Rockhaven
RESOURCES LTD.

Klaza Property Core Photos

Forward Looking Statements

Certain information contained herein may constitute forward-looking statements within the meaning of applicable securities laws. Forward-looking statements may include estimates, plans, expectations, opinions, forecasts, projections, guidance or other statements that are not statements of fact. Although the Company believes that the expectations reflected in such forward-looking statements are reasonable, it can give no assurance that such expectations will prove to have been correct. The Company cautions the actual performance will be affected by a number of factors, many of which are beyond the Company's control, and that future events and results may vary substantially from what the Company currently foresees. Discussion of the various factors that may affect future results is contained in the Company's Annual Report which is available at www.sedar.com. The Company's forward-looking statements are expressly qualified in their entirety by the cautionary statement.

Additional information about the 2020 Klaza property Preliminary Economic Assessment is summarized in Rockhaven's technical report with an effective date of July 10 2020 and titled, "Technical Report and Preliminary Economic Assessment Update for the Klaza Property, Yukon, Canada." which can be viewed at www.sedar.com under the Rockhaven profile or on the Rockhaven website at www.rockhavenresources.com.

The technical information in this presentation has been approved by Matthew R. Dumala, P.Eng., a geological engineer with Archer Cathro & Associates (1981) Limited and qualified person for the purpose of National instrument 43-101.

Focus on Flagship Klaza Project

- **100% owned by Rockhaven with no underlying royalties on resource areas**
- **Road accessible with a workforce and an electrical power grid located nearby**
- **The Klaza Deposit hosts an Indicated Mineral Resources containing 686,000 oz gold and 14,071,000 oz silver (4.5 Mt grading 4.8 g/t gold and 98 g/t silver) and Inferred Mineral Resources containing 507,000 oz gold and 13,901,000 oz silver (5.7 Mt grading 2.8 g/t gold and 76 g/t silver)**
- **2020 announcement of robust PEA with Post-Tax NPV(5%) of C$378 million and an IRR of 37%**
- LOM projected process recoveries of **94% gold, 88% silver, 83% lead and 84% zinc**
- **Numerous High-Grade Gold and Silver Targets Tested in 2020**

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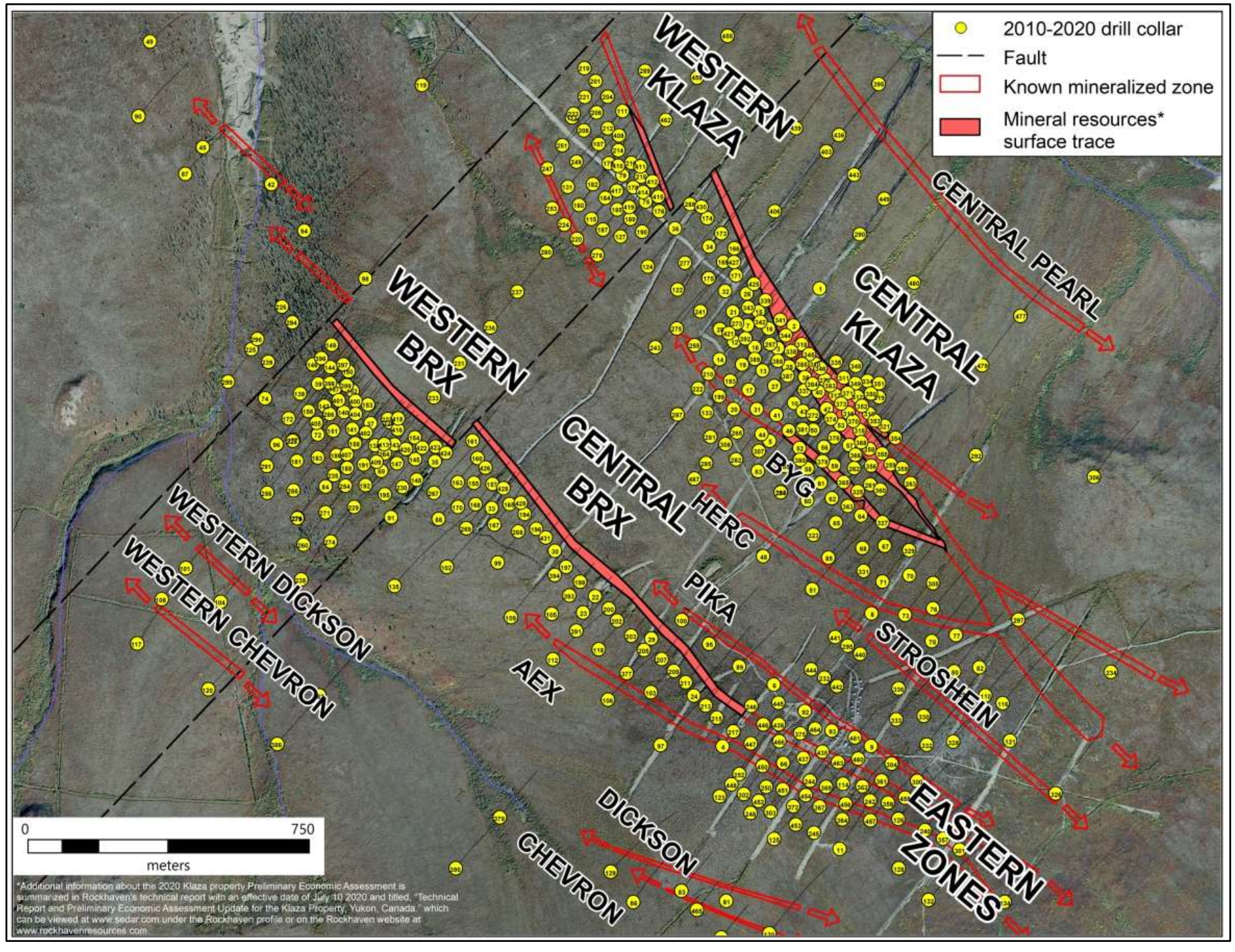
100,000 m of Diamond Drilling Since 2010

- **106,200 m of drilling in 489 holes completed to date**
- **24,000 m of excavator trenching**
- **Eleven structurally controlled zones with:**
  - **Good continuity**
  - **Mineralization traced from surface**
  - **Open ended strike lengths ranging between 250 and 2,400 m**
- **Large mineralizing system - main mineralized corridor 2,000 m x 2,400 m**



