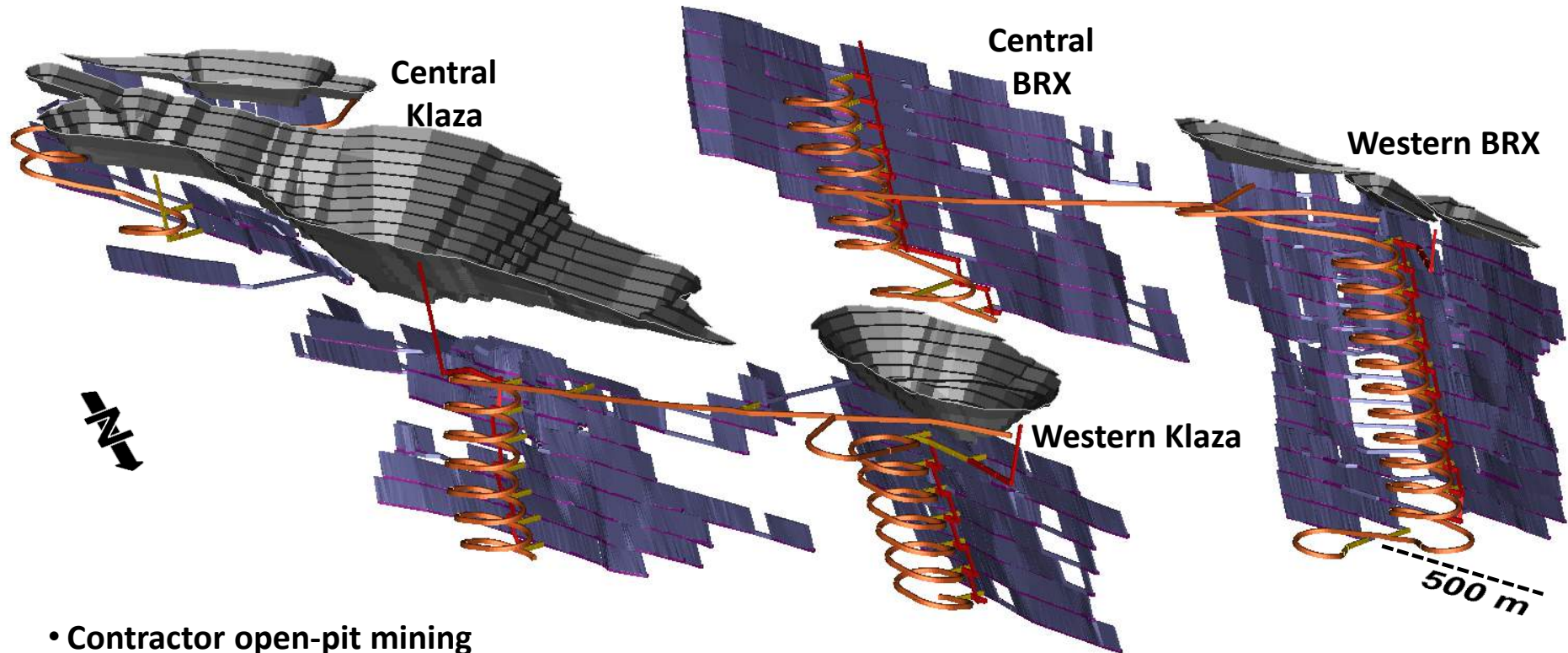
- Pre-tax NPV5% at CAD\$150 million and IRR of 20% and post-tax NPV5% at CAD\$86 million and IRR of 14%
- Long mine life projected to be 14 years producing total payable metals of approximately 630,000 oz gold, 11,364,000 oz silver, 51,229,000 lbs lead and 52,461,000 lbs zinc
- Project capital costs of CAD\$262 million which includes \$34 million in contingency costs
- LOM projected process recoveries of 94% gold, 88% silver, 83% lead and 84% zinc
- Average LOM operating cash cost of US\$652/oz AuEQ\* and total all-in sustaining cost of US\$966/oz AuEQ
- Combination of contractor open pit and owner-operated longhole open stoping underground mining
- Centrally located flotation-POX-leach process plant, operating year round at 1,500 tpd

