

ROCKHAVEN RESOURCES LTD.

Suite 1016 – 510 West Hastings Street

Vancouver, B.C.

V6B 1J8

NOTICE OF ANNUAL GENERAL MEETING OF SHAREHOLDERS

TAKE NOTICE that an Annual General Meeting (the "Meeting") of the members (the "Shareholders") of **ROCKHAVEN RESOURCES LTD.** (the "Company") will be held at Suite 1016 – 510 West Hastings Street, Vancouver, British Columbia V6B 1J8 on **Tuesday, June 14, 2016** at the hour of **10:00 a.m.** (local time) for the purposes of:

1. Fixing the number of Directors.
2. Electing Directors for the ensuing year.
3. Appointing an Auditor for the ensuing year, and authorizing the Directors to fix the Auditor's remuneration.
4. To consider and, if thought advisable, to pass an ordinary resolution approving the renewal of the Company's Stock Option Plan, as more fully set forth in the Information Circular accompanying this Notice of Meeting.
5. To transact such other business as may properly come before the Meeting or any adjournment thereof.

Shareholders who are unable to attend the Meeting in person are requested to date and sign the enclosed form of Instrument of Proxy and to return it to **Computershare Trust Company of Canada, 8th Floor, 100 University Avenue, Toronto, Ontario, M5J 2Y1** not less than 48 hours (excluding Saturdays, Sundays and holidays) prior to the time of the Meeting, or any adjournment thereof, at which the person named therein purports to vote in respect thereof.

Dated at Vancouver, B.C. this 3rd day of **May, 2016**.

ON BEHALF OF THE BOARD OF DIRECTORS

“Matthew A. Turner”

MATTHEW A. TURNER

President and Chief Executive Officer