

#### Equity and Financial

March 2016

Issued:	105,156,381
Options:	9,040,000
Warrants:	500,000
Fully Diluted	114,696,381
Working Capital:	~ \$200,000*
Corporate Debt:	~ \$700,000

\*Additional \$1,300,000 credit facility in place

#### Management/Directors

**Matthew A. Turner, B.Sc.**  
CEO/President/Director

**Ian J. Talbot, B.Sc., LL.B**  
Chief Operating Officer

**Larry Donaldson, C.A.**  
Chief Financial Officer

**Robert C. Carne, M.Sc., P. Geo.**  
Director

**Glenn R. Yeadon B.Comm., LL.B**  
Secretary

**R. Allan Doherty P. Geo.**  
Director

**David G. Skoglund**  
Director

**Randy C. Turner, B.Sc., P.Geo**  
Director

**Bruce A. Youngman, B.Sc.**  
Director

**Bradley J. Shisler**  
Director

**ROCKHAVEN RESOURCES LTD.** is focussed on advancing its 100% owned and road accessible Klaza gold-silver project located in Yukon, Canada



### KLAZA PROJECT: HIGH-GRADE GOLD RESOURCE WITH POSITIVE PEA

-  **100% owned, high-grade gold and silver resource in Yukon, Canada**
-  **Pre-tax NPV(5%) at C\$150M and IRR of 20%; post-tax NPV(5%) at C\$86M and IRR of 14%**
-  **Long mine life projected to be 14 years**
-  **Road accessible in an established mining district**
-  **Workforce and grid power located nearby**
-  **No underlying royalties on resource areas**
-  **Exploration Benefits Agreement signed with local First Nation**
-  **LOM projected recoveries of 94% gold, 88% silver, 83% lead and 84% zinc**
-  **Large mineralizing system with good potential for resource expansion**



	Unit	Value
Payable Gold Metal <sup>3</sup>	oz	630,000
Payable Silver Metal <sup>3</sup>	oz	11,364,000
Payable Lead Metal <sup>3</sup>	lbs	51,229,000
Payable Zinc Metal <sup>3</sup>	lbs	52,461,000
Total Net Revenue	\$M	1,365
Project Capital Costs	\$M	262
Sustaining Capital Costs	\$M	96
Operating Costs (Total) <sup>4</sup>	\$/t	115
Operating Cash Cost (AuEQ <sup>2</sup> )	US\$/oz AuEQ	651.5
Total AISC (AuEQ <sup>2</sup> )	US\$/oz AuEQ	965.9
Payback Period <sup>6</sup>	Yrs	7
Cumulative Net Cash flow <sup>7</sup>	\$M	266
Pre-tax NPV <sup>8</sup>	\$M	150
Pre-tax IRR	%	20
Post-tax NPV <sup>8</sup>	\$M	86
Post-tax IRR	%	14

Note: Values in Canadian Dollars unless stated otherwise

	Unit	Value
Total Mineralized Rock Mined	kt	6,444
Gold Grade <sup>1</sup>	g/t	3.3
Silver Grade <sup>1</sup>	g/t	77
Lead Grade <sup>1</sup>	%	0.70%
Zinc Grade <sup>1</sup>	%	0.80%
AuEQ Grade <sup>2</sup>	g/t	4.02
Gold Recovery <sup>1</sup>	%	94%
Silver Recovery <sup>1</sup>	%	88%
Lead Recovery <sup>1</sup>	%	83%
Zinc Recovery <sup>1</sup>	%	84%
Gold Price	US\$/oz	1,200
Silver Price	US\$/oz	16
Lead Price	US\$/lb	0.8
Zinc Price	US\$/lb	0.85