Description	Cost (C\$M)
<b>Underground development</b>	<b>136</b>
Flotation tailings storage & residue tailings storage	10
Underground mine infrastructure	17
Mobile equipment	32
Processing plant	91
Surface infrastructure	14
Capital indirects	11
Contingency	34
Additional 5% sustaining for equipment rebuilds	13
<b>Total capital cost</b>	<b>358</b>
<b>Project capital (Year 0-4)</b>	<b>262</b>
<b>Sustaining capital (4-14)</b>	<b>96</b>

Description	Cost (C\$/t)
Mining cost	59.65
Processing cost	43.37
General and Administration cost	12.00
<b>Total operating cost</b>	<b>115.02</b>

\*Gold equivalent values for mining purposes assume base case metal prices and recoveries used in the PEA and are calculated using the following formula:  $AuEQ = 1 \cdot Au + Ag/106.5 + Pb/7.63 + Zn/14.45$ . Base metal pricing of US\$0.80/lb lead and US\$0.85/lb zinc were used.

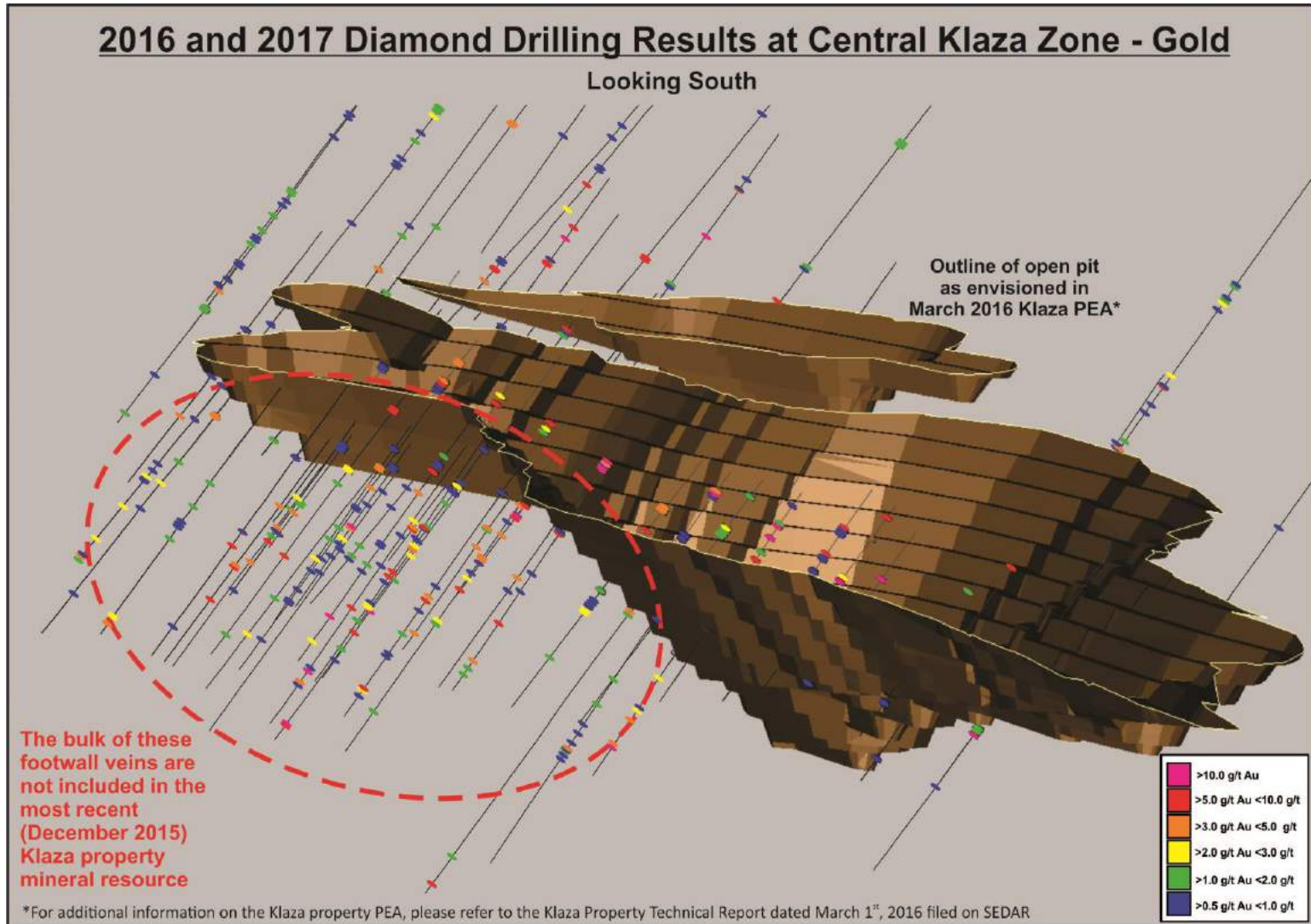




- Contractor open-pit mining
- Owner-operated longhole open stoping underground mining
- 30 m stope heights with a 2 m minimum mining width
- Approximately 42 km of underground development (21 km for access & 21 km in veins)

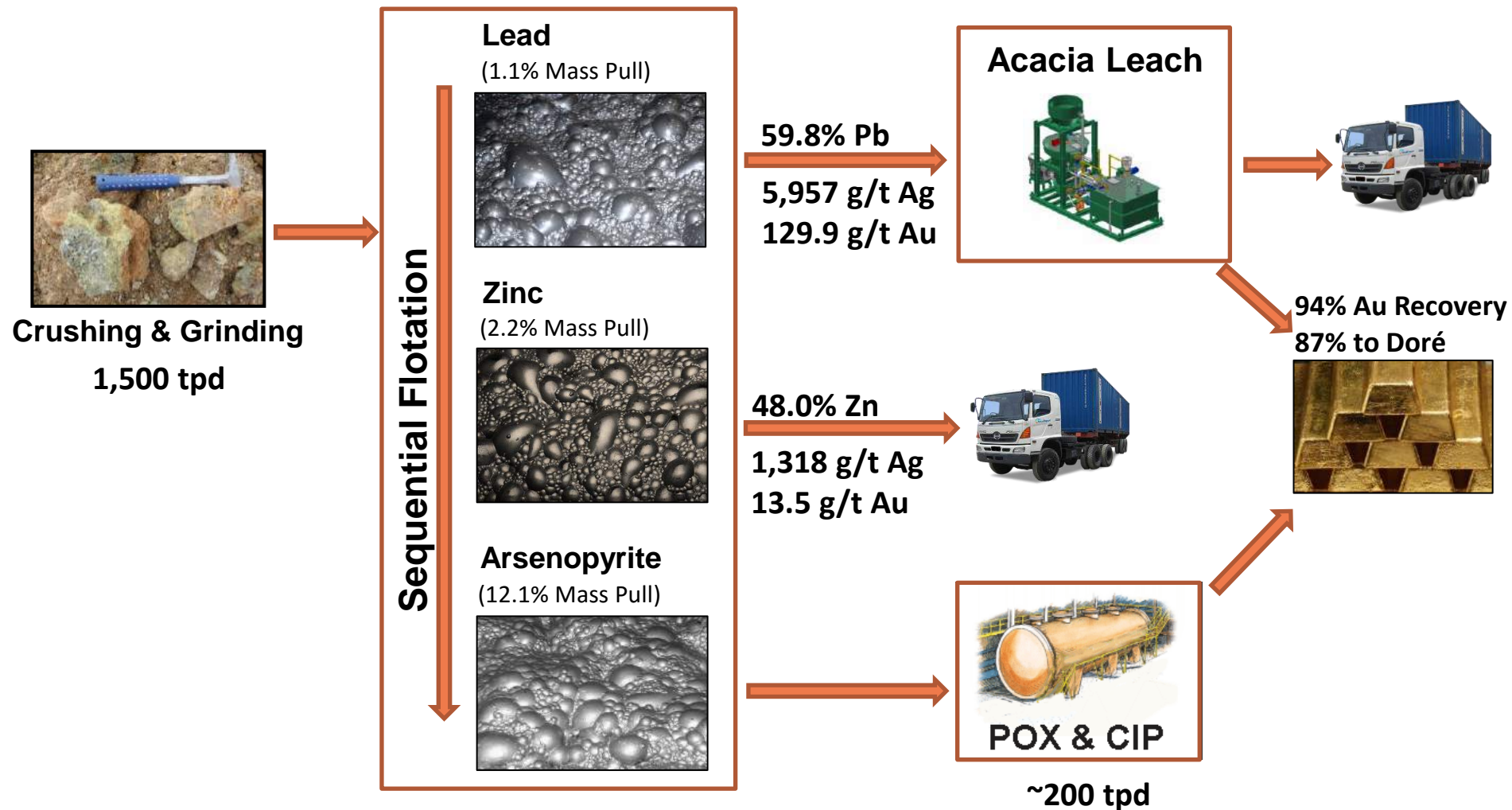
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# Recent Exploration Targeting Near-Surface Mineralization