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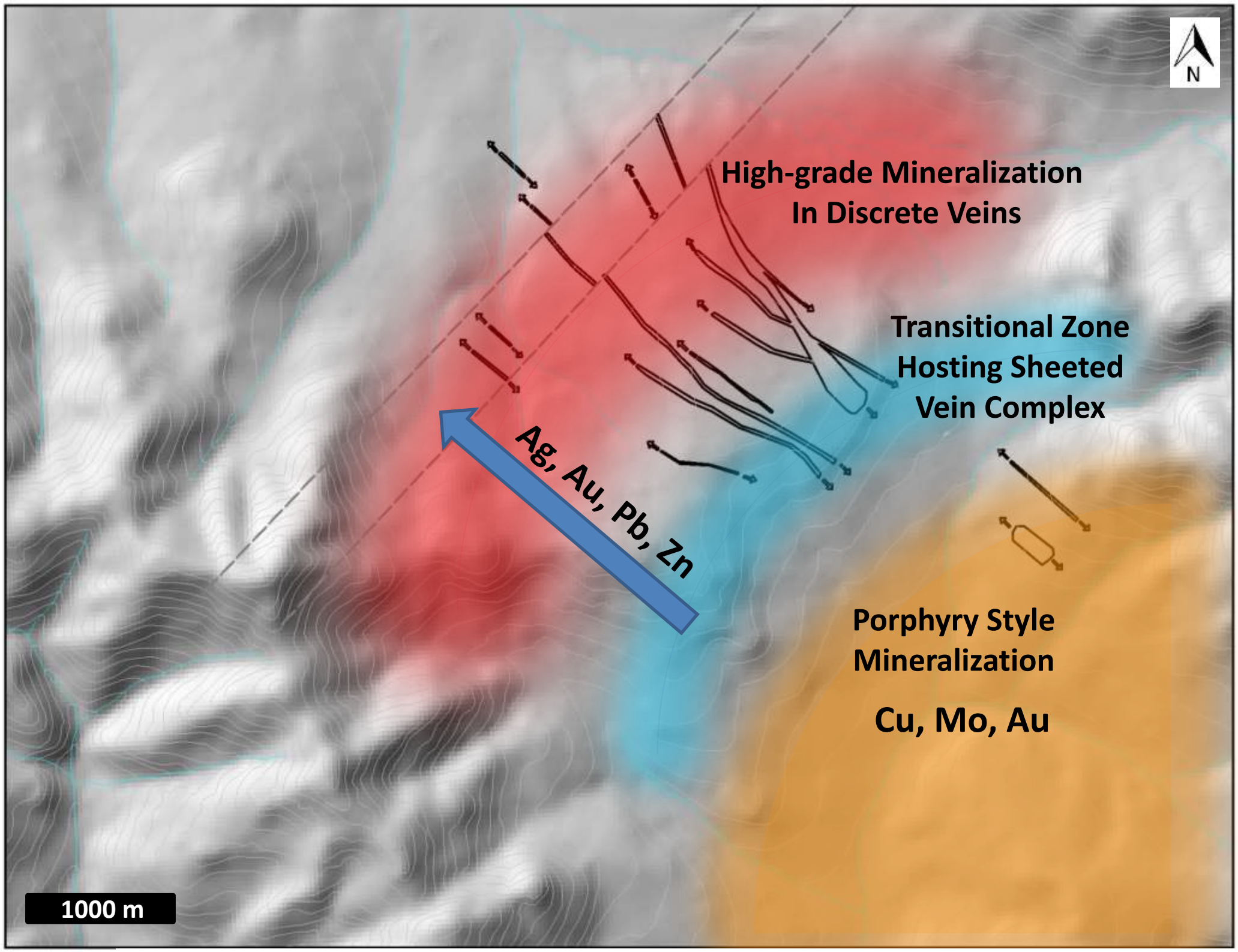
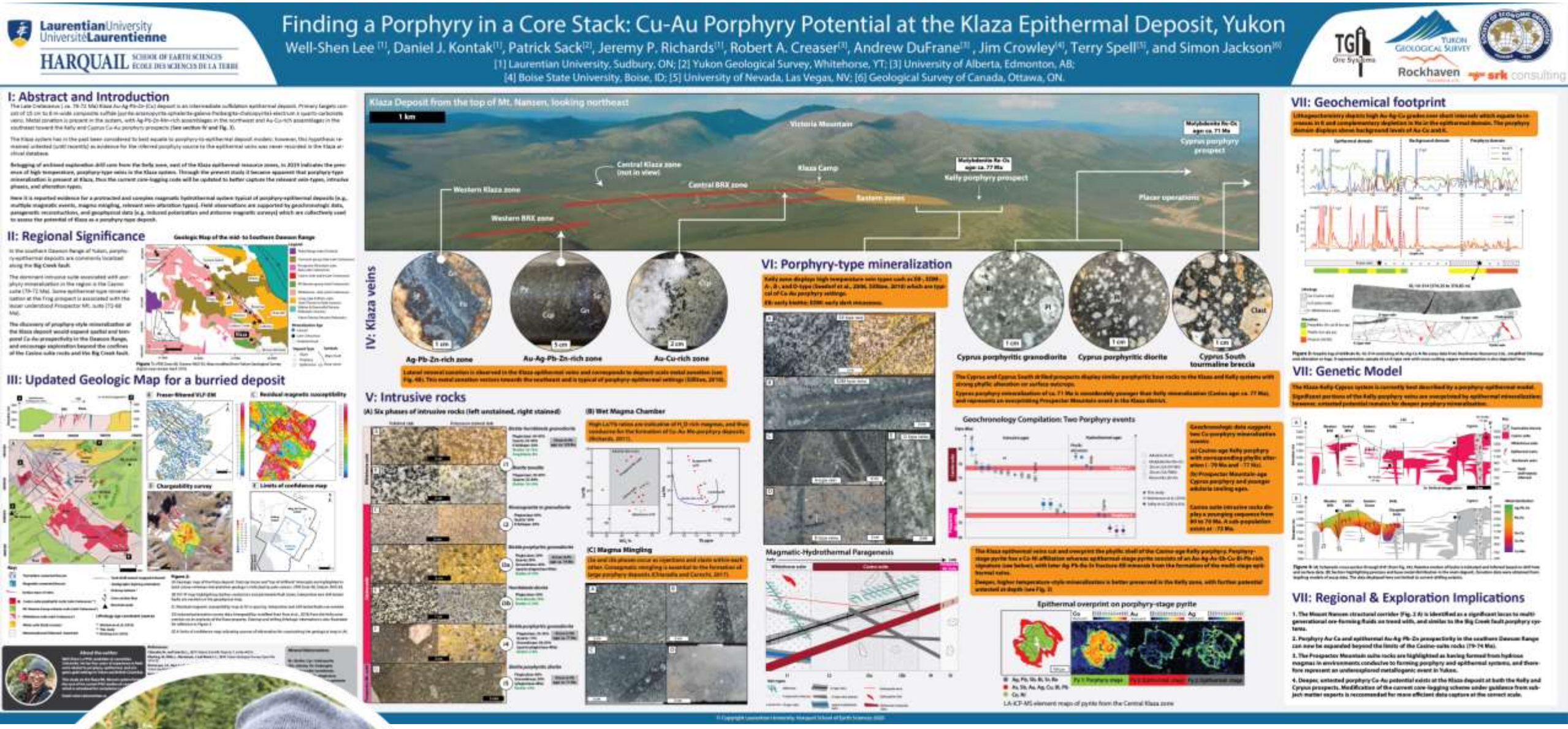
PORPHYRY TO EPITHERMAL TRANSITION MODEL



Well-Shen Lee's PhD Work at Klaza



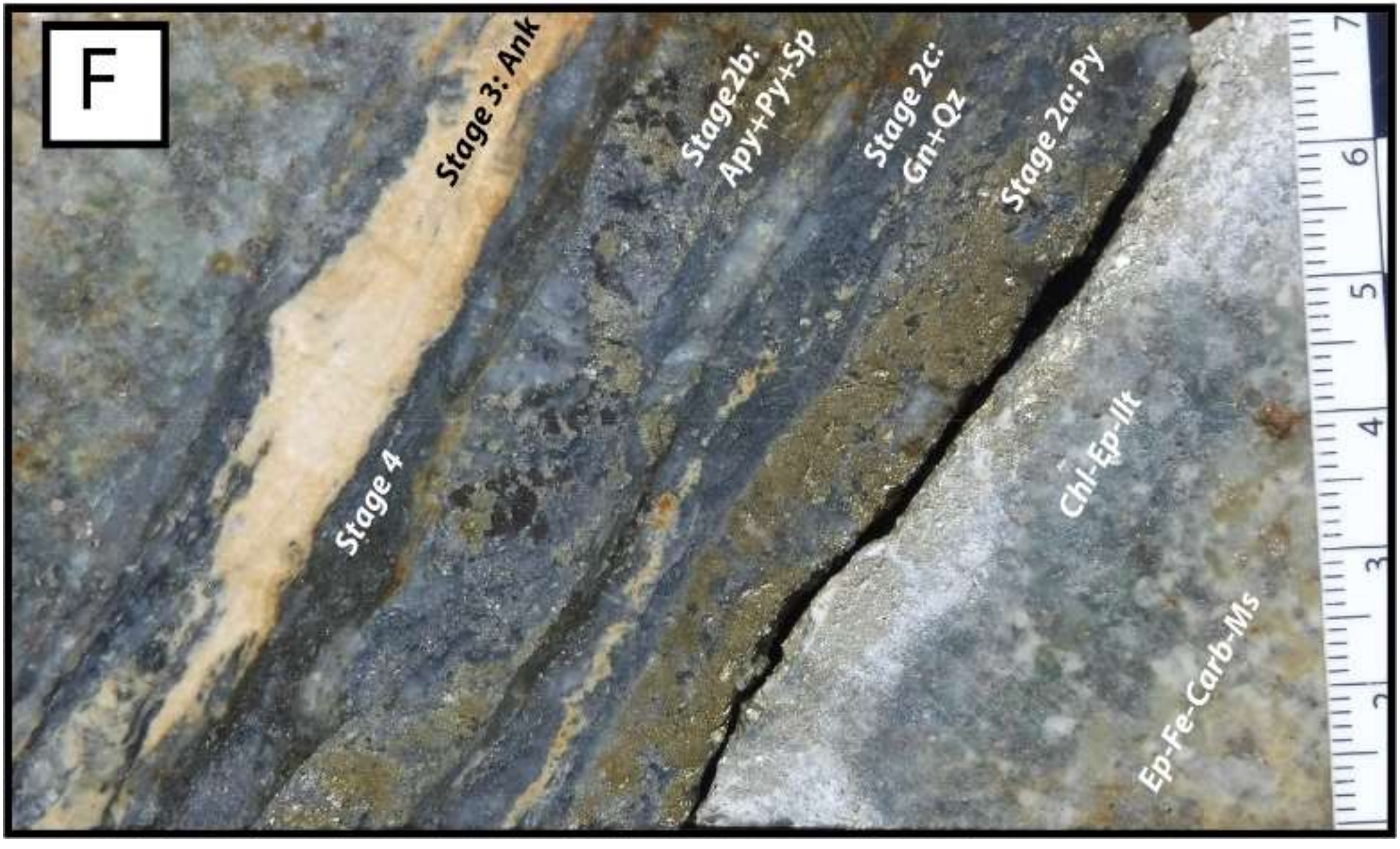
"Klaza has both intermediate and low sulfidation components. The low sulfidation textures are associated with boiling in the carbonate phases, but Au precipitation is not associated with this phase. We think Au precipitation occurred through mixing rather than boiling, early on in the paragenesis. That said, upon analysing the sulfide minerals for trace element chemistry, we think Klaza is atypical for an epithermal deposit with few analogues in the world." – Well-Shen Lee

Minerals/ Alloys	Stage 1	Stage 2a	Stage 2b	Stage 2c	Stage 3	Cataclasis
Muscovite $KAl_3Si_3O_{10}(OH)_2$						
Quartz SiO_2						
Pyrite FeS_2 (±As, Au)						
Arsenopyrite FeAsS (±Au)						
Sphalerite (Zn,Fe)S						
Electrum AuAg						
Solid solution (Ag, Fe, Cu, Bi)-Pb-(Sb,As)-S						
Acanthite Ag_2S						
Pyrargyrite Ag_3SbS_3						
Freibergite $(Ag,Cu,Fe)_{12}(Sb,As)_4S_{13}$						
Galena (Pb,Ag)S						
Bismuthinite Bi_2S_3(+Pb, Ag)						
Chalcopyrite $CuFeS_2$						
Tetrahedrite $(Cu,Fe)_{12}Sb_4S_{13}$						
Barite $BaSO_4$						
Fe-Mg-Mn-Carbonate*						