1. LOM average 2. Gold equivalent values are calculated using the following formula:

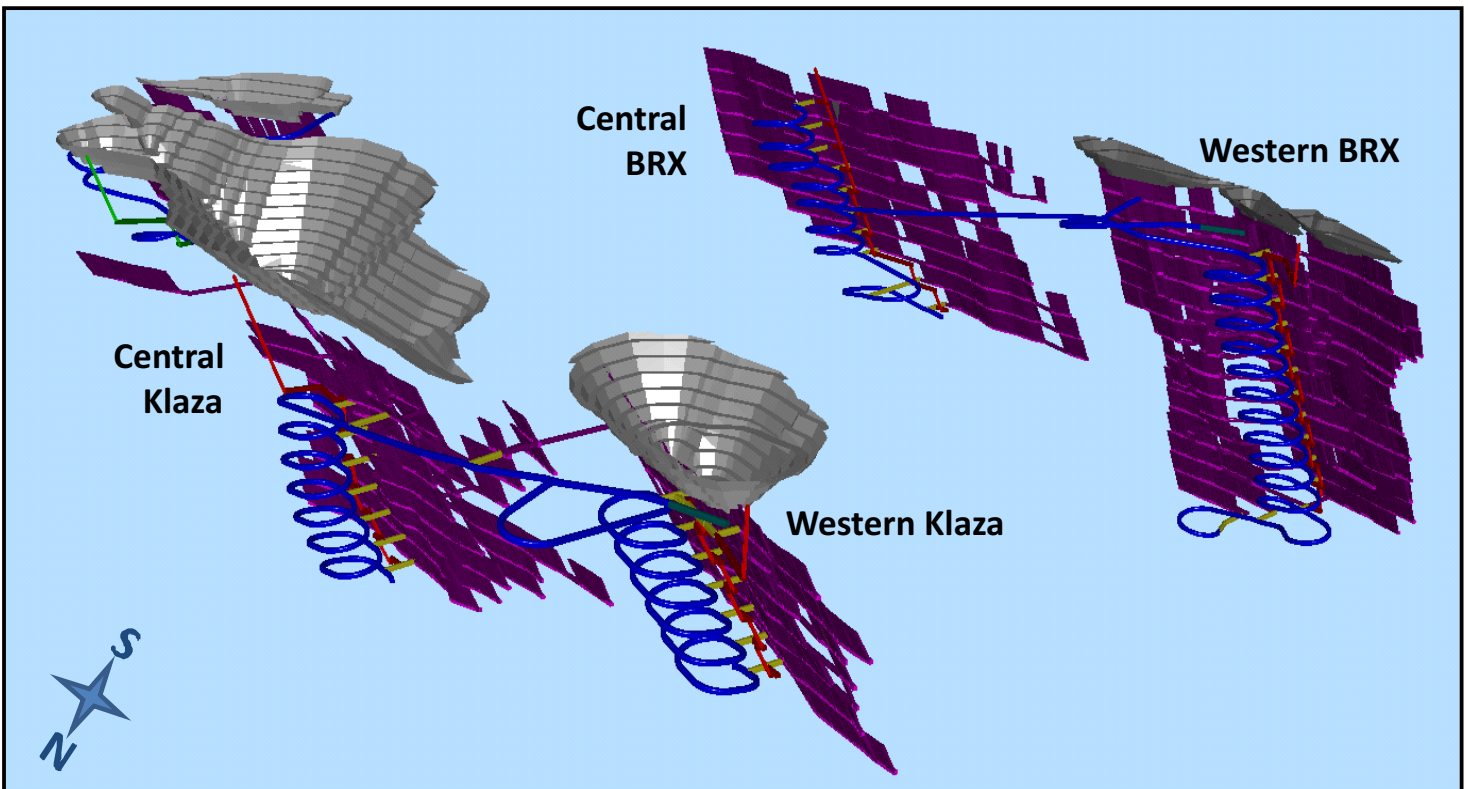
$AuEQ = 1 \cdot Au + Ag / 106.5 + Pb / 7.63 + Zn / 14.45$

3. Overall payable % includes treatment, transport, refining costs and selling costs

4. Includes mine operating costs, milling, and mine G&A

5. Includes open pit and underground operating costs 6. Values are pre-tax and discounted at 5%

7. Pre-tax and undiscounted 8. At 5% discount rate



The technical information in this summary has been approved by Matthew R. Dumala, P.Eng., a geological engineer with Archer, Cathro & Associates (1981) Limited and qualified person for the purpose of National Instrument 43-101