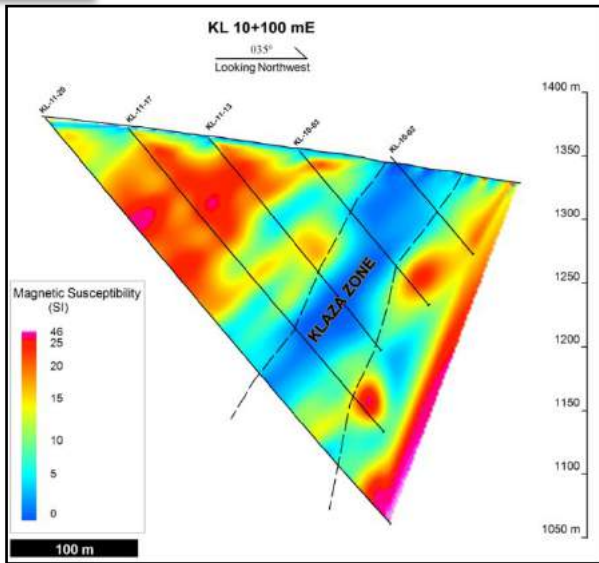
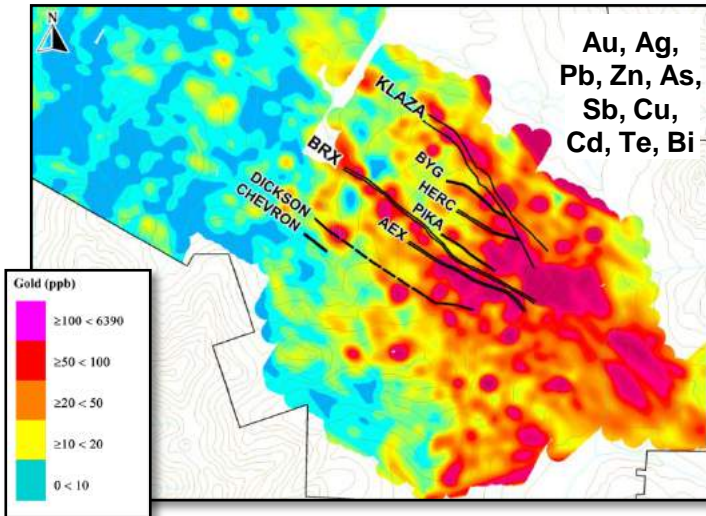