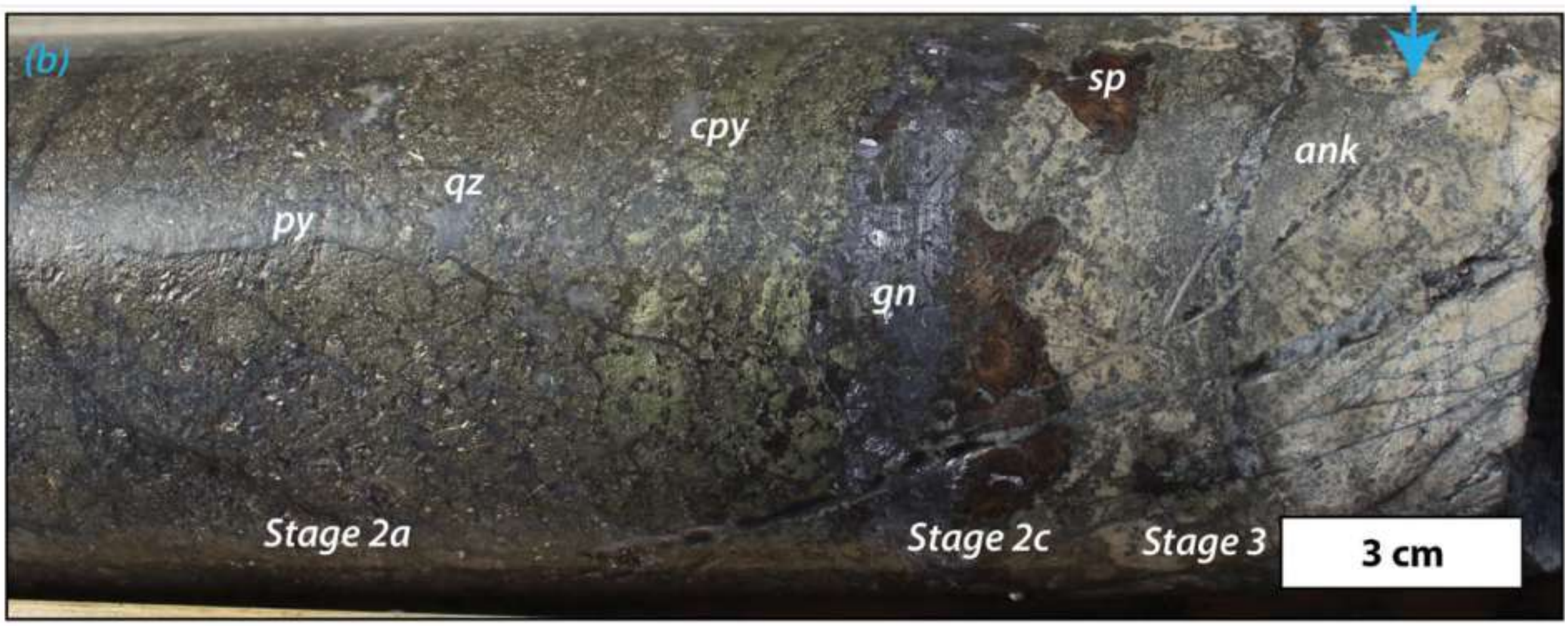
Stage 1– Porphyry-type veining (**KELLY PORPHYRY**)
Early stage quartz-pyrite veining (stockwork veinlets, etc.)
Typically stringers, veinlets and small veins
minerals: pyrite, chalcopyrite, biotite, molybdenite

VEIN PARAGENESIS – HIGH TO LOW TEMPERATURE TRANSITION

Stage 2a: High temperature quartz veining (milky quartz) with semi-massive to massive pyrite, arsenopyrite ± sphalerite and electrum mineralization. Associated with muscovite-illite-pyrite±chlorite and phyllic alteration overprinting of Phase I.
Stage 2b: Smoky and euhedral quartz veining semi-massive to massive pyrite, arsenopyrite ± sphalerite and electrum mineralization. Associated with muscovite-illite-pyrite±chlorite and phyllic alteration overprinting of Phase I.
Stage 2c: Lower temperature quartz veining hosting banded to semi-massive sphalerite, galena, sulphosalts and chalcopyrite mineralization. the highest Ag:Au ratios on the property


F
Stage 3: Ank
Stage2b: Apy+Py+Sp
Stage 2c: Gn+Qz
Stage 2a: Py
Stage 4
Chl-Ep-Ilt
Ep-Fe-Carb-Ms
7
6
5
4
3
2

Stage 3: Carbonate± barite veining (rhodochrosite, ankerite and siderite) accompanied with minor base metal (sphalerite and galena) mineralization. Associated with carbonate (dolomite, siderite) alteration. Note: Compositional zoning of sphalerite in Stage 2c



Stage 4: Tectonic Breccias - Single to multi-stage brecciation of veins by post-mineralizing hydrothermal fluids.

Stage 4: Single to multi-stage brecciation of veins by post-mineralizing hydrothermal fluids.

PORPHYRY STYLE MINERALIZATION

KL-12-134 Sampled interval returned 0.15% copper, 0.01% molybdenum, 0.14 g/t gold and 2.7 g/t silver over 95.15m

Eastern Zone Drill Core Photos

KL-17-362 121.00-123.22 m - Interval returned 6.57 g/t gold 99.0 g/t silver over 2.22 m

KL-17-358 127.00-128.21 m - Interval returned 7.24 g/t gold, 18.5 g/t silver over 1.21 m

Eastern Zone Drill Core Photos

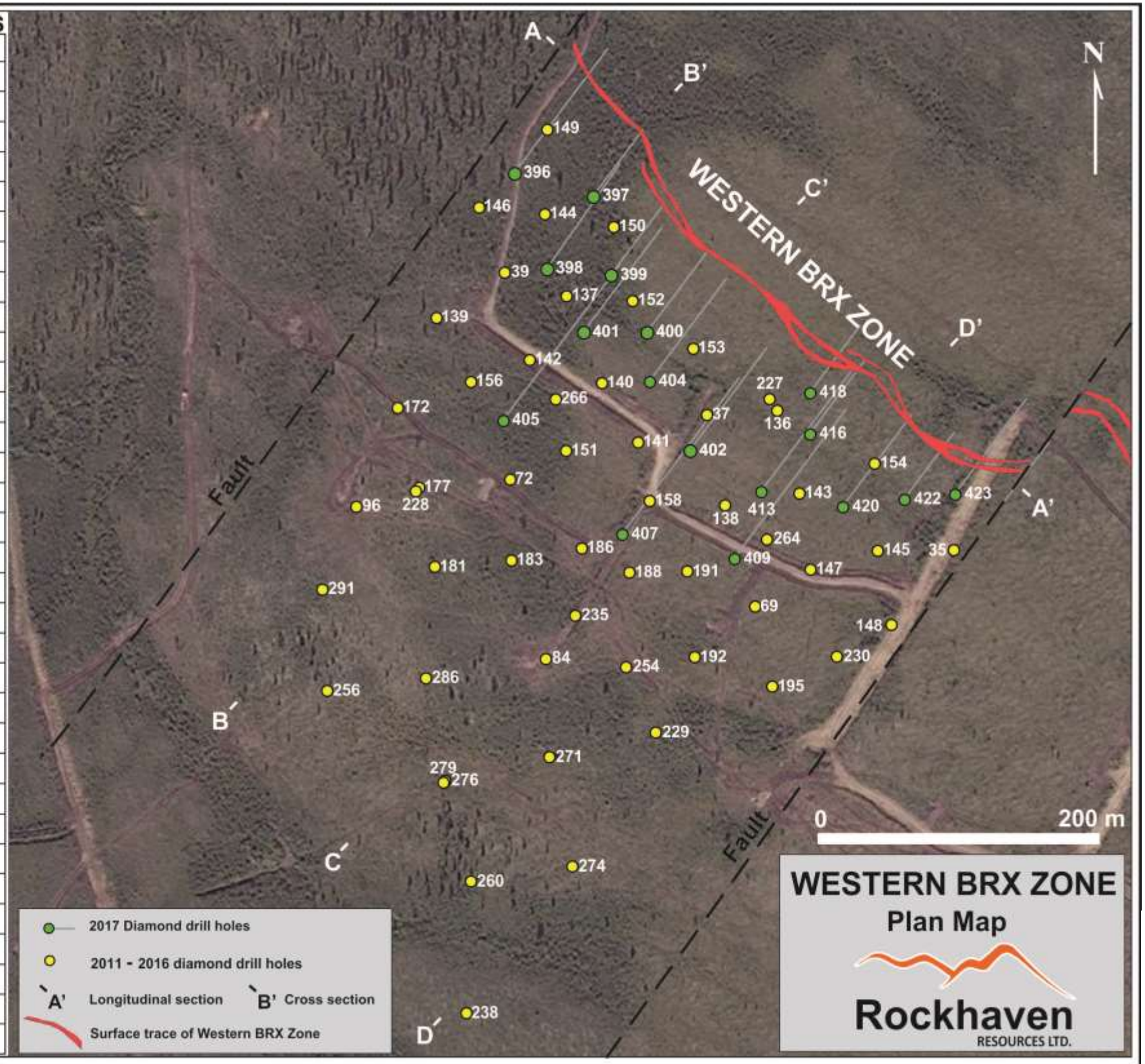
DDH-KL-19-460 19.40 g/t gold, 240 g/t silver over 0.69 m @ 28.31 m depth

