

BRX Zone Assay Histograms









Forward Looking Statements

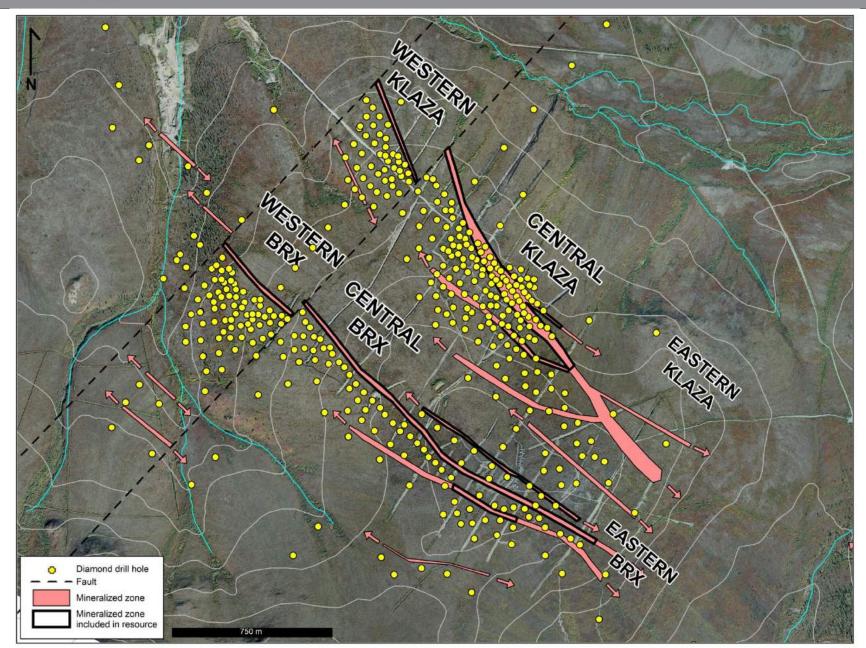
Certain information regarding the Company contained herein may constitute forward-looking statements within the meaning of applicable securities laws. Forward-looking statements may include estimates, plans, expectations, opinions, forecasts, projections, guidance or other statements that are not statements of fact. Although the Company believes that the expectations reflected in such forward-looking statements are reasonable, it can give no assurance that such expectations will prove to have been correct. The Company cautions that actual performance will be affected by a number of factors, many of which are beyond the Company's control, and that future events and results may vary substantially from what the Company currently foresees. Discussion of the various factors that may affect future results is contained in the Company's Annual Report which is available at www.sedar.com. The company's forward-looking statements are expressly qualified in their entirety by this cautionary statement.

Additional information about the Klaza property mineral resource is summarized in Rockhaven's June 19, 2015 amended technical report titled "Geology, Mineralization, Geochemical Surveys, Geophysical Surveys, Diamond and Percussion Drilling, Metallurgical Testing and Mineral Resources on the Klaza Property, Yukon, Canada" which will be viewed at www.sedar.com under The Rockhaven profile or on the Rockhaven website at www.rockhavenresources.com

The 2017 exploration program is managed by Archer, Cathro & Associates (1981) Limited. The Technical information in this presentation has been approved by Matthew R. Dumala, P.Eng., a Geological engineer with Archer Cathro and qualified person for the purpose of National Instrument 43-101.



Diamond Drill Hole Plan Map





BRX Zone: High-Grade West End