# SIMPLIFIED CONCEPTUAL PROCESS FLOW SHEET

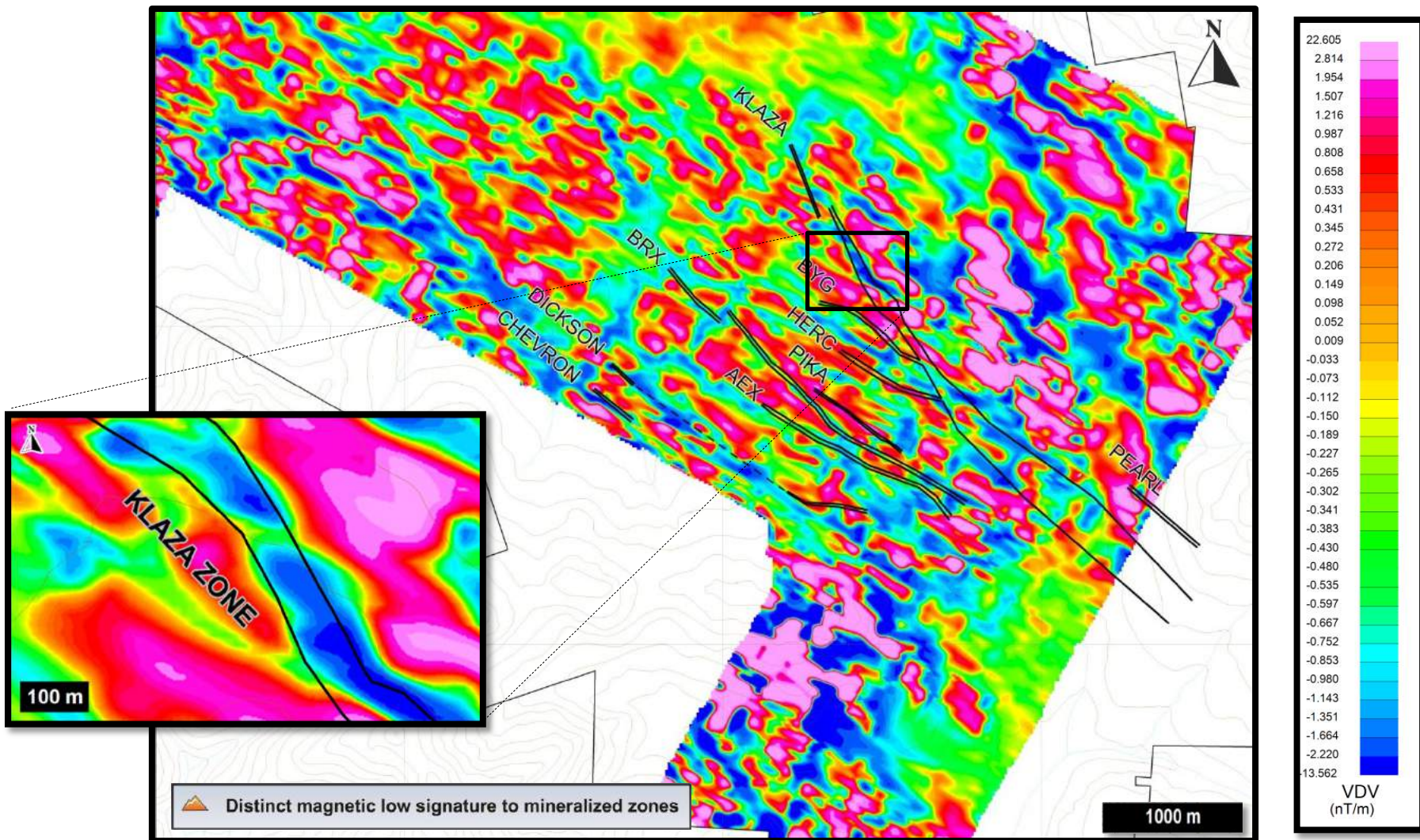


# DRIVERS FOR DISCOVERY AT KLAZA