DDH-KL-19-435 1.63 g/t gold, 21.5 g/t silver over 3.56 m @ 6.10 m depth

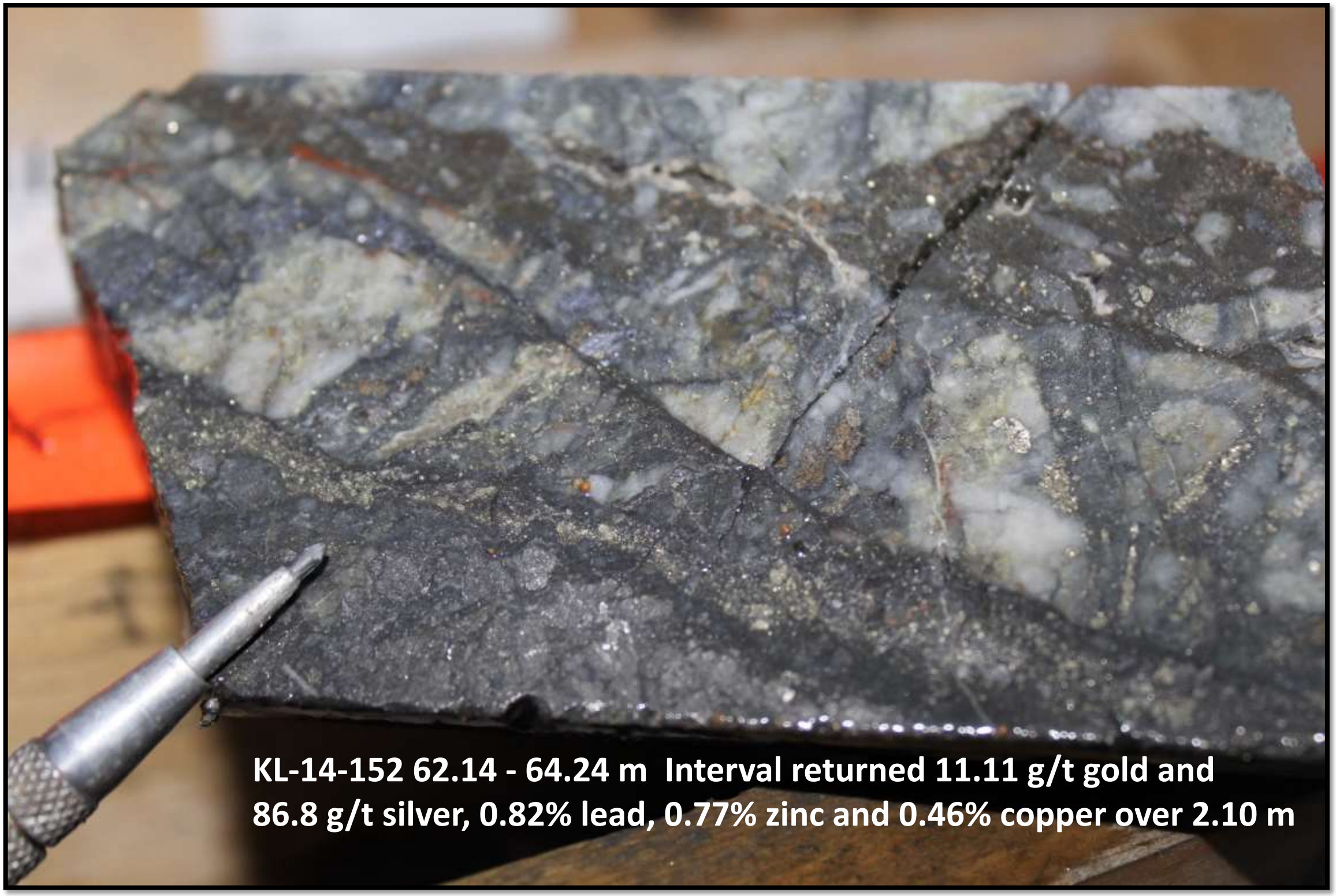
WESTERN BRX ZONE PLAN MAP AND DRILL HIGHLIGHTS

WBRX ZONE DRILL HIGHLIGHTS

Drill hole	Width (m)	Au (g/t)	Ag (g/t)
37	1.22	34.00	298
39	1.65	23.50	239
96	2.32	25.10	621
137	1.31	56.40	318
141	1.10	29.90	660
143	1.65	28.90	669
144	1.01	29.30	37
145	2.90	10.79	121
147	1.89	15.95	123
150	2.98	26.71	172
151	3.21	22.43	245
153	2.06	14.30	142
154	1.00	66.20	403
156	0.97	14.30	513
158	0.50	42.00	432
172	1.01	27.80	656
181	1.11	20.73	235
186	2.18	10.23	298
188	1.47	21.50	323
238	1.37	16.29	1,435
264	1.05	18.70	489
271	2.00	14.88	162
291	4.43	5.89	76
396	2.32	30.80	87
397	1.10	23.90	222
398	6.54	17.80	257
400	2.53	9.01	150
401	2.63	94.09	545
404	1.74	23.70	652
407	2.18	16.00	271
413	1.47	13.81	113
416	2.38	29.70	158
422	1.09	37.21	402



Western BRX Zone Drill Core Photos

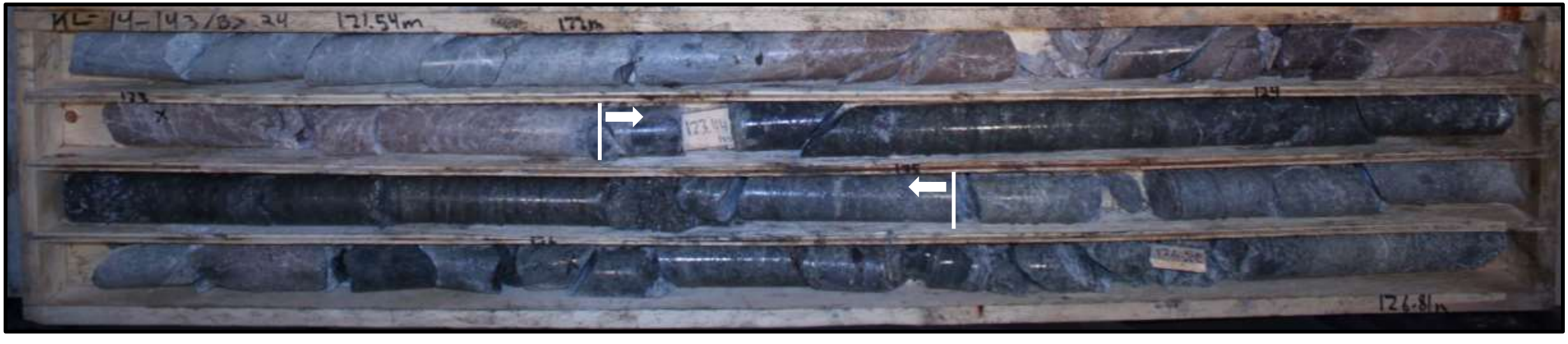


KL-14-152 62.14 - 64.24 m Interval returned 11.11 g/t gold and 86.8 g/t silver, 0.82% lead, 0.77% zinc and 0.46% copper over 2.10 m

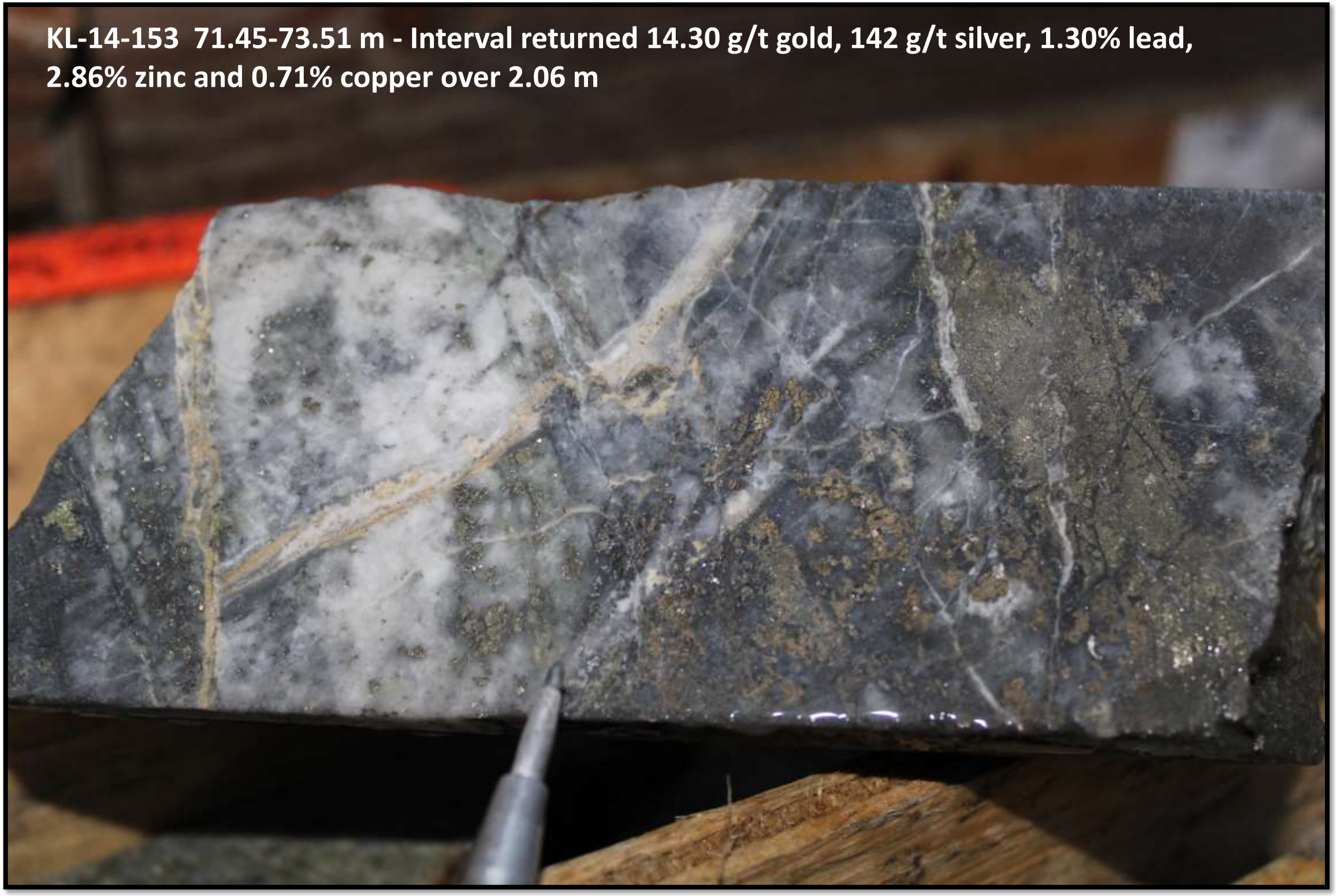
Western BRX Zone Drill Core Photos

KL-14-137 125.15-126.46 m Sampled interval returned 56.4 g/t gold, 318 g/t silver, 1.59% lead, 4.36% zinc and 0.96% copper over 1.31 m

KL-14-143 123.40-125.05 m Sampled interval returned 28.9 g/t gold, 669 g/t silver, 1.88% lead, 2.32% zinc and 0.83% copper over 1.65 m



Western BRX Zone Drill Core Photos



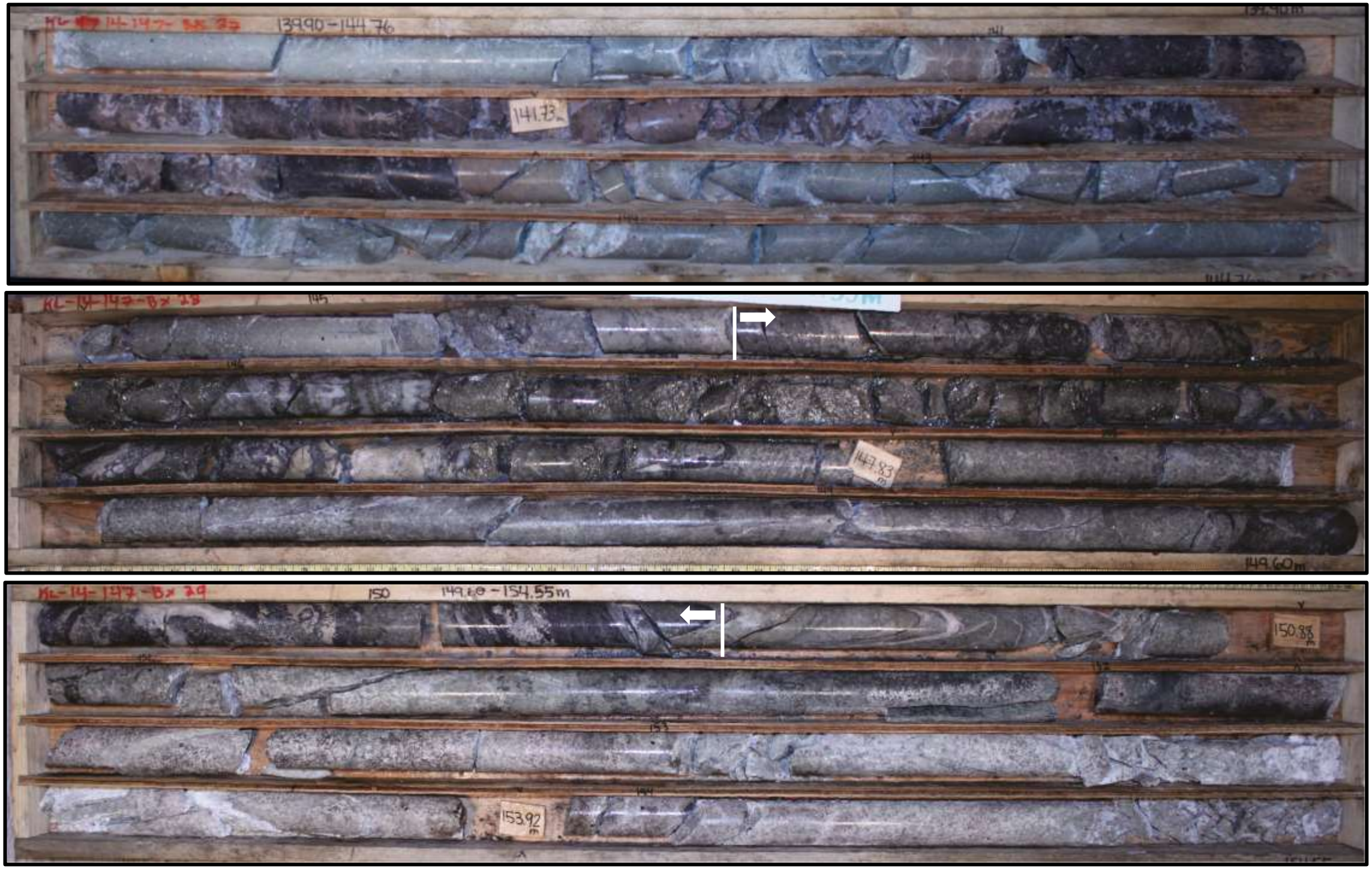
Western BRX Zone Drill Core Photos

KL-14-145 99.59-99.89 m Sampled interval returned 67.40 g/t gold, 320 g/t silver, 0.91% lead, 5.00% zinc and 0.90% copper over 0.30 m

KL-14-147 149.56-150.40 m Sampled interval returned 4.06 g/t gold and 946 g/t silver over 0.84 m

Western BRX Zone Drill Core Photos

KL-14-147 145.81 – 150.40 m – Interval returned 7.36 g/t gold, 225 g/t silver, 2.49% lead, 1.10% zinc and 0.13% copper over 4.59 m. The widest vein is emplaced along the footwall contact of a feldspar porphyry dyke.



Western BRX Zone Drill Core Photos

KL-14-154 46.70 - 47.70 m Interval returned 66.20 g/t gold, 403 g/t silver, 4.85% lead, 3.83% zinc and 0.90% copper over 1.00 m

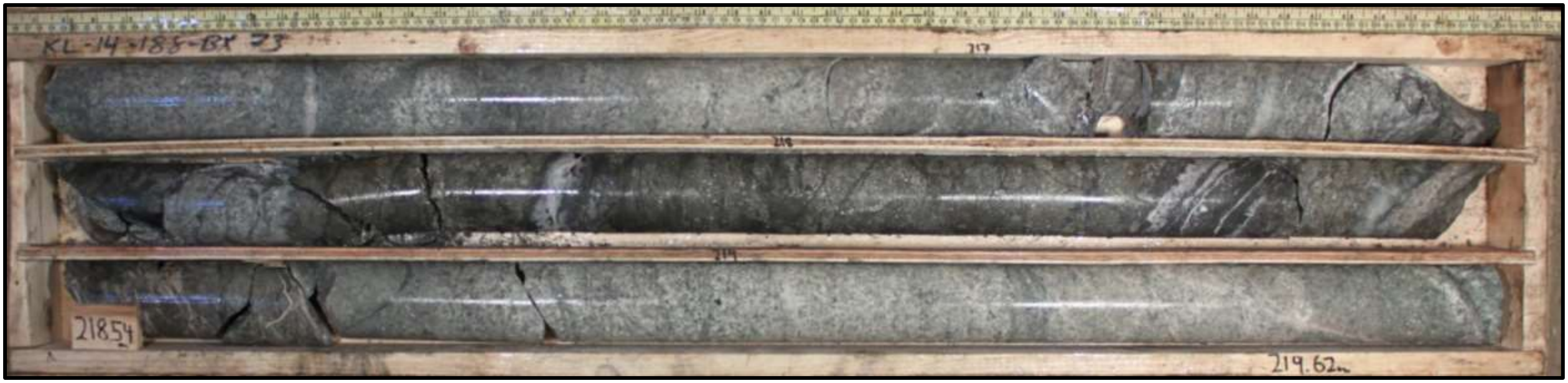
KL-14-151 186.44 - 187.16 m Interval returned 64.90 g/t gold, 725 g/t silver, 5.12% lead, 5.87% zinc, and 1.04% copper over 0.72 m

Western BRX Zone Drill Core Photos

KL-14-181 286.34-287.45 m - Sampled interval returned 20.73 g/t gold, 235 g/t silver, 2.41% lead, 2.32% zinc and 0.24% copper over 1.11 m

Western BRX Zone Drill Core Photos

KL-14-188 217.28-218.75 m - Sampled interval returned 21.50 g/t gold, 323 g/t silver, 1.30% lead, 2.05% zinc and 0.81% copper over 1.47 m (detailed photo shown below)



Western BRX Zone Drill Core Photos

KL-14-238 519.57-520.94 m Interval returned 16.29 g/t gold, 1435 g/t silver, 5.57% lead, 6.23% zinc and 0.34% copper over 1.37 m

Western BRX Zone Drill Core Photos

KL-15-264 158.62-159.67 m – 18.70 g/t gold, 489 g/t silver, 0.67% lead and 0.56% zinc over 1.05 m

KL-15-260 432.83-433.38 m – 7.01 g/t gold, 554 g/t silver, 15.35% lead and 10.50% zinc over 0.55 m

Western BRX Zone Drill Core Photos

KL-15-274 367.65-368.91 m – 9.97 g/t gold, 471 g/t silver, 1.76% lead and 2.24% zinc over 1.26 m

KL-15-274 Detailed @ 368.50 m

Western BRX Zone Drill Core Photos

94.09 g/t gold, 545 g/t silver, 2.86% lead and 4.21% zinc over 2.63 m

KL-17-401

Western BRX Zone Drill Core Photos

KL-17-401 108.63-111.26 m – 94.09 g/t gold, 545 g/t silver, 2.86% lead and 4.21% zinc over 2.63 m (detailed photos)

Western BRX Zone Drill Core Photos

KL-17-398 119.62-125.16 m – 17.80 g/t gold, 257 g/t silver, 1.28% lead and 1.81% zinc over 6.54 m

Western BRX Zone Drill Core Photos

KL-17-400 100.11-102.64 m – 9.01 g/t gold, 150 g/t silver, 0.57% lead and 1.68% zinc over 2.53 m

Western BRX Zone Drill Core Photos

KL-17-413 139.29-140.76 m – 13.81 g/t gold and 113 g/t silver over 1.47 m

Western BRX Zone Drill Core Photos

KL-17-404 113.82-115.56 m – 23.70 g/t gold, 652 g/t silver , 5.42% lead and 4.04% zinc over 1.74 m