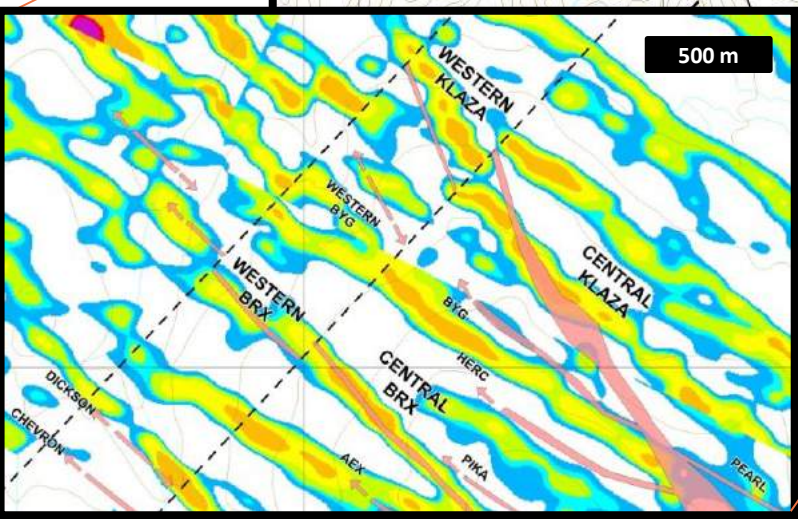
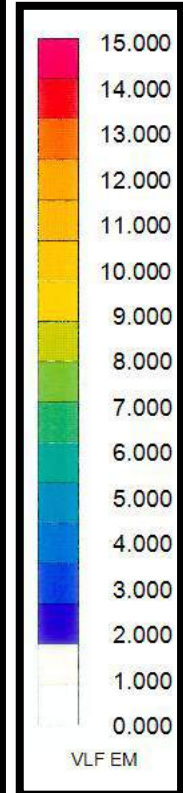
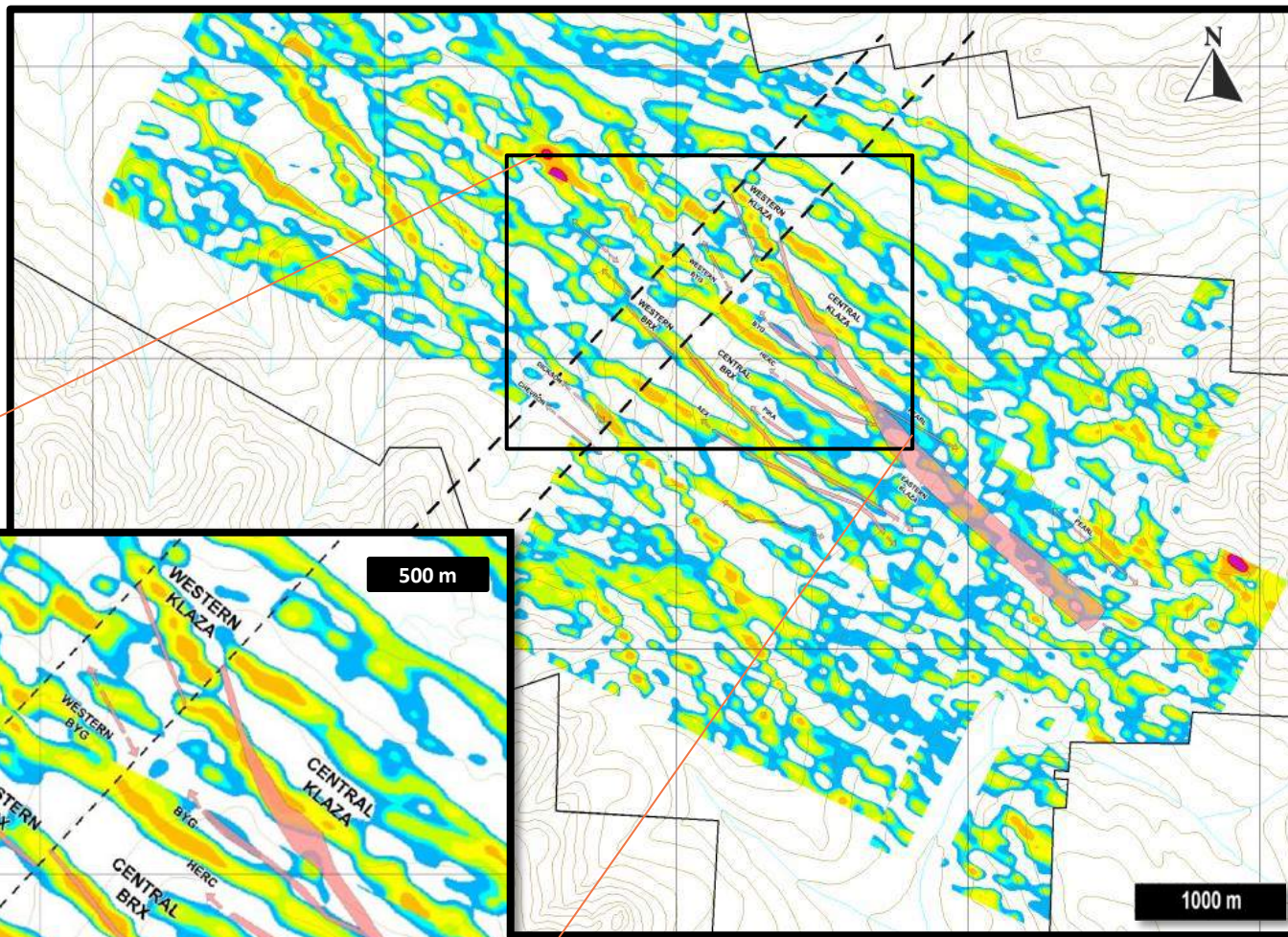