KL-17-404 Detailed

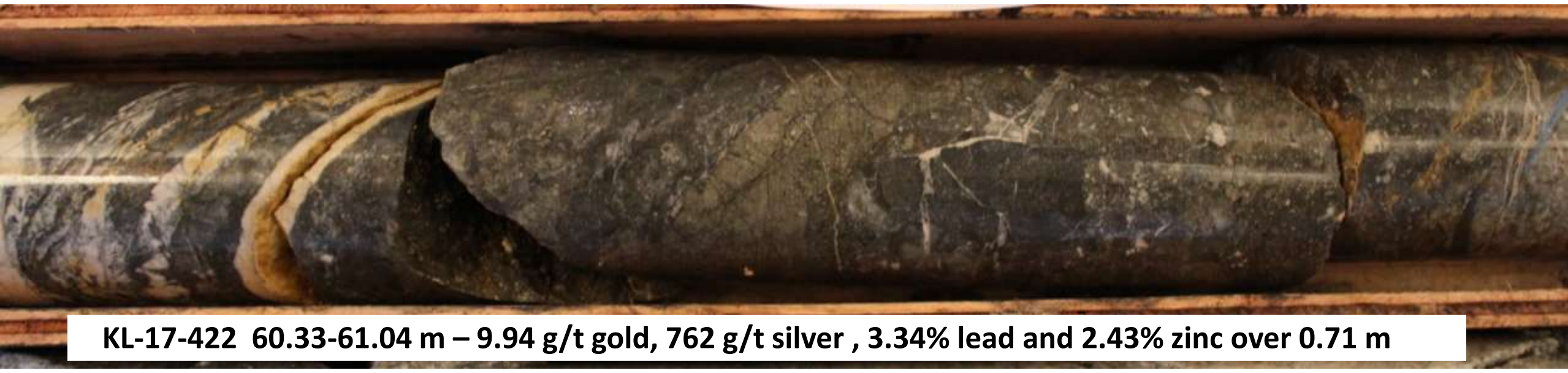
Western BRX Zone Drill Core Photos

KL-17-409 190.77-192.40 m – 5.85 g/t gold, 301 g/t silver , 3.82% lead and 1.45% zinc over 1.63 m

KL-17-409 Detailed

Western BRX Zone Drill Core Photos

KL-17-422 50.06-51.15 m – 37.21 g/t gold, 402 g/t silver , 1.60% lead and 2.37% zinc over 1.09 m



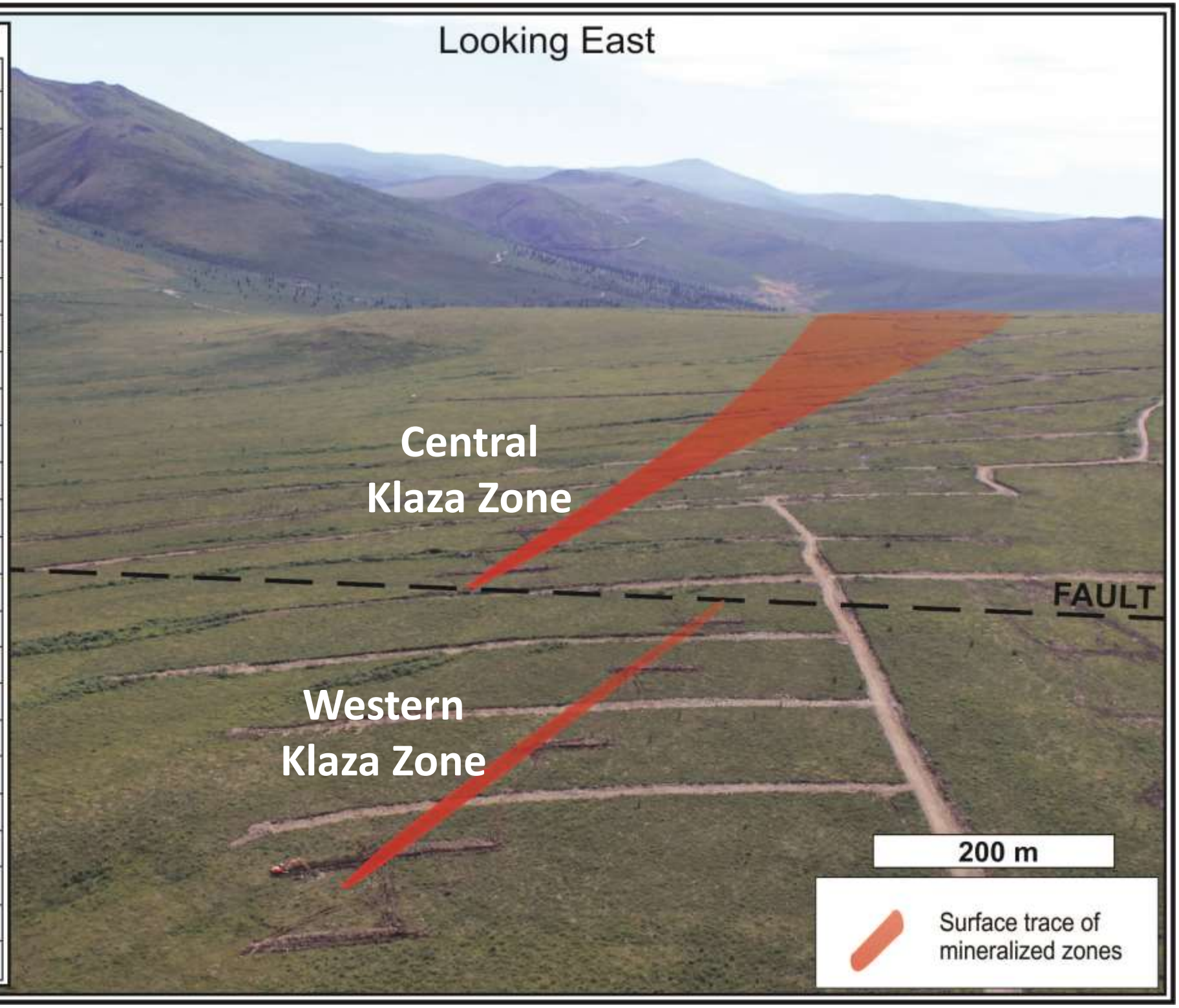
KL-17-422 60.33-61.04 m – 9.94 g/t gold, 762 g/t silver , 3.34% lead and 2.43% zinc over 0.71 m

Eastern BRX Zone Drill Core Photos

KL-17-369 63.76-65.28 m - Interval returned 3.81 g/t gold and 197 g/t silver over 1.52 m

Klaza Zone: Large Mineralizing System

KLAZA ZONE DRILL HIGHLIGHTS			
Hole	Width(m)	Au (g/t)	Ag (g/t)
03	19.75	2.29	36
07	15.30	7.20	260
15	10.46	4.24	15
16	6.78	6.09	101
17	12.03	3.78	25
19	30.42	1.27	12
25	6.27	4.22	75
27	26.21	1.76	26
28	1.46	10.25	585
40	4.69	5.39	26
44	10.15	2.67	50
56	12.51	5.03	14
68	1.00	34.10	48
79	3.21	3.18	516
115	7.12	4.51	333
133	6.70	11.90	5
199	2.45	11.13	66
214	2.01	2.56	789
220	1.46	15.38	741
243	1.39	8.05	272
258	3.68	11.28	75.9
270	6.09	9.46	84.9
317	4.32	17.01	121
337	2.46	10.25	52.9



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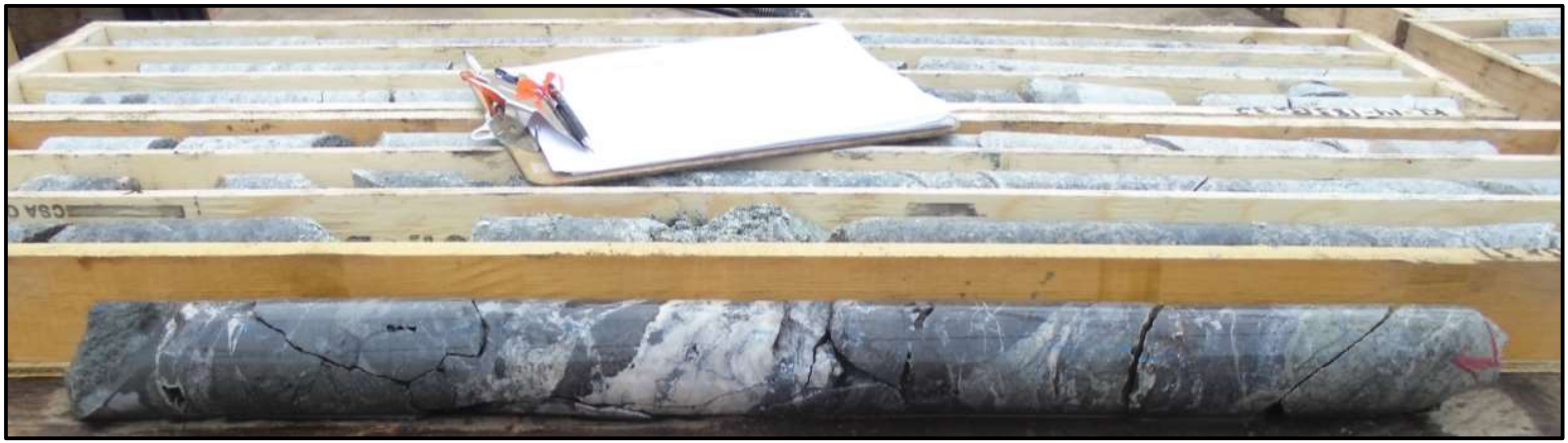
Western Klaza Zone Drill Core Photos

KL-14-178 95.86-97.64 m Interval returned 14.19 g/t gold, 353 g/t silver, 1.95% lead, 2.80% zinc and 0.08% copper over 1.78 m

Western Klaza Zone Drill Core Photos

KL-14-182 183.89-184.71 m Sampled interval returned 14.60 g/t gold, 778 g/t silver, 3.14% lead, 1.36% zinc and 0.05% copper over 0.82 m (detailed photo shown below)



Western Klaza Zone Drill Core Photos

KL-14-180 249.55-250.61 m Sampled interval returned 20.60 g/t gold, 93.8 g/t silver, 0.36% lead, 3.11% zinc and 0.02% copper over 1.06 m

Central Klaza Zone Drill Core Photos

KL-12-122 301.20-302.25 m Sampled interval returned 15.9 g/t gold, 333 g/t silver, 3.86% lead, 4.07% zinc and 0.21% copper over 1.05 m

Central Klaza Zone Drill Core Photos

KL-17-376 99.33-99.94 m – Interval returned 182 g/t gold and 231 g/t silver over 0.61 m

KL-17-378 153.66-154.50 m – Interval returned 12.15 g/t gold and 231 g/t silver over 0.84 m

Central Klaza Zone Drill Core Photos

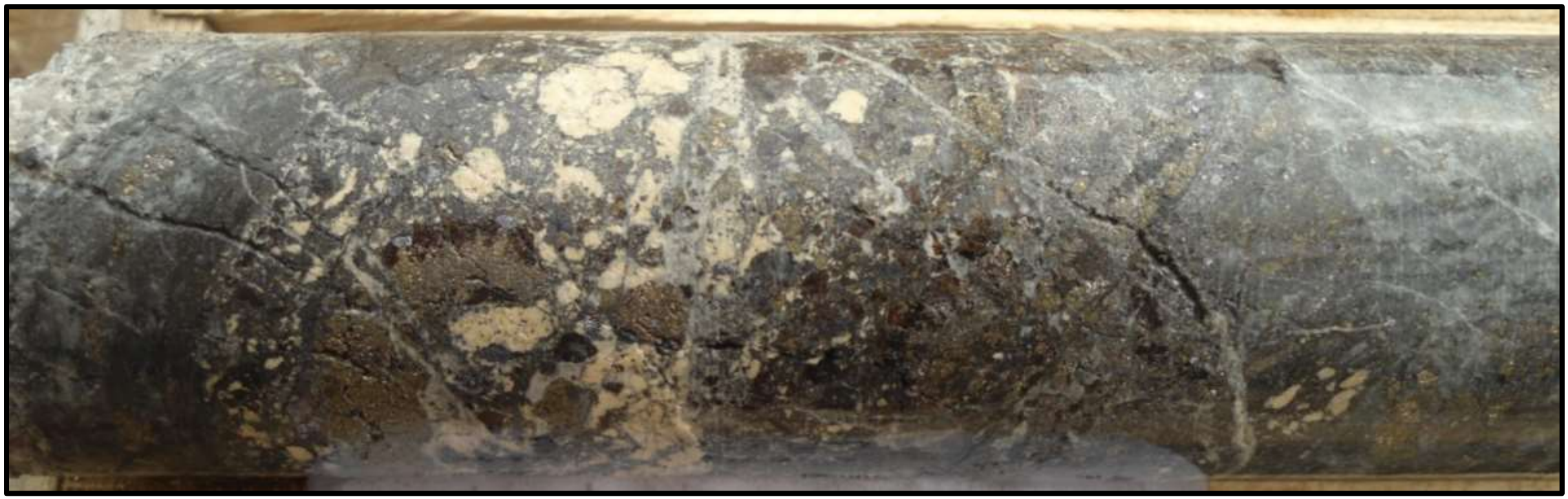
KL-17-383 24.53-25.58 m – 13.38 g/t gold, 397 g/t silver, 9.80% lead and 15.37% zinc over 1.05 m

KL-17-384 65.76-66.54 m – 13.2 g/t gold and 16.9 g/t silver over 0.78 m

Central Klaza Zone Drill Core Photos

KL-14-210 349.65-349.97 m Sampled interval returned 16.60 g/t gold, 1,900 g/t silver, 40.36% lead, 12.30% zinc and 1.10% copper over 0.32 m

KL-14-171 76.78-77.40 m Sampled interval returned 22.90 g/t gold, 1,100 g/t silver, 8.00% lead, 7.51% zinc and 0.18% copper over 0.62 m

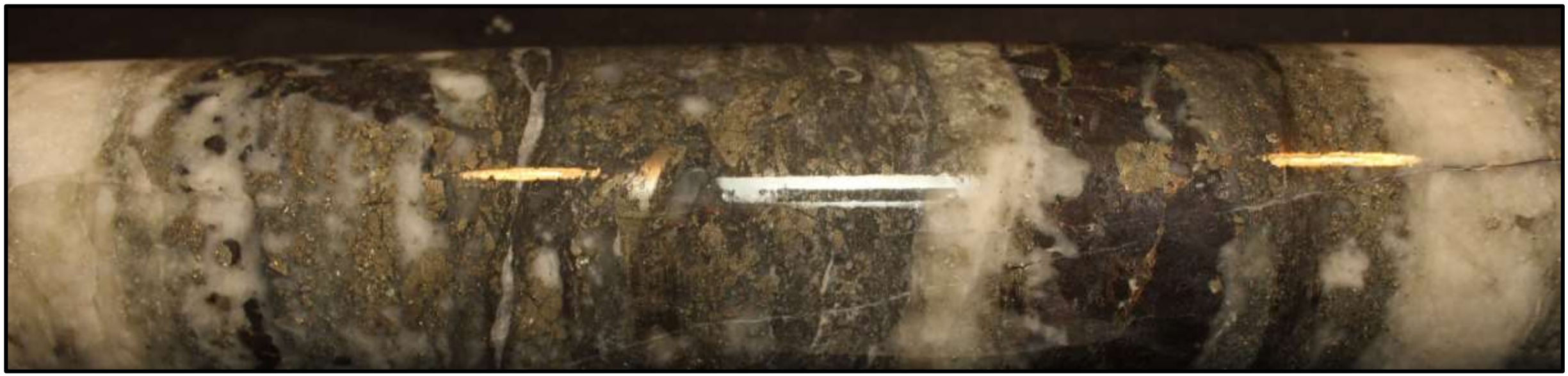


Central Klaza Zone Drill Core Photos

KL-14-199 360.12-362.57 m Interval returned 11.13 g/t gold, 65.9 g/t silver, 0.92% lead, 3.05% zinc and 0.11% copper over 2.45 m

KL-14-222 410.57 - 412.05 m Sampled interval returned 8.33 g/t gold, 201 g/t silver, 3.10% lead, 5.36% zinc and 0.29% copper over 1.48 m

Central Klaza Zone Drill Core Photos

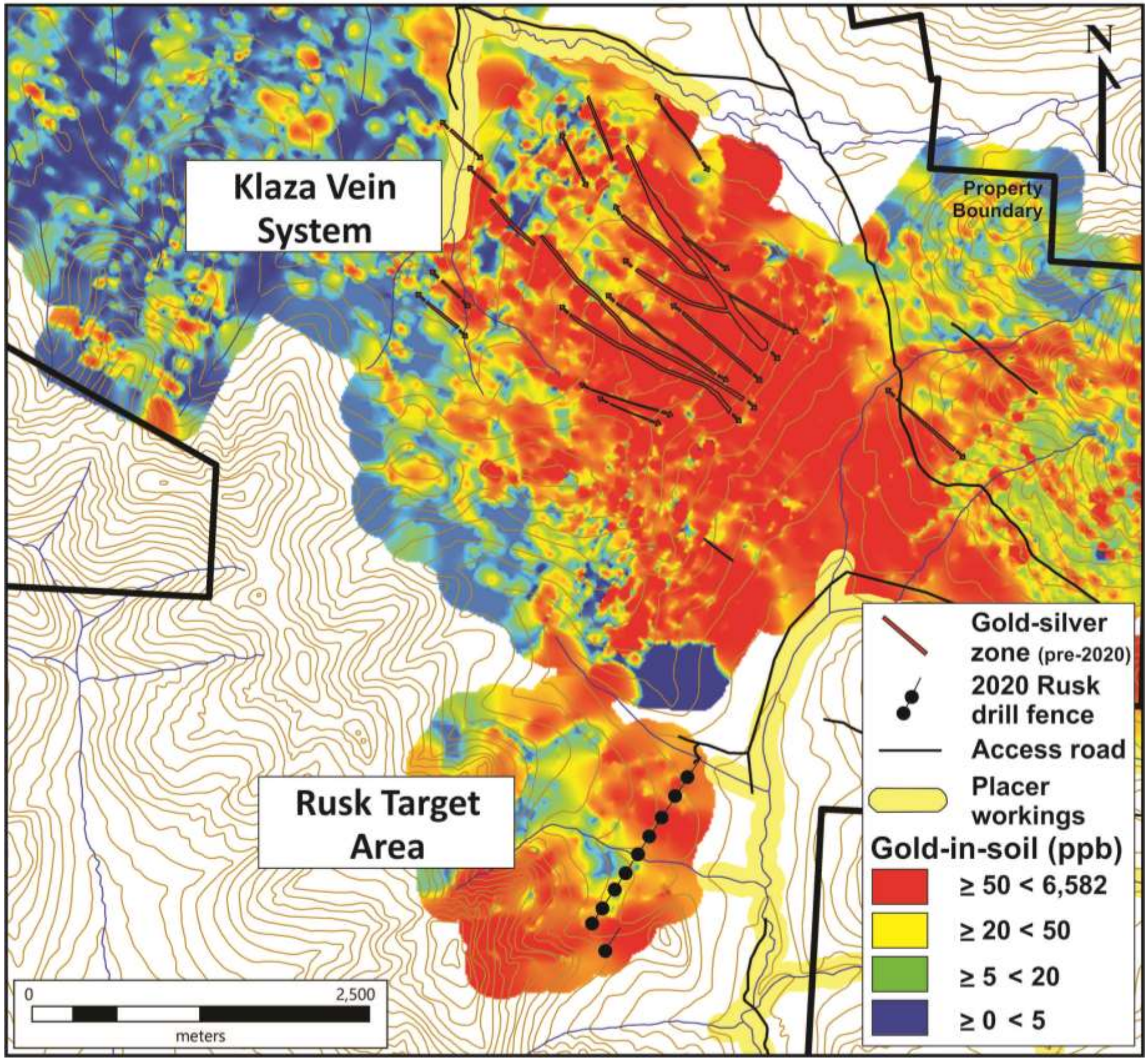


KL-15-262 144.87 m - Interval returned 31.60 g/t gold, 100 g/t silver, 0.17% lead and 6.67% zinc over 0.31 m

KL-15-241 280.02 m - Interval returned 7.01 g/t gold, 492 g/t silver, 5.30% lead and 5.32% zinc over 1.18 m

Pearl Zone Drill Core Photos

Rusk Target First Drill Tested in 2020



Rusk Target 2020 Drill Core Photos

Rockhaven's President and CEO Matt Turner inspects the first veins from drilling at the Rusk Target in August 2020. Over twenty additional veins were intersected across the drill fence.