# MAGNETIC LOWS INDICATE ADDITIONAL TARGETS



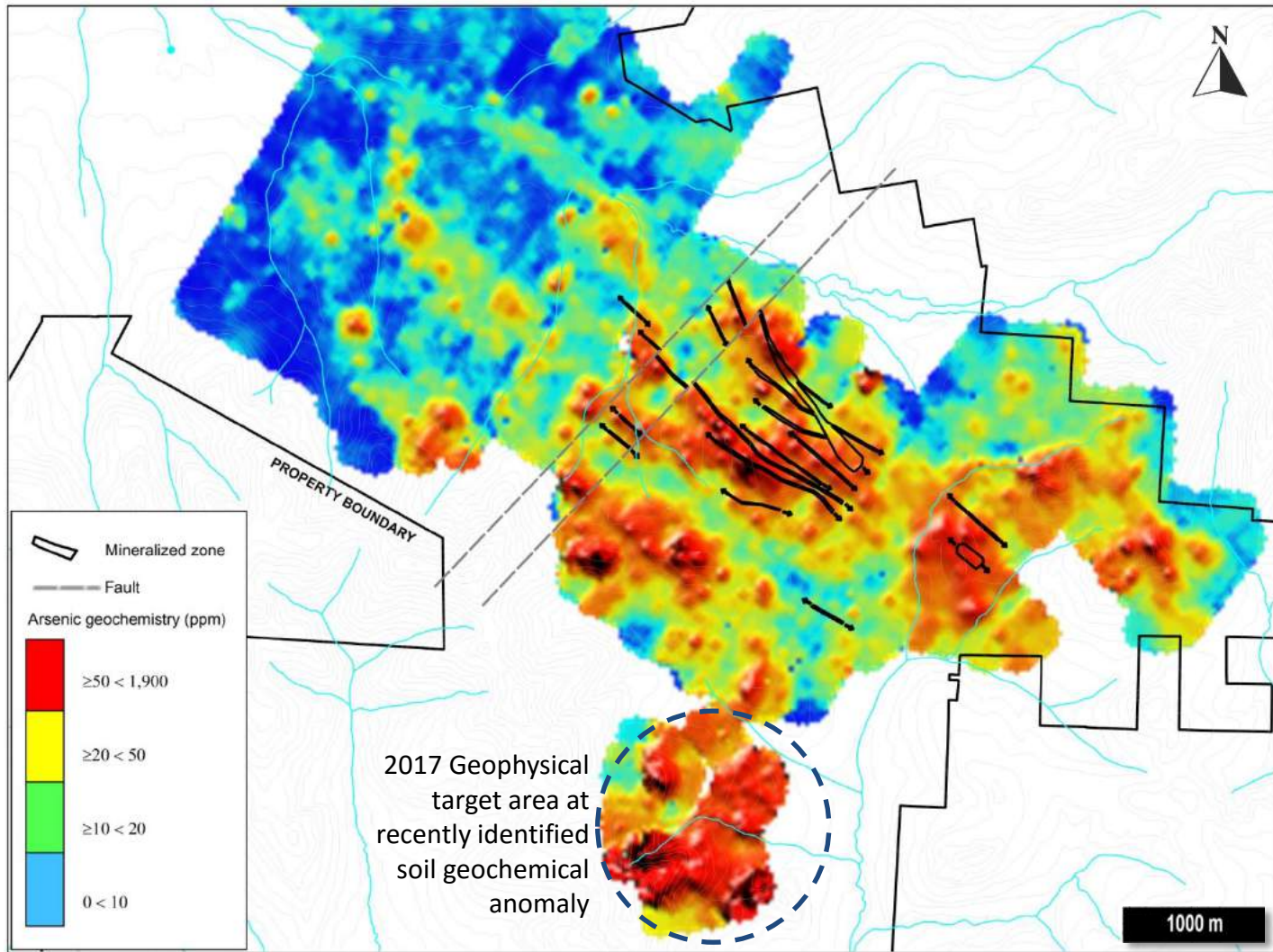


# VFL-EM CONDUCTORS ALSO CORRELATE WELL





# NUMEROUS UNTESTED SOIL GEOCHEMICAL ANOMALIES



# STRONG MANAGEMENT & INSIDER OWNERSHIP

## Management / Directors / Advisors

Matt A. Turner, B.Sc.	President, CEO and Director
Ian J. Talbot, B.Sc., LLB.	COO
Larry Donaldson, CA	CFO
Marc G. Blythe, P.Eng.	VP Project Dev.
Rob C. Carne, M.Sc., P.Geo.	Director
Glenn R. Yeadon, B.Comm., LLB.	Director
Bruce A. Youngman, B.Sc.	Director
Randy C. Turner, B.Sc., P.Geo	Director
R. Allan Doherty, P.Geo.	Director
David G. Skoglund	Director
Bradley J. Shisler	Director
Jeremy Richards, Ph.D., P.Geol.	Technical Advisor

<b>SHARES OUTSTANDING:</b>	<b>153,718,093</b>
<b>SHARES FULLY DILUTED:</b>	<b>172,885,418</b>
<b>MARKET CAPITALIZATION:</b>	<b>\$25,000,000</b>
<b>WORKING CAPITAL:</b>	<b>~\$1,300,000</b>
<b>CORPORATE DEBT:</b>	<b>NONE</b>

<b>SIGNIFICANT HOLDERS:</b>	<b>SHARES</b>	<b>%</b>
<b>STRATEGIC METALS LTD.</b>	<b>60,394,212</b>	<b>39%</b>
<b>INSIDERS</b>	<b>17,236,917</b>	<b>11%</b>
<b>TOCQUEVILLE</b>	<b>4,631,500</b>	<b>3%</b>
<b>COEUR MINING, INC.</b>	<b>15,150,000</b>	<b>9.9%</b>
<b>TOTAL:</b>	<b>97,412,629</b>	<b>63%</b>