Rusk Target 2020 Drill Core Photos

KL-20-469 82.63 m - Interval returned 2.10 g/t gold, 656.60 g/t silver, 12.98% lead and 6.17% zinc over 1.00 m

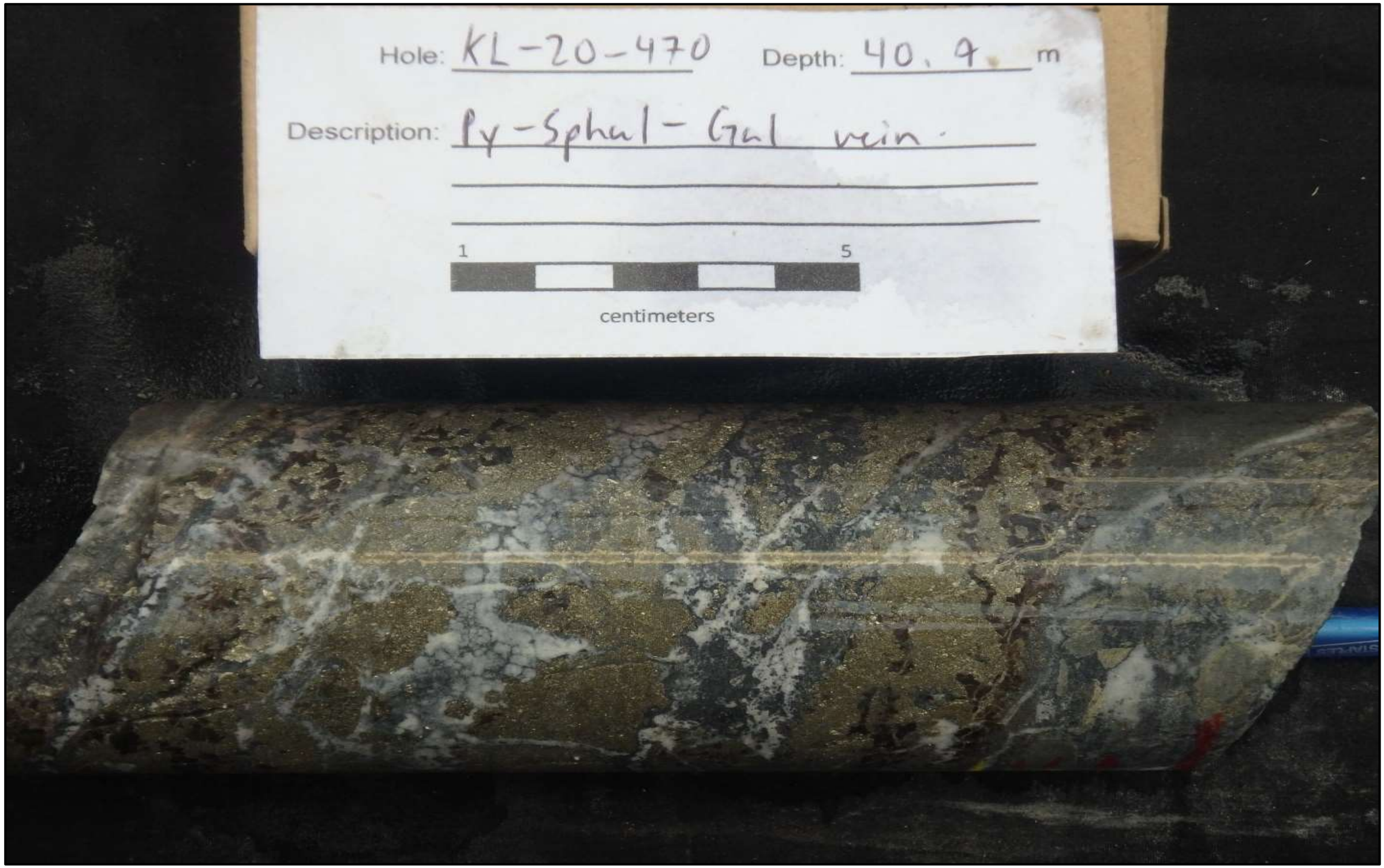
KL-20-469 Detailed

Rusk Target 2020 Drill Core Photos

KL-20-471 201 m - Interval returned 2.05 g/t gold, 129.00 g/t silver, 2.29% lead and 4.67% zinc over 5.65 m

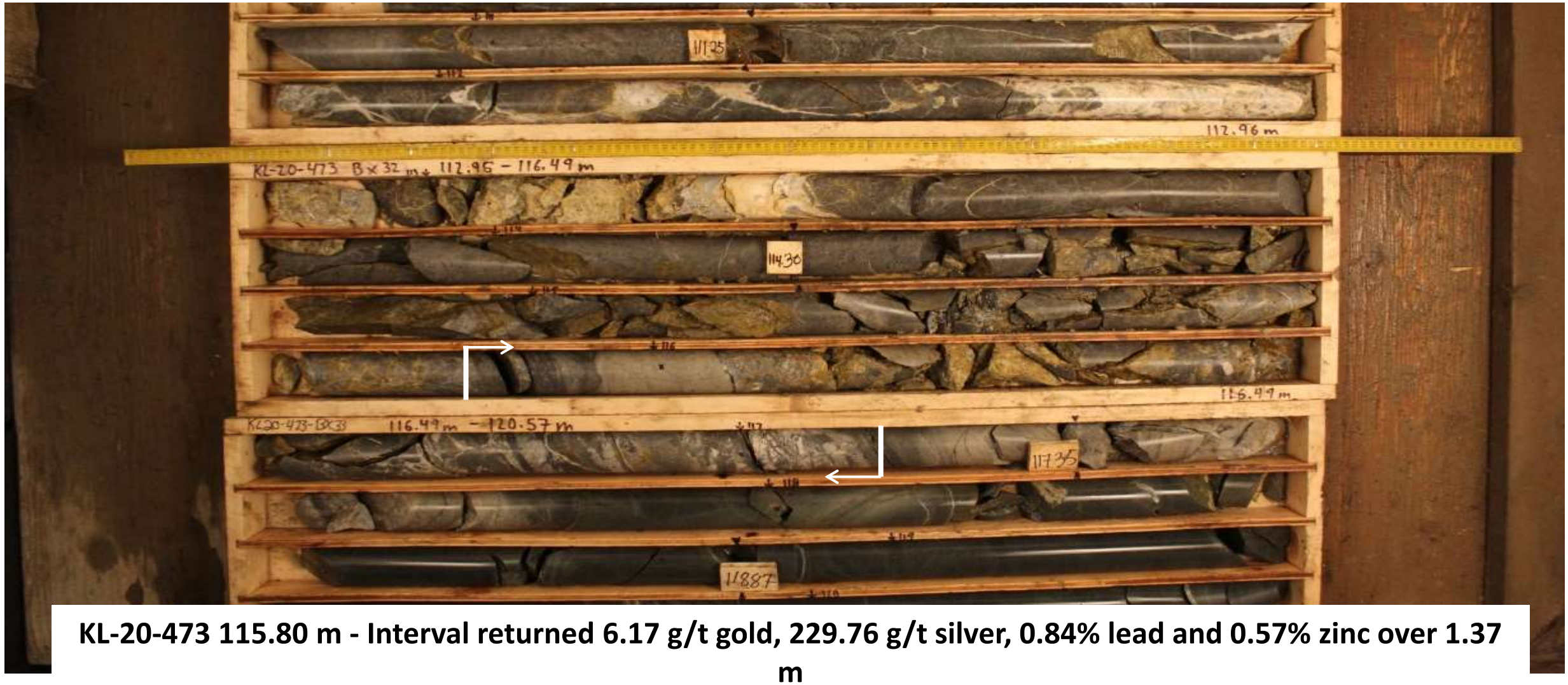
Rusk Target 2020 Drill Core Photos

Rusk Target 2020 Drill Core Photos



KL-20-470 Detailed - Interval returned 4.67 g/t gold, 122 g/t silver, 1.84% lead and 2.57% zinc over 0.94 m

Rusk Target 2020 Drill Core Photos



KL-20-473 115.80 m - Interval returned 6.17 g/t gold, 229.76 g/t silver, 0.84% lead and 0.57% zinc over 1.37 m

KL-20-473 Detailed

Klaza Zone 2020 Drill Core Photos

KL-20-487 528.10 m - Interval returned 3.18 g/t gold and 43.52 g/t silver over 2.00 